

Global Lead-Acid Battery Materials Market Growth 2026-2032

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Abstracts

The global Lead-Acid Battery Materials market size is predicted to grow from US\$ 36088 million in 2025 to US\$ 46943 million in 2032; it is expected to grow at a CAGR of 3.8% from 2026 to 2032.

Lead-acid battery materials are the core material components of lead-acid batteries, including lead and lead alloys, active materials such as lead dioxide and sponge lead, electrolyte (sulfuric acid), separators, and additives. They are widely used in starter batteries, energy storage systems, and backup power applications.

Global lead-acid battery material production is projected to reach 11.6 million tons in 2025, with an average price of \$3,180 per ton.

The upstream of the industry chain includes lead mining, recycled lead recovery, chemical raw materials such as sulfuric acid, and related base materials. Downstream applications are concentrated in automotive starter batteries, industrial backup power (such as telecom base stations and power systems), energy storage, and low-speed electric vehicles. Automotive starter batteries represent the largest market, closely linked to vehicle ownership. In telecom and power sectors, lead-acid batteries remain widely used as reliable backup power sources. In energy storage and low-speed EVs, they retain a share due to cost advantages. Although lithium batteries are gradually replacing them in high-end applications, lead-acid systems remain competitive in cost-sensitive and safety-critical scenarios.

Development trends include optimization of high-performance lead alloys, longer lifespan design, and improved recycling systems, along with efforts to enhance energy density and cycle performance. Environmental protection and recycling technologies are

key focus areas, promoting a circular economy approach. Driving factors include stable demand from existing markets, clear cost advantages, mature recycling systems, and ongoing demand for reliable power in infrastructure sectors. Constraints include low energy density, heavy weight, increasing environmental pressure, and substitution by lithium battery technologies. Overall industry gross margins are relatively low to moderate, typically ranging from 10% to 25%, influenced by raw material price volatility and market competition.

LP Information, Inc. (LPI) ' newest research report, the ?Lead-Acid Battery Materials Industry Forecast? looks at past sales and reviews total world Lead-Acid Battery Materials sales in 2025, providing a comprehensive analysis by region and market sector of projected Lead-Acid Battery Materials sales for 2026 through 2032. With Lead-Acid Battery Materials sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Lead-Acid Battery Materials industry.

This Insight Report provides a comprehensive analysis of the global Lead-Acid Battery Materials landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Lead-Acid Battery Materials portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Lead-Acid Battery Materials market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Lead-Acid Battery Materials and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Lead-Acid Battery Materials.

This report presents a comprehensive overview, market shares, and growth opportunities of Lead-Acid Battery Materials market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Positive Active Materials

Negative Active Materials

Electrolytes

Separators

Grids

Current Collectors

Additives

Sealing and Insulating Materials

Segmentation by Physical Form:

Powder Form

Paste Form

Sheet Form

Mesh Form

Fiber Form

Colloid Form

Segmentation by Battery Type Adaptation:

Dedicated for Flooded Batteries

Dedicated for AGM Batteries

Dedicated for Gel Batteries

Dedicated for Tubular Batteries

Segmentation by Application:

- Starting Lead-Acid Batteries
- Traction Lead-Acid Batteries
- Energy Storage Lead-Acid Batteries
- Backup Power Lead-Acid Batteries
- Special Lead-Acid Batteries

This report also splits the market by region:

Americas

- United States
- Canada
- Mexico
- Brazil

APAC

- China
- Japan
- Korea
- Southeast Asia
- India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

PENOX

Gravita India

Gopher Resource

Daramic

Microporous

ENTEK

Hollingsworth & Vose

Ahlstrom

Alkegen

Sebang Industry

Imerys

Birla Carbon

Cabot

Orion Engineered Carbons

SGL Carbon

China Steel Chemical Corporation

Hammond Group

Jiefa

Revere Lead Products

EnergyCem

Cangzhou Mingzhu Plastic

Weihai Changhong Polymer

Xinxiang Tianli Energy Materials

Hubei Jinyang Metallurgical

Shenzhen Sinuo Industrial Development

Anhui Aoky Group

Daramic India

Microporous Mexico

ENTEK Technology (India)

Key Questions Addressed in this Report

What is the 10-year outlook for the global Lead-Acid Battery Materials market?

What factors are driving Lead-Acid Battery Materials market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Lead-Acid Battery Materials market opportunities vary by end market size?

How does Lead-Acid Battery Materials break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Lead-Acid Battery Materials Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for Lead-Acid Battery Materials by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for Lead-Acid Battery Materials by Country/Region, 2021, 2025 & 2032

2.2 Lead-Acid Battery Materials Segment by Type

- 2.2.1 Positive Active Materials
- 2.2.2 Negative Active Materials
- 2.2.3 Electrolytes
- 2.2.4 Separators
- 2.2.5 Grids
- 2.2.6 Current Collectors
- 2.2.7 Additives
- 2.2.8 Sealing and Insulating Materials
- 2.2.9 Lead-Acid Battery Materials Sales by Type
 - 2.2.9.1 Global Lead-Acid Battery Materials Sales Market Share by Type (2021-2026)
 - 2.2.9.2 Global Lead-Acid Battery Materials Revenue and Market Share by Type (2021-2026)
 - 2.2.9.3 Global Lead-Acid Battery Materials Sale Price by Type (2021-2026)

2.3 Lead-Acid Battery Materials Segment by Physical Form

- 2.3.1 Powder Form
- 2.3.2 Paste Form
- 2.3.3 Sheet Form

2.3.4 Mesh Form

2.3.5 Fiber Form

2.3.6 Colloid Form

2.3.7 Lead-Acid Battery Materials Sales by Physical Form

2.3.7.1 Global Lead-Acid Battery Materials Sales Market Share by Physical Form (2021-2026)

2.3.7.2 Global Lead-Acid Battery Materials Revenue and Market Share by Physical Form (2021-2026)

2.3.7.3 Global Lead-Acid Battery Materials Sale Price by Physical Form (2021-2026)

2.4 Lead-Acid Battery Materials Segment by Battery Type Adaptation

2.4.1 Dedicated for Flooded Batteries

2.4.2 Dedicated for AGM Batteries

2.4.3 Dedicated for Gel Batteries

2.4.4 Dedicated for Tubular Batteries

2.4.5 Lead-Acid Battery Materials Sales by Battery Type Adaptation

2.4.5.1 Global Lead-Acid Battery Materials Sales Market Share by Battery Type Adaptation (2021-2026)

2.4.5.2 Global Lead-Acid Battery Materials Revenue and Market Share by Battery Type Adaptation (2021-2026)

2.4.5.3 Global Lead-Acid Battery Materials Sale Price by Battery Type Adaptation (2021-2026)

2.5 Lead-Acid Battery Materials Segment by Application

2.5.1 Starting Lead-Acid Batteries

2.5.2 Traction Lead-Acid Batteries

2.5.3 Energy Storage Lead-Acid Batteries

2.5.4 Backup Power Lead-Acid Batteries

2.5.5 Special Lead-Acid Batteries

2.5.6 Lead-Acid Battery Materials Sales by Application

2.5.6.1 Global Lead-Acid Battery Materials Sale Market Share by Application (2021-2026)

2.5.6.2 Global Lead-Acid Battery Materials Revenue and Market Share by Application (2021-2026)

2.5.6.3 Global Lead-Acid Battery Materials Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Lead-Acid Battery Materials Breakdown Data by Company

