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Global LCD Inspection Equipment Market Growth 2026-2032

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Abstracts

The global LCD Inspection Equipment market size is predicted to grow from US$ 1231 million in 2025 to US$ 2116 million in 2032; it is expected to grow at a CAGR of 8.2% from 2026 to 2032.

In 2024, global LCD Inspection Equipment production reached approximately 2,600 units, with an average global market price of around US$ 450k per unit.

LCD inspection equipment is a type of specialized automated equipment used for quality control, defect identification, electrical testing, and optical performance evaluation during the production process of liquid crystal display panels. This type of equipment is typically applied to various process stages, including array, color filter (CF), cell, and module manufacturing. Through technologies such as optical imaging, AOI automatic optical inspection, Mura/bright/dark spot detection, IC bonding inspection, electrical performance testing, surface defect detection, bonding yield verification, and touch function testing (capacitance/resistance), it accurately assesses key indicators of display panels, including brightness uniformity, color consistency, display defects, pixel defects, response speed, and touch sensitivity. LCD inspection equipment is core equipment for improving panel yield, reducing scrap rates, and controlling manufacturing costs; it is also an indispensable and crucial component of LCD production lines.

The upstream of LCD inspection equipment consists of core components such as industrial cameras, light source modules, lenses, motion control platforms, mechanical structural parts, precision fixtures, circuit boards, software algorithms (AOI/image processing), servo drives, and electrical testing modules. Major suppliers include Hikvision, Basler, Cognex, Schneider Electric, Denso, Omron, and Delta. The

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midstream consists of LCD inspection equipment manufacturers, including companies like Precision Test Systems, Pioneer Titan Technology, Koh Young, and Soonhan, responsible for overall design, integration, and calibration. The downstream primarily comprises panel manufacturers and module manufacturers, including BOE, CSOT, AUO, Innolux, Tianma, Xiaomi, and Samsung, as well as end-user companies using the equipment in laptops, tablets, automotive displays, and industrial displays.

The annual production capacity of a single-line LCD Inspection Equipment is approximately 75 units, with a gross profit margin of approximately 28%–55%.

United States market for LCD Inspection Equipment is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for LCD Inspection Equipment is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for LCD Inspection Equipment is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key LCD Inspection Equipment players cover AMETEK Surface Vision, HRT Technology, KLA Corporation, Soonhan, Koh Young, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “LCD Inspection Equipment Industry Forecast” looks at past sales and reviews total world LCD Inspection Equipment sales in 2025, providing a comprehensive analysis by region and market sector of projected LCD Inspection Equipment sales for 2026 through 2032. With LCD Inspection Equipment sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world LCD Inspection Equipment industry.

This Insight Report provides a comprehensive analysis of the global LCD Inspection Equipment landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on LCD Inspection Equipment portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position

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in an accelerating global LCD Inspection Equipment market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for LCD Inspection Equipment and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global LCD Inspection Equipment.

This report presents a comprehensive overview, market shares, and growth opportunities of LCD Inspection Equipment market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Fully Automatic

Semi-Automatic

Segmentation by Inspection Process:

Segmentation by Application:

Consumer Electronics

Home Appliances

Medical Equipment

Industrial Control Equipment

Automotive

Others

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This report also splits the market by region:

- Americas
  - United States
  - Canada
  - Mexico
  - Brazil
- APAC
  - China
  - Japan
  - Korea
  - Southeast Asia
  - India
  - Australia
- Europe
  - Germany
  - France
  - UK
  - Italy
  - Russia
- Middle East & Africa

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Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

AMETEK Surface Vision

HRT Technology

KLA Corporation

Soonhan

Koh Young

Mirtec

Viscom

Nordson Corporation

Camtek

SUMIDA Automation

Titan Electro-Optics

HYC Technology

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Liande Automation Equipment

Lusterinc

Chroma

Jingce Electronic

Utechzone

Newsun Up

REYO Electronics

JieRuiSi Intelligent Technology

SXRAY

Robotvision Technology

Key Questions Addressed in this Report

What is the 10-year outlook for the global LCD Inspection Equipment market?

What factors are driving LCD Inspection Equipment market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do LCD Inspection Equipment market opportunities vary by end market size?

How does LCD Inspection Equipment break out by Type, by Application?

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