

Global Laurel leaf Oil Market Growth 2026-2032

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Abstracts

The global Laurel leaf Oil market size is predicted to grow from US\$ 811 million in 2025 to US\$ 1188 million in 2032; it is expected to grow at a CAGR of 5.7% from 2026 to 2032.

Global sales of laurel leaf oil reached 50,486 tons in 2025, with an average price of US\$16,428 per ton.

Laurel leaf oil is a yellow to brownish-yellow essential oil obtained by steam distillation of the leaves of the evergreen laurel tree (*Laurus nobilis* L.) of the Lauraceae family. It has a warm, spicy, and clove-like aroma. Its main components are 1,8-cineole, eugenol, and terpineol acetate, among others. It also possesses antibacterial, antioxidant, and insecticidal activities, and can be used as a natural fragrance or functional additive in the food, perfume, daily chemical, aromatherapy, and pharmaceutical industries.

The raw material for laurel leaf oil is the fresh or semi-dried leaves of the laurel tree (*Laurus nobilis* L.), primarily produced in Turkey, Morocco, Spain, Algeria, and Xinjiang, China. The leaves contain 1-3% oil, and the raw material purchase price is approximately 3-5 yuan/kg, accounting for about 50% of the ex-factory cost. Processing involves steam distillation for 6-8 hours, yielding an oil yield of 1.5-2.5%. Subsequent oil-water separation, crude oil refining, filtration, and bottling follow. Energy, labor, and testing account for 25-30% of the total cost; therefore, a 10% fluctuation in raw material prices can directly translate to a 5-6% increase in essential oil prices.

LP Information, Inc. (LPI) ' newest research report, the "Laurel leaf Oil Industry Forecast" looks at past sales and reviews total world Laurel leaf Oil sales in 2025, providing a comprehensive analysis by region and market sector of projected Laurel leaf Oil sales for 2026 through 2032. With Laurel leaf Oil sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of

the world Laurel leaf Oil industry.

This Insight Report provides a comprehensive analysis of the global Laurel leaf Oil landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Laurel leaf Oil portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Laurel leaf Oil market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Laurel leaf Oil and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Laurel leaf Oil.

This report presents a comprehensive overview, market shares, and growth opportunities of Laurel leaf Oil market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Compound Essential Oil

Unilateral Essential Oil

Segmentation by Extraction Methods:

Solvent Extraction

Supercritical CO₂

Steam Distillation

Segmentation by Grades:

Industrial Grade

Food Grade

Pharmaceutical Grade

Segmentation by Application:

Perfume & Daily Chemicals

Food & Beverages

Pharmaceuticals

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Bontoux SAS

Jedwards International

Mane Kancor

Berje

Ernesto Ventos

Robertet Group

Ultra International

Elixens

Ungerer and Company

Penta Manufacturing Company

IFF - LMR Naturals

Payan Bertrand

Augustus Oils

Treatt

SanaBio GmbH

Key Questions Addressed in this Report

What is the 10-year outlook for the global Laurel leaf Oil market?

What factors are driving Laurel leaf Oil market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Laurel leaf Oil market opportunities vary by end market size?

How does Laurel leaf Oil break out by Type, by Application?

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