

Global LED Bulb Filament Market Growth 2026-2032

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Abstracts

The global LED Bulb Filament market size is predicted to grow from US\$ 1487 million in 2025 to US\$ 2380 million in 2032; it is expected to grow at a CAGR of 6.1% from 2026 to 2032.

In 2025, global LED bulb filament output reaches 16 thousand tons, with an average selling price of 95 thousand USD per ton, total capacity of 19 thousand tons, and a gross margin of 28%.

LED bulb filament refers to a linear LED light source used in LED filament bulbs, typically consisting of multiple LED chips mounted in series on a transparent substrate such as glass, sapphire, or ceramic, and coated with phosphor silicone to form a 360-degree light-emitting structure similar to traditional incandescent filaments. It is mainly used in LED filament bulbs and decorative lighting products, featuring high luminous efficiency, wide beam angle, and good heat dissipation performance.

The upstream of the LED bulb filament industry mainly includes LED chips, transparent substrate materials (glass, sapphire, ceramic), phosphor, encapsulation silicone, bonding wires, and conductive materials. The midstream consists of LED filament packaging manufacturers that conduct chip mounting, phosphor coating, encapsulation, and filament module manufacturing. The downstream includes LED bulb manufacturers and lighting brands, and the products are ultimately used in residential lighting, commercial lighting, and decorative lighting markets.

United States market for LED Bulb Filament is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for LED Bulb Filament is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for LED Bulb Filament is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key LED Bulb Filament players cover Shenzhen Refond Optoelectronics Co.,Ltd., Shenzhen Smalite Opto-Electronic Co.,Ltd., SHENZHEN RUNLITE TECHNOLOGY CO.,LTD., Ters High tech Materials (Suzhou) Co., Ltd., etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "LED Bulb Filament Industry Forecast" looks at past sales and reviews total world LED Bulb Filament sales in 2025, providing a comprehensive analysis by region and market sector of projected LED Bulb Filament sales for 2026 through 2032. With LED Bulb Filament sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world LED Bulb Filament industry.

This Insight Report provides a comprehensive analysis of the global LED Bulb Filament landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on LED Bulb Filament portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global LED Bulb Filament market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for LED Bulb Filament and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global LED Bulb Filament.

This report presents a comprehensive overview, market shares, and growth opportunities of LED Bulb Filament market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Single Color

Dual Color

Segmentation by Substrate Material:

Glass Substrate Filament

Sapphire Substrate Filament

Ceramic Substrate Filament

Segmentation by Application:

Residential Lighting

Commercial Lighting

Industrial Lighting

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Shenzhen Refond Optoelectronics Co.,Ltd.

Shenzhen Smalite Opto-Electronic Co.,Ltd.

SHENZHEN RUNLITE TECHNOLOGY CO.,LTD.

Ters High tech Materials (Suzhou) Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global LED Bulb Filament market?

What factors are driving LED Bulb Filament market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do LED Bulb Filament market opportunities vary by end market size?

How does LED Bulb Filament break out by Type, by Application?

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