

Global Leather Special Release Paper Market Growth 2026-2032

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Abstracts

The global Leather Special Release Paper market size is predicted to grow from US\$ 440 million in 2025 to US\$ 600 million in 2032; it is expected to grow at a CAGR of 4.5% from 2026 to 2032.

In 2025, global production of leather special release paper reached 310,000 tons, with an average selling price of \$1,450 per ton. The leather special release paper is a high-grade specialty paper featuring a surface treated with specific release agents and texturing processes. Acting as a "mold carrier" in the production of synthetic leather, it first supports the PU/PVC coating layer; subsequently, it transfers surface characteristics such as texture, gloss, and tactile feel onto the synthetic leather surface before finally separating from the finished product. It is primarily utilized in synthetic leather end-use applications such as footwear, apparel, luggage, sofas/seating, furniture upholstery, and automotive interiors. The upstream sector primarily comprises base paper (wood pulp-based paper), release coating materials, surface treatment chemicals, and embossing rollers/coating equipment. The midstream sector involves coating, embossing, surface modification, and quality control processes. The downstream sector targets manufacturers in the footwear, apparel, luggage, home furnishings, and automotive interior industries. Gross margins typically range from approximately 20% to 30%.

Regionally, the Asia-Pacific dominates the market, driven by the synthetic leather production capacities of China, India, South Korea, and Vietnam; meanwhile, Europe and the Americas focus primarily on high-end applications and meeting demands for environmental upgrades. Moving forward, the industry is expected to continue evolving in directions characterized by eco-friendly practices, reusability, the incorporation of recycled materials, expansion into automotive interiors, and price adjustments reflecting

cost pass-throughs.

LP Information, Inc. (LPI) ' newest research report, the "Leather Special Release Paper Industry Forecast" looks at past sales and reviews total world Leather Special Release Paper sales in 2025, providing a comprehensive analysis by region and market sector of projected Leather Special Release Paper sales for 2026 through 2032. With Leather Special Release Paper sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Leather Special Release Paper industry.

This Insight Report provides a comprehensive analysis of the global Leather Special Release Paper landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Leather Special Release Paper portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Leather Special Release Paper market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Leather Special Release Paper and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Leather Special Release Paper.

This report presents a comprehensive overview, market shares, and growth opportunities of Leather Special Release Paper market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

High Temperature

Low Temperature

Segmentation by Substrate:

PU Synthesis

PVC Synthesis

Segmentation by Surface Effects:

Embossing

Matte / High Gloss

Leather Grain / Fabric Grain / Specialized Pattern

Segmentation by Application:

Footwear & Apparel

Luggage & Bags

Home Furnishings & Seating

Automotive Interiors

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Sappi

LINTEC Corporation

Mitsui Chemicals

Dai Nippon Printing

Fedrigoni

Superl Group

Kunshan HMC Release Materials

Shenzhen Vakye Technology

Xinfeng Group(XFG)

Matsumoto Coating Technology (Kunshan)

Zhejiang Chihe Technology

Key Questions Addressed in this Report

What is the 10-year outlook for the global Leather Special Release Paper market?

What factors are driving Leather Special Release Paper market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Leather Special Release Paper market opportunities vary by end market size?

How does Leather Special Release Paper break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Leather Special Release Paper Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for Leather Special Release Paper by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for Leather Special Release Paper by Country/Region, 2021, 2025 & 2032
- 2.2 Leather Special Release Paper Segment by Type
 - 2.2.1 High Temperature
 - 2.2.2 Low Temperature
 - 2.2.3 Leather Special Release Paper Sales by Type
 - 2.2.3.1 Global Leather Special Release Paper Sales Market Share by Type (2021-2026)
 - 2.2.3.2 Global Leather Special Release Paper Revenue and Market Share by Type (2021-2026)
 - 2.2.3.3 Global Leather Special Release Paper Sale Price by Type (2021-2026)
- 2.3 Leather Special Release Paper Segment by Substrate
 - 2.3.1 PU Synthesis
 - 2.3.2 PVC Synthesis
 - 2.3.3 Leather Special Release Paper Sales by Substrate
 - 2.3.3.1 Global Leather Special Release Paper Sales Market Share by Substrate (2021-2026)
 - 2.3.3.2 Global Leather Special Release Paper Revenue and Market Share by Substrate (2021-2026)
 - 2.3.3.3 Global Leather Special Release Paper Sale Price by Substrate (2021-2026)

