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Global LED Lighting Surge Protective Devices Market Growth 2026-2032

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Abstracts

The global LED Lighting Surge Protective Devices market size is predicted to grow from US$ 306 million in 2025 to US$ 464 million in 2032; it is expected to grow at a CAGR of 6.3% from 2026 to 2032.

In 2025, global LED Lighting Surge Protective Devices production reached approximately 34.27 M Units.The average price is approximately $6.20.LED Lighting Surge Protective Devices are electrical protection components installed inside or adjacent to LED luminaires, upstream of LED drivers, in pole-base terminal compartments, lighting distribution boards, branch circuits, or lighting-control interfaces.

LED Lighting Surge Protective Devices constitute a specialized component market rather than a simple proportional subset of the broader low-voltage SPD industry. The addressable product is shaped by the relatively sensitive electronic architecture of LED drivers and control systems, the high exposure of outdoor luminaires, long pole and feeder wiring, ground-potential differences, and the disproportionately high service cost of failed roadway, tunnel, stadium, or high-bay fixtures. Under the narrow scope adopted in this study, the market covers separately identifiable devices with dedicated part numbers, declared surge performance, and explicit positioning for luminaires, LED drivers, pole bases, lighting cabinets, or lighting-control interfaces. Generic building-distribution SPDs, discrete MOVs, GDTs and TVS components, and the basic surge immunity embedded in an LED driver are treated outside the core revenue boundary. This approach produces a smaller but more analytically coherent market than broad estimates that combine all surge-protection products used anywhere in a lighting installation.

The global supply structure comprises four overlapping groups: diversified electrical-

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protection companies, specialist surge-protection manufacturers, lighting or LED-driver suppliers with complementary SPD portfolios, and regional OEM or ODM producers. Littelfuse, Mersen, CITEL, DEHN, Eaton, and Signify form the leading group because of their global certification capabilities, broad product coverage, established lighting or electrical channels, and ability to support coordinated protection across luminaires, poles, cabinets, and control networks. OBO Bettermann, DITEK, Hatch Lighting, Prosurge, MEAN WELL, SALTEK, Finder, HAKEL, and ZOTUP represent a strong second tier with regional, product-format, or application-specific advantages. A further group of manufacturers in mainland China, Taiwan, India, Australia, and Southern Europe serves private-label, cost-sensitive, or specialized infrastructure requirements. The estimated top ten account for roughly one-half of the narrow market, indicating moderate concentration: leading brands retain advantages in certification and OEM qualification, but entry barriers remain manageable for manufacturers with MOV/GDT sourcing, thermal-disconnection expertise, molding capabilities, and access to independent test laboratories. The broader longlist is materially larger than the core formal list because several credible SPD manufacturers, including Phoenix Contact, Weidm?ller, Bourns, OTOWA, and Sankosha, have strong general capabilities but insufficient evidence of a currently marketed, separately identifiable LED-lighting-specific product line.

Demand remains concentrated in applications where the expected cost of failure materially exceeds the cost of adding a replaceable SPD. Roadway lighting, tunnels, airports, stadiums, parking areas, industrial sites, architectural fa?ades, ports, and smart poles therefore show substantially higher attachment rates than residential or ordinary indoor luminaires. High LED penetration does not eliminate growth potential. Early generations of widely deployed LED fixtures are beginning to enter replacement and refurbishment cycles, while connected-lighting architectures introduce additional surge entry points through DALI, 0–10 V, DMX, communication, sensing, and control wiring. International Energy Agency and United States Department of Energy materials continue to emphasize efficient, connected, and smarter lighting as an important part of building and infrastructure modernization. This suggests that future SPD growth will increasingly be driven by replacement demand, upgrades from basic 6 kV protection to 10–20 kA external modules, multi-stage coordination, and protection of control interfaces rather than solely by first-time conversion from conventional lamps to LEDs. Under these conditions, the global market is projected to reach USD 329.58 million in 2026 and approximately USD 471.50 million in 2032, corresponding to a 2026–2032 CAGR of 6.15%.

Product competition is moving beyond basic parallel MOV modules toward thermally

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protected designs, lower residual voltage, safer end-of-life disconnection, improved temporary-overvoltage behavior, combined Type 2+3 performance, IP66–IP67 housings, status indication, and coordinated protection of both mains and control circuits. CITEL's expansion into combined AC and DALI, 0–10 V, or DMX protection illustrates the growing importance of connected-lighting interfaces, while Transtector's recent AC SPD expansion demonstrates continuing product investment in the North American LED-lighting segment. Industry consolidation has already influenced the competitive landscape: Mersen's acquisition of Cirprotec and the Chinese overvoltage-protection company ASP combined European IEC expertise, surge-test capabilities, Asian manufacturing, and a broader commercial network. Similar combinations of certified technology, regional production, and OEM access are likely to remain strategically attractive. Integration of surge protection into higher-performance LED drivers will place continuing pressure on inexpensive standalone modules in low-risk applications, but it is unlikely to eliminate external SPDs in exposed infrastructure. Replaceability, visual or remote condition indication, coordinated protection, and the ability to handle energy levels beyond the practical limits of a driver PCB remain important. Suppliers that combine certified performance, reliable thermal disconnection, control-line protection, flexible OEM customization, and regional technical support are consequently positioned to outperform the overall market.

LP Information, Inc. (LPI) ' newest research report, the "LED Lighting Surge Protective Devices Industry Forecast" looks at past sales and reviews total world LED Lighting Surge Protective Devices sales in 2025, providing a comprehensive analysis by region and market sector of projected LED Lighting Surge Protective Devices sales for 2026 through 2032. With LED Lighting Surge Protective Devices sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world LED Lighting Surge Protective Devices industry.

This Insight Report provides a comprehensive analysis of the global LED Lighting Surge Protective Devices landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on LED Lighting Surge Protective Devices portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global LED Lighting Surge Protective Devices market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for LED Lighting Surge Protective Devices and breaks down

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the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global LED Lighting Surge Protective Devices.

This report presents a comprehensive overview, market shares, and growth opportunities of LED Lighting Surge Protective Devices market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Driver-Adjacent SPD

Junction-Box SPD

Others

Segmentation by Electrical Interface:

AC Mains SPD

Low-Voltage DC SPD

Others

Segmentation by Nominal Discharge Current:

Low Discharge Current Type: In ? 10 KA

Medium Discharge Current Type: 10 KA < In ? 25 KA

High Discharge Current Type: In > 25 KA

Segmentation by Application:

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Municipal Infrastructure

Commercial Buildings

Industrial Settings

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

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France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Littelfuse, Inc.

Mersen S.A.

CITEL

DEHN SE

Eaton Corporation plc

Signify N.V.

OBO Bettermann

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DITEK Surge Protection

Hatch Lighting, Inc.

Prosurge Electronics Co., Ltd.

