

Global LCD Photoresists Market Growth 2025-2031

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Abstracts

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The global LCD Photoresists market size is predicted to grow from US\$ 1269 million in 2025 to US\$ 1453 million in 2031; it is expected to grow at a CAGR of 2.3% from 2025 to 2031.

LCD photoresists is a large class of photoresist. Their main ingredients include resins, photosensitive agents, solvents and additives, and other components, mainly Color resist, Black Matrix Resist, Overcoat Resist, Photo Spacer and others.

Color resists

Color resists, generally known as photoresist(s), are used to form color filter layers of LCD panels consisted of red, green and blue colors, they are key materials in determining color saturation and contrast for displays.

Color resists are produced by mixing pigments and polymeric binders together, with later additions of dispersants and solvents to create formulations that protect color underlayers during curing processes. The color resists predominantly provide resistance to fading, thermal and chemical degradation, but also provide secondary protection for parts created in the lattice formations that require further treatments and processing during LCD manufacturing.

Black Matrix

Black Matrix is arranged in the form of stripes, grids or mosaics between color patterns of the Red, Green and Blue pixel arrays in the color filter. This product is designed for high light-shielding properties to increase the contrast ratio of LCD panels. Additionally,

black matrix is deposited to a glass substrate to prevent leakage of backlight and color mixing from adjacent pixel formations, which also enhances contrast.

The major players in global LCD Photoresists market include JSR, Toyo Ink, Sumitomo(Dongwoo) , etc. The top 3 players occupy about 55% shares of the global market. China and China Taiwan are main markets, they occupy about 60% of the global market. Color Resists(RGB) is the main type, with a share about 80%. Telephone and TV are main applications, which hold a share about 50%.

LP Information, Inc. (LPI) ' newest research report, the "LCD Photoresists Industry Forecast" looks at past sales and reviews total world LCD Photoresists sales in 2024, providing a comprehensive analysis by region and market sector of projected LCD Photoresists sales for 2025 through 2031. With LCD Photoresists sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world LCD Photoresists industry.

This Insight Report provides a comprehensive analysis of the global LCD Photoresists landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on LCD Photoresists portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global LCD Photoresists market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for LCD Photoresists and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global LCD Photoresists.

This report presents a comprehensive overview, market shares, and growth opportunities of LCD Photoresists market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Color Photoresist

Black Photoresist

TFT-LCD Positive Photoresist

LCD Spacer Photoresist

Segmentation by Application:

TV

Display

Laptop & Tablet

Mobile Phone

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

SUMITOMO

JSR

Mitsubishi Chemical

Toyo Ink Group

Merck

DNP

TOK

ADEKA

Nippon Steel Chemical & Material

Chimei

Daxin Material

Crystal Clear Electronic

Dongjin Semichem

PhiChem Corporation

Shenzhen RongDa Photosensitive Science & Technology Co., Ltd.

Everlight Chemical

LG Chemical

Key Questions Addressed in this Report

What is the 10-year outlook for the global LCD Photoresists market?

What factors are driving LCD Photoresists market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do LCD Photoresists market opportunities vary by end market size?

How does LCD Photoresists break out by Type, by Application?

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