2.4 Leather Special Release Paper Segment by Surface Effects

2.4.1 Embossing

2.4.2 Matte / High Gloss

2.4.3 Leather Grain / Fabric Grain / Specialized Pattern

2.4.4 Leather Special Release Paper Sales by Surface Effects

2.4.4.1 Global Leather Special Release Paper Sales Market Share by Surface Effects (2021-2026)

2.4.4.2 Global Leather Special Release Paper Revenue and Market Share by Surface Effects (2021-2026)

2.4.4.3 Global Leather Special Release Paper Sale Price by Surface Effects (2021-2026)

2.5 Leather Special Release Paper Segment by Application

2.5.1 Footwear & Apparel

2.5.2 Luggage & Bags

2.5.3 Home Furnishings & Seating

2.5.4 Automotive Interiors

2.5.5 Others

2.5.6 Leather Special Release Paper Sales by Application

2.5.6.1 Global Leather Special Release Paper Sale Market Share by Application (2021-2026)

2.5.6.2 Global Leather Special Release Paper Revenue and Market Share by Application (2021-2026)

2.5.6.3 Global Leather Special Release Paper Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Leather Special Release Paper Breakdown Data by Company

3.1.1 Global Leather Special Release Paper Annual Sales by Company (2021-2026)

3.1.2 Global Leather Special Release Paper Sales Market Share by Company (2021-2026)

3.2 Global Leather Special Release Paper Annual Revenue by Company (2021-2026)

3.2.1 Global Leather Special Release Paper Revenue by Company (2021-2026)

3.2.2 Global Leather Special Release Paper Revenue Market Share by Company (2021-2026)

3.3 Global Leather Special Release Paper Sale Price by Company

3.4 Key Manufacturers Leather Special Release Paper Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Leather Special Release Paper Product Location Distribution

3.4.2 Players Leather Special Release Paper Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR LEATHER SPECIAL RELEASE PAPER BY GEOGRAPHIC REGION

4.1 World Historic Leather Special Release Paper Market Size by Geographic Region (2021-2026)

4.1.1 Global Leather Special Release Paper Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Leather Special Release Paper Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Leather Special Release Paper Market Size by Country/Region (2021-2026)

4.2.1 Global Leather Special Release Paper Annual Sales by Country/Region (2021-2026)

4.2.2 Global Leather Special Release Paper Annual Revenue by Country/Region (2021-2026)

4.3 Americas Leather Special Release Paper Sales Growth

4.4 APAC Leather Special Release Paper Sales Growth

4.5 Europe Leather Special Release Paper Sales Growth

4.6 Middle East & Africa Leather Special Release Paper Sales Growth

5 AMERICAS

5.1 Americas Leather Special Release Paper Sales by Country

5.1.1 Americas Leather Special Release Paper Sales by Country (2021-2026)

5.1.2 Americas Leather Special Release Paper Revenue by Country (2021-2026)

5.2 Americas Leather Special Release Paper Sales by Type (2021-2026)

5.3 Americas Leather Special Release Paper Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Leather Special Release Paper Sales by Region

6.1.1 APAC Leather Special Release Paper Sales by Region (2021-2026)

6.1.2 APAC Leather Special Release Paper Revenue by Region (2021-2026)

6.2 APAC Leather Special Release Paper Sales by Type (2021-2026)

6.3 APAC Leather Special Release Paper Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Leather Special Release Paper by Country

7.1.1 Europe Leather Special Release Paper Sales by Country (2021-2026)

7.1.2 Europe Leather Special Release Paper Revenue by Country (2021-2026)

7.2 Europe Leather Special Release Paper Sales by Type (2021-2026)

7.3 Europe Leather Special Release Paper Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Leather Special Release Paper by Country

8.1.1 Middle East & Africa Leather Special Release Paper Sales by Country (2021-2026)

8.1.2 Middle East & Africa Leather Special Release Paper Revenue by Country (2021-2026)

8.2 Middle East & Africa Leather Special Release Paper Sales by Type (2021-2026)

8.3 Middle East & Africa Leather Special Release Paper Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Leather Special Release Paper

