

Global LC-MS Market Growth 2025-2031

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Abstracts

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The global LC-MS market size is predicted to grow from US\$ 2367 million in 2025 to US\$ 3186 million in 2031; it is expected to grow at a CAGR of 5.1% from 2025 to 2031.

Liquid chromatography–mass spectrometry (LC-MS, or alternatively HPLC-MS) is an analytical chemistry technique that combines the physical separation capabilities of liquid chromatography (or HPLC) with the mass analysis capabilities of mass spectrometry (MS). LC-MS is a powerful technique that has very high sensitivity, making it useful in many applications. Its application is oriented towards the separation, general detection and potential identification of chemicals of particular masses in the presence of other chemicals (i.e., in complex mixtures), e.g., natural products from natural-products extracts, and pure substances from mixtures of chemical intermediates. Preparative LC-MS systems can be used for rapid mass-directed purification of specific substances from such mixtures that are important in basic research, and pharmaceutical, agrochemical, food, and other industries.

Global LC-MS key players include Thermo Fisher Scientific, Waters, Agilent Technologies, Shimadzu, PerkinElmer, etc. Global top five manufacturers hold a share over 80%.

US is the largest market, with a share over 55%, followed by Europe and Asia-Pacific, both have a share over 35%.

In terms of product, Triple Quadrupole LC-MS is the largest segment, with a share over 50%. And in terms of application, the largest application is Pharma, followed by Academic, etc.

LP Information, Inc. (LPI) ' newest research report, the “LC-MS Industry Forecast” looks at past sales and reviews total world LC-MS sales in 2024, providing a comprehensive analysis by region and market sector of projected LC-MS sales for 2025 through 2031. With LC-MS sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world LC-MS industry.

This Insight Report provides a comprehensive analysis of the global LC-MS landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on LC-MS portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global LC-MS market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for LC-MS and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global LC-MS.

This report presents a comprehensive overview, market shares, and growth opportunities of LC-MS market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Single Quadrupole LC-MS

Triple Quadrupole LC-MS

Ion Trap LC-MS

Others

Segmentation by Application:

Academic

Pharma

Food, Environment and Forensic

Clinical

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Thermo Fisher Scientific

Waters

Agilent Technologies

Shimadzu

PerkinElmer

SCIEX

Bruker

Key Questions Addressed in this Report

What is the 10-year outlook for the global LC-MS market?

What factors are driving LC-MS market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do LC-MS market opportunities vary by end market size?

How does LC-MS break out by Type, by Application?

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