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Global LCP Core Monomer Market Growth 2026-2032

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Abstracts

The global LCP Core Monomer market size is predicted to grow from US$ 415 million in 2025 to US$ 609 million in 2032; it is expected to grow at a CAGR of 5.7% from 2026 to 2032.

Liquid Crystal Polymer (LCP) Core Monomer is a fundamental building block that imparts the rigid, rod-like or disc-like molecular structure essential for liquid crystallinity. LCPs are a class of high-performance engineering plastics known for their exceptional mechanical strength, heat resistance, and dimensional stability. The basic structure of most commercial LCPs is a wholly aromatic polyester. The defining characteristic of a core monomer is its ability to form rigid, anisotropic segments (mesogens) within the polymer chain. These mesogens enable the polymer chains to align in an ordered manner when in a melt or solution state, a property that gives LCPs their unique liquid crystalline behavior. While LCP is defined by its physical state and can theoretically adopt many chemical structures, commercially significant LCPs are almost exclusively synthesized from a specific set of aromatic monomers.

The most commercially significant core monomer is p-hydroxybenzoic acid (p-HBA). However, polymers made solely from p-HBA do not melt and cannot be processed. Therefore, LCPs are typically copolymers that combine p-HBA with other core monomers to achieve a balance between melting point, processability, and liquid crystalline properties. Depending on the specific combination of these core monomers, LCPs are classified into three main types:

Type I LCPs are high-heat resistant grades, typically composed of p-HBA, biphenol (BP) or hydroquinone (HQ), and terephthalic acid (TA) or isophthalic acid (IA).

Type II LCPs are the most commercially dominant grade, consisting of p-HBA and 6-hydroxy-2-naphthoic acid (HNA).

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Type III LCPs are general-purpose grades synthesized from p-HBA and polyethylene terephthalate (PET).

In summary, LCP core monomers are the rigid, aromatic molecules that form the backbone of the polymer, and their specific combination defines the properties and applications of the final LCP material.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “LCP Core Monomer Industry Forecast” looks at past sales and reviews total world LCP Core Monomer sales in 2025, providing a comprehensive analysis by region and market sector of projected LCP Core Monomer sales for 2026 through 2032. With LCP Core Monomer sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world LCP Core Monomer industry.

This Insight Report provides a comprehensive analysis of the global LCP Core Monomer landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on LCP Core Monomer portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global LCP Core Monomer market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for LCP Core Monomer and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global LCP Core Monomer.

This report presents a comprehensive overview, market shares, and growth opportunities of LCP Core Monomer market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

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HBN

HNA

HQ

BP

Other

Segmentation by Purity:

99.0%

99.5%

99.9%

Segmentation by Marketing Method:

Direct Sales

Distribution

Segmentation by Application:

LCP Modified Resin

LCP Virgin Resin

This report also splits the market by region:

Americas

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United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

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South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Ueno Fine Chemicals

SI Group

Honshu Chemical

3E New Material

Zhejiang Shengxiao

Jiangsu Bvco

Sanfu Chemical

Key Questions Addressed in this Report

What is the 10-year outlook for the global LCP Core Monomer market?

What factors are driving LCP Core Monomer market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do LCP Core Monomer market opportunities vary by end market size?

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How does LCP Core Monomer break out by Type, by Application?