3.1.1 Global Lead-Acid Battery Materials Annual Sales by Company (2021-2026)

3.1.2 Global Lead-Acid Battery Materials Sales Market Share by Company

(2021-2026)

3.2 Global Lead-Acid Battery Materials Annual Revenue by Company (2021-2026)

3.2.1 Global Lead-Acid Battery Materials Revenue by Company (2021-2026)

3.2.2 Global Lead-Acid Battery Materials Revenue Market Share by Company

(2021-2026)

3.3 Global Lead-Acid Battery Materials Sale Price by Company

3.4 Key Manufacturers Lead-Acid Battery Materials Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Lead-Acid Battery Materials Product Location Distribution

3.4.2 Players Lead-Acid Battery Materials Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR LEAD-ACID BATTERY MATERIALS BY GEOGRAPHIC REGION

4.1 World Historic Lead-Acid Battery Materials Market Size by Geographic Region (2021-2026)

4.1.1 Global Lead-Acid Battery Materials Annual Sales by Geographic Region

(2021-2026)

4.1.2 Global Lead-Acid Battery Materials Annual Revenue by Geographic Region

(2021-2026)

4.2 World Historic Lead-Acid Battery Materials Market Size by Country/Region (2021-2026)

4.2.1 Global Lead-Acid Battery Materials Annual Sales by Country/Region (2021-2026)

4.2.2 Global Lead-Acid Battery Materials Annual Revenue by Country/Region

(2021-2026)

4.3 Americas Lead-Acid Battery Materials Sales Growth

4.4 APAC Lead-Acid Battery Materials Sales Growth

4.5 Europe Lead-Acid Battery Materials Sales Growth

4.6 Middle East & Africa Lead-Acid Battery Materials Sales Growth

5 AMERICAS

5.1 Americas Lead-Acid Battery Materials Sales by Country

5.1.1 Americas Lead-Acid Battery Materials Sales by Country (2021-2026)

- 5.1.2 Americas Lead-Acid Battery Materials Revenue by Country (2021-2026)
- 5.2 Americas Lead-Acid Battery Materials Sales by Type (2021-2026)
- 5.3 Americas Lead-Acid Battery Materials Sales by Application (2021-2026)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

6 APAC

- 6.1 APAC Lead-Acid Battery Materials Sales by Region
 - 6.1.1 APAC Lead-Acid Battery Materials Sales by Region (2021-2026)
 - 6.1.2 APAC Lead-Acid Battery Materials Revenue by Region (2021-2026)
- 6.2 APAC Lead-Acid Battery Materials Sales by Type (2021-2026)
- 6.3 APAC Lead-Acid Battery Materials Sales by Application (2021-2026)
- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

7 EUROPE

- 7.1 Europe Lead-Acid Battery Materials by Country
 - 7.1.1 Europe Lead-Acid Battery Materials Sales by Country (2021-2026)
 - 7.1.2 Europe Lead-Acid Battery Materials Revenue by Country (2021-2026)
- 7.2 Europe Lead-Acid Battery Materials Sales by Type (2021-2026)
- 7.3 Europe Lead-Acid Battery Materials Sales by Application (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

8 MIDDLE EAST & AFRICA

- 8.1 Middle East & Africa Lead-Acid Battery Materials by Country

- 8.1.1 Middle East & Africa Lead-Acid Battery Materials Sales by Country (2021-2026)
- 8.1.2 Middle East & Africa Lead-Acid Battery Materials Revenue by Country (2021-2026)
- 8.2 Middle East & Africa Lead-Acid Battery Materials Sales by Type (2021-2026)
- 8.3 Middle East & Africa Lead-Acid Battery Materials Sales by Application (2021-2026)
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks
- 9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

- 10.1 Raw Material and Suppliers
- 10.2 Manufacturing Cost Structure Analysis of Lead-Acid Battery Materials
- 10.3 Manufacturing Process Analysis of Lead-Acid Battery Materials
- 10.4 Industry Chain Structure of Lead-Acid Battery Materials

11 MARKETING, DISTRIBUTORS AND CUSTOMER

- 11.1 Sales Channel
 - 11.1.1 Direct Channels
 - 11.1.2 Indirect Channels
- 11.2 Lead-Acid Battery Materials Distributors
- 11.3 Lead-Acid Battery Materials Customer

12 WORLD FORECAST REVIEW FOR LEAD-ACID BATTERY MATERIALS BY GEOGRAPHIC REGION

- 12.1 Global Lead-Acid Battery Materials Market Size Forecast by Region
 - 12.1.1 Global Lead-Acid Battery Materials Forecast by Region (2027-2032)
 - 12.1.2 Global Lead-Acid Battery Materials Annual Revenue Forecast by Region (2027-2032)

- 12.2 Americas Forecast by Country (2027-2032)
- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global Lead-Acid Battery Materials Forecast by Type (2027-2032)
- 12.7 Global Lead-Acid Battery Materials Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 PENOX

- 13.1.1 PENOX Company Information
- 13.1.2 PENOX Lead-Acid Battery Materials Product Portfolios and Specifications
- 13.1.3 PENOX Lead-Acid Battery Materials Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.1.4 PENOX Main Business Overview
- 13.1.5 PENOX Latest Developments

13.2 Gravita India

- 13.2.1 Gravita India Company Information
- 13.2.2 Gravita India Lead-Acid Battery Materials Product Portfolios and Specifications
- 13.2.3 Gravita India Lead-Acid Battery Materials Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.2.4 Gravita India Main Business Overview
- 13.2.5 Gravita India Latest Developments

13.3 Gopher Resource

- 13.3.1 Gopher Resource Company Information
- 13.3.2 Gopher Resource Lead-Acid Battery Materials Product Portfolios and Specifications
- 13.3.3 Gopher Resource Lead-Acid Battery Materials Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.3.4 Gopher Resource Main Business Overview
- 13.3.5 Gopher Resource Latest Developments

13.4 Daramic

- 13.4.1 Daramic Company Information
- 13.4.2 Daramic Lead-Acid Battery Materials Product Portfolios and Specifications
- 13.4.3 Daramic Lead-Acid Battery Materials Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.4.4 Daramic Main Business Overview
- 13.4.5 Daramic Latest Developments