10.3 Manufacturing Process Analysis of Leather Special Release Paper

10.4 Industry Chain Structure of Leather Special Release Paper

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Leather Special Release Paper Distributors

11.3 Leather Special Release Paper Customer

12 WORLD FORECAST REVIEW FOR LEATHER SPECIAL RELEASE PAPER BY GEOGRAPHIC REGION

12.1 Global Leather Special Release Paper Market Size Forecast by Region

12.1.1 Global Leather Special Release Paper Forecast by Region (2027-2032)

12.1.2 Global Leather Special Release Paper Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Leather Special Release Paper Forecast by Type (2027-2032)

12.7 Global Leather Special Release Paper Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Sappi

13.1.1 Sappi Company Information

13.1.2 Sappi Leather Special Release Paper Product Portfolios and Specifications

13.1.3 Sappi Leather Special Release Paper Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 Sappi Main Business Overview

13.1.5 Sappi Latest Developments

13.2 LINTEC Corporation

13.2.1 LINTEC Corporation Company Information

13.2.2 LINTEC Corporation Leather Special Release Paper Product Portfolios and Specifications

13.2.3 LINTEC Corporation Leather Special Release Paper Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 LINTEC Corporation Main Business Overview

13.2.5 LINTEC Corporation Latest Developments

13.3 Mitsui Chemicals

13.3.1 Mitsui Chemicals Company Information

13.3.2 Mitsui Chemicals Leather Special Release Paper Product Portfolios and Specifications

13.3.3 Mitsui Chemicals Leather Special Release Paper Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 Mitsui Chemicals Main Business Overview

13.3.5 Mitsui Chemicals Latest Developments

13.4 Dai Nippon Printing

13.4.1 Dai Nippon Printing Company Information

13.4.2 Dai Nippon Printing Leather Special Release Paper Product Portfolios and Specifications

13.4.3 Dai Nippon Printing Leather Special Release Paper Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 Dai Nippon Printing Main Business Overview

13.4.5 Dai Nippon Printing Latest Developments

13.5 Fedrigoni

13.5.1 Fedrigoni Company Information

13.5.2 Fedrigoni Leather Special Release Paper Product Portfolios and Specifications

13.5.3 Fedrigoni Leather Special Release Paper Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 Fedrigoni Main Business Overview

- 13.5.5 Fedrigoni Latest Developments
- 13.6 Superl Group
 - 13.6.1 Superl Group Company Information
 - 13.6.2 Superl Group Leather Special Release Paper Product Portfolios and Specifications
 - 13.6.3 Superl Group Leather Special Release Paper Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.6.4 Superl Group Main Business Overview
 - 13.6.5 Superl Group Latest Developments
- 13.7 Kunshan HMC Release Materials
 - 13.7.1 Kunshan HMC Release Materials Company Information
 - 13.7.2 Kunshan HMC Release Materials Leather Special Release Paper Product Portfolios and Specifications
 - 13.7.3 Kunshan HMC Release Materials Leather Special Release Paper Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.7.4 Kunshan HMC Release Materials Main Business Overview
 - 13.7.5 Kunshan HMC Release Materials Latest Developments
- 13.8 Shenzhen Vakye Technology
 - 13.8.1 Shenzhen Vakye Technology Company Information
 - 13.8.2 Shenzhen Vakye Technology Leather Special Release Paper Product Portfolios and Specifications
 - 13.8.3 Shenzhen Vakye Technology Leather Special Release Paper Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.8.4 Shenzhen Vakye Technology Main Business Overview
 - 13.8.5 Shenzhen Vakye Technology Latest Developments
- 13.9 Xinfeng Group(XFG)
 - 13.9.1 Xinfeng Group(XFG) Company Information
 - 13.9.2 Xinfeng Group(XFG) Leather Special Release Paper Product Portfolios and Specifications
 - 13.9.3 Xinfeng Group(XFG) Leather Special Release Paper Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.9.4 Xinfeng Group(XFG) Main Business Overview
 - 13.9.5 Xinfeng Group(XFG) Latest Developments
- 13.10 Matsumoto Coating Technology (Kunshan)
 - 13.10.1 Matsumoto Coating Technology (Kunshan) Company Information
 - 13.10.2 Matsumoto Coating Technology (Kunshan) Leather Special Release Paper Product Portfolios and Specifications
 - 13.10.3 Matsumoto Coating Technology (Kunshan) Leather Special Release Paper Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 Matsumoto Coating Technology (Kunshan) Main Business Overview