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Contents

1 SCOPE OF THE REPORT

1.1 Market Introduction
1.2 Years Considered
1.3 Research Objectives
1.4 Market Research Methodology
1.5 Research Process and Data Source
1.6 Economic Indicators
1.7 Currency Considered
1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview
  2.1.1 Global LCP Core Monomer Annual Sales 2021-2032
  2.1.2 World Current & Future Analysis for LCP Core Monomer by Geographic Region, 2021, 2025 & 2032
  2.1.3 World Current & Future Analysis for LCP Core Monomer by Country/Region, 2021, 2025 & 2032
2.2 LCP Core Monomer Segment by Type
  2.2.1 HBN
  2.2.2 HNA
  2.2.3 HQ
  2.2.4 BP
  2.2.5 Other
  2.2.6 LCP Core Monomer Sales by Type
    2.2.6.1 Global LCP Core Monomer Sales Market Share by Type (2021-2026)
    2.2.6.2 Global LCP Core Monomer Revenue and Market Share by Type (2021-2026)
    2.2.6.3 Global LCP Core Monomer Sale Price by Type (2021-2026)
2.3 LCP Core Monomer Segment by Purity
  2.3.1 99.0%
  2.3.2 99.5%
  2.3.3 99.9%
  2.3.4 LCP Core Monomer Sales by Purity
    2.3.4.1 Global LCP Core Monomer Sales Market Share by Purity (2021-2026)
    2.3.4.2 Global LCP Core Monomer Revenue and Market Share by Purity (2021-2026)
    2.3.4.3 Global LCP Core Monomer Sale Price by Purity (2021-2026)

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2.4 LCP Core Monomer Segment by Marketing Method
2.4.1 Direct Sales
2.4.2 Distribution
2.4.3 LCP Core Monomer Sales by Marketing Method
2.4.3.1 Global LCP Core Monomer Sales Market Share by Marketing Method (2021-2026)
2.4.3.2 Global LCP Core Monomer Revenue and Market Share by Marketing Method (2021-2026)
2.4.3.3 Global LCP Core Monomer Sale Price by Marketing Method (2021-2026)
2.5 LCP Core Monomer Segment by Application
2.5.1 LCP Modified Resin
2.5.2 LCP Virgin Resin
2.5.3 LCP Core Monomer Sales by Application
2.5.3.1 Global LCP Core Monomer Sale Market Share by Application (2021-2026)
2.5.3.2 Global LCP Core Monomer Revenue and Market Share by Application (2021-2026)
2.5.3.3 Global LCP Core Monomer Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global LCP Core Monomer Breakdown Data by Company
3.1.1 Global LCP Core Monomer Annual Sales by Company (2021-2026)
3.1.2 Global LCP Core Monomer Sales Market Share by Company (2021-2026)
3.2 Global LCP Core Monomer Annual Revenue by Company (2021-2026)
3.2.1 Global LCP Core Monomer Revenue by Company (2021-2026)
3.2.2 Global LCP Core Monomer Revenue Market Share by Company (2021-2026)
3.3 Global LCP Core Monomer Sale Price by Company
3.4 Key Manufacturers LCP Core Monomer Producing Area Distribution, Sales Area, Product Type
3.4.1 Key Manufacturers LCP Core Monomer Product Location Distribution
3.4.2 Players LCP Core Monomer Products Offered
3.5 Market Concentration Rate Analysis
3.5.1 Competition Landscape Analysis
3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
3.6 New Products and Potential Entrants
3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR LCP CORE MONOMER BY GEOGRAPHIC REGION

+357 96 030922
info@marketpublishers.com

4.1 World Historic LCP Core Monomer Market Size by Geographic Region (2021-2026)
4.1.1 Global LCP Core Monomer Annual Sales by Geographic Region (2021-2026)
4.1.2 Global LCP Core Monomer Annual Revenue by Geographic Region (2021-2026)
4.2 World Historic LCP Core Monomer Market Size by Country/Region (2021-2026)
4.2.1 Global LCP Core Monomer Annual Sales by Country/Region (2021-2026)
4.2.2 Global LCP Core Monomer Annual Revenue by Country/Region (2021-2026)
4.3 Americas LCP Core Monomer Sales Growth
4.4 APAC LCP Core Monomer Sales Growth
4.5 Europe LCP Core Monomer Sales Growth
4.6 Middle East & Africa LCP Core Monomer Sales Growth

5 AMERICAS

5.1 Americas LCP Core Monomer Sales by Country
5.1.1 Americas LCP Core Monomer Sales by Country (2021-2026)
5.1.2 Americas LCP Core Monomer Revenue by Country (2021-2026)
5.2 Americas LCP Core Monomer Sales by Type (2021-2026)
5.3 Americas LCP Core Monomer Sales by Application (2021-2026)
5.4 United States
5.5 Canada
5.6 Mexico
5.7 Brazil

