

Global Leather Clothing Market Growth 2024-2030

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Abstracts

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The global Leather Clothing market size is predicted to grow from US\$ 66610 million in 2024 to US\$ 68710 million in 2030; it is expected to grow at a CAGR of 0.5% from 2024 to 2030.

Leather clothing refers to garments made primarily from natural or synthetic leather. Leather itself is durable, soft, breathable, and warm, which makes it ideal for outerwear, jackets, pants, skirts, shoes, gloves, belts, and other fashion items. Leather clothing not only serves practical purposes but also stands out due to its unique texture and fashion appeal, making it a favorite choice for high-end fashion. The leather clothing market can be segmented based on various factors:

- By Product Type**
 - Outerwear and Leather Jackets:** Leather jackets are one of the most popular leather clothing items, particularly among young people and within the fashion industry. They not only provide wind protection but also offer a stylish appearance, making them a signature piece for many brands.
 - Leather Pants and Skirts:** These products are primarily found in the fashion sector, with leather skirts and pants being especially popular among women.
 - Leather Shoes and Boots:** Leather footwear, including shoes and boots, has been a significant part of the leather clothing market for a long time, both for everyday wear and high-end fashion.
 - Leather Accessories (Gloves, Hats, etc.):** Leather accessories, such as gloves and hats, also form a large market, especially during colder seasons. These items combine functionality with style, making them essential in both practical and fashionable wardrobes.
- By Material Source**
 - Natural Leather:** Natural leather is derived from animals (such as cowhide, sheepskin, and pigskin). Due to its durability and texture, it is typically considered a premium material and is often used in high-end fashion brands.
 - Synthetic Leather:** Synthetic leather, made from man-made materials, has been gaining popularity among environmentally conscious and price-sensitive consumers. With advances in technology, synthetic leather is increasingly similar in appearance,

feel, and durability to natural leather, making it a significant segment in the leather clothing market.

1. Global Leather Apparel Market Overview

The global leather apparel market includes various leather goods other than leather bags, such as leather jackets, pants, skirts, and more. In recent years, the global leather apparel market (excluding bags) has shown a trend of stable growth. According to a study by QYR (Hengzhou Bozhi), the sales revenue of the global leather apparel market in 2023 was approximately USD 71.285 billion. It is projected that by 2030, the market size will slightly decline to USD 70.075 billion, with a Compound Annual Growth Rate (CAGR) of 0.48%. This trend reflects a certain degree of market saturation and relatively slow growth, especially in mature markets such as North America and Europe.

2. Key Market Regions

North America and Europe: These two regions currently dominate the global leather apparel market. In 2023, North America accounted for approximately 35.85% of the market share, while Europe held around 35.48%. The growth in these regions is primarily driven by the influence of established brands and the strong demand for high-end leather products from consumers. However, with increasing attention to sustainability and environmental concerns, the market growth of traditional leather apparel is facing some challenges.

China: China is a key consumer market for leather apparel globally, holding an 11.59% market share in 2023. Although the growth rate is relatively slow, the market size remains substantial. China's market stability makes it a central hub for leather apparel production. With increasing consumer demand for high-quality and customized products, the Chinese market has the potential to continue seeing moderate growth.

Southeast Asia and India: Southeast Asia and India are emerging as growth areas for leather apparel production. With relatively low labor costs, improving manufacturing capabilities, and growing exports to Western markets, these regions are expected to become major production bases for leather apparel in the coming years.

3. Market Trends

Consumer Upgrade and Personalization Demand: Consumer demand for leather apparel is shifting from purely functional needs to a focus on higher design quality,

comfort, and personalization, especially among younger consumers. The growing demand for customized and limited-edition products is pushing the leather apparel market to evolve towards high-end, bespoke offerings.

Sustainability and Eco-friendly Trends: With rising environmental awareness, both consumers and brands are paying more attention to the sustainability of leather products. Issues such as the environmental pollution caused by leather production are being increasingly scrutinized. As a result, companies are looking for eco-friendly alternatives such as plant-tanned leather and recycled leather, as well as more sustainable production techniques. This trend is likely to impact the development of the traditional leather apparel market, particularly in regions like Europe and North America where sustainability is a growing concern.

Digitalization and E-commerce Growth: The rise of e-commerce and digital marketing has made online sales a significant growth driver for the leather apparel market. Especially among younger consumers, there is a growing preference for purchasing fashion leather apparel online. Social media platforms like Instagram and TikTok have helped boost brand visibility, with influencers driving demand for various leather apparel products.

LP Information, Inc. (LPI) ' newest research report, the "Leather Clothing Industry Forecast" looks at past sales and reviews total world Leather Clothing sales in 2023, providing a comprehensive analysis by region and market sector of projected Leather Clothing sales for 2024 through 2030. With Leather Clothing sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Leather Clothing industry.

This Insight Report provides a comprehensive analysis of the global Leather Clothing landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Leather Clothing portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Leather Clothing market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Leather Clothing and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up

qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Leather Clothing.

This report presents a comprehensive overview, market shares, and growth opportunities of Leather Clothing market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Artificial Leather

Natural Leather

Segmentation by Application:

Women

Men

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

LVMH

Kering

Tapestry

Hermes

Prada Holding

Hugo Boss

ALLSAINTS

Salvatore Ferragamo

Chanel

Belle

AoKang

TOP Score Fashion

Red Dragonfly

Goldlion

XueBao

Kaiser

Key Questions Addressed in this Report

What is the 10-year outlook for the global Leather Clothing market?

What factors are driving Leather Clothing market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Leather Clothing market opportunities vary by end market size?

How does Leather Clothing break out by Type, by Application?

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