MEAN WELL ENTERPRISES CO., LTD.

SALTEK s.r.o.

Finder S.p.A.

HAKEL spol. s r.o.

ZOTUP S.r.l.

Transtector Systems

Xiamen SET Electronics Co., Ltd.

GRE Alpha Electronics Ltd.

FATECH Electronic Ltd.

Aplicaciones Tecnol?gicas, S.A.

RUILON

Key Questions Addressed in this Report

What is the 10-year outlook for the global LED Lighting Surge Protective Devices market?

What factors are driving LED Lighting Surge Protective Devices market growth, globally and by region?

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Which technologies are poised for the fastest growth by market and region?

How do LED Lighting Surge Protective Devices market opportunities vary by end market size?

How does LED Lighting Surge Protective Devices break out by Type, by Application?

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Contents

1 SCOPE OF THE REPORT

1.1 Market Introduction
1.2 Years Considered
1.3 Research Objectives
1.4 Market Research Methodology
1.5 Research Process and Data Source
1.6 Economic Indicators
1.7 Currency Considered
1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview
  2.1.1 Global LED Lighting Surge Protective Devices Annual Sales 2021-2032
  2.1.2 World Current & Future Analysis for LED Lighting Surge Protective Devices by Geographic Region, 2021, 2025 & 2032
  2.1.3 World Current & Future Analysis for LED Lighting Surge Protective Devices by Country/Region, 2021, 2025 & 2032
2.2 LED Lighting Surge Protective Devices Segment by Type
  2.2.1 Driver-Adjacent SPD
  2.2.2 Junction-Box SPD
  2.2.3 Others
  2.2.4 LED Lighting Surge Protective Devices Sales by Type
    2.2.4.1 Global LED Lighting Surge Protective Devices Sales Market Share by Type (2021-2026)
    2.2.4.2 Global LED Lighting Surge Protective Devices Revenue and Market Share by Type (2021-2026)
    2.2.4.3 Global LED Lighting Surge Protective Devices Sale Price by Type (2021-2026)
2.3 LED Lighting Surge Protective Devices Segment by Electrical Interface
  2.3.1 AC Mains SPD
  2.3.2 Low-Voltage DC SPD
  2.3.3 Others
  2.3.4 LED Lighting Surge Protective Devices Sales by Electrical Interface
    2.3.4.1 Global LED Lighting Surge Protective Devices Sales Market Share by Electrical Interface (2021-2026)

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2.3.4.2 Global LED Lighting Surge Protective Devices Revenue and Market Share by Electrical Interface (2021-2026)
2.3.4.3 Global LED Lighting Surge Protective Devices Sale Price by Electrical Interface (2021-2026)
2.4 LED Lighting Surge Protective Devices Segment by Nominal Discharge Current
2.4.1 Low Discharge Current Type: In ? 10 KA
2.4.2 Medium Discharge Current Type: 10 KA < In ? 25 KA
2.4.3 High Discharge Current Type: In > 25 KA
2.4.4 LED Lighting Surge Protective Devices Sales by Nominal Discharge Current
2.4.4.1 Global LED Lighting Surge Protective Devices Sales Market Share by Nominal Discharge Current (2021-2026)
2.4.4.2 Global LED Lighting Surge Protective Devices Revenue and Market Share by Nominal Discharge Current (2021-2026)
2.4.4.3 Global LED Lighting Surge Protective Devices Sale Price by Nominal Discharge Current (2021-2026)
2.5 LED Lighting Surge Protective Devices Segment by Application
2.5.1 Municipal Infrastructure
2.5.2 Commercial Buildings
2.5.3 Industrial Settings
2.5.4 Others
2.5.5 LED Lighting Surge Protective Devices Sales by Application
2.5.5.1 Global LED Lighting Surge Protective Devices Sale Market Share by Application (2021-2026)
2.5.5.2 Global LED Lighting Surge Protective Devices Revenue and Market Share by Application (2021-2026)
2.5.5.3 Global LED Lighting Surge Protective Devices Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global LED Lighting Surge Protective Devices Breakdown Data by Company
3.1.1 Global LED Lighting Surge Protective Devices Annual Sales by Company (2021-2026)
3.1.2 Global LED Lighting Surge Protective Devices Sales Market Share by Company (2021-2026)
3.2 Global LED Lighting Surge Protective Devices Annual Revenue by Company (2021-2026)
3.2.1 Global LED Lighting Surge Protective Devices Revenue by Company (2021-2026)

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3.2.2 Global LED Lighting Surge Protective Devices Revenue Market Share by Company (2021-2026)
3.3 Global LED Lighting Surge Protective Devices Sale Price by Company
3.4 Key Manufacturers LED Lighting Surge Protective Devices Producing Area Distribution, Sales Area, Product Type
3.4.1 Key Manufacturers LED Lighting Surge Protective Devices Product Location Distribution
3.4.2 Players LED Lighting Surge Protective Devices Products Offered
3.5 Market Concentration Rate Analysis
3.5.1 Competition Landscape Analysis
3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
3.6 New Products and Potential Entrants
3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR LED LIGHTING SURGE PROTECTIVE DEVICES BY GEOGRAPHIC REGION

4.1 World Historic LED Lighting Surge Protective Devices Market Size by Geographic Region (2021-2026)
4.1.1 Global LED Lighting Surge Protective Devices Annual Sales by Geographic Region (2021-2026)
4.1.2 Global LED Lighting Surge Protective Devices Annual Revenue by Geographic Region (2021-2026)
4.2 World Historic LED Lighting Surge Protective Devices Market Size by Country/Region (2021-2026)
4.2.1 Global LED Lighting Surge Protective Devices Annual Sales by Country/Region (2021-2026)
4.2.2 Global LED Lighting Surge Protective Devices Annual Revenue by Country/Region (2021-2026)
4.3 Americas LED Lighting Surge Protective Devices Sales Growth
4.4 APAC LED Lighting Surge Protective Devices Sales Growth
4.5 Europe LED Lighting Surge Protective Devices Sales Growth
4.6 Middle East & Africa LED Lighting Surge Protective Devices Sales Growth

5 AMERICAS

5.1 Americas LED Lighting Surge Protective Devices Sales by Country
5.1.1 Americas LED Lighting Surge Protective Devices Sales by Country (2021-2026)
5.1.2 Americas LED Lighting Surge Protective Devices Revenue by Country

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(2021-2026)
5.2 Americas LED Lighting Surge Protective Devices Sales by Type (2021-2026)
5.3 Americas LED Lighting Surge Protective Devices Sales by Application (2021-2026)
5.4 United States
5.5 Canada
5.6 Mexico
5.7 Brazil

