

Global Launch Escape System Market Growth (Status and Outlook) 2023-2029

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Abstracts

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A launch escape system (LES) or launch abort system (LAS) is a crew safety system connected to a space capsule, used to quickly separate the capsule from its launch vehicle rocket in case of a launch abort emergency, such as an impending explosion. The LES is typically controlled by a combination of automatic rocket failure detection, and a manual activation for the crew commander's use. The LES may be used while the launch vehicle is still on the launch pad, or during its ascent. Such systems are usually of two types: A solid-fueled rocket, mounted above the capsule on a tower, which delivers a relatively large thrust for a brief period of time to send the capsule a safe distance away from the launch vehicle, at which point the capsule's parachute recovery system can be used for a safe landing on ground or water. The tower and rocket are jettisoned from