13.10.5 Matsumoto Coating Technology (Kunshan) Latest Developments

13.11 Zhejiang Chihe Technology

13.11.1 Zhejiang Chihe Technology Company Information

13.11.2 Zhejiang Chihe Technology Leather Special Release Paper Product Portfolios and Specifications

13.11.3 Zhejiang Chihe Technology Leather Special Release Paper Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 Zhejiang Chihe Technology Main Business Overview

13.11.5 Zhejiang Chihe Technology Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Leather Special Release Paper Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Leather Special Release Paper Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of High Temperature

Table 4. Major Players of Low Temperature

Table 5. Global Leather Special Release Paper Sales by Type (2021-2026) & (Kilotons)

Table 6. Global Leather Special Release Paper Sales Market Share by Type (2021-2026)

Table 7. Global Leather Special Release Paper Revenue by Type (2021-2026) & (\$ million)

Table 8. Global Leather Special Release Paper Revenue Market Share by Type (2021-2026)

Table 9. Global Leather Special Release Paper Sale Price by Type (2021-2026) & (US\$/Ton)

Table 10. Major Players of PU Synthesis

Table 11. Major Players of PVC Synthesis

Table 12. Global Leather Special Release Paper Sales by Substrate (2021-2026) & (Kilotons)

Table 13. Global Leather Special Release Paper Sales Market Share by Substrate (2021-2026)

Table 14. Global Leather Special Release Paper Revenue by Substrate (2021-2026) & (\$ million)

Table 15. Global Leather Special Release Paper Revenue Market Share by Substrate (2021-2026)

Table 16. Global Leather Special Release Paper Sale Price by Substrate (2021-2026) & (US\$/Ton)

Table 17. Major Players of Embossing

Table 18. Major Players of Matte / High Gloss

Table 19. Major Players of Leather Grain / Fabric Grain / Specialized Pattern

Table 20. Global Leather Special Release Paper Sales by Surface Effects (2021-2026) & (Kilotons)

Table 21. Global Leather Special Release Paper Sales Market Share by Surface Effects (2021-2026)

Table 22. Global Leather Special Release Paper Revenue by Surface Effects

(2021-2026) & (\$ million)

Table 23. Global Leather Special Release Paper Revenue Market Share by Surface Effects (2021-2026)

Table 24. Global Leather Special Release Paper Sale Price by Surface Effects (2021-2026) & (US\$/Ton)

Table 25. Global Leather Special Release Paper Sale by Application (2021-2026) & (Kilotons)

Table 26. Global Leather Special Release Paper Sale Market Share by Application (2021-2026)

Table 27. Global Leather Special Release Paper Revenue by Application (2021-2026) & (\$ million)

Table 28. Global Leather Special Release Paper Revenue Market Share by Application (2021-2026)

Table 29. Global Leather Special Release Paper Sale Price by Application (2021-2026) & (US\$/Ton)

Table 30. Global Leather Special Release Paper Sales by Company (2021-2026) & (Kilotons)

Table 31. Global Leather Special Release Paper Sales Market Share by Company (2021-2026)

Table 32. Global Leather Special Release Paper Revenue by Company (2021-2026) & (\$ millions)

Table 33. Global Leather Special Release Paper Revenue Market Share by Company (2021-2026)

Table 34. Global Leather Special Release Paper Sale Price by Company (2021-2026) & (US\$/Ton)

Table 35. Key Manufacturers Leather Special Release Paper Producing Area Distribution and Sales Area

Table 36. Players Leather Special Release Paper Products Offered

Table 37. Leather Special Release Paper Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 38. New Products and Potential Entrants

Table 39. Market M&A Activity & Strategy

Table 40. Global Leather Special Release Paper Sales by Geographic Region (2021-2026) & (Kilotons)