6 APAC

6.1 APAC LCP Core Monomer Sales by Region
6.1.1 APAC LCP Core Monomer Sales by Region (2021-2026)
6.1.2 APAC LCP Core Monomer Revenue by Region (2021-2026)
6.2 APAC LCP Core Monomer Sales by Type (2021-2026)
6.3 APAC LCP Core Monomer Sales by Application (2021-2026)
6.4 China
6.5 Japan
6.6 South Korea
6.7 Southeast Asia
6.8 India
6.9 Australia
6.10 China Taiwan

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info@marketpublishers.com

7 EUROPE

7.1 Europe LCP Core Monomer by Country
  7.1.1 Europe LCP Core Monomer Sales by Country (2021-2026)
  7.1.2 Europe LCP Core Monomer Revenue by Country (2021-2026)
7.2 Europe LCP Core Monomer Sales by Type (2021-2026)
7.3 Europe LCP Core Monomer Sales by Application (2021-2026)
7.4 Germany
7.5 France
7.6 UK
7.7 Italy
7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa LCP Core Monomer by Country
  8.1.1 Middle East & Africa LCP Core Monomer Sales by Country (2021-2026)
  8.1.2 Middle East & Africa LCP Core Monomer Revenue by Country (2021-2026)
8.2 Middle East & Africa LCP Core Monomer Sales by Type (2021-2026)
8.3 Middle East & Africa LCP Core Monomer Sales by Application (2021-2026)
8.4 Egypt
8.5 South Africa
8.6 Israel
8.7 Turkey
8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities
9.2 Market Challenges & Risks
9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers
10.2 Manufacturing Cost Structure Analysis of LCP Core Monomer
10.3 Manufacturing Process Analysis of LCP Core Monomer
10.4 Industry Chain Structure of LCP Core Monomer

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11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel
  11.1.1 Direct Channels
  11.1.2 Indirect Channels
11.2 LCP Core Monomer Distributors
11.3 LCP Core Monomer Customer

12 WORLD FORECAST REVIEW FOR LCP CORE MONOMER BY GEOGRAPHIC REGION

12.1 Global LCP Core Monomer Market Size Forecast by Region
  12.1.1 Global LCP Core Monomer Forecast by Region (2027-2032)
  12.1.2 Global LCP Core Monomer Annual Revenue Forecast by Region (2027-2032)
12.2 Americas Forecast by Country (2027-2032)
12.3 APAC Forecast by Region (2027-2032)
12.4 Europe Forecast by Country (2027-2032)
12.5 Middle East & Africa Forecast by Country (2027-2032)
12.6 Global LCP Core Monomer Forecast by Type (2027-2032)
12.7 Global LCP Core Monomer Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Ueno Fine Chemicals
  13.1.1 Ueno Fine Chemicals Company Information
  13.1.2 Ueno Fine Chemicals LCP Core Monomer Product Portfolios and Specifications
  13.1.3 Ueno Fine Chemicals LCP Core Monomer Sales, Revenue, Price and Gross Margin (2021-2026)
  13.1.4 Ueno Fine Chemicals Main Business Overview
  13.1.5 Ueno Fine Chemicals Latest Developments
13.2 SI Group
  13.2.1 SI Group Company Information
  13.2.2 SI Group LCP Core Monomer Product Portfolios and Specifications
  13.2.3 SI Group LCP Core Monomer Sales, Revenue, Price and Gross Margin (2021-2026)
  13.2.4 SI Group Main Business Overview
  13.2.5 SI Group Latest Developments
13.3 Honshu Chemical
  13.3.1 Honshu Chemical Company Information