6 APAC

6.1 APAC LED Lighting Surge Protective Devices Sales by Region
  6.1.1 APAC LED Lighting Surge Protective Devices Sales by Region (2021-2026)
  6.1.2 APAC LED Lighting Surge Protective Devices Revenue by Region (2021-2026)
6.2 APAC LED Lighting Surge Protective Devices Sales by Type (2021-2026)
6.3 APAC LED Lighting Surge Protective Devices Sales by Application (2021-2026)
6.4 China
6.5 Japan
6.6 South Korea
6.7 Southeast Asia
6.8 India
6.9 Australia
6.10 China Taiwan

7 EUROPE

7.1 Europe LED Lighting Surge Protective Devices by Country
  7.1.1 Europe LED Lighting Surge Protective Devices Sales by Country (2021-2026)
  7.1.2 Europe LED Lighting Surge Protective Devices Revenue by Country (2021-2026)
7.2 Europe LED Lighting Surge Protective Devices Sales by Type (2021-2026)
7.3 Europe LED Lighting Surge Protective Devices Sales by Application (2021-2026)
7.4 Germany
7.5 France
7.6 UK
7.7 Italy
7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa LED Lighting Surge Protective Devices by Country

+357 96 030922
info@marketpublishers.com

8.1.1 Middle East & Africa LED Lighting Surge Protective Devices Sales by Country (2021-2026)
8.1.2 Middle East & Africa LED Lighting Surge Protective Devices Revenue by Country (2021-2026)
8.2 Middle East & Africa LED Lighting Surge Protective Devices Sales by Type (2021-2026)
8.3 Middle East & Africa LED Lighting Surge Protective Devices Sales by Application (2021-2026)
8.4 Egypt
8.5 South Africa
8.6 Israel
8.7 Turkey
8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities
9.2 Market Challenges & Risks
9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers
10.2 Manufacturing Cost Structure Analysis of LED Lighting Surge Protective Devices
10.3 Manufacturing Process Analysis of LED Lighting Surge Protective Devices
10.4 Industry Chain Structure of LED Lighting Surge Protective Devices

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel
11.1.1 Direct Channels
11.1.2 Indirect Channels
11.2 LED Lighting Surge Protective Devices Distributors
11.3 LED Lighting Surge Protective Devices Customer

12 WORLD FORECAST REVIEW FOR LED LIGHTING SURGE PROTECTIVE DEVICES BY GEOGRAPHIC REGION

12.1 Global LED Lighting Surge Protective Devices Market Size Forecast by Region

+357 96 030922
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12.1.1 Global LED Lighting Surge Protective Devices Forecast by Region (2027-2032)
12.1.2 Global LED Lighting Surge Protective Devices Annual Revenue Forecast by Region (2027-2032)
12.2 Americas Forecast by Country (2027-2032)
12.3 APAC Forecast by Region (2027-2032)
12.4 Europe Forecast by Country (2027-2032)
12.5 Middle East & Africa Forecast by Country (2027-2032)
12.6 Global LED Lighting Surge Protective Devices Forecast by Type (2027-2032)
12.7 Global LED Lighting Surge Protective Devices Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Littelfuse, Inc.
13.1.1 Littelfuse, Inc. Company Information
13.1.2 Littelfuse, Inc. LED Lighting Surge Protective Devices Product Portfolios and Specifications
13.1.3 Littelfuse, Inc. LED Lighting Surge Protective Devices Sales, Revenue, Price and Gross Margin (2021-2026)
13.1.4 Littelfuse, Inc. Main Business Overview
13.1.5 Littelfuse, Inc. Latest Developments
13.2 Mersen S.A.
13.2.1 Mersen S.A. Company Information
13.2.2 Mersen S.A. LED Lighting Surge Protective Devices Product Portfolios and Specifications
13.2.3 Mersen S.A. LED Lighting Surge Protective Devices Sales, Revenue, Price and Gross Margin (2021-2026)
13.2.4 Mersen S.A. Main Business Overview
13.2.5 Mersen S.A. Latest Developments
13.3 CITEL
13.3.1 CITEL Company Information
13.3.2 CITEL LED Lighting Surge Protective Devices Product Portfolios and Specifications
13.3.3 CITEL LED Lighting Surge Protective Devices Sales, Revenue, Price and Gross Margin (2021-2026)
13.3.4 CITEL Main Business Overview
13.3.5 CITEL Latest Developments
13.4 DEHN SE
13.4.1 DEHN SE Company Information

+357 96 030922
info@marketpublishers.com

13.4.2 DEHN SE LED Lighting Surge Protective Devices Product Portfolios and Specifications
13.4.3 DEHN SE LED Lighting Surge Protective Devices Sales, Revenue, Price and Gross Margin (2021-2026)
13.4.4 DEHN SE Main Business Overview
13.4.5 DEHN SE Latest Developments
13.5 Eaton Corporation plc
13.5.1 Eaton Corporation plc Company Information
13.5.2 Eaton Corporation plc LED Lighting Surge Protective Devices Product Portfolios and Specifications
13.5.3 Eaton Corporation plc LED Lighting Surge Protective Devices Sales, Revenue, Price and Gross Margin (2021-2026)
13.5.4 Eaton Corporation plc Main Business Overview
13.5.5 Eaton Corporation plc Latest Developments
13.6 Signify N.V.
13.6.1 Signify N.V. Company Information
13.6.2 Signify N.V. LED Lighting Surge Protective Devices Product Portfolios and Specifications
13.6.3 Signify N.V. LED Lighting Surge Protective Devices Sales, Revenue, Price and Gross Margin (2021-2026)
13.6.4 Signify N.V. Main Business Overview
13.6.5 Signify N.V. Latest Developments
13.7 OBO Bettermann
13.7.1 OBO Bettermann Company Information
13.7.2 OBO Bettermann LED Lighting Surge Protective Devices Product Portfolios and Specifications
13.7.3 OBO Bettermann LED Lighting Surge Protective Devices Sales, Revenue, Price and Gross Margin (2021-2026)
13.7.4 OBO Bettermann Main Business Overview
13.7.5 OBO Bettermann Latest Developments
13.8 DITEK Surge Protection
13.8.1 DITEK Surge Protection Company Information
13.8.2 DITEK Surge Protection LED Lighting Surge Protective Devices Product Portfolios and Specifications
13.8.3 DITEK Surge Protection LED Lighting Surge Protective Devices Sales, Revenue, Price and Gross Margin (2021-2026)
13.8.4 DITEK Surge Protection Main Business Overview
13.8.5 DITEK Surge Protection Latest Developments
13.9 Hatch Lighting, Inc.