Table 41. Global Leather Special Release Paper Sales Market Share Geographic Region (2021-2026)

Table 42. Global Leather Special Release Paper Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 43. Global Leather Special Release Paper Revenue Market Share by Geographic

Region (2021-2026)

Table 44. Global Leather Special Release Paper Sales by Country/Region (2021-2026) & (Kilotons)

Table 45. Global Leather Special Release Paper Sales Market Share by Country/Region (2021-2026)

Table 46. Global Leather Special Release Paper Revenue by Country/Region (2021-2026) & (\$ millions)

Table 47. Global Leather Special Release Paper Revenue Market Share by Country/Region (2021-2026)

Table 48. Americas Leather Special Release Paper Sales by Country (2021-2026) & (Kilotons)

Table 49. Americas Leather Special Release Paper Sales Market Share by Country (2021-2026)

Table 50. Americas Leather Special Release Paper Revenue by Country (2021-2026) & (\$ millions)

Table 51. Americas Leather Special Release Paper Sales by Type (2021-2026) & (Kilotons)

Table 52. Americas Leather Special Release Paper Sales by Application (2021-2026) & (Kilotons)

Table 53. APAC Leather Special Release Paper Sales by Region (2021-2026) & (Kilotons)

Table 54. APAC Leather Special Release Paper Sales Market Share by Region (2021-2026)

Table 55. APAC Leather Special Release Paper Revenue by Region (2021-2026) & (\$ millions)

Table 56. APAC Leather Special Release Paper Sales by Type (2021-2026) & (Kilotons)

Table 57. APAC Leather Special Release Paper Sales by Application (2021-2026) & (Kilotons)

Table 58. Europe Leather Special Release Paper Sales by Country (2021-2026) & (Kilotons)

Table 59. Europe Leather Special Release Paper Revenue by Country (2021-2026) & (\$ millions)

Table 60. Europe Leather Special Release Paper Sales by Type (2021-2026) & (Kilotons)

Table 61. Europe Leather Special Release Paper Sales by Application (2021-2026) & (Kilotons)

Table 62. Middle East & Africa Leather Special Release Paper Sales by Country (2021-2026) & (Kilotons)

Table 63. Middle East & Africa Leather Special Release Paper Revenue Market Share by Country (2021-2026)

Table 64. Middle East & Africa Leather Special Release Paper Sales by Type (2021-2026) & (Kilotons)

Table 65. Middle East & Africa Leather Special Release Paper Sales by Application (2021-2026) & (Kilotons)

Table 66. Key Market Drivers & Growth Opportunities of Leather Special Release Paper

Table 67. Key Market Challenges & Risks of Leather Special Release Paper

Table 68. Key Industry Trends of Leather Special Release Paper

Table 69. Leather Special Release Paper Raw Material

Table 70. Key Suppliers of Raw Materials

Table 71. Leather Special Release Paper Distributors List

Table 72. Leather Special Release Paper Customer List

Table 73. Global Leather Special Release Paper Sales Forecast by Region (2027-2032) & (Kilotons)

Table 74. Global Leather Special Release Paper Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 75. Americas Leather Special Release Paper Sales Forecast by Country (2027-2032) & (Kilotons)

Table 76. Americas Leather Special Release Paper Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 77. APAC Leather Special Release Paper Sales Forecast by Region (2027-2032) & (Kilotons)

Table 78. APAC Leather Special Release Paper Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 79. Europe Leather Special Release Paper Sales Forecast by Country (2027-2032) & (Kilotons)

Table 80. Europe Leather Special Release Paper Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 81. Middle East & Africa Leather Special Release Paper Sales Forecast by Country (2027-2032) & (Kilotons)

Table 82. Middle East & Africa Leather Special Release Paper Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 83. Global Leather Special Release Paper Sales Forecast by Type (2027-2032) & (Kilotons)

Table 84. Global Leather Special Release Paper Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 85. Global Leather Special Release Paper Sales Forecast by Application (2027-2032) & (Kilotons)

Table 86. Global Leather Special Release Paper Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 87. Sappi Basic Information, Leather Special Release Paper Manufacturing Base, Sales Area and Its Competitors

Table 88. Sappi Leather Special Release Paper Product Portfolios and Specifications