+357 96 030922
info@marketpublishers.com

13.3.2 Honshu Chemical LCP Core Monomer Product Portfolios and Specifications
13.3.3 Honshu Chemical LCP Core Monomer Sales, Revenue, Price and Gross Margin (2021-2026)
13.3.4 Honshu Chemical Main Business Overview
13.3.5 Honshu Chemical Latest Developments
13.4 3E New Material
13.4.1 3E New Material Company Information
13.4.2 3E New Material LCP Core Monomer Product Portfolios and Specifications
13.4.3 3E New Material LCP Core Monomer Sales, Revenue, Price and Gross Margin (2021-2026)
13.4.4 3E New Material Main Business Overview
13.4.5 3E New Material Latest Developments
13.5 Zhejiang Shengxiao
13.5.1 Zhejiang Shengxiao Company Information
13.5.2 Zhejiang Shengxiao LCP Core Monomer Product Portfolios and Specifications
13.5.3 Zhejiang Shengxiao LCP Core Monomer Sales, Revenue, Price and Gross Margin (2021-2026)
13.5.4 Zhejiang Shengxiao Main Business Overview
13.5.5 Zhejiang Shengxiao Latest Developments
13.6 Jiangsu Bvco
13.6.1 Jiangsu Bvco Company Information
13.6.2 Jiangsu Bvco LCP Core Monomer Product Portfolios and Specifications
13.6.3 Jiangsu Bvco LCP Core Monomer Sales, Revenue, Price and Gross Margin (2021-2026)
13.6.4 Jiangsu Bvco Main Business Overview
13.6.5 Jiangsu Bvco Latest Developments
13.7 Sanfu Chemical
13.7.1 Sanfu Chemical Company Information
13.7.2 Sanfu Chemical LCP Core Monomer Product Portfolios and Specifications
13.7.3 Sanfu Chemical LCP Core Monomer Sales, Revenue, Price and Gross Margin (2021-2026)
13.7.4 Sanfu Chemical Main Business Overview
13.7.5 Sanfu Chemical Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

+357 96 030922
info@marketpublishers.com

List Of Tables

LIST OF TABLES

Table 1. LCP Core Monomer Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & ($ millions)
Table 2. LCP Core Monomer Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & ($ millions)
Table 3. Major Players of HBN
Table 4. Major Players of HNA
Table 5. Major Players of HQ
Table 6. Major Players of BP
Table 7. Major Players of Other
Table 8. Global LCP Core Monomer Sales by Type (2021-2026) & (Tons)
Table 9. Global LCP Core Monomer Sales Market Share by Type (2021-2026)
Table 10. Global LCP Core Monomer Revenue by Type (2021-2026) & ($ million)
Table 11. Global LCP Core Monomer Revenue Market Share by Type (2021-2026)
Table 12. Global LCP Core Monomer Sale Price by Type (2021-2026) & (US$/Ton)
Table 13. Major Players of 99.0%
Table 14. Major Players of 99.5%
Table 15. Major Players of 99.9%
Table 16. Global LCP Core Monomer Sales by Purity (2021-2026) & (Tons)
Table 17. Global LCP Core Monomer Sales Market Share by Purity (2021-2026)
Table 18. Global LCP Core Monomer Revenue by Purity (2021-2026) & ($ million)
Table 19. Global LCP Core Monomer Revenue Market Share by Purity (2021-2026)
Table 20. Global LCP Core Monomer Sale Price by Purity (2021-2026) & (US$/Ton)
Table 21. Major Players of Direct Sales
Table 22. Major Players of Distribution
Table 23. Global LCP Core Monomer Sales by Marketing Method (2021-2026) & (Tons)
Table 24. Global LCP Core Monomer Sales Market Share by Marketing Method (2021-2026)
Table 25. Global LCP Core Monomer Revenue by Marketing Method (2021-2026) & ($ million)
Table 26. Global LCP Core Monomer Revenue Market Share by Marketing Method (2021-2026)
Table 27. Global LCP Core Monomer Sale Price by Marketing Method (2021-2026) & (US$/Ton)
Table 28. Global LCP Core Monomer Sale by Application (2021-2026) & (Tons)
Table 29. Global LCP Core Monomer Sale Market Share by Application (2021-2026)

