

Global Leaded Ceramic Capacitor Market Growth 2026-2032

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Abstracts

The global Leaded Ceramic Capacitor market size is predicted to grow from US\$ 1125 million in 2025 to US\$ 1586 million in 2032; it is expected to grow at a CAGR of 5.0% from 2026 to 2032.

Leaded Ceramic Capacitor refers to a fixed capacitor using ceramic material as the dielectric and metallic wire leads as electrical terminals for through-hole mounting, principally supplied in radial, axial, disc, molded, conformally coated and leaded multilayer configurations. Depending on electrical requirements, products employ Class 1 ceramic dielectrics such as COG/NP0 for high stability and low loss or Class 2 dielectrics such as X7R and related formulations for higher capacitance density. Commercial voltage ratings extend from below 100 V for general electronic circuits to several kilovolts or more for high-voltage power supplies, EMI suppression and specialized equipment. Manufacturing generally involves ceramic formulation, electrode printing or metallization, lamination or disc forming, high-temperature firing, termination, lead attachment, resin dipping or coating and electrical testing. Key parameters include capacitance, rated voltage, dielectric class, tolerance, insulation resistance, dissipation factor, operating temperature, lead spacing and package construction. Leaded ceramic capacitors remain important where through-hole assembly, mechanical isolation, high voltage capability, safety certification, high-temperature performance or resistance to board flexure is required, serving consumer electronics, automotive systems, industrial equipment, power electronics, telecommunications, aerospace and defense and medical electronics.

Key Findings

The 2025 global average selling price of Leaded Ceramic Capacitors is estimated at

approximately US\$0.12 per unit

Class 2 ceramic dielectrics account for a substantial share of general-purpose and higher-capacitance leaded capacitor demand

Radial lead configurations constitute the mainstream product architecture across commercial industrial and high-voltage applications

Automotive industrial and power-electronics applications increasingly support demand for high-voltage and safety-certified leaded ceramic capacitors

The supplier base combines global passive-component groups with specialized high-voltage and high-reliability ceramic capacitor manufacturers

Market Trends

The Leaded Ceramic Capacitor industry is evolving from conventional general-purpose through-hole components toward more application-specific products emphasizing higher voltage ratings, safety certification, automotive reliability, elevated operating temperature and mechanical robustness. Surface-mount MLCCs dominate modern high-volume electronic assembly, but leaded ceramic devices retain technical advantages where isolation from PCB flexure, high-voltage creepage distance, through-hole installation or special lead geometry is important. Murata continues to expand this category and in July 2026 introduced the DE5 series of automotive safety-certified lead-type disc ceramic capacitors with Y1 certification, demonstrating that leaded products continue to receive new investment for demanding automotive applications. TDK maintains both dipped radial leaded ceramic capacitors and disc-type leaded capacitors in its current product portfolio, while Vishay continues to offer axial and other multilayer leaded products across Class 1 and Class 2 dielectrics. Product development is also moving toward broader temperature capability and higher voltage. Exxelia supplies radial and axial ceramic products for temperatures up to approximately 200°C and high-voltage radial products reaching several kilovolts, supporting aerospace, defense, downhole and power-electronics requirements. The long-term direction is therefore a bifurcated market in which ordinary low-voltage leaded components face substitution by SMD products while safety-certified, high-voltage, high-temperature, automotive and high-reliability leaded capacitors retain defensible technical positions.

Market Dynamics

Drivers

Market demand is supported by applications in which the mechanical, electrical or safety characteristics of a leaded structure provide advantages over conventional surface-mount devices. Automotive motors, compressors, pumps and powertrain electronics require noise suppression and safety-certified capacitors capable of tolerating vibration, thermal cycling and transient voltages. Industrial power supplies, inverters, motor drives, welding equipment and high-voltage circuits create additional demand for leaded ceramic products with increased clearance, insulation and voltage withstand. Murata's current lead-type disc portfolio covers consumer, industrial and automotive powertrain and safety applications, while TDK continues to maintain dedicated radial and disc leaded ceramic product families. Aerospace, defense and high-temperature environments provide a smaller but higher-value demand segment. Exxelia's radial leaded ceramic products are specifically positioned for aviation, defense and industrial applications, and its high-voltage product families extend into mission-critical and space applications.

