

Global Leak Detection Cables for Data Center Liquid Cooling Market Growth 2026-2032

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Abstracts

The global Leak Detection Cables for Data Center Liquid Cooling market size is predicted to grow from US\$ 34.24 million in 2025 to US\$ 203 million in 2032; it is expected to grow at a CAGR of 25.9% from 2026 to 2032.

Leak detection cables for data center liquid cooling are continuous liquid sensing cable components used around liquid cooled servers, rack manifolds, cold plates, coolant distribution units, piping joints, quick connectors and under rack areas in modern data center infrastructure. The product belongs to the network and communication industry because its primary use case is the safety monitoring of AI data centers, high performance computing facilities, cloud data centers and liquid cooled server rooms. The research object mainly covers sensing cables, water leakage detection cables, non locating leak detection cables, locating leak detection cables, rope type liquid sensing cables, FPC leakage detection strips, cable assemblies and connectorized harnesses designed for liquid cooling environments.

The product is usually manufactured through conductor design, insulation extrusion, absorbent or sensing layer compounding, flame retardant jacket processing, flexible circuit fabrication, terminal crimping, connector assembly, electrical calibration and reliability testing. Key technical parameters include cable diameter, maximum sensing length, response time, locating accuracy, operating temperature, flame retardancy rating, coolant compatibility, bending durability, connector interface and resistance to false alarms. Its core function is to detect early leakage of water based coolant, glycol based coolant or certain specialty cooling fluids before liquid intrusion causes server failure, short circuit risk, downtime or maintenance escalation. Typical deployment locations include server trays, rack bottoms, cold plate interfaces, manifold connection points, CDU surrounding areas, piping routes and underfloor spaces in liquid cooled

data centers. In 2025, the global average selling price of leak detection cables for data center liquid cooling is estimated at around USD 12 per meter, and the industry gross margin is approximately 35% to 50%.

Leak detection cables for data center liquid cooling are best understood as safety critical sensing components within liquid cooled digital infrastructure, rather than generic water alarm accessories. The upstream segment includes conductors, flame retardant jackets, flexible circuit substrates, sensing layers, terminals, connectors and cable assembly materials. The midstream segment consists of sensing cable manufacturing, locating cable design, FPC leakage detection strip production and connectorized harness assembly. The downstream segment is closely linked to AI servers, liquid cooled racks, cold plate systems, coolant distribution units, cloud data centers and operation and maintenance providers. As direct to chip liquid cooling, rack level liquid cooling and higher density AI clusters are deployed more widely, leakage detection is moving from traditional floor based monitoring toward server level, rack level and cold plate connection point monitoring. The competitive landscape is shaped by several types of participants, including professional leak detection specialists, connector and cable assembly manufacturers, data center monitoring suppliers and liquid cooling system providers. However, not all participants should be treated as actual cable manufacturers. The core manufacturing group is mainly composed of companies that can provide sensing cables, locating leak detection cables, rope type detection cables, FPC leakage detection strips or cable harness assemblies with clear product specifications and production capability. Competition is shifting from basic leakage detection toward lower false alarm rates, better coolant compatibility, flame retardant design, compact routing, connector integration, bending durability and stable delivery for high volume AI server and data center projects. The policy and investment environment is supportive in an indirect but meaningful way. Energy efficiency requirements, rapid buildout of computing infrastructure, higher power density per rack and continued capital expenditure in AI data centers are accelerating liquid cooling adoption, which in turn raises the need for early leakage detection and risk control. Product launches, supply chain localization, manufacturing capacity expansion and selective industry consolidation are expected to strengthen the role of Asia based server cable suppliers and liquid cooling infrastructure vendors. The market is unlikely to become a very large standalone category because unit value is limited and some products are bundled into systems, but it has attractive growth characteristics as a narrow, high reliability, high attachment rate component category.

LP Information, Inc. (LPI) ' newest research report, the "Leak Detection Cables for Data Center Liquid Cooling Industry Forecast" looks at past sales and reviews total world

Leak Detection Cables for Data Center Liquid Cooling sales in 2025, providing a comprehensive analysis by region and market sector of projected Leak Detection Cables for Data Center Liquid Cooling sales for 2026 through 2032. With Leak Detection Cables for Data Center Liquid Cooling sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Leak Detection Cables for Data Center Liquid Cooling industry.

This Insight Report provides a comprehensive analysis of the global Leak Detection Cables for Data Center Liquid Cooling landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Leak Detection Cables for Data Center Liquid Cooling portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Leak Detection Cables for Data Center Liquid Cooling market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Leak Detection Cables for Data Center Liquid Cooling and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Leak Detection Cables for Data Center Liquid Cooling.

This report presents a comprehensive overview, market shares, and growth opportunities of Leak Detection Cables for Data Center Liquid Cooling market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Rope Type Sensing Cable

Cable Assembly

FPC Leak Detection Strip

Sensor Module Cable

Others

Segmentation by Detection Type:

Non-positioning

Positioning

Segmentation by Deployment Location:

Server level Cable

Rack level Cable

Row level Cable

Facility level Cable

Other Deployment Location

Segmentation by Application:

AI Server and GPU Cluster

High Performance Computing Data Center

Cloud Data Center

Colocation Data Center

Enterprise or Edge Data Center

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Molex, LLC

Amphenol Communications Solutions

Chemelex RAYCHEM

TTK

RLE Technologies

Wonderful Hi-Tech Co., Ltd.

Gredmann Taiwan Ltd.

Guangzhou Speed Electronic Technology Co., Ltd.

Yajoll Measurement & Control

Tatsuta Electric Wire & Cable Co., Ltd.

PermAlert

AKCP

Key Questions Addressed in this Report

What is the 10-year outlook for the global Leak Detection Cables for Data Center Liquid Cooling market?

What factors are driving Leak Detection Cables for Data Center Liquid Cooling market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Leak Detection Cables for Data Center Liquid Cooling market opportunities vary by end market size?

How does Leak Detection Cables for Data Center Liquid Cooling break out by Type, by Application?

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