+357 96 030922
info@marketpublishers.com

13.9.1 Hatch Lighting, Inc. Company Information
13.9.2 Hatch Lighting, Inc. LED Lighting Surge Protective Devices Product Portfolios and Specifications
13.9.3 Hatch Lighting, Inc. LED Lighting Surge Protective Devices Sales, Revenue, Price and Gross Margin (2021-2026)
13.9.4 Hatch Lighting, Inc. Main Business Overview
13.9.5 Hatch Lighting, Inc. Latest Developments
13.10 Prosurge Electronics Co., Ltd.
13.10.1 Prosurge Electronics Co., Ltd. Company Information
13.10.2 Prosurge Electronics Co., Ltd. LED Lighting Surge Protective Devices Product Portfolios and Specifications
13.10.3 Prosurge Electronics Co., Ltd. LED Lighting Surge Protective Devices Sales, Revenue, Price and Gross Margin (2021-2026)
13.10.4 Prosurge Electronics Co., Ltd. Main Business Overview
13.10.5 Prosurge Electronics Co., Ltd. Latest Developments
13.11 MEAN WELL ENTERPRISES CO., LTD.
13.11.1 MEAN WELL ENTERPRISES CO., LTD. Company Information
13.11.2 MEAN WELL ENTERPRISES CO., LTD. LED Lighting Surge Protective Devices Product Portfolios and Specifications
13.11.3 MEAN WELL ENTERPRISES CO., LTD. LED Lighting Surge Protective Devices Sales, Revenue, Price and Gross Margin (2021-2026)
13.11.4 MEAN WELL ENTERPRISES CO., LTD. Main Business Overview
13.11.5 MEAN WELL ENTERPRISES CO., LTD. Latest Developments
13.12 SALTEK s.r.o.
13.12.1 SALTEK s.r.o. Company Information
13.12.2 SALTEK s.r.o. LED Lighting Surge Protective Devices Product Portfolios and Specifications
13.12.3 SALTEK s.r.o. LED Lighting Surge Protective Devices Sales, Revenue, Price and Gross Margin (2021-2026)
13.12.4 SALTEK s.r.o. Main Business Overview
13.12.5 SALTEK s.r.o. Latest Developments
13.13 Finder S.p.A.
13.13.1 Finder S.p.A. Company Information
13.13.2 Finder S.p.A. LED Lighting Surge Protective Devices Product Portfolios and Specifications
13.13.3 Finder S.p.A. LED Lighting Surge Protective Devices Sales, Revenue, Price and Gross Margin (2021-2026)
13.13.4 Finder S.p.A. Main Business Overview
13.13.5 Finder S.p.A. Latest Developments

+357 96 030922
info@marketpublishers.com

13.14 HAKEL spol. s r.o.
13.14.1 HAKEL spol. s r.o. Company Information
13.14.2 HAKEL spol. s r.o. LED Lighting Surge Protective Devices Product Portfolios and Specifications
13.14.3 HAKEL spol. s r.o. LED Lighting Surge Protective Devices Sales, Revenue, Price and Gross Margin (2021-2026)
13.14.4 HAKEL spol. s r.o. Main Business Overview
13.14.5 HAKEL spol. s r.o. Latest Developments
13.15 ZOTUP S.r.l.
13.15.1 ZOTUP S.r.l. Company Information
13.15.2 ZOTUP S.r.l. LED Lighting Surge Protective Devices Product Portfolios and Specifications
13.15.3 ZOTUP S.r.l. LED Lighting Surge Protective Devices Sales, Revenue, Price and Gross Margin (2021-2026)
13.15.4 ZOTUP S.r.l. Main Business Overview
13.15.5 ZOTUP S.r.l. Latest Developments
13.16 Transtector Systems
13.16.1 Transtector Systems Company Information
13.16.2 Transtector Systems LED Lighting Surge Protective Devices Product Portfolios and Specifications
13.16.3 Transtector Systems LED Lighting Surge Protective Devices Sales, Revenue, Price and Gross Margin (2021-2026)
13.16.4 Transtector Systems Main Business Overview
13.16.5 Transtector Systems Latest Developments
13.17 Xiamen SET Electronics Co., Ltd.
13.17.1 Xiamen SET Electronics Co., Ltd. Company Information
13.17.2 Xiamen SET Electronics Co., Ltd. LED Lighting Surge Protective Devices Product Portfolios and Specifications
13.17.3 Xiamen SET Electronics Co., Ltd. LED Lighting Surge Protective Devices Sales, Revenue, Price and Gross Margin (2021-2026)
13.17.4 Xiamen SET Electronics Co., Ltd. Main Business Overview
13.17.5 Xiamen SET Electronics Co., Ltd. Latest Developments
13.18 GRE Alpha Electronics Ltd.
13.18.1 GRE Alpha Electronics Ltd. Company Information
13.18.2 GRE Alpha Electronics Ltd. LED Lighting Surge Protective Devices Product Portfolios and Specifications
13.18.3 GRE Alpha Electronics Ltd. LED Lighting Surge Protective Devices Sales, Revenue, Price and Gross Margin (2021-2026)
13.18.4 GRE Alpha Electronics Ltd. Main Business Overview

+357 96 030922
info@marketpublishers.com

13.18.5 GRE Alpha Electronics Ltd. Latest Developments
13.19 FATECH Electronic Ltd.
13.19.1 FATECH Electronic Ltd. Company Information
13.19.2 FATECH Electronic Ltd. LED Lighting Surge Protective Devices Product Portfolios and Specifications
13.19.3 FATECH Electronic Ltd. LED Lighting Surge Protective Devices Sales, Revenue, Price and Gross Margin (2021-2026)
13.19.4 FATECH Electronic Ltd. Main Business Overview
13.19.5 FATECH Electronic Ltd. Latest Developments
13.20 Aplicaciones Tecnol?gicas, S.A.
13.20.1 Aplicaciones Tecnol?gicas, S.A. Company Information
13.20.2 Aplicaciones Tecnol?gicas, S.A. LED Lighting Surge Protective Devices Product Portfolios and Specifications
13.20.3 Aplicaciones Tecnol?gicas, S.A. LED Lighting Surge Protective Devices Sales, Revenue, Price and Gross Margin (2021-2026)
13.20.4 Aplicaciones Tecnol?gicas, S.A. Main Business Overview
13.20.5 Aplicaciones Tecnol?gicas, S.A. Latest Developments
13.21 RUILON
13.21.1 RUILON Company Information
13.21.2 RUILON LED Lighting Surge Protective Devices Product Portfolios and Specifications
13.21.3 RUILON LED Lighting Surge Protective Devices Sales, Revenue, Price and Gross Margin (2021-2026)
13.21.4 RUILON Main Business Overview
13.21.5 RUILON Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