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Table 30. Global LCP Core Monomer Revenue by Application (2021-2026) & ($ million)
Table 31. Global LCP Core Monomer Revenue Market Share by Application (2021-2026)
Table 32. Global LCP Core Monomer Sale Price by Application (2021-2026) & (US$/Ton)
Table 33. Global LCP Core Monomer Sales by Company (2021-2026) & (Tons)
Table 34. Global LCP Core Monomer Sales Market Share by Company (2021-2026)
Table 35. Global LCP Core Monomer Revenue by Company (2021-2026) & ($ millions)
Table 36. Global LCP Core Monomer Revenue Market Share by Company (2021-2026)
Table 37. Global LCP Core Monomer Sale Price by Company (2021-2026) & (US$/Ton)
Table 38. Key Manufacturers LCP Core Monomer Producing Area Distribution and Sales Area
Table 39. Players LCP Core Monomer Products Offered
Table 40. LCP Core Monomer Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
Table 41. New Products and Potential Entrants
Table 42. Market M&A Activity & Strategy
Table 43. Global LCP Core Monomer Sales by Geographic Region (2021-2026) & (Tons)
Table 44. Global LCP Core Monomer Sales Market Share Geographic Region (2021-2026)
Table 45. Global LCP Core Monomer Revenue by Geographic Region (2021-2026) & ($ millions)
Table 46. Global LCP Core Monomer Revenue Market Share by Geographic Region (2021-2026)
Table 47. Global LCP Core Monomer Sales by Country/Region (2021-2026) & (Tons)
Table 48. Global LCP Core Monomer Sales Market Share by Country/Region (2021-2026)
Table 49. Global LCP Core Monomer Revenue by Country/Region (2021-2026) & ($ millions)
Table 50. Global LCP Core Monomer Revenue Market Share by Country/Region (2021-2026)
Table 51. Americas LCP Core Monomer Sales by Country (2021-2026) & (Tons)
Table 52. Americas LCP Core Monomer Sales Market Share by Country (2021-2026)
Table 53. Americas LCP Core Monomer Revenue by Country (2021-2026) & ($ millions)
Table 54. Americas LCP Core Monomer Sales by Type (2021-2026) & (Tons)
Table 55. Americas LCP Core Monomer Sales by Application (2021-2026) & (Tons)
Table 56. APAC LCP Core Monomer Sales by Region (2021-2026) & (Tons)
Table 57. APAC LCP Core Monomer Sales Market Share by Region (2021-2026)

+357 96 030922
info@marketpublishers.com

Table 58. APAC LCP Core Monomer Revenue by Region (2021-2026) & ($ millions)
Table 59. APAC LCP Core Monomer Sales by Type (2021-2026) & (Tons)
Table 60. APAC LCP Core Monomer Sales by Application (2021-2026) & (Tons)
Table 61. Europe LCP Core Monomer Sales by Country (2021-2026) & (Tons)
Table 62. Europe LCP Core Monomer Revenue by Country (2021-2026) & ($ millions)
Table 63. Europe LCP Core Monomer Sales by Type (2021-2026) & (Tons)
Table 64. Europe LCP Core Monomer Sales by Application (2021-2026) & (Tons)
Table 65. Middle East & Africa LCP Core Monomer Sales by Country (2021-2026) & (Tons)
Table 66. Middle East & Africa LCP Core Monomer Revenue Market Share by Country (2021-2026)
Table 67. Middle East & Africa LCP Core Monomer Sales by Type (2021-2026) & (Tons)
Table 68. Middle East & Africa LCP Core Monomer Sales by Application (2021-2026) & (Tons)
Table 69. Key Market Drivers & Growth Opportunities of LCP Core Monomer
Table 70. Key Market Challenges & Risks of LCP Core Monomer
Table 71. Key Industry Trends of LCP Core Monomer
Table 72. LCP Core Monomer Raw Material
Table 73. Key Suppliers of Raw Materials
Table 74. LCP Core Monomer Distributors List
Table 75. LCP Core Monomer Customer List
Table 76. Global LCP Core Monomer Sales Forecast by Region (2027-2032) & (Tons)
Table 77. Global LCP Core Monomer Revenue Forecast by Region (2027-2032) & ($ millions)
Table 78. Americas LCP Core Monomer Sales Forecast by Country (2027-2032) & (Tons)
Table 79. Americas LCP Core Monomer Annual Revenue Forecast by Country (2027-2032) & ($ millions)
Table 80. APAC LCP Core Monomer Sales Forecast by Region (2027-2032) & (Tons)
Table 81. APAC LCP Core Monomer Annual Revenue Forecast by Region (2027-2032) & ($ millions)
Table 82. Europe LCP Core Monomer Sales Forecast by Country (2027-2032) & (Tons)
Table 83. Europe LCP Core Monomer Revenue Forecast by Country (2027-2032) & ($ millions)
Table 84. Middle East & Africa LCP Core Monomer Sales Forecast by Country (2027-2032) & (Tons)
Table 85. Middle East & Africa LCP Core Monomer Revenue Forecast by Country (2027-2032) & ($ millions)