Table 89. Sappi Leather Special Release Paper Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 90. Sappi Main Business

Table 91. Sappi Latest Developments

Table 92. LINTEC Corporation Basic Information, Leather Special Release Paper Manufacturing Base, Sales Area and Its Competitors

Table 93. LINTEC Corporation Leather Special Release Paper Product Portfolios and Specifications

Table 94. LINTEC Corporation Leather Special Release Paper Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 95. LINTEC Corporation Main Business

Table 96. LINTEC Corporation Latest Developments

Table 97. Mitsui Chemicals Basic Information, Leather Special Release Paper Manufacturing Base, Sales Area and Its Competitors

Table 98. Mitsui Chemicals Leather Special Release Paper Product Portfolios and Specifications

Table 99. Mitsui Chemicals Leather Special Release Paper Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 100. Mitsui Chemicals Main Business

Table 101. Mitsui Chemicals Latest Developments

Table 102. Dai Nippon Printing Basic Information, Leather Special Release Paper Manufacturing Base, Sales Area and Its Competitors

Table 103. Dai Nippon Printing Leather Special Release Paper Product Portfolios and Specifications

Table 104. Dai Nippon Printing Leather Special Release Paper Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 105. Dai Nippon Printing Main Business

Table 106. Dai Nippon Printing Latest Developments

Table 107. Fedrigoni Basic Information, Leather Special Release Paper Manufacturing Base, Sales Area and Its Competitors

Table 108. Fedrigoni Leather Special Release Paper Product Portfolios and Specifications

Table 109. Fedrigoni Leather Special Release Paper Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 110. Fedrigoni Main Business

Table 111. Fedrigoni Latest Developments

Table 112. Superl Group Basic Information, Leather Special Release Paper Manufacturing Base, Sales Area and Its Competitors

Table 113. Superl Group Leather Special Release Paper Product Portfolios and Specifications

Table 114. Superl Group Leather Special Release Paper Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 115. Superl Group Main Business

Table 116. Superl Group Latest Developments

Table 117. Kunshan HMC Release Materials Basic Information, Leather Special Release Paper Manufacturing Base, Sales Area and Its Competitors

Table 118. Kunshan HMC Release Materials Leather Special Release Paper Product Portfolios and Specifications

Table 119. Kunshan HMC Release Materials Leather Special Release Paper Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 120. Kunshan HMC Release Materials Main Business

Table 121. Kunshan HMC Release Materials Latest Developments

Table 122. Shenzhen?Vakye?Technology Basic Information, Leather Special Release Paper Manufacturing Base, Sales Area and Its Competitors

Table 123. Shenzhen?Vakye?Technology Leather Special Release Paper Product Portfolios and Specifications

Table 124. Shenzhen?Vakye?Technology Leather Special Release Paper Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 125. Shenzhen?Vakye?Technology Main Business

Table 126. Shenzhen?Vakye?Technology Latest Developments

Table 127. Xinfeng Group(XFG) Basic Information, Leather Special Release Paper Manufacturing Base, Sales Area and Its Competitors

Table 128. Xinfeng Group(XFG) Leather Special Release Paper Product Portfolios and Specifications

Table 129. Xinfeng Group(XFG) Leather Special Release Paper Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 130. Xinfeng Group(XFG) Main Business

Table 131. Xinfeng Group(XFG) Latest Developments

Table 132. Matsumoto Coating Technology (Kunshan) Basic Information, Leather Special Release Paper Manufacturing Base, Sales Area and Its Competitors

Table 133. Matsumoto Coating Technology (Kunshan) Leather Special Release Paper Product Portfolios and Specifications

Table 134. Matsumoto Coating Technology (Kunshan) Leather Special Release Paper

Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 135. Matsumoto Coating Technology (Kunshan) Main Business

Table 136. Matsumoto Coating Technology (Kunshan) Latest Developments

Table 137. Zhejiang Chihe Technology Basic Information, Leather Special Release Paper Manufacturing Base, Sales Area and Its Competitors

Table 138. Zhejiang Chihe Technology Leather Special Release Paper Product Portfolios and Specifications

Table 139. Zhejiang Chihe Technology Leather Special Release Paper Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 140. Zhejiang Chihe Technology Main Business