Restraints

The principal restraint is continued migration from through-hole components toward surface-mount assembly in consumer electronics, communications devices and other high-volume electronic systems. SMD MLCCs offer much smaller footprints, high automated-placement productivity and extremely broad capacitance ranges, limiting new adoption of conventional low-voltage leaded products. Lead attachment, coating and through-hole insertion also add manufacturing and assembly steps relative to standard chip capacitors. At the same time, ceramic capacitors remain susceptible to mechanical and thermal shock, especially as capacitance or physical dimensions increase, requiring careful control of lead forming, soldering and PCB assembly. Vishay's technical guidance for multilayer leaded products highlights the need to avoid uncontrolled lead modification that can damage the coating or ceramic element, illustrating the mechanical constraints associated with these components. Intense competition in commodity radial and disc capacitors further limits pricing power, particularly in low-voltage consumer applications.

Opportunities

The strongest opportunities are concentrated in segments where leaded construction provides a functional advantage rather than merely a legacy mounting format. Automotive safety capacitors are a particularly attractive area as electrification

increases the number of motors, high-voltage subsystems and noise-sensitive circuits. Murata's introduction of automotive Y1-certified lead-type disc capacitors in 2026 illustrates continued product development in this direction. High-voltage power supplies, medical equipment, industrial power conversion, semiconductor manufacturing equipment, RF systems and renewable-energy electronics create opportunities for products rated from hundreds of volts to multiple kilovolts. Vishay's current high-voltage portfolio includes ceramic stacks with leads up to approximately 10 kV, while Exxelia supplies high-voltage radial leaded products for specialized power and high-reliability systems. High-temperature and harsh-environment products represent another premium opportunity because specialized ceramic dielectrics and leaded constructions can operate where conventional commercial MLCC packages face mechanical or thermal limitations. Manufacturers capable of combining safety certification, automotive qualification, high voltage, temperature resistance and customized lead configurations can therefore maintain higher-value positions despite the broader shift toward surface mounting.

Challenges

Manufacturers must simultaneously control dielectric composition, electrode integrity, firing consistency, lead attachment, encapsulation and final electrical characteristics across extremely large production volumes. Class 1 products require stable capacitance, low dielectric loss and tight tolerance, whereas Class 2 products prioritize capacitance density while managing temperature, voltage and aging effects. High-voltage devices introduce additional challenges involving partial discharge, surface arcing, creepage distance and coating quality. Lead attachment must provide sufficient mechanical strength without introducing thermal or mechanical stresses that crack the ceramic body. Automotive and aerospace customers further require long qualification cycles, traceability and stringent reliability testing, raising entry barriers for smaller producers. Commodity products also face persistent price competition, forcing manufacturers to balance production automation and material cost with increasingly diverse application-specific specifications. The ability to maintain consistent quality from general-purpose products through multi-kilovolt and high-temperature grades is therefore an important competitive differentiator.

Industry Chain Analysis

The upstream segment primarily comprises ceramic dielectric powder suppliers, including barium-titanate-based and temperature-compensating formulations, together with electrode metals, silver or copper termination materials, tinned copper leads, epoxy