+357 96 030922
info@marketpublishers.com

Table 86. Global LCP Core Monomer Sales Forecast by Type (2027-2032) & (Tons)
Table 87. Global LCP Core Monomer Revenue Forecast by Type (2027-2032) & ($ millions)
Table 88. Global LCP Core Monomer Sales Forecast by Application (2027-2032) & (Tons)
Table 89. Global LCP Core Monomer Revenue Forecast by Application (2027-2032) & ($ millions)
Table 90. Ueno Fine Chemicals Basic Information, LCP Core Monomer Manufacturing Base, Sales Area and Its Competitors
Table 91. Ueno Fine Chemicals LCP Core Monomer Product Portfolios and Specifications
Table 92. Ueno Fine Chemicals LCP Core Monomer Sales (Tons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 93. Ueno Fine Chemicals Main Business
Table 94. Ueno Fine Chemicals Latest Developments
Table 95. SI Group Basic Information, LCP Core Monomer Manufacturing Base, Sales Area and Its Competitors
Table 96. SI Group LCP Core Monomer Product Portfolios and Specifications
Table 97. SI Group LCP Core Monomer Sales (Tons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 98. SI Group Main Business
Table 99. SI Group Latest Developments
Table 100. Honshu Chemical Basic Information, LCP Core Monomer Manufacturing Base, Sales Area and Its Competitors
Table 101. Honshu Chemical LCP Core Monomer Product Portfolios and Specifications
Table 102. Honshu Chemical LCP Core Monomer Sales (Tons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 103. Honshu Chemical Main Business
Table 104. Honshu Chemical Latest Developments
Table 105. 3E New Material Basic Information, LCP Core Monomer Manufacturing Base, Sales Area and Its Competitors
Table 106. 3E New Material LCP Core Monomer Product Portfolios and Specifications
Table 107. 3E New Material LCP Core Monomer Sales (Tons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 108. 3E New Material Main Business
Table 109. 3E New Material Latest Developments
Table 110. Zhejiang Shengxiao Basic Information, LCP Core Monomer Manufacturing Base, Sales Area and Its Competitors
Table 111. Zhejiang Shengxiao LCP Core Monomer Product Portfolios and

+357 96 030922
info@marketpublishers.com

Specifications
Table 112. Zhejiang Shengxiao LCP Core Monomer Sales (Tons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 113. Zhejiang Shengxiao Main Business
Table 114. Zhejiang Shengxiao Latest Developments
Table 115. Jiangsu Bvco Basic Information, LCP Core Monomer Manufacturing Base, Sales Area and Its Competitors
Table 116. Jiangsu Bvco LCP Core Monomer Product Portfolios and Specifications
Table 117. Jiangsu Bvco LCP Core Monomer Sales (Tons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 118. Jiangsu Bvco Main Business
Table 119. Jiangsu Bvco Latest Developments
Table 120. Sanfu Chemical Basic Information, LCP Core Monomer Manufacturing Base, Sales Area and Its Competitors
Table 121. Sanfu Chemical LCP Core Monomer Product Portfolios and Specifications
Table 122. Sanfu Chemical LCP Core Monomer Sales (Tons), Revenue ($ Million), Price (US$/Ton) and Gross Margin (2021-2026)
Table 123. Sanfu Chemical Main Business
Table 124. Sanfu Chemical Latest Developments