+357 96 030922
info@marketpublishers.com

List Of Tables

LIST OF TABLES

Table 1. LED Lighting Surge Protective Devices Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & ($ millions)
Table 2. LED Lighting Surge Protective Devices Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & ($ millions)
Table 3. Major Players of Driver-Adjacent SPD
Table 4. Major Players of Junction-Box SPD
Table 5. Major Players of Others
Table 6. Global LED Lighting Surge Protective Devices Sales by Type (2021-2026) & (K Units)
Table 7. Global LED Lighting Surge Protective Devices Sales Market Share by Type (2021-2026)
Table 8. Global LED Lighting Surge Protective Devices Revenue by Type (2021-2026) & ($ million)
Table 9. Global LED Lighting Surge Protective Devices Revenue Market Share by Type (2021-2026)
Table 10. Global LED Lighting Surge Protective Devices Sale Price by Type (2021-2026) & (US$/Unit)
Table 11. Major Players of AC Mains SPD
Table 12. Major Players of Low-Voltage DC SPD
Table 13. Major Players of Others
Table 14. Global LED Lighting Surge Protective Devices Sales by Electrical Interface (2021-2026) & (K Units)
Table 15. Global LED Lighting Surge Protective Devices Sales Market Share by Electrical Interface (2021-2026)
Table 16. Global LED Lighting Surge Protective Devices Revenue by Electrical Interface (2021-2026) & ($ million)
Table 17. Global LED Lighting Surge Protective Devices Revenue Market Share by Electrical Interface (2021-2026)
Table 18. Global LED Lighting Surge Protective Devices Sale Price by Electrical Interface (2021-2026) & (US$/Unit)
Table 19. Major Players of Low Discharge Current Type: In ? 10 KA
Table 20. Major Players of Medium Discharge Current Type: 10 KA < In ? 25 KA
Table 21. Major Players of High Discharge Current Type: In > 25 KA
Table 22. Global LED Lighting Surge Protective Devices Sales by Nominal Discharge Current (2021-2026) & (K Units)

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Table 23. Global LED Lighting Surge Protective Devices Sales Market Share by Nominal Discharge Current (2021-2026)
Table 24. Global LED Lighting Surge Protective Devices Revenue by Nominal Discharge Current (2021-2026) & ($ million)
Table 25. Global LED Lighting Surge Protective Devices Revenue Market Share by Nominal Discharge Current (2021-2026)
Table 26. Global LED Lighting Surge Protective Devices Sale Price by Nominal Discharge Current (2021-2026) & (US$/Unit)
Table 27. Global LED Lighting Surge Protective Devices Sale by Application (2021-2026) & (K Units)
Table 28. Global LED Lighting Surge Protective Devices Sale Market Share by Application (2021-2026)
Table 29. Global LED Lighting Surge Protective Devices Revenue by Application (2021-2026) & ($ million)
Table 30. Global LED Lighting Surge Protective Devices Revenue Market Share by Application (2021-2026)
Table 31. Global LED Lighting Surge Protective Devices Sale Price by Application (2021-2026) & (US$/Unit)
Table 32. Global LED Lighting Surge Protective Devices Sales by Company (2021-2026) & (K Units)
Table 33. Global LED Lighting Surge Protective Devices Sales Market Share by Company (2021-2026)
Table 34. Global LED Lighting Surge Protective Devices Revenue by Company (2021-2026) & ($ millions)
Table 35. Global LED Lighting Surge Protective Devices Revenue Market Share by Company (2021-2026)
Table 36. Global LED Lighting Surge Protective Devices Sale Price by Company (2021-2026) & (US$/Unit)
Table 37. Key Manufacturers LED Lighting Surge Protective Devices Producing Area Distribution and Sales Area
Table 38. Players LED Lighting Surge Protective Devices Products Offered
Table 39. LED Lighting Surge Protective Devices Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
Table 40. New Products and Potential Entrants
Table 41. Market M&A Activity & Strategy
Table 42. Global LED Lighting Surge Protective Devices Sales by Geographic Region (2021-2026) & (K Units)
Table 43. Global LED Lighting Surge Protective Devices Sales Market Share Geographic Region (2021-2026)

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Table 44. Global LED Lighting Surge Protective Devices Revenue by Geographic Region (2021-2026) & ($ millions)
Table 45. Global LED Lighting Surge Protective Devices Revenue Market Share by Geographic Region (2021-2026)
Table 46. Global LED Lighting Surge Protective Devices Sales by Country/Region (2021-2026) & (K Units)
Table 47. Global LED Lighting Surge Protective Devices Sales Market Share by Country/Region (2021-2026)
Table 48. Global LED Lighting Surge Protective Devices Revenue by Country/Region (2021-2026) & ($ millions)
Table 49. Global LED Lighting Surge Protective Devices Revenue Market Share by Country/Region (2021-2026)
Table 50. Americas LED Lighting Surge Protective Devices Sales by Country (2021-2026) & (K Units)
Table 51. Americas LED Lighting Surge Protective Devices Sales Market Share by Country (2021-2026)
Table 52. Americas LED Lighting Surge Protective Devices Revenue by Country (2021-2026) & ($ millions)
Table 53. Americas LED Lighting Surge Protective Devices Sales by Type (2021-2026) & (K Units)
Table 54. Americas LED Lighting Surge Protective Devices Sales by Application (2021-2026) & (K Units)
Table 55. APAC LED Lighting Surge Protective Devices Sales by Region (2021-2026) & (K Units)
Table 56. APAC LED Lighting Surge Protective Devices Sales Market Share by Region (2021-2026)
Table 57. APAC LED Lighting Surge Protective Devices Revenue by Region (2021-2026) & ($ millions)
Table 58. APAC LED Lighting Surge Protective Devices Sales by Type (2021-2026) & (K Units)
Table 59. APAC LED Lighting Surge Protective Devices Sales by Application (2021-2026) & (K Units)
Table 60. Europe LED Lighting Surge Protective Devices Sales by Country (2021-2026) & (K Units)
Table 61. Europe LED Lighting Surge Protective Devices Revenue by Country (2021-2026) & ($ millions)
Table 62. Europe LED Lighting Surge Protective Devices Sales by Type (2021-2026) & (K Units)
Table 63. Europe LED Lighting Surge Protective Devices Sales by Application