13.5 Microporous

- 13.5.1 Microporous Company Information
- 13.5.2 Microporous Lead-Acid Battery Materials Product Portfolios and Specifications
- 13.5.3 Microporous Lead-Acid Battery Materials Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.5.4 Microporous Main Business Overview
- 13.5.5 Microporous Latest Developments
- 13.6 ENTEK
 - 13.6.1 ENTEK Company Information
 - 13.6.2 ENTEK Lead-Acid Battery Materials Product Portfolios and Specifications
 - 13.6.3 ENTEK Lead-Acid Battery Materials Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.6.4 ENTEK Main Business Overview
 - 13.6.5 ENTEK Latest Developments
- 13.7 Hollingsworth & Vose
 - 13.7.1 Hollingsworth & Vose Company Information
 - 13.7.2 Hollingsworth & Vose Lead-Acid Battery Materials Product Portfolios and Specifications
 - 13.7.3 Hollingsworth & Vose Lead-Acid Battery Materials Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.7.4 Hollingsworth & Vose Main Business Overview
 - 13.7.5 Hollingsworth & Vose Latest Developments
- 13.8 Ahlstrom
 - 13.8.1 Ahlstrom Company Information
 - 13.8.2 Ahlstrom Lead-Acid Battery Materials Product Portfolios and Specifications
 - 13.8.3 Ahlstrom Lead-Acid Battery Materials Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.8.4 Ahlstrom Main Business Overview
 - 13.8.5 Ahlstrom Latest Developments
- 13.9 Alkegen
 - 13.9.1 Alkegen Company Information
 - 13.9.2 Alkegen Lead-Acid Battery Materials Product Portfolios and Specifications
 - 13.9.3 Alkegen Lead-Acid Battery Materials Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.9.4 Alkegen Main Business Overview
 - 13.9.5 Alkegen Latest Developments
- 13.10 Sebang Industry
 - 13.10.1 Sebang Industry Company Information
 - 13.10.2 Sebang Industry Lead-Acid Battery Materials Product Portfolios and Specifications

13.10.3 Sebang Industry Lead-Acid Battery Materials Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 Sebang Industry Main Business Overview

13.10.5 Sebang Industry Latest Developments

13.11 Imerys

13.11.1 Imerys Company Information

13.11.2 Imerys Lead-Acid Battery Materials Product Portfolios and Specifications

13.11.3 Imerys Lead-Acid Battery Materials Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 Imerys Main Business Overview

13.11.5 Imerys Latest Developments

13.12 Birla Carbon

13.12.1 Birla Carbon Company Information

13.12.2 Birla Carbon Lead-Acid Battery Materials Product Portfolios and Specifications

13.12.3 Birla Carbon Lead-Acid Battery Materials Sales, Revenue, Price and Gross Margin (2021-2026)

13.12.4 Birla Carbon Main Business Overview

13.12.5 Birla Carbon Latest Developments

13.13 Cabot

13.13.1 Cabot Company Information

13.13.2 Cabot Lead-Acid Battery Materials Product Portfolios and Specifications

13.13.3 Cabot Lead-Acid Battery Materials Sales, Revenue, Price and Gross Margin (2021-2026)

13.13.4 Cabot Main Business Overview

13.13.5 Cabot Latest Developments

13.14 Orion Engineered Carbons

13.14.1 Orion Engineered Carbons Company Information

13.14.2 Orion Engineered Carbons Lead-Acid Battery Materials Product Portfolios and Specifications

13.14.3 Orion Engineered Carbons Lead-Acid Battery Materials Sales, Revenue, Price and Gross Margin (2021-2026)

13.14.4 Orion Engineered Carbons Main Business Overview

13.14.5 Orion Engineered Carbons Latest Developments

13.15 SGL Carbon

13.15.1 SGL Carbon Company Information

13.15.2 SGL Carbon Lead-Acid Battery Materials Product Portfolios and Specifications

13.15.3 SGL Carbon Lead-Acid Battery Materials Sales, Revenue, Price and Gross Margin (2021-2026)

13.15.4 SGL Carbon Main Business Overview

- 13.15.5 SGL Carbon Latest Developments
- 13.16 China Steel Chemical Corporation
 - 13.16.1 China Steel Chemical Corporation Company Information
 - 13.16.2 China Steel Chemical Corporation Lead-Acid Battery Materials Product Portfolios and Specifications
 - 13.16.3 China Steel Chemical Corporation Lead-Acid Battery Materials Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.16.4 China Steel Chemical Corporation Main Business Overview
 - 13.16.5 China Steel Chemical Corporation Latest Developments
- 13.17 Hammond Group
 - 13.17.1 Hammond Group Company Information
 - 13.17.2 Hammond Group Lead-Acid Battery Materials Product Portfolios and Specifications
 - 13.17.3 Hammond Group Lead-Acid Battery Materials Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.17.4 Hammond Group Main Business Overview
 - 13.17.5 Hammond Group Latest Developments
- 13.18 Jiefa
 - 13.18.1 Jiefa Company Information
 - 13.18.2 Jiefa Lead-Acid Battery Materials Product Portfolios and Specifications
 - 13.18.3 Jiefa Lead-Acid Battery Materials Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.18.4 Jiefa Main Business Overview
 - 13.18.5 Jiefa Latest Developments
- 13.19 Revere Lead Products
 - 13.19.1 Revere Lead Products Company Information
 - 13.19.2 Revere Lead Products Lead-Acid Battery Materials Product Portfolios and Specifications
 - 13.19.3 Revere Lead Products Lead-Acid Battery Materials Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.19.4 Revere Lead Products Main Business Overview
 - 13.19.5 Revere Lead Products Latest Developments
- 13.20 EnergyCem
 - 13.20.1 EnergyCem Company Information
 - 13.20.2 EnergyCem Lead-Acid Battery Materials Product Portfolios and Specifications
 - 13.20.3 EnergyCem Lead-Acid Battery Materials Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.20.4 EnergyCem Main Business Overview
 - 13.20.5 EnergyCem Latest Developments