Table 141. Zhejiang Chihe Technology Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Leather Special Release Paper
- Figure 2. Leather Special Release Paper Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Leather Special Release Paper Sales Growth Rate 2021-2032 (Kilotons)
- Figure 7. Global Leather Special Release Paper Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Leather Special Release Paper Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Leather Special Release Paper Sales Market Share by Country/Region (2025)
- Figure 10. Leather Special Release Paper Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of High Temperature
- Figure 12. Product Picture of Low Temperature
- Figure 13. Global Leather Special Release Paper Sales Market Share by Type in 2026
- Figure 14. Global Leather Special Release Paper Revenue Market Share by Type (2021-2026)
- Figure 15. Product Picture of PU Synthesis
- Figure 16. Product Picture of PVC Synthesis
- Figure 17. Global Leather Special Release Paper Sales Market Share by Substrate in 2026
- Figure 18. Global Leather Special Release Paper Revenue Market Share by Substrate (2021-2026)
- Figure 19. Product Picture of Embossing
- Figure 20. Product Picture of Matte / High Gloss
- Figure 21. Product Picture of Leather Grain / Fabric Grain / Specialized Pattern
- Figure 22. Global Leather Special Release Paper Sales Market Share by Surface Effects in 2026
- Figure 23. Global Leather Special Release Paper Revenue Market Share by Surface Effects (2021-2026)
- Figure 24. Leather Special Release Paper Consumed in Footwear & Apparel
- Figure 25. Global Leather Special Release Paper Market: Footwear & Apparel (2021-2026) & (Kilotons)

- Figure 26. Leather Special Release Paper Consumed in Luggage & Bags
- Figure 27. Global Leather Special Release Paper Market: Luggage & Bags (2021-2026) & (Kilotons)
- Figure 28. Leather Special Release Paper Consumed in Home Furnishings & Seating
- Figure 29. Global Leather Special Release Paper Market: Home Furnishings & Seating (2021-2026) & (Kilotons)
- Figure 30. Leather Special Release Paper Consumed in Automotive Interiors
- Figure 31. Global Leather Special Release Paper Market: Automotive Interiors (2021-2026) & (Kilotons)
- Figure 32. Leather Special Release Paper Consumed in Others
- Figure 33. Global Leather Special Release Paper Market: Others (2021-2026) & (Kilotons)
- Figure 34. Global Leather Special Release Paper Sale Market Share by Application (2025)
- Figure 35. Global Leather Special Release Paper Revenue Market Share by Application in 2025
- Figure 36. Leather Special Release Paper Sales by Company in 2025 (Kilotons)
- Figure 37. Global Leather Special Release Paper Sales Market Share by Company in 2025
- Figure 38. Leather Special Release Paper Revenue by Company in 2025 (\$ millions)
- Figure 39. Global Leather Special Release Paper Revenue Market Share by Company in 2025
- Figure 40. Global Leather Special Release Paper Sales Market Share by Geographic Region (2021-2026)
- Figure 41. Global Leather Special Release Paper Revenue Market Share by Geographic Region in 2025
- Figure 42. Americas Leather Special Release Paper Sales 2021-2026 (Kilotons)
- Figure 43. Americas Leather Special Release Paper Revenue 2021-2026 (\$ millions)
- Figure 44. APAC Leather Special Release Paper Sales 2021-2026 (Kilotons)
- Figure 45. APAC Leather Special Release Paper Revenue 2021-2026 (\$ millions)
- Figure 46. Europe Leather Special Release Paper Sales 2021-2026 (Kilotons)
- Figure 47. Europe Leather Special Release Paper Revenue 2021-2026 (\$ millions)
- Figure 48. Middle East & Africa Leather Special Release Paper Sales 2021-2026 (Kilotons)
- Figure 49. Middle East & Africa Leather Special Release Paper Revenue 2021-2026 (\$ millions)
- Figure 50. Americas Leather Special Release Paper Sales Market Share by Country in 2025
- Figure 51. Americas Leather Special Release Paper Revenue Market Share by Country

(2021-2026)

Figure 52. Americas Leather Special Release Paper Sales Market Share by Type

(2021-2026)

Figure 53. Americas Leather Special Release Paper Sales Market Share by Application