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(2021-2026) & (K Units)
Table 64. Middle East & Africa LED Lighting Surge Protective Devices Sales by Country (2021-2026) & (K Units)
Table 65. Middle East & Africa LED Lighting Surge Protective Devices Revenue Market Share by Country (2021-2026)
Table 66. Middle East & Africa LED Lighting Surge Protective Devices Sales by Type (2021-2026) & (K Units)
Table 67. Middle East & Africa LED Lighting Surge Protective Devices Sales by Application (2021-2026) & (K Units)
Table 68. Key Market Drivers & Growth Opportunities of LED Lighting Surge Protective Devices
Table 69. Key Market Challenges & Risks of LED Lighting Surge Protective Devices
Table 70. Key Industry Trends of LED Lighting Surge Protective Devices
Table 71. LED Lighting Surge Protective Devices Raw Material
Table 72. Key Suppliers of Raw Materials
Table 73. LED Lighting Surge Protective Devices Distributors List
Table 74. LED Lighting Surge Protective Devices Customer List
Table 75. Global LED Lighting Surge Protective Devices Sales Forecast by Region (2027-2032) & (K Units)
Table 76. Global LED Lighting Surge Protective Devices Revenue Forecast by Region (2027-2032) & ($ millions)
Table 77. Americas LED Lighting Surge Protective Devices Sales Forecast by Country (2027-2032) & (K Units)
Table 78. Americas LED Lighting Surge Protective Devices Annual Revenue Forecast by Country (2027-2032) & ($ millions)
Table 79. APAC LED Lighting Surge Protective Devices Sales Forecast by Region (2027-2032) & (K Units)
Table 80. APAC LED Lighting Surge Protective Devices Annual Revenue Forecast by Region (2027-2032) & ($ millions)
Table 81. Europe LED Lighting Surge Protective Devices Sales Forecast by Country (2027-2032) & (K Units)
Table 82. Europe LED Lighting Surge Protective Devices Revenue Forecast by Country (2027-2032) & ($ millions)
Table 83. Middle East & Africa LED Lighting Surge Protective Devices Sales Forecast by Country (2027-2032) & (K Units)
Table 84. Middle East & Africa LED Lighting Surge Protective Devices Revenue Forecast by Country (2027-2032) & ($ millions)
Table 85. Global LED Lighting Surge Protective Devices Sales Forecast by Type (2027-2032) & (K Units)

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Table 86. Global LED Lighting Surge Protective Devices Revenue Forecast by Type (2027-2032) & ($ millions)
Table 87. Global LED Lighting Surge Protective Devices Sales Forecast by Application (2027-2032) & (K Units)
Table 88. Global LED Lighting Surge Protective Devices Revenue Forecast by Application (2027-2032) & ($ millions)
Table 89. Littelfuse, Inc. Basic Information, LED Lighting Surge Protective Devices Manufacturing Base, Sales Area and Its Competitors
Table 90. Littelfuse, Inc. LED Lighting Surge Protective Devices Product Portfolios and Specifications
Table 91. Littelfuse, Inc. LED Lighting Surge Protective Devices Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 92. Littelfuse, Inc. Main Business
Table 93. Littelfuse, Inc. Latest Developments
Table 94. Mersen S.A. Basic Information, LED Lighting Surge Protective Devices Manufacturing Base, Sales Area and Its Competitors
Table 95. Mersen S.A. LED Lighting Surge Protective Devices Product Portfolios and Specifications
Table 96. Mersen S.A. LED Lighting Surge Protective Devices Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 97. Mersen S.A. Main Business
Table 98. Mersen S.A. Latest Developments
Table 99. CITEL Basic Information, LED Lighting Surge Protective Devices Manufacturing Base, Sales Area and Its Competitors
Table 100. CITEL LED Lighting Surge Protective Devices Product Portfolios and Specifications
Table 101. CITEL LED Lighting Surge Protective Devices Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 102. CITEL Main Business
Table 103. CITEL Latest Developments
Table 104. DEHN SE Basic Information, LED Lighting Surge Protective Devices Manufacturing Base, Sales Area and Its Competitors
Table 105. DEHN SE LED Lighting Surge Protective Devices Product Portfolios and Specifications
Table 106. DEHN SE LED Lighting Surge Protective Devices Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 107. DEHN SE Main Business
Table 108. DEHN SE Latest Developments
Table 109. Eaton Corporation plc Basic Information, LED Lighting Surge Protective

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Devices Manufacturing Base, Sales Area and Its Competitors
Table 110. Eaton Corporation plc LED Lighting Surge Protective Devices Product Portfolios and Specifications
Table 111. Eaton Corporation plc LED Lighting Surge Protective Devices Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 112. Eaton Corporation plc Main Business
Table 113. Eaton Corporation plc Latest Developments
Table 114. Signify N.V. Basic Information, LED Lighting Surge Protective Devices Manufacturing Base, Sales Area and Its Competitors
Table 115. Signify N.V. LED Lighting Surge Protective Devices Product Portfolios and Specifications
Table 116. Signify N.V. LED Lighting Surge Protective Devices Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 117. Signify N.V. Main Business
Table 118. Signify N.V. Latest Developments
Table 119. OBO Bettermann Basic Information, LED Lighting Surge Protective Devices Manufacturing Base, Sales Area and Its Competitors
Table 120. OBO Bettermann LED Lighting Surge Protective Devices Product Portfolios and Specifications
Table 121. OBO Bettermann LED Lighting Surge Protective Devices Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 122. OBO Bettermann Main Business
Table 123. OBO Bettermann Latest Developments
Table 124. DITEK Surge Protection Basic Information, LED Lighting Surge Protective Devices Manufacturing Base, Sales Area and Its Competitors
Table 125. DITEK Surge Protection LED Lighting Surge Protective Devices Product Portfolios and Specifications
Table 126. DITEK Surge Protection LED Lighting Surge Protective Devices Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 127. DITEK Surge Protection Main Business
Table 128. DITEK Surge Protection Latest Developments
Table 129. Hatch Lighting, Inc. Basic Information, LED Lighting Surge Protective Devices Manufacturing Base, Sales Area and Its Competitors
Table 130. Hatch Lighting, Inc. LED Lighting Surge Protective Devices Product Portfolios and Specifications
Table 131. Hatch Lighting, Inc. LED Lighting Surge Protective Devices Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 132. Hatch Lighting, Inc. Main Business
Table 133. Hatch Lighting, Inc. Latest Developments

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Table 134. Prosurge Electronics Co., Ltd. Basic Information, LED Lighting Surge Protective Devices Manufacturing Base, Sales Area and Its Competitors
Table 135. Prosurge Electronics Co., Ltd. LED Lighting Surge Protective Devices Product Portfolios and Specifications
Table 136. Prosurge Electronics Co., Ltd. LED Lighting Surge Protective Devices Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 137. Prosurge Electronics Co., Ltd. Main Business
Table 138. Prosurge Electronics Co., Ltd. Latest Developments
Table 139. MEAN WELL ENTERPRISES CO., LTD. Basic Information, LED Lighting Surge Protective Devices Manufacturing Base, Sales Area and Its Competitors
Table 140. MEAN WELL ENTERPRISES CO., LTD. LED Lighting Surge Protective Devices Product Portfolios and Specifications
Table 141. MEAN WELL ENTERPRISES CO., LTD. LED Lighting Surge Protective Devices Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 142. MEAN WELL ENTERPRISES CO., LTD. Main Business
Table 143. MEAN WELL ENTERPRISES CO., LTD. Latest Developments
Table 144. SALTEK s.r.o. Basic Information, LED Lighting Surge Protective Devices Manufacturing Base, Sales Area and Its Competitors
Table 145. SALTEK s.r.o. LED Lighting Surge Protective Devices Product Portfolios and Specifications
Table 146. SALTEK s.r.o. LED Lighting Surge Protective Devices Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 147. SALTEK s.r.o. Main Business
Table 148. SALTEK s.r.o. Latest Developments
Table 149. Finder S.p.A. Basic Information, LED Lighting Surge Protective Devices Manufacturing Base, Sales Area and Its Competitors
Table 150. Finder S.p.A. LED Lighting Surge Protective Devices Product Portfolios and Specifications
Table 151. Finder S.p.A. LED Lighting Surge Protective Devices Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 152. Finder S.p.A. Main Business
Table 153. Finder S.p.A. Latest Developments
Table 154. HAKEL spol. s r.o. Basic Information, LED Lighting Surge Protective Devices Manufacturing Base, Sales Area and Its Competitors
Table 155. HAKEL spol. s r.o. LED Lighting Surge Protective Devices Product Portfolios and Specifications
Table 156. HAKEL spol. s r.o. LED Lighting Surge Protective Devices Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)