13.21 Cangzhou Mingzhu Plastic

13.21.1 Cangzhou Mingzhu Plastic Company Information

13.21.2 Cangzhou Mingzhu Plastic Lead-Acid Battery Materials Product Portfolios and Specifications

13.21.3 Cangzhou Mingzhu Plastic Lead-Acid Battery Materials Sales, Revenue, Price and Gross Margin (2021-2026)

13.21.4 Cangzhou Mingzhu Plastic Main Business Overview

13.21.5 Cangzhou Mingzhu Plastic Latest Developments

13.22 Weihai Changhong Polymer

13.22.1 Weihai Changhong Polymer Company Information

13.22.2 Weihai Changhong Polymer Lead-Acid Battery Materials Product Portfolios and Specifications

13.22.3 Weihai Changhong Polymer Lead-Acid Battery Materials Sales, Revenue, Price and Gross Margin (2021-2026)

13.22.4 Weihai Changhong Polymer Main Business Overview

13.22.5 Weihai Changhong Polymer Latest Developments

13.23 Xinxiang Tianli Energy Materials

13.23.1 Xinxiang Tianli Energy Materials Company Information

13.23.2 Xinxiang Tianli Energy Materials Lead-Acid Battery Materials Product Portfolios and Specifications

13.23.3 Xinxiang Tianli Energy Materials Lead-Acid Battery Materials Sales, Revenue, Price and Gross Margin (2021-2026)

13.23.4 Xinxiang Tianli Energy Materials Main Business Overview

13.23.5 Xinxiang Tianli Energy Materials Latest Developments

13.24 Hubei Jinyang Metallurgical

13.24.1 Hubei Jinyang Metallurgical Company Information

13.24.2 Hubei Jinyang Metallurgical Lead-Acid Battery Materials Product Portfolios and Specifications

13.24.3 Hubei Jinyang Metallurgical Lead-Acid Battery Materials Sales, Revenue, Price and Gross Margin (2021-2026)

13.24.4 Hubei Jinyang Metallurgical Main Business Overview

13.24.5 Hubei Jinyang Metallurgical Latest Developments

13.25 Shenzhen Sinuo Industrial Development

13.25.1 Shenzhen Sinuo Industrial Development Company Information

13.25.2 Shenzhen Sinuo Industrial Development Lead-Acid Battery Materials Product Portfolios and Specifications

13.25.3 Shenzhen Sinuo Industrial Development Lead-Acid Battery Materials Sales, Revenue, Price and Gross Margin (2021-2026)

13.25.4 Shenzhen Sinuo Industrial Development Main Business Overview

- 13.25.5 Shenzhen Sinuo Industrial Development Latest Developments
- 13.26 Anhui Aoky Group
 - 13.26.1 Anhui Aoky Group Company Information
 - 13.26.2 Anhui Aoky Group Lead-Acid Battery Materials Product Portfolios and Specifications
 - 13.26.3 Anhui Aoky Group Lead-Acid Battery Materials Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.26.4 Anhui Aoky Group Main Business Overview
 - 13.26.5 Anhui Aoky Group Latest Developments
- 13.27 Daramic India
 - 13.27.1 Daramic India Company Information
 - 13.27.2 Daramic India Lead-Acid Battery Materials Product Portfolios and Specifications
 - 13.27.3 Daramic India Lead-Acid Battery Materials Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.27.4 Daramic India Main Business Overview
 - 13.27.5 Daramic India Latest Developments
- 13.28 Microporous Mexico
 - 13.28.1 Microporous Mexico Company Information
 - 13.28.2 Microporous Mexico Lead-Acid Battery Materials Product Portfolios and Specifications
 - 13.28.3 Microporous Mexico Lead-Acid Battery Materials Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.28.4 Microporous Mexico Main Business Overview
 - 13.28.5 Microporous Mexico Latest Developments
- 13.29 ENTEK Technology (India)
 - 13.29.1 ENTEK Technology (India) Company Information
 - 13.29.2 ENTEK Technology (India) Lead-Acid Battery Materials Product Portfolios and Specifications
 - 13.29.3 ENTEK Technology (India) Lead-Acid Battery Materials Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.29.4 ENTEK Technology (India) Main Business Overview
 - 13.29.5 ENTEK Technology (India) Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

- Table 1. Lead-Acid Battery Materials Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Table 2. Lead-Acid Battery Materials Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)
- Table 3. Major Players of Positive Active Materials
- Table 4. Major Players of Negative Active Materials
- Table 5. Major Players of Electrolytes
- Table 6. Major Players of Separators
- Table 7. Major Players of Grids
- Table 8. Major Players of Current Collectors
- Table 9. Major Players of Additives
- Table 10. Major Players of Sealing and Insulating Materials
- Table 11. Global Lead-Acid Battery Materials Sales by Type (2021-2026) & (MT)
- Table 12. Global Lead-Acid Battery Materials Sales Market Share by Type (2021-2026)
- Table 13. Global Lead-Acid Battery Materials Revenue by Type (2021-2026) & (\$ million)
- Table 14. Global Lead-Acid Battery Materials Revenue Market Share by Type (2021-2026)
- Table 15. Global Lead-Acid Battery Materials Sale Price by Type (2021-2026) & (USD/MT)
- Table 16. Major Players of Powder Form
- Table 17. Major Players of Paste Form
- Table 18. Major Players of Sheet Form
- Table 19. Major Players of Mesh Form
- Table 20. Major Players of Fiber Form
- Table 21. Major Players of Colloid Form
- Table 22. Global Lead-Acid Battery Materials Sales by Physical Form (2021-2026) & (MT)
- Table 23. Global Lead-Acid Battery Materials Sales Market Share by Physical Form (2021-2026)
- Table 24. Global Lead-Acid Battery Materials Revenue by Physical Form (2021-2026) & (\$ million)
- Table 25. Global Lead-Acid Battery Materials Revenue Market Share by Physical Form (2021-2026)
- Table 26. Global Lead-Acid Battery Materials Sale Price by Physical Form (2021-2026)

& (USD/MT)

Table 27. Major Players of Dedicated for Flooded Batteries

Table 28. Major Players of Dedicated for AGM Batteries

Table 29. Major Players of Dedicated for Gel Batteries

Table 30. Major Players of Dedicated for Tubular Batteries

Table 31. Global Lead-Acid Battery Materials Sales by Battery Type Adaptation (2021-2026) & (MT)

Table 32. Global Lead-Acid Battery Materials Sales Market Share by Battery Type Adaptation (2021-2026)

Table 33. Global Lead-Acid Battery Materials Revenue by Battery Type Adaptation (2021-2026) & (\$ million)

Table 34. Global Lead-Acid Battery Materials Revenue Market Share by Battery Type Adaptation (2021-2026)

Table 35. Global Lead-Acid Battery Materials Sale Price by Battery Type Adaptation (2021-2026) & (USD/MT)

Table 36. Global Lead-Acid Battery Materials Sale by Application (2021-2026) & (MT)

Table 37. Global Lead-Acid Battery Materials Sale Market Share by Application (2021-2026)

Table 38. Global Lead-Acid Battery Materials Revenue by Application (2021-2026) & (\$ million)

Table 39. Global Lead-Acid Battery Materials Revenue Market Share by Application (2021-2026)

Table 40. Global Lead-Acid Battery Materials Sale Price by Application (2021-2026) & (USD/MT)