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List Of Figures

LIST OF FIGURES

Figure 1. Picture of LCP Core Monomer
Figure 2. LCP Core Monomer Report Years Considered
Figure 3. Research Objectives
Figure 4. Research Methodology
Figure 5. Research Process and Data Source
Figure 6. Global LCP Core Monomer Sales Growth Rate 2021-2032 (Tons)
Figure 7. Global LCP Core Monomer Revenue Growth Rate 2021-2032 ($ millions)
Figure 8. LCP Core Monomer Sales by Geographic Region (2021, 2025 & 2032) & ($ millions)
Figure 9. LCP Core Monomer Sales Market Share by Country/Region (2025)
Figure 10. LCP Core Monomer Sales Market Share by Country/Region (2021, 2025 & 2032)
Figure 11. Product Picture of HBN
Figure 12. Product Picture of HNA
Figure 13. Product Picture of HQ
Figure 14. Product Picture of BP
Figure 15. Product Picture of Other
Figure 16. Global LCP Core Monomer Sales Market Share by Type in 2026
Figure 17. Global LCP Core Monomer Revenue Market Share by Type (2021-2026)
Figure 18. Product Picture of 99.0%
Figure 19. Product Picture of 99.5%
Figure 20. Product Picture of 99.9%
Figure 21. Global LCP Core Monomer Sales Market Share by Purity in 2026
Figure 22. Global LCP Core Monomer Revenue Market Share by Purity (2021-2026)
Figure 23. Product Picture of Direct Sales
Figure 24. Product Picture of Distribution
Figure 25. Global LCP Core Monomer Sales Market Share by Marketing Method in 2026
Figure 26. Global LCP Core Monomer Revenue Market Share by Marketing Method (2021-2026)
Figure 27. LCP Core Monomer Consumed in LCP Modified Resin
Figure 28. Global LCP Core Monomer Market: LCP Modified Resin (2021-2026) & (Tons)
Figure 29. LCP Core Monomer Consumed in LCP Virgin Resin
Figure 30. Global LCP Core Monomer Market: LCP Virgin Resin (2021-2026) & (Tons)

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Figure 31. Global LCP Core Monomer Sale Market Share by Application (2025)
Figure 32. Global LCP Core Monomer Revenue Market Share by Application in 2025
Figure 33. LCP Core Monomer Sales by Company in 2025 (Tons)
Figure 34. Global LCP Core Monomer Sales Market Share by Company in 2025
Figure 35. LCP Core Monomer Revenue by Company in 2025 ($ millions)
Figure 36. Global LCP Core Monomer Revenue Market Share by Company in 2025
Figure 37. Global LCP Core Monomer Sales Market Share by Geographic Region (2021-2026)
Figure 38. Global LCP Core Monomer Revenue Market Share by Geographic Region in 2025
Figure 39. Americas LCP Core Monomer Sales 2021-2026 (Tons)
Figure 40. Americas LCP Core Monomer Revenue 2021-2026 ($ millions)
Figure 41. APAC LCP Core Monomer Sales 2021-2026 (Tons)
Figure 42. APAC LCP Core Monomer Revenue 2021-2026 ($ millions)
Figure 43. Europe LCP Core Monomer Sales 2021-2026 (Tons)
Figure 44. Europe LCP Core Monomer Revenue 2021-2026 ($ millions)
Figure 45. Middle East & Africa LCP Core Monomer Sales 2021-2026 (Tons)
Figure 46. Middle East & Africa LCP Core Monomer Revenue 2021-2026 ($ millions)
Figure 47. Americas LCP Core Monomer Sales Market Share by Country in 2025
Figure 48. Americas LCP Core Monomer Revenue Market Share by Country (2021-2026)
Figure 49. Americas LCP Core Monomer Sales Market Share by Type (2021-2026)
Figure 50. Americas LCP Core Monomer Sales Market Share by Application (2021-2026)
Figure 51. United States LCP Core Monomer Revenue Growth 2021-2026 ($ millions)
Figure 52. Canada LCP Core Monomer Revenue Growth 2021-2026 ($ millions)
Figure 53. Mexico LCP Core Monomer Revenue Growth 2021-2026 ($ millions)
Figure 54. Brazil LCP Core Monomer Revenue Growth 2021-2026 ($ millions)
Figure 55. APAC LCP Core Monomer Sales Market Share by Region in 2025
Figure 56. APAC LCP Core Monomer Revenue Market Share by Region (2021-2026)
Figure 57. APAC LCP Core Monomer Sales Market Share by Type (2021-2026)
Figure 58. APAC LCP Core Monomer Sales Market Share by Application (2021-2026)
Figure 59. China LCP Core Monomer Revenue Growth 2021-2026 ($ millions)
Figure 60. Japan LCP Core Monomer Revenue Growth 2021-2026 ($ millions)
Figure 61. South Korea LCP Core Monomer Revenue Growth 2021-2026 ($ millions)
Figure 62. Southeast Asia LCP Core Monomer Revenue Growth 2021-2026 ($ millions)
Figure 63. India LCP Core Monomer Revenue Growth 2021-2026 ($ millions)
Figure 64. Australia LCP Core Monomer Revenue Growth 2021-2026 ($ millions)
Figure 65. China Taiwan LCP Core Monomer Revenue Growth 2021-2026 ($ millions)