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Table 157. HAKEL spol. s r.o. Main Business
Table 158. HAKEL spol. s r.o. Latest Developments
Table 159. ZOTUP S.r.l. Basic Information, LED Lighting Surge Protective Devices Manufacturing Base, Sales Area and Its Competitors
Table 160. ZOTUP S.r.l. LED Lighting Surge Protective Devices Product Portfolios and Specifications
Table 161. ZOTUP S.r.l. LED Lighting Surge Protective Devices Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 162. ZOTUP S.r.l. Main Business
Table 163. ZOTUP S.r.l. Latest Developments
Table 164. Transtector Systems Basic Information, LED Lighting Surge Protective Devices Manufacturing Base, Sales Area and Its Competitors
Table 165. Transtector Systems LED Lighting Surge Protective Devices Product Portfolios and Specifications
Table 166. Transtector Systems LED Lighting Surge Protective Devices Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 167. Transtector Systems Main Business
Table 168. Transtector Systems Latest Developments
Table 169. Xiamen SET Electronics Co., Ltd. Basic Information, LED Lighting Surge Protective Devices Manufacturing Base, Sales Area and Its Competitors
Table 170. Xiamen SET Electronics Co., Ltd. LED Lighting Surge Protective Devices Product Portfolios and Specifications
Table 171. Xiamen SET Electronics Co., Ltd. LED Lighting Surge Protective Devices Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 172. Xiamen SET Electronics Co., Ltd. Main Business
Table 173. Xiamen SET Electronics Co., Ltd. Latest Developments
Table 174. GRE Alpha Electronics Ltd. Basic Information, LED Lighting Surge Protective Devices Manufacturing Base, Sales Area and Its Competitors
Table 175. GRE Alpha Electronics Ltd. LED Lighting Surge Protective Devices Product Portfolios and Specifications
Table 176. GRE Alpha Electronics Ltd. LED Lighting Surge Protective Devices Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 177. GRE Alpha Electronics Ltd. Main Business
Table 178. GRE Alpha Electronics Ltd. Latest Developments
Table 179. FATECH Electronic Ltd. Basic Information, LED Lighting Surge Protective Devices Manufacturing Base, Sales Area and Its Competitors
Table 180. FATECH Electronic Ltd. LED Lighting Surge Protective Devices Product Portfolios and Specifications
Table 181. FATECH Electronic Ltd. LED Lighting Surge Protective Devices Sales (K

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Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 182. FATECH Electronic Ltd. Main Business
Table 183. FATECH Electronic Ltd. Latest Developments
Table 184. Aplicaciones Tecnol?gicas, S.A. Basic Information, LED Lighting Surge Protective Devices Manufacturing Base, Sales Area and Its Competitors
Table 185. Aplicaciones Tecnol?gicas, S.A. LED Lighting Surge Protective Devices Product Portfolios and Specifications
Table 186. Aplicaciones Tecnol?gicas, S.A. LED Lighting Surge Protective Devices Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 187. Aplicaciones Tecnol?gicas, S.A. Main Business
Table 188. Aplicaciones Tecnol?gicas, S.A. Latest Developments
Table 189. RUILON Basic Information, LED Lighting Surge Protective Devices Manufacturing Base, Sales Area and Its Competitors
Table 190. RUILON LED Lighting Surge Protective Devices Product Portfolios and Specifications
Table 191. RUILON LED Lighting Surge Protective Devices Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 192. RUILON Main Business
Table 193. RUILON Latest Developments

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List Of Figures

LIST OF FIGURES

Figure 1. Picture of LED Lighting Surge Protective Devices
Figure 2. LED Lighting Surge Protective Devices Report Years Considered
Figure 3. Research Objectives
Figure 4. Research Methodology
Figure 5. Research Process and Data Source
Figure 6. Global LED Lighting Surge Protective Devices Sales Growth Rate 2021-2032 (K Units)
Figure 7. Global LED Lighting Surge Protective Devices Revenue Growth Rate 2021-2032 ($ millions)
Figure 8. LED Lighting Surge Protective Devices Sales by Geographic Region (2021, 2025 & 2032) & ($ millions)
Figure 9. LED Lighting Surge Protective Devices Sales Market Share by Country/Region (2025)
Figure 10. LED Lighting Surge Protective Devices Sales Market Share by Country/Region (2021, 2025 & 2032)
Figure 11. Product Picture of Driver-Adjacent SPD
Figure 12. Product Picture of Junction-Box SPD
Figure 13. Product Picture of Others
Figure 14. Global LED Lighting Surge Protective Devices Sales Market Share by Type in 2026
Figure 15. Global LED Lighting Surge Protective Devices Revenue Market Share by Type (2021-2026)
Figure 16. Product Picture of AC Mains SPD
Figure 17. Product Picture of Low-Voltage DC SPD
Figure 18. Product Picture of Others
Figure 19. Global LED Lighting Surge Protective Devices Sales Market Share by Electrical Interface in 2026
Figure 20. Global LED Lighting Surge Protective Devices Revenue Market Share by Electrical Interface (2021-2026)
Figure 21. Product Picture of Low Discharge Current Type: In ? 10 KA
Figure 22. Product Picture of Medium Discharge Current Type: 10 KA < In ? 25 KA
Figure 23. Product Picture of High Discharge Current Type: In > 25 KA
Figure 24. Global LED Lighting Surge Protective Devices Sales Market Share by Nominal Discharge Current in 2026
Figure 25. Global LED Lighting Surge Protective Devices Revenue Market Share by