Table 41. Global Lead-Acid Battery Materials Sales by Company (2021-2026) & (MT)

Table 42. Global Lead-Acid Battery Materials Sales Market Share by Company (2021-2026)

Table 43. Global Lead-Acid Battery Materials Revenue by Company (2021-2026) & (\$ millions)

Table 44. Global Lead-Acid Battery Materials Revenue Market Share by Company (2021-2026)

Table 45. Global Lead-Acid Battery Materials Sale Price by Company (2021-2026) & (USD/MT)

Table 46. Key Manufacturers Lead-Acid Battery Materials Producing Area Distribution and Sales Area

Table 47. Players Lead-Acid Battery Materials Products Offered

Table 48. Lead-Acid Battery Materials Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 49. New Products and Potential Entrants

Table 50. Market M&A Activity & Strategy

Table 51. Global Lead-Acid Battery Materials Sales by Geographic Region (2021-2026) & (MT)

Table 52. Global Lead-Acid Battery Materials Sales Market Share Geographic Region (2021-2026)

Table 53. Global Lead-Acid Battery Materials Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 54. Global Lead-Acid Battery Materials Revenue Market Share by Geographic Region (2021-2026)

Table 55. Global Lead-Acid Battery Materials Sales by Country/Region (2021-2026) & (MT)

Table 56. Global Lead-Acid Battery Materials Sales Market Share by Country/Region (2021-2026)

Table 57. Global Lead-Acid Battery Materials Revenue by Country/Region (2021-2026) & (\$ millions)

Table 58. Global Lead-Acid Battery Materials Revenue Market Share by Country/Region (2021-2026)

Table 59. Americas Lead-Acid Battery Materials Sales by Country (2021-2026) & (MT)

Table 60. Americas Lead-Acid Battery Materials Sales Market Share by Country (2021-2026)

Table 61. Americas Lead-Acid Battery Materials Revenue by Country (2021-2026) & (\$ millions)

Table 62. Americas Lead-Acid Battery Materials Sales by Type (2021-2026) & (MT)

Table 63. Americas Lead-Acid Battery Materials Sales by Application (2021-2026) & (MT)

Table 64. APAC Lead-Acid Battery Materials Sales by Region (2021-2026) & (MT)

Table 65. APAC Lead-Acid Battery Materials Sales Market Share by Region (2021-2026)

Table 66. APAC Lead-Acid Battery Materials Revenue by Region (2021-2026) & (\$ millions)

Table 67. APAC Lead-Acid Battery Materials Sales by Type (2021-2026) & (MT)

Table 68. APAC Lead-Acid Battery Materials Sales by Application (2021-2026) & (MT)

Table 69. Europe Lead-Acid Battery Materials Sales by Country (2021-2026) & (MT)

Table 70. Europe Lead-Acid Battery Materials Revenue by Country (2021-2026) & (\$ millions)

Table 71. Europe Lead-Acid Battery Materials Sales by Type (2021-2026) & (MT)

Table 72. Europe Lead-Acid Battery Materials Sales by Application (2021-2026) & (MT)

Table 73. Middle East & Africa Lead-Acid Battery Materials Sales by Country (2021-2026) & (MT)

Table 74. Middle East & Africa Lead-Acid Battery Materials Revenue Market Share by Country (2021-2026)

Table 75. Middle East & Africa Lead-Acid Battery Materials Sales by Type (2021-2026) & (MT)

Table 76. Middle East & Africa Lead-Acid Battery Materials Sales by Application (2021-2026) & (MT)

Table 77. Key Market Drivers & Growth Opportunities of Lead-Acid Battery Materials

Table 78. Key Market Challenges & Risks of Lead-Acid Battery Materials

Table 79. Key Industry Trends of Lead-Acid Battery Materials

Table 80. Lead-Acid Battery Materials Raw Material

Table 81. Key Suppliers of Raw Materials

Table 82. Lead-Acid Battery Materials Distributors List

Table 83. Lead-Acid Battery Materials Customer List

Table 84. Global Lead-Acid Battery Materials Sales Forecast by Region (2027-2032) & (MT)

Table 85. Global Lead-Acid Battery Materials Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 86. Americas Lead-Acid Battery Materials Sales Forecast by Country (2027-2032) & (MT)

Table 87. Americas Lead-Acid Battery Materials Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 88. APAC Lead-Acid Battery Materials Sales Forecast by Region (2027-2032) & (MT)

Table 89. APAC Lead-Acid Battery Materials Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 90. Europe Lead-Acid Battery Materials Sales Forecast by Country (2027-2032) & (MT)

Table 91. Europe Lead-Acid Battery Materials Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 92. Middle East & Africa Lead-Acid Battery Materials Sales Forecast by Country (2027-2032) & (MT)

Table 93. Middle East & Africa Lead-Acid Battery Materials Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 94. Global Lead-Acid Battery Materials Sales Forecast by Type (2027-2032) & (MT)

Table 95. Global Lead-Acid Battery Materials Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 96. Global Lead-Acid Battery Materials Sales Forecast by Application (2027-2032) & (MT)

Table 97. Global Lead-Acid Battery Materials Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 98. PENOX Basic Information, Lead-Acid Battery Materials Manufacturing Base, Sales Area and Its Competitors

Table 99. PENOX Lead-Acid Battery Materials Product Portfolios and Specifications

Table 100. PENOX Lead-Acid Battery Materials Sales (MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2021-2026)

Table 101. PENOX Main Business

Table 102. PENOX Latest Developments

Table 103. Gravita India Basic Information, Lead-Acid Battery Materials Manufacturing Base, Sales Area and Its Competitors

Table 104. Gravita India Lead-Acid Battery Materials Product Portfolios and Specifications

Table 105. Gravita India Lead-Acid Battery Materials Sales (MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2021-2026)

Table 106. Gravita India Main Business

Table 107. Gravita India Latest Developments

Table 108. Gopher Resource Basic Information, Lead-Acid Battery Materials Manufacturing Base, Sales Area and Its Competitors

Table 109. Gopher Resource Lead-Acid Battery Materials Product Portfolios and Specifications

Table 110. Gopher Resource Lead-Acid Battery Materials Sales (MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2021-2026)

Table 111. Gopher Resource Main Business

Table 112. Gopher Resource Latest Developments

Table 113. Daramic Basic Information, Lead-Acid Battery Materials Manufacturing Base, Sales Area and Its Competitors

Table 114. Daramic Lead-Acid Battery Materials Product Portfolios and Specifications

Table 115. Daramic Lead-Acid Battery Materials Sales (MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2021-2026)

Table 116. Daramic Main Business

Table 117. Daramic Latest Developments

Table 118. Microporous Basic Information, Lead-Acid Battery Materials Manufacturing Base, Sales Area and Its Competitors

