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Global LCD modules for Automotive Market Growth 2026-2032

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Abstracts

The global LCD modules for Automotive market size is predicted to grow from US$ 5807 million in 2025 to US$ 8376 million in 2032; it is expected to grow at a CAGR of 5.5% from 2026 to 2032.

A LCD module for Automotive is a liquid crystal display used in vehicles to present visual information such as speed, navigation, entertainment, rear-view camera images, and system status. These screens are commonly found in instrument clusters, center consoles, head-up displays, and rear-seat entertainment systems. Designed to withstand harsh automotive conditions, they feature high brightness, wide temperature tolerance, vibration resistance, and anti-glare or anti-reflective coatings for visibility in sunlight. Automotive LCDs come in various technologies such as TFT (Thin-Film Transistor), IPS (In-Plane Switching), and LTPS (Low-Temperature Poly-Silicon), offering high resolution and energy efficiency to enhance both driver safety and user experience.

Annual shipments of this product are less than 100 million pieces. The price per unit of LTPS LCD products is higher than that of traditional a-Si LCD products, with an average selling price of approximately US$70 per piece. The gross profit margin for this product is between 15% and 20%.

The upstream of the LCD modules for Automotive market mainly includes raw material and component suppliers, such as glass substrates, polarizers, backlight units (BLUs), driver ICs, and liquid crystal materials, along with TFT array and module manufacturers who assemble display panels.

The downstream consists of automotive OEMs and Tier-1 suppliers (e.g., Continental,

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Denso, Bosch, and Visteon) who integrate these LCD modules into vehicle systems such as instrument clusters, infotainment displays, and head-up displays. Ultimately, the displays are delivered to automobile manufacturers for installation in passenger cars, commercial vehicles, and EVs, where they enhance driver information, connectivity, and user experience.

LCD modules for Automotives are evolving from single “infotainment screens” into integrated cockpit surfaces—notably pillar-to-pillar dashboards and panoramic layouts—as OEMs use display real estate to differentiate software-defined interiors and passenger experiences. Within LCD, the value is shifting away from commodity a-Si panels toward automotive-grade LTPS TFT LCD (higher resolution, thinner form factors, better integration) and toward Mini-LED local dimming (sometimes with QD films) to approach OLED-like contrast while retaining LCD’s strengths in brightness, lifetime, and burn-in risk—a path already showing up in mass-produced vehicles and forecast commentary from display analysts. The competitive landscape is intensifying as major panel makers (notably across Korea/China/Taiwan/Japan) expand automotive focus and pair panels with touch/cover-glass, optical bonding, and cockpit integration capabilities. At the same time, safety and distraction pressure is rising—EU rules mandate advanced driver-distraction warning for new vehicle types from 2024, and Euro NCAP’s direction of travel rewards designs that reduce eyes-off-road time—so HMI design is becoming as important as display hardware, pushing OEMs toward clearer, simpler UI and hybrid control strategies even as screens grow.

LP Information, Inc. (LPI) ' newest research report, the “LCD modules for Automotive Industry Forecast” looks at past sales and reviews total world LCD modules for Automotive sales in 2025, providing a comprehensive analysis by region and market sector of projected LCD modules for Automotive sales for 2026 through 2032. With LCD modules for Automotive sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world LCD modules for Automotive industry.

This Insight Report provides a comprehensive analysis of the global LCD modules for Automotive landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on LCD modules for Automotive portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global LCD modules for Automotive market.

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This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for LCD modules for Automotive and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global LCD modules for Automotive.

This report presents a comprehensive overview, market shares, and growth opportunities of LCD modules for Automotive market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

TFT-LCD

LTPS-LCD

Segmentation by Size:

Below 8 Inches

8-12 Inches

12-16 Inches

Above 16 Inches

Segmentation by Shape:

Flat

Curved

Segmentation by Application:

Digital Instrument Panel

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Center Display

Rear Entertainment Screen

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

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UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Boe Technology

TCL China Star Optoelectronics Technology

JDI

Sharp

Tianma Microelectronics

LG Display

Innolux

Caihong Display Devices

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InfoVision Optoelectronics

Key Questions Addressed in this Report

What is the 10-year outlook for the global LCD modules for Automotive market?

What factors are driving LCD modules for Automotive market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do LCD modules for Automotive market opportunities vary by end market size?

How does LCD modules for Automotive break out by Type, by Application?

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