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Nominal Discharge Current (2021-2026)
Figure 26. LED Lighting Surge Protective Devices Consumed in Municipal Infrastructure
Figure 27. Global LED Lighting Surge Protective Devices Market: Municipal Infrastructure (2021-2026) & (K Units)
Figure 28. LED Lighting Surge Protective Devices Consumed in Commercial Buildings
Figure 29. Global LED Lighting Surge Protective Devices Market: Commercial Buildings (2021-2026) & (K Units)
Figure 30. LED Lighting Surge Protective Devices Consumed in Industrial Settings
Figure 31. Global LED Lighting Surge Protective Devices Market: Industrial Settings (2021-2026) & (K Units)
Figure 32. LED Lighting Surge Protective Devices Consumed in Others
Figure 33. Global LED Lighting Surge Protective Devices Market: Others (2021-2026) & (K Units)
Figure 34. Global LED Lighting Surge Protective Devices Sale Market Share by Application (2025)
Figure 35. Global LED Lighting Surge Protective Devices Revenue Market Share by Application in 2025
Figure 36. LED Lighting Surge Protective Devices Sales by Company in 2025 (K Units)
Figure 37. Global LED Lighting Surge Protective Devices Sales Market Share by Company in 2025
Figure 38. LED Lighting Surge Protective Devices Revenue by Company in 2025 ($ millions)
Figure 39. Global LED Lighting Surge Protective Devices Revenue Market Share by Company in 2025
Figure 40. Global LED Lighting Surge Protective Devices Sales Market Share by Geographic Region (2021-2026)
Figure 41. Global LED Lighting Surge Protective Devices Revenue Market Share by Geographic Region in 2025
Figure 42. Americas LED Lighting Surge Protective Devices Sales 2021-2026 (K Units)
Figure 43. Americas LED Lighting Surge Protective Devices Revenue 2021-2026 ($ millions)
Figure 44. APAC LED Lighting Surge Protective Devices Sales 2021-2026 (K Units)
Figure 45. APAC LED Lighting Surge Protective Devices Revenue 2021-2026 ($ millions)
Figure 46. Europe LED Lighting Surge Protective Devices Sales 2021-2026 (K Units)
Figure 47. Europe LED Lighting Surge Protective Devices Revenue 2021-2026 ($ millions)
Figure 48. Middle East & Africa LED Lighting Surge Protective Devices Sales 2021-2026 (K Units)

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Figure 49. Middle East & Africa LED Lighting Surge Protective Devices Revenue 2021-2026 ($ millions)
Figure 50. Americas LED Lighting Surge Protective Devices Sales Market Share by Country in 2025
Figure 51. Americas LED Lighting Surge Protective Devices Revenue Market Share by Country (2021-2026)
Figure 52. Americas LED Lighting Surge Protective Devices Sales Market Share by Type (2021-2026)
Figure 53. Americas LED Lighting Surge Protective Devices Sales Market Share by Application (2021-2026)
Figure 54. United States LED Lighting Surge Protective Devices Revenue Growth 2021-2026 ($ millions)
Figure 55. Canada LED Lighting Surge Protective Devices Revenue Growth 2021-2026 ($ millions)
Figure 56. Mexico LED Lighting Surge Protective Devices Revenue Growth 2021-2026 ($ millions)
Figure 57. Brazil LED Lighting Surge Protective Devices Revenue Growth 2021-2026 ($ millions)
Figure 58. APAC LED Lighting Surge Protective Devices Sales Market Share by Region in 2025
Figure 59. APAC LED Lighting Surge Protective Devices Revenue Market Share by Region (2021-2026)
Figure 60. APAC LED Lighting Surge Protective Devices Sales Market Share by Type (2021-2026)
Figure 61. APAC LED Lighting Surge Protective Devices Sales Market Share by Application (2021-2026)
Figure 62. China LED Lighting Surge Protective Devices Revenue Growth 2021-2026 ($ millions)
Figure 63. Japan LED Lighting Surge Protective Devices Revenue Growth 2021-2026 ($ millions)
Figure 64. South Korea LED Lighting Surge Protective Devices Revenue Growth 2021-2026 ($ millions)
Figure 65. Southeast Asia LED Lighting Surge Protective Devices Revenue Growth 2021-2026 ($ millions)
Figure 66. India LED Lighting Surge Protective Devices Revenue Growth 2021-2026 ($ millions)
Figure 67. Australia LED Lighting Surge Protective Devices Revenue Growth 2021-2026 ($ millions)
Figure 68. China Taiwan LED Lighting Surge Protective Devices Revenue Growth

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2021-2026 ($ millions)
Figure 69. Europe LED Lighting Surge Protective Devices Sales Market Share by Country in 2025
Figure 70. Europe LED Lighting Surge Protective Devices Revenue Market Share by Country (2021-2026)
Figure 71. Europe LED Lighting Surge Protective Devices Sales Market Share by Type (2021-2026)
Figure 72. Europe LED Lighting Surge Protective Devices Sales Market Share by Application (2021-2026)
Figure 73. Germany LED Lighting Surge Protective Devices Revenue Growth 2021-2026 ($ millions)
Figure 74. France LED Lighting Surge Protective Devices Revenue Growth 2021-2026 ($ millions)
Figure 75. UK LED Lighting Surge Protective Devices Revenue Growth 2021-2026 ($ millions)
Figure 76. Italy LED Lighting Surge Protective Devices Revenue Growth 2021-2026 ($ millions)
Figure 77. Russia LED Lighting Surge Protective Devices Revenue Growth 2021-2026 ($ millions)
Figure 78. Middle East & Africa LED Lighting Surge Protective Devices Sales Market Share by Country (2021-2026)
Figure 79. Middle East & Africa LED Lighting Surge Protective Devices Sales Market Share by Type (2021-2026)
Figure 80. Middle East & Africa LED Lighting Surge Protective Devices Sales Market Share by Application (2021-2026)
Figure 81. Egypt LED Lighting Surge Protective Devices Revenue Growth 2021-2026 ($ millions)
Figure 82. South Africa LED Lighting Surge Protective Devices Revenue Growth 2021-2026 ($ millions)
Figure 83. Israel LED Lighting Surge Protective Devices Revenue Growth 2021-2026 ($ millions)
Figure 84. Turkey LED Lighting Surge Protective Devices Revenue Growth 2021-2026 ($ millions)
Figure 85. GCC Countries LED Lighting Surge Protective Devices Revenue Growth 2021-2026 ($ millions)
Figure 86. Manufacturing Cost Structure Analysis of LED Lighting Surge Protective Devices in 2026
Figure 87. Manufacturing Process Analysis of LED Lighting Surge Protective Devices
Figure 88. Industry Chain Structure of LED Lighting Surge Protective Devices

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Figure 89. Channels of Distribution
Figure 90. Global LED Lighting Surge Protective Devices Sales Market Forecast by Region (2027-2032)
Figure 91. Global LED Lighting Surge Protective Devices Revenue Market Share Forecast by Region (2027-2032)
Figure 92. Global LED Lighting Surge Protective Devices Sales Market Share Forecast by Type (2027-2032)
Figure 93. Global LED Lighting Surge Protective Devices Revenue Market Share Forecast by Type (2027-2032)
Figure 94. Global LED Lighting Surge Protective Devices Sales Market Share Forecast by Application (2027-2032)
Figure 95. Global LED Lighting Surge Protective Devices Revenue Market Share Forecast by Application (2027-2032)

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