and phenolic encapsulation materials, plating chemicals and ceramic-processing equipment. Powder purity, particle-size distribution and dopant chemistry strongly influence dielectric constant, temperature characteristics, insulation resistance and reliability. The midstream segment consists of ceramic capacitor manufacturers responsible for dielectric formulation, tape casting or disc forming, electrode deposition, stacking where applicable, firing, termination, lead welding or soldering, resin coating, marking and final electrical and reliability testing. Multilayer leaded products generally begin with a ceramic multilayer chip that is subsequently fitted with radial or axial leads and encapsulated, while single-layer disc products follow a different ceramic-forming and metallization process. Vishay describes the leaded MLCC structure as alternating ceramic and conductive layers followed by lead-wire attachment and epoxy coating. Downstream customers include consumer-electronics OEMs, automotive Tier 1 suppliers, industrial-control manufacturers, power-supply companies, telecommunications equipment producers, aerospace and defense contractors and medical-device manufacturers. Value creation increasingly shifts toward dielectric engineering, high-voltage design, reliability qualification, safety certification and specialized packaging rather than basic capacitance alone.

Segment Insights

By dielectric class, Class 2 ceramic dielectrics represent the larger-volume segment because their higher dielectric constant supports substantially greater capacitance in a compact package, making them suitable for decoupling, bypass, filtering and general power-electronics functions. Class 1 products maintain an important position in timing, resonant, RF and other circuits requiring low loss and stable capacitance across temperature and voltage. Manufacturers commonly offer both families: Vishay's current axial leaded A Series includes Class 1 and Class 2 products at ratings from 50 V to 500 V, while Exxelia supplies high-reliability leaded products using both NPO/Class 1 and X7R/Class 2 materials.

By rated voltage, products below 500 V constitute the mainstream volume base across conventional electronics, whereas the 500–1,000 V and 1–5 kV categories are increasingly relevant to power conversion, industrial systems, EMI suppression and automotive high-voltage electronics. Products above 5 kV form a smaller but higher-value specialty segment serving high-voltage power supplies, medical, aerospace and scientific equipment. Walsin's current ceramic capacitor lineup spans leaded disc products from approximately 50 V to 6 kV, while Vishay and Exxelia offer specialized leaded configurations reaching approximately 10 kV and beyond. By lead configuration, radial lead products represent the dominant architecture because they provide compact

PCB mounting and accommodate disc and multilayer structures, while axial leaded products retain positions in selected high-reliability, high-temperature and legacy circuit designs. KYOCERA AVX currently supplies radial, axial, SIP and DIP leaded ceramic configurations, confirming the continuing diversity of lead structures.

Downstream Market Opportunities

Automotive electronics offer one of the strongest growth opportunities as vehicles incorporate more electric motors, high-voltage power conversion, onboard chargers, compressors, pumps and electronic control systems requiring EMI suppression and safety isolation. Industrial equipment and power electronics provide another major demand base through inverters, switching power supplies, industrial drives, instrumentation and high-voltage control circuits. Consumer electronics remain a large installed-volume application for safety-certified disc capacitors in AC input and interference-suppression circuits, although conventional through-hole products face gradual SMD substitution elsewhere. Telecommunications infrastructure requires stable filtering and power-conditioning components, while aerospace, defense and medical electronics create smaller but higher-value opportunities for high-voltage, high-temperature and high-reliability capacitors. Murata's current lead-type lineup specifically addresses consumer, industrial, automotive and medical equipment, while Exxelia positions specialized leaded ceramic devices in aviation, defense, industrial and space systems.

Regional Insights

Asia Pacific is the principal production and consumption region because it combines large electronics, automotive and industrial manufacturing bases with major ceramic capacitor suppliers. Japan has a particularly strong technology position through Murata and TDK, both of which maintain active leaded ceramic product portfolios, including automotive safety and high-voltage products. China, South Korea and Taiwan provide significant manufacturing capacity across standard disc, radial leaded and multilayer ceramic products. Walsin currently supplies leaded ceramic capacitors spanning conventional and multi-kilovolt ratings, while Samwha operates dedicated production of disc ceramic capacitors through its manufacturing network. North America maintains a strong position in specialized high-reliability and high-voltage products through KYOCERA AVX, Vishay operations, Johanson Dielectrics and Presidio Components, serving aerospace, defense, industrial and medical customers. Europe is comparatively smaller in volume but retains important premium capabilities through manufacturers such as Exxelia, particularly in high-temperature, high-voltage, aerospace and defense

applications. Regional competition therefore differs substantially between Asia's high-volume cost-efficient production model and North American and European specialization in high-reliability and niche products.