(2021-2026)

Figure 54. United States Leather Special Release Paper Revenue Growth 2021-2026 (\$ millions)

Figure 55. Canada Leather Special Release Paper Revenue Growth 2021-2026 (\$ millions)

Figure 56. Mexico Leather Special Release Paper Revenue Growth 2021-2026 (\$ millions)

Figure 57. Brazil Leather Special Release Paper Revenue Growth 2021-2026 (\$ millions)

Figure 58. APAC Leather Special Release Paper Sales Market Share by Region in 2025

Figure 59. APAC Leather Special Release Paper Revenue Market Share by Region (2021-2026)

Figure 60. APAC Leather Special Release Paper Sales Market Share by Type (2021-2026)

Figure 61. APAC Leather Special Release Paper Sales Market Share by Application (2021-2026)

Figure 62. China Leather Special Release Paper Revenue Growth 2021-2026 (\$ millions)

Figure 63. Japan Leather Special Release Paper Revenue Growth 2021-2026 (\$ millions)

Figure 64. South Korea Leather Special Release Paper Revenue Growth 2021-2026 (\$ millions)

Figure 65. Southeast Asia Leather Special Release Paper Revenue Growth 2021-2026 (\$ millions)

Figure 66. India Leather Special Release Paper Revenue Growth 2021-2026 (\$ millions)

Figure 67. Australia Leather Special Release Paper Revenue Growth 2021-2026 (\$ millions)

Figure 68. China Taiwan Leather Special Release Paper Revenue Growth 2021-2026 (\$ millions)

Figure 69. Europe Leather Special Release Paper Sales Market Share by Country in 2025

Figure 70. Europe Leather Special Release Paper Revenue Market Share by Country (2021-2026)

Figure 71. Europe Leather Special Release Paper Sales Market Share by Type (2021-2026)

Figure 72. Europe Leather Special Release Paper Sales Market Share by Application (2021-2026)

Figure 73. Germany Leather Special Release Paper Revenue Growth 2021-2026 (\$ millions)

Figure 74. France Leather Special Release Paper Revenue Growth 2021-2026 (\$ millions)

Figure 75. UK Leather Special Release Paper Revenue Growth 2021-2026 (\$ millions)

Figure 76. Italy Leather Special Release Paper Revenue Growth 2021-2026 (\$ millions)

Figure 77. Russia Leather Special Release Paper Revenue Growth 2021-2026 (\$ millions)

Figure 78. Middle East & Africa Leather Special Release Paper Sales Market Share by Country (2021-2026)

Figure 79. Middle East & Africa Leather Special Release Paper Sales Market Share by Type (2021-2026)

Figure 80. Middle East & Africa Leather Special Release Paper Sales Market Share by Application (2021-2026)

Figure 81. Egypt Leather Special Release Paper Revenue Growth 2021-2026 (\$ millions)

Figure 82. South Africa Leather Special Release Paper Revenue Growth 2021-2026 (\$ millions)

Figure 83. Israel Leather Special Release Paper Revenue Growth 2021-2026 (\$ millions)

Figure 84. Turkey Leather Special Release Paper Revenue Growth 2021-2026 (\$ millions)

Figure 85. GCC Countries Leather Special Release Paper Revenue Growth 2021-2026 (\$ millions)

Figure 86. Manufacturing Cost Structure Analysis of Leather Special Release Paper in 2026

Figure 87. Manufacturing Process Analysis of Leather Special Release Paper

Figure 88. Industry Chain Structure of Leather Special Release Paper

Figure 89. Channels of Distribution

Figure 90. Global Leather Special Release Paper Sales Market Forecast by Region (2027-2032)

Figure 91. Global Leather Special Release Paper Revenue Market Share Forecast by Region (2027-2032)

Figure 92. Global Leather Special Release Paper Sales Market Share Forecast by Type (2027-2032)

Figure 93. Global Leather Special Release Paper Revenue Market Share Forecast by Type (2027-2032)

Figure 94. Global Leather Special Release Paper Sales Market Share Forecast by Application (2027-2032)

Figure 95. Global Leather Special Release Paper Revenue Market Share Forecast by Application (2027-2032)

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