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Figure 66. Europe LCP Core Monomer Sales Market Share by Country in 2025
Figure 67. Europe LCP Core Monomer Revenue Market Share by Country (2021-2026)
Figure 68. Europe LCP Core Monomer Sales Market Share by Type (2021-2026)
Figure 69. Europe LCP Core Monomer Sales Market Share by Application (2021-2026)
Figure 70. Germany LCP Core Monomer Revenue Growth 2021-2026 ($ millions)
Figure 71. France LCP Core Monomer Revenue Growth 2021-2026 ($ millions)
Figure 72. UK LCP Core Monomer Revenue Growth 2021-2026 ($ millions)
Figure 73. Italy LCP Core Monomer Revenue Growth 2021-2026 ($ millions)
Figure 74. Russia LCP Core Monomer Revenue Growth 2021-2026 ($ millions)
Figure 75. Middle East & Africa LCP Core Monomer Sales Market Share by Country (2021-2026)
Figure 76. Middle East & Africa LCP Core Monomer Sales Market Share by Type (2021-2026)
Figure 77. Middle East & Africa LCP Core Monomer Sales Market Share by Application (2021-2026)
Figure 78. Egypt LCP Core Monomer Revenue Growth 2021-2026 ($ millions)
Figure 79. South Africa LCP Core Monomer Revenue Growth 2021-2026 ($ millions)
Figure 80. Israel LCP Core Monomer Revenue Growth 2021-2026 ($ millions)
Figure 81. Turkey LCP Core Monomer Revenue Growth 2021-2026 ($ millions)
Figure 82. GCC Countries LCP Core Monomer Revenue Growth 2021-2026 ($ millions)
Figure 83. Manufacturing Cost Structure Analysis of LCP Core Monomer in 2026
Figure 84. Manufacturing Process Analysis of LCP Core Monomer
Figure 85. Industry Chain Structure of LCP Core Monomer
Figure 86. Channels of Distribution
Figure 87. Global LCP Core Monomer Sales Market Forecast by Region (2027-2032)
Figure 88. Global LCP Core Monomer Revenue Market Share Forecast by Region (2027-2032)
Figure 89. Global LCP Core Monomer Sales Market Share Forecast by Type (2027-2032)
Figure 90. Global LCP Core Monomer Revenue Market Share Forecast by Type (2027-2032)
Figure 91. Global LCP Core Monomer Sales Market Share Forecast by Application (2027-2032)
Figure 92. Global LCP Core Monomer Revenue Market Share Forecast by Application (2027-2032)

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