Competitive Landscape Analysis

The Leaded Ceramic Capacitor market combines large diversified passive-component groups with specialized ceramic capacitor manufacturers. Murata, TDK, KYOCERA AVX, Yageo/KEMET, Vishay, Walsin and Samwha possess broad manufacturing platforms and customer access across consumer, automotive, industrial and power-electronics markets. Murata continues to invest in safety-certified lead-type disc capacitors, while TDK maintains dedicated dipped radial and disc product families and KYOCERA AVX supports radial, axial and other specialized leaded MLCC configurations. Vishay offers both general-purpose axial leaded MLCCs and specialized high-voltage ceramic components, while Walsin spans standard leaded ceramic products through multi-kilovolt disc devices. Samwha maintains dedicated disc ceramic capacitor manufacturing, including production through its Indonesian operation. Specialized suppliers such as Johanson Dielectrics, Exxelia and Presidio Components compete more heavily in high-voltage, high-temperature, aerospace, defense and high-reliability applications. Chinese manufacturers including Songtian Electronics, Anshan KeiFat Electronic Ceramic Technical and Guangdong Fenghua Advanced Technology participate across safety disc, radial leaded and multilayer categories, supporting a broader cost-competitive Asian supply base. Competition increasingly centers on voltage capability, dielectric stability, safety certification, automotive qualification, high-temperature reliability, lead configuration flexibility, manufacturing yield and customer-specific qualification rather than unit price alone.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the "Leaded Ceramic Capacitor Industry Forecast" looks at past sales and reviews total world Leaded Ceramic Capacitor sales in 2025, providing a comprehensive analysis by region and market sector of projected Leaded Ceramic Capacitor sales for 2026 through 2032. With Leaded Ceramic Capacitor sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Leaded Ceramic Capacitor industry.

This Insight Report provides a comprehensive analysis of the global Leaded Ceramic Capacitor landscape and highlights key trends related to product segmentation,

company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Leaded Ceramic Capacitor portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Leaded Ceramic Capacitor market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Leaded Ceramic Capacitor and breaks down the forecast by Dielectric Class, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Leaded Ceramic Capacitor.

This report presents a comprehensive overview, market shares, and growth opportunities of Leaded Ceramic Capacitor market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Dielectric Class:

Class 1 Ceramic Dielectric

Class 2 Ceramic Dielectric

Others

Segmentation by Rated Voltage:

Below 100 V

100–500 V

500–1,000 V

1–5 kV

Above 5 kV

Segmentation by Lead Configuration:

Radial Lead

Axial Lead

Others

Segmentation by Application:

Consumer Electronics

Automotive Electronics

Industrial Equipment

Power Supplies and Power Electronics

Telecommunications Equipment

Aerospace and Defense

Medical Electronics

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

KYOCERA AVX Components Corporation

Murata Manufacturing Co., Ltd.

TDK Corporation

Yageo Corporation

Samwha Capacitor Co., Ltd.

Johanson Dielectrics, Inc.

Walsin Technology Corporation

HVP Korea Co., Ltd.

Vishay Intertechnology, Inc.

Exxelia

Presidio Components, Inc.

Songtian Electronics (STE)

Kingtronics International Company

Anshan KeiFat Electronic Ceramic Technical Co., Ltd.

Guangdong Fenghua Advanced Technology Holding Co., Ltd.

Anhui Safe Electronics

Cixi AnXon Electronic

Shenzhen Huvid electronic technology

Key Questions Addressed in this Report

What is the 10-year outlook for the global Leaded Ceramic Capacitor market?

What factors are driving Leaded Ceramic Capacitor market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Leaded Ceramic Capacitor market opportunities vary by end market size?

How does Leaded Ceramic Capacitor break out by Dielectric Class, by Application?

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