Table 119. Microporous Lead-Acid Battery Materials Product Portfolios and Specifications

Table 120. Microporous Lead-Acid Battery Materials Sales (MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2021-2026)

Table 121. Microporous Main Business

Table 122. Microporous Latest Developments

Table 123. ENTEK Basic Information, Lead-Acid Battery Materials Manufacturing Base, Sales Area and Its Competitors

Table 124. ENTEK Lead-Acid Battery Materials Product Portfolios and Specifications

Table 125. ENTEK Lead-Acid Battery Materials Sales (MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2021-2026)

Table 126. ENTEK Main Business

Table 127. ENTEK Latest Developments

Table 128. Hollingsworth & Vose Basic Information, Lead-Acid Battery Materials Manufacturing Base, Sales Area and Its Competitors

Table 129. Hollingsworth & Vose Lead-Acid Battery Materials Product Portfolios and Specifications

Table 130. Hollingsworth & Vose Lead-Acid Battery Materials Sales (MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2021-2026)

Table 131. Hollingsworth & Vose Main Business

Table 132. Hollingsworth & Vose Latest Developments

Table 133. Ahlstrom Basic Information, Lead-Acid Battery Materials Manufacturing Base, Sales Area and Its Competitors

Table 134. Ahlstrom Lead-Acid Battery Materials Product Portfolios and Specifications

Table 135. Ahlstrom Lead-Acid Battery Materials Sales (MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2021-2026)

Table 136. Ahlstrom Main Business

Table 137. Ahlstrom Latest Developments

Table 138. Alkegen Basic Information, Lead-Acid Battery Materials Manufacturing Base, Sales Area and Its Competitors

Table 139. Alkegen Lead-Acid Battery Materials Product Portfolios and Specifications

Table 140. Alkegen Lead-Acid Battery Materials Sales (MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2021-2026)

Table 141. Alkegen Main Business

Table 142. Alkegen Latest Developments

Table 143. Sebang Industry Basic Information, Lead-Acid Battery Materials Manufacturing Base, Sales Area and Its Competitors

Table 144. Sebang Industry Lead-Acid Battery Materials Product Portfolios and Specifications

Table 145. Sebang Industry Lead-Acid Battery Materials Sales (MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2021-2026)

Table 146. Sebang Industry Main Business

Table 147. Sebang Industry Latest Developments

Table 148. Imerys Basic Information, Lead-Acid Battery Materials Manufacturing Base,

Sales Area and Its Competitors

Table 149. Imerys Lead-Acid Battery Materials Product Portfolios and Specifications

Table 150. Imerys Lead-Acid Battery Materials Sales (MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2021-2026)

Table 151. Imerys Main Business

Table 152. Imerys Latest Developments

Table 153. Birla Carbon Basic Information, Lead-Acid Battery Materials Manufacturing Base, Sales Area and Its Competitors

Table 154. Birla Carbon Lead-Acid Battery Materials Product Portfolios and Specifications

Table 155. Birla Carbon Lead-Acid Battery Materials Sales (MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2021-2026)

Table 156. Birla Carbon Main Business

Table 157. Birla Carbon Latest Developments

Table 158. Cabot Basic Information, Lead-Acid Battery Materials Manufacturing Base, Sales Area and Its Competitors

Table 159. Cabot Lead-Acid Battery Materials Product Portfolios and Specifications

Table 160. Cabot Lead-Acid Battery Materials Sales (MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2021-2026)

Table 161. Cabot Main Business

Table 162. Cabot Latest Developments

Table 163. Orion Engineered Carbons Basic Information, Lead-Acid Battery Materials Manufacturing Base, Sales Area and Its Competitors

Table 164. Orion Engineered Carbons Lead-Acid Battery Materials Product Portfolios and Specifications

Table 165. Orion Engineered Carbons Lead-Acid Battery Materials Sales (MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2021-2026)

Table 166. Orion Engineered Carbons Main Business

Table 167. Orion Engineered Carbons Latest Developments

Table 168. SGL Carbon Basic Information, Lead-Acid Battery Materials Manufacturing Base, Sales Area and Its Competitors

Table 169. SGL Carbon Lead-Acid Battery Materials Product Portfolios and Specifications

Table 170. SGL Carbon Lead-Acid Battery Materials Sales (MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2021-2026)

Table 171. SGL Carbon Main Business

Table 172. SGL Carbon Latest Developments

Table 173. China Steel Chemical Corporation Basic Information, Lead-Acid Battery Materials Manufacturing Base, Sales Area and Its Competitors

Table 174. China Steel Chemical Corporation Lead-Acid Battery Materials Product Portfolios and Specifications

Table 175. China Steel Chemical Corporation Lead-Acid Battery Materials Sales (MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2021-2026)

Table 176. China Steel Chemical Corporation Main Business

Table 177. China Steel Chemical Corporation Latest Developments

Table 178. Hammond Group Basic Information, Lead-Acid Battery Materials Manufacturing Base, Sales Area and Its Competitors

Table 179. Hammond Group Lead-Acid Battery Materials Product Portfolios and Specifications

Table 180. Hammond Group Lead-Acid Battery Materials Sales (MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2021-2026)

Table 181. Hammond Group Main Business

Table 182. Hammond Group Latest Developments

Table 183. Jiefa Basic Information, Lead-Acid Battery Materials Manufacturing Base, Sales Area and Its Competitors

Table 184. Jiefa Lead-Acid Battery Materials Product Portfolios and Specifications

Table 185. Jiefa Lead-Acid Battery Materials Sales (MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2021-2026)

Table 186. Jiefa Main Business

Table 187. Jiefa Latest Developments

Table 188. Revere Lead Products Basic Information, Lead-Acid Battery Materials Manufacturing Base, Sales Area and Its Competitors

Table 189. Revere Lead Products Lead-Acid Battery Materials Product Portfolios and Specifications

Table 190. Revere Lead Products Lead-Acid Battery Materials Sales (MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2021-2026)

Table 191. Revere Lead Products Main Business

Table 192. Revere Lead Products Latest Developments

Table 193. EnergyCem Basic Information, Lead-Acid Battery Materials Manufacturing Base, Sales Area and Its Competitors

Table 194. EnergyCem Lead-Acid Battery Materials Product Portfolios and Specifications

Table 195. EnergyCem Lead-Acid Battery Materials Sales (MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2021-2026)

Table 196. EnergyCem Main Business

Table 197. EnergyCem Latest Developments

Table 198. Cangzhou Mingzhu Plastic Basic Information, Lead-Acid Battery Materials Manufacturing Base, Sales Area and Its Competitors

Table 199. Cangzhou Mingzhu Plastic Lead-Acid Battery Materials Product Portfolios and Specifications

Table 200. Cangzhou Mingzhu Plastic Lead-Acid Battery Materials Sales (MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2021-2026)

Table 201. Cangzhou Mingzhu Plastic Main Business

Table 202. Cangzhou Mingzhu Plastic Latest Developments

Table 203. Weihai Changhong Polymer Basic Information, Lead-Acid Battery Materials Manufacturing Base, Sales Area and Its Competitors

Table 204. Weihai Changhong Polymer Lead-Acid Battery Materials Product Portfolios and Specifications

Table 205. Weihai Changhong Polymer Lead-Acid Battery Materials Sales (MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2021-2026)

Table 206. Weihai Changhong Polymer Main Business

Table 207. Weihai Changhong Polymer Latest Developments

Table 208. Xinxiang Tianli Energy Materials Basic Information, Lead-Acid Battery Materials Manufacturing Base, Sales Area and Its Competitors

Table 209. Xinxiang Tianli Energy Materials Lead-Acid Battery Materials Product Portfolios and Specifications

Table 210. Xinxiang Tianli Energy Materials Lead-Acid Battery Materials Sales (MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2021-2026)

Table 211. Xinxiang Tianli Energy Materials Main Business

Table 212. Xinxiang Tianli Energy Materials Latest Developments

Table 213. Hubei Jinyang Metallurgical Basic Information, Lead-Acid Battery Materials Manufacturing Base, Sales Area and Its Competitors

Table 214. Hubei Jinyang Metallurgical Lead-Acid Battery Materials Product Portfolios and Specifications

Table 215. Hubei Jinyang Metallurgical Lead-Acid Battery Materials Sales (MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2021-2026)

Table 216. Hubei Jinyang Metallurgical Main Business

Table 217. Hubei Jinyang Metallurgical Latest Developments

Table 218. Shenzhen Sinuo Industrial Development Basic Information, Lead-Acid Battery Materials Manufacturing Base, Sales Area and Its Competitors

Table 219. Shenzhen Sinuo Industrial Development Lead-Acid Battery Materials Product Portfolios and Specifications

Table 220. Shenzhen Sinuo Industrial Development Lead-Acid Battery Materials Sales (MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2021-2026)

Table 221. Shenzhen Sinuo Industrial Development Main Business

Table 222. Shenzhen Sinuo Industrial Development Latest Developments

Table 223. Anhui Aoky Group Basic Information, Lead-Acid Battery Materials

Manufacturing Base, Sales Area and Its Competitors

Table 224. Anhui Aoky Group Lead-Acid Battery Materials Product Portfolios and Specifications

Table 225. Anhui Aoky Group Lead-Acid Battery Materials Sales (MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2021-2026)

Table 226. Anhui Aoky Group Main Business

Table 227. Anhui Aoky Group Latest Developments

Table 228. Daramic India Basic Information, Lead-Acid Battery Materials Manufacturing Base, Sales Area and Its Competitors

Table 229. Daramic India Lead-Acid Battery Materials Product Portfolios and Specifications

Table 230. Daramic India Lead-Acid Battery Materials Sales (MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2021-2026)

Table 231. Daramic India Main Business

Table 232. Daramic India Latest Developments

Table 233. Microporous Mexico Basic Information, Lead-Acid Battery Materials Manufacturing Base, Sales Area and Its Competitors

Table 234. Microporous Mexico Lead-Acid Battery Materials Product Portfolios and Specifications

Table 235. Microporous Mexico Lead-Acid Battery Materials Sales (MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2021-2026)

Table 236. Microporous Mexico Main Business

Table 237. Microporous Mexico Latest Developments

Table 238. ENTEK Technology (India) Basic Information, Lead-Acid Battery Materials Manufacturing Base, Sales Area and Its Competitors

Table 239. ENTEK Technology (India) Lead-Acid Battery Materials Product Portfolios and Specifications

Table 240. ENTEK Technology (India) Lead-Acid Battery Materials Sales (MT), Revenue (\$ Million), Price (USD/MT) and Gross Margin (2021-2026)

Table 241. ENTEK Technology (India) Main Business

Table 242. ENTEK Technology (India) Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Lead-Acid Battery Materials
- Figure 2. Lead-Acid Battery Materials Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Lead-Acid Battery Materials Sales Growth Rate 2021-2032 (MT)
- Figure 7. Global Lead-Acid Battery Materials Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Lead-Acid Battery Materials Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Lead-Acid Battery Materials Sales Market Share by Country/Region (2025)
- Figure 10. Lead-Acid Battery Materials Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Positive Active Materials
- Figure 12. Product Picture of Negative Active Materials
- Figure 13. Product Picture of Electrolytes
- Figure 14. Product Picture of Separators
- Figure 15. Product Picture of Grids
- Figure 16. Product Picture of Current Collectors
- Figure 17. Product Picture of Additives
- Figure 18. Product Picture of Sealing and Insulating Materials
- Figure 19. Global Lead-Acid Battery Materials Sales Market Share by Type in 2026
- Figure 20. Global Lead-Acid Battery Materials Revenue Market Share by Type (2021-2026)
- Figure 21. Product Picture of Powder Form
- Figure 22. Product Picture of Paste Form
- Figure 23. Product Picture of Sheet Form
- Figure 24. Product Picture of Mesh Form
- Figure 25. Product Picture of Fiber Form
- Figure 26. Product Picture of Colloid Form
- Figure 27. Global Lead-Acid Battery Materials Sales Market Share by Physical Form in 2026
- Figure 28. Global Lead-Acid Battery Materials Revenue Market Share by Physical Form (2021-2026)
- Figure 29. Product Picture of Dedicated for Flooded Batteries

Figure 30. Product Picture of Dedicated for AGM Batteries

Figure 31. Product Picture of Dedicated for Gel Batteries

Figure 32. Product Picture of Dedicated for Tubular Batteries

Figure 33. Global Lead-Acid Battery Materials Sales Market Share by Battery Type Adaptation in 2026

Figure 34. Global Lead-Acid Battery Materials Revenue Market Share by Battery Type Adaptation (2021-2026)

Figure 35. Lead-Acid Battery Materials Consumed in Starting Lead-Acid Batteries

Figure 36. Global Lead-Acid Battery Materials Market: Starting Lead-Acid Batteries (2021-2026) & (MT)

Figure 37. Lead-Acid Battery Materials Consumed in Traction Lead-Acid Batteries

Figure 38. Global Lead-Acid Battery Materials Market: Traction Lead-Acid Batteries (2021-2026) & (MT)

Figure 39. Lead-Acid Battery Materials Consumed in Energy Storage Lead-Acid Batteries

Figure 40. Global Lead-Acid Battery Materials Market: Energy Storage Lead-Acid Batteries (2021-2026) & (MT)

Figure 41. Lead-Acid Battery Materials Consumed in Backup Power Lead-Acid Batteries

