

Global LC-MS/MS Market Growth 2026-2032

<https://marketpublishers.com/r/GC2EC1C204D3EN.html>

Date: June 2026

Pages: 109

Price: US\$ 3,660.00 (Single User License)

ID: GC2EC1C204D3EN

Abstracts

The global LC-MS/MS market size is predicted to grow from US\$ 966 million in 2025 to US\$ 1600 million in 2032; it is expected to grow at a CAGR of 7.6% from 2026 to 2032.

Liquid Chromatography-Tandem Mass Spectrometry (LC-MS/MS) is a highly efficient analytical instrument that combines the separation capabilities of liquid chromatography with the high sensitivity and selectivity of mass spectrometry. It is widely used in pharmaceutical analysis, food safety testing, environmental monitoring, and biomedical research. The technique enables precise detection and quantification of trace compounds in complex samples, offering fast, sensitive, and high-resolution analysis, making it an indispensable tool in modern analytical chemistry.

United States market for LC-MS/MS is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for LC-MS/MS is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for LC-MS/MS is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key LC-MS/MS players cover Danaher, Bruker, Agilent, Thermo Fisher Scientific, Waters, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the 'LC-MS/MS Industry Forecast' looks at past sales and reviews total world LC-MS/MS sales in 2025, providing a comprehensive analysis by region and market sector of projected LC-MS/MS sales for 2026 through 2032. With LC-MS/MS sales broken down by region, market sector and

sub-sector, this report provides a detailed analysis in US\$ millions of the world LC-MS/MS industry.

This Insight Report provides a comprehensive analysis of the global LC-MS/MS landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on LC-MS/MS portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global LC-MS/MS market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for LC-MS/MS and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global LC-MS/MS.

This report presents a comprehensive overview, market shares, and growth opportunities of LC-MS/MS market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

HPLC

UPLC

Others

Segmentation by Application:

Hospital

Clinic

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Danaher

Bruker

Agilent

Thermo Fisher Scientific

Waters

Shidmazu

Perkin Elmer

Calibre Scientific

Healicon Biotechnology

Chongqing Huangjia Biotechnology

Shandong YingSheng Biotechnology

Shanghai Reigncom Biotechnology

Beijing BGI-GBI Biotech

Anyeep

EXPECLIN

Key Questions Addressed in this Report

What is the 10-year outlook for the global LC-MS/MS market?

What factors are driving LC-MS/MS market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do LC-MS/MS market opportunities vary by end market size?

How does LC-MS/MS break out by Type, by Application?

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