

# Global LCP Flexible Board Antenna Market Growth 2026-2032

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## Abstracts

The global LCP Flexible Board Antenna market size is predicted to grow from US\$ 956 million in 2025 to US\$ 1485 million in 2032; it is expected to grow at a CAGR of 6.5% from 2026 to 2032.

LCP flexible board antenna (LCP antennas) use liquid crystal polymer (LCP) films/copper clad laminates as the dielectric and carrier to integrate millimeter-wave array antennas, feed lines, and RF interconnects onto a flexible or semi-flexible structure. They are then integrated with phased array/transceiver chip packages (such as AiP), offering advantages such as low dielectric loss, low moisture absorption, and dimensional stability. They are suitable for 5G/6G millimeter-wave terminals and small base stations.

Upstream: LCP resin and films, FCCL copper foil and bonding systems, low-loss modified materials, etching/electroplating chemicals, millimeter-wave RFICs/PAs/switches, connectors, and coaxial cables. Downstream: Smartphones and CPEs, AR/VR and wearables, automotive radar and V2X, indoor small base stations/backhaul, Wi-Fi 7/8 and industrial IoT terminals.

In 2025, the global unit price of flexible board antenna was \$15 per unit, with sales of 65.1 million units and a global annual production capacity of approximately 68 million units. The industry profit margin was 20-25%.

United States market for LCP Flexible Board Antenna is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for LCP Flexible Board Antenna is estimated to increase from US\$ million

in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for LCP Flexible Board Antenna is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key LCP Flexible Board Antenna players cover Murata, Sunway, Luxshare Precision, Qualcomm, Fujikura, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "LCP Flexible Board Antenna Industry Forecast" looks at past sales and reviews total world LCP Flexible Board Antenna sales in 2025, providing a comprehensive analysis by region and market sector of projected LCP Flexible Board Antenna sales for 2026 through 2032. With LCP Flexible Board Antenna sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world LCP Flexible Board Antenna industry.

This Insight Report provides a comprehensive analysis of the global LCP Flexible Board Antenna landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on LCP Flexible Board Antenna portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global LCP Flexible Board Antenna market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for LCP Flexible Board Antenna and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global LCP Flexible Board Antenna.

This report presents a comprehensive overview, market shares, and growth opportunities of LCP Flexible Board Antenna market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Passive Array

## Phase Array

### Segmentation by Antenna Array:

1?N

2?N

4?N

### Segmentation by Frequency Bands:

24–29 GHz

37–43 GHz

57–71 GHz

### Segmentation by Application:

Smartphones

Cars

Others

### This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

## APAC

China

Japan

Korea

Southeast Asia

India

Australia

## Europe

Germany

France

UK

Italy

Russia

## Middle East & Africa

Egypt

South Africa

Israel

Turkey

## GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Murata

Sunway

Luxshare Precision

Qualcomm

Fujikura

WNC?Wistron NeWeb?

Auden Techno

USI?Universal Scientific Industrial?

Amkor Technology

ASE Technology

TSMC

Panasonic

Taiflex

Zhen Ding Tech. Group

Avary

### Key Questions Addressed in this Report

What is the 10-year outlook for the global LCP Flexible Board Antenna market?

What factors are driving LCP Flexible Board Antenna market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do LCP Flexible Board Antenna market opportunities vary by end market size?

How does LCP Flexible Board Antenna break out by Type, by Application?

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