Figure 42. Global Lead-Acid Battery Materials Market: Backup Power Lead-Acid Batteries (2021-2026) & (MT)

Figure 43. Lead-Acid Battery Materials Consumed in Special Lead-Acid Batteries

Figure 44. Global Lead-Acid Battery Materials Market: Special Lead-Acid Batteries (2021-2026) & (MT)

Figure 45. Global Lead-Acid Battery Materials Sale Market Share by Application (2025)

Figure 46. Global Lead-Acid Battery Materials Revenue Market Share by Application in 2025

Figure 47. Lead-Acid Battery Materials Sales by Company in 2025 (MT)

Figure 48. Global Lead-Acid Battery Materials Sales Market Share by Company in 2025

Figure 49. Lead-Acid Battery Materials Revenue by Company in 2025 (\$ millions)

Figure 50. Global Lead-Acid Battery Materials Revenue Market Share by Company in 2025

Figure 51. Global Lead-Acid Battery Materials Sales Market Share by Geographic Region (2021-2026)

Figure 52. Global Lead-Acid Battery Materials Revenue Market Share by Geographic Region in 2025

Figure 53. Americas Lead-Acid Battery Materials Sales 2021-2026 (MT)

Figure 54. Americas Lead-Acid Battery Materials Revenue 2021-2026 (\$ millions)

Figure 55. APAC Lead-Acid Battery Materials Sales 2021-2026 (MT)

Figure 56. APAC Lead-Acid Battery Materials Revenue 2021-2026 (\$ millions)

- Figure 57. Europe Lead-Acid Battery Materials Sales 2021-2026 (MT)
- Figure 58. Europe Lead-Acid Battery Materials Revenue 2021-2026 (\$ millions)
- Figure 59. Middle East & Africa Lead-Acid Battery Materials Sales 2021-2026 (MT)
- Figure 60. Middle East & Africa Lead-Acid Battery Materials Revenue 2021-2026 (\$ millions)
- Figure 61. Americas Lead-Acid Battery Materials Sales Market Share by Country in 2025
- Figure 62. Americas Lead-Acid Battery Materials Revenue Market Share by Country (2021-2026)
- Figure 63. Americas Lead-Acid Battery Materials Sales Market Share by Type (2021-2026)
- Figure 64. Americas Lead-Acid Battery Materials Sales Market Share by Application (2021-2026)
- Figure 65. United States Lead-Acid Battery Materials Revenue Growth 2021-2026 (\$ millions)
- Figure 66. Canada Lead-Acid Battery Materials Revenue Growth 2021-2026 (\$ millions)
- Figure 67. Mexico Lead-Acid Battery Materials Revenue Growth 2021-2026 (\$ millions)
- Figure 68. Brazil Lead-Acid Battery Materials Revenue Growth 2021-2026 (\$ millions)
- Figure 69. APAC Lead-Acid Battery Materials Sales Market Share by Region in 2025
- Figure 70. APAC Lead-Acid Battery Materials Revenue Market Share by Region (2021-2026)
- Figure 71. APAC Lead-Acid Battery Materials Sales Market Share by Type (2021-2026)
- Figure 72. APAC Lead-Acid Battery Materials Sales Market Share by Application (2021-2026)
- Figure 73. China Lead-Acid Battery Materials Revenue Growth 2021-2026 (\$ millions)
- Figure 74. Japan Lead-Acid Battery Materials Revenue Growth 2021-2026 (\$ millions)
- Figure 75. South Korea Lead-Acid Battery Materials Revenue Growth 2021-2026 (\$ millions)
- Figure 76. Southeast Asia Lead-Acid Battery Materials Revenue Growth 2021-2026 (\$ millions)
- Figure 77. India Lead-Acid Battery Materials Revenue Growth 2021-2026 (\$ millions)
- Figure 78. Australia Lead-Acid Battery Materials Revenue Growth 2021-2026 (\$ millions)
- Figure 79. China Taiwan Lead-Acid Battery Materials Revenue Growth 2021-2026 (\$ millions)
- Figure 80. Europe Lead-Acid Battery Materials Sales Market Share by Country in 2025
- Figure 81. Europe Lead-Acid Battery Materials Revenue Market Share by Country (2021-2026)
- Figure 82. Europe Lead-Acid Battery Materials Sales Market Share by Type

(2021-2026)

Figure 83. Europe Lead-Acid Battery Materials Sales Market Share by Application (2021-2026)

Figure 84. Germany Lead-Acid Battery Materials Revenue Growth 2021-2026 (\$ millions)

Figure 85. France Lead-Acid Battery Materials Revenue Growth 2021-2026 (\$ millions)

Figure 86. UK Lead-Acid Battery Materials Revenue Growth 2021-2026 (\$ millions)

Figure 87. Italy Lead-Acid Battery Materials Revenue Growth 2021-2026 (\$ millions)

Figure 88. Russia Lead-Acid Battery Materials Revenue Growth 2021-2026 (\$ millions)

Figure 89. Middle East & Africa Lead-Acid Battery Materials Sales Market Share by Country (2021-2026)

Figure 90. Middle East & Africa Lead-Acid Battery Materials Sales Market Share by Type (2021-2026)

Figure 91. Middle East & Africa Lead-Acid Battery Materials Sales Market Share by Application (2021-2026)

Figure 92. Egypt Lead-Acid Battery Materials Revenue Growth 2021-2026 (\$ millions)

Figure 93. South Africa Lead-Acid Battery Materials Revenue Growth 2021-2026 (\$ millions)

Figure 94. Israel Lead-Acid Battery Materials Revenue Growth 2021-2026 (\$ millions)

Figure 95. Turkey Lead-Acid Battery Materials Revenue Growth 2021-2026 (\$ millions)

Figure 96. GCC Countries Lead-Acid Battery Materials Revenue Growth 2021-2026 (\$ millions)

Figure 97. Manufacturing Cost Structure Analysis of Lead-Acid Battery Materials in 2026

Figure 98. Manufacturing Process Analysis of Lead-Acid Battery Materials

Figure 99. Industry Chain Structure of Lead-Acid Battery Materials

Figure 100. Channels of Distribution

Figure 101. Global Lead-Acid Battery Materials Sales Market Forecast by Region (2027-2032)

Figure 102. Global Lead-Acid Battery Materials Revenue Market Share Forecast by Region (2027-2032)

Figure 103. Global Lead-Acid Battery Materials Sales Market Share Forecast by Type (2027-2032)

Figure 104. Global Lead-Acid Battery Materials Revenue Market Share Forecast by Type (2027-2032)

Figure 105. Global Lead-Acid Battery Materials Sales Market Share Forecast by Application (2027-2032)

Figure 106. Global Lead-Acid Battery Materials Revenue Market Share Forecast by Application (2027-2032)

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