

# Global LED Filament Market Growth 2026-2032

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## Abstracts

The global LED Filament market size is predicted to grow from US\$ 689 million in 2025 to US\$ 1025 million in 2032; it is expected to grow at a CAGR of 6.2% from 2026 to 2032.

In 2025, global LED Filament production reached 22 thousand tons, with an average selling price of USD 32,000 per ton, total production capacity of 28 thousand tons, and an average gross margin of 18%.

LED Filament refers to a linear light-emitting component that integrates multiple LED chips mounted on a transparent substrate such as glass or sapphire and coated with phosphor to produce uniform light. LED filaments are designed to mimic the appearance and light distribution of traditional incandescent filaments and are widely used in decorative LED bulbs, vintage-style bulbs, and filament lamps. Compared with traditional light sources, LED filaments offer high energy efficiency, long lifespan, and 360-degree light emission, and are mainly used in decorative lighting, residential lighting, and commercial lighting applications.

The upstream of LED filament includes LED chips, glass or sapphire substrates, phosphor materials, bonding wires, packaging materials, and driver IC components. Midstream manufacturers produce LED filaments through chip mounting, phosphor coating, packaging, and testing processes. The downstream mainly includes LED filament bulb manufacturers, lighting fixture manufacturers, and lighting brands, and the products are widely used in decorative lighting, residential lighting, commercial lighting, and hospitality lighting markets.

United States market for LED Filament is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for LED Filament is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for LED Filament is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key LED Filament players cover Shenzhen Refond Optoelectronics Co.,Ltd., Shenzhen Smalite Opto-Electronic Co.,Ltd., SHENZHEN RUNLITE TECHNOLOGY CO.,LTD., Ters High tech Materials (Suzhou) Co., Ltd., etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "LED Filament Industry Forecast" looks at past sales and reviews total world LED Filament sales in 2025, providing a comprehensive analysis by region and market sector of projected LED Filament sales for 2026 through 2032. With LED Filament sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world LED Filament industry.

This Insight Report provides a comprehensive analysis of the global LED Filament landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on LED Filament portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global LED Filament market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for LED Filament and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global LED Filament.

This report presents a comprehensive overview, market shares, and growth opportunities of LED Filament market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Single Color

Dual Color

Segmentation by Substrate Material:

Glass Substrate Filament

Sapphire Substrate Filament

Ceramic Substrate Filament

Segmentation by Application:

Residential Lighting

Commercial Lighting

Industrial Lighting

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Shenzhen Refond Optoelectronics Co.,Ltd.

Shenzhen Smalite Opto-Electronic Co.,Ltd.

SHENZHEN RUNLITE TECHNOLOGY CO.,LTD.

Ters High tech Materials (Suzhou) Co., Ltd.

### **Key Questions Addressed in this Report**

What is the 10-year outlook for the global LED Filament market?

What factors are driving LED Filament market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do LED Filament market opportunities vary by end market size?

How does LED Filament break out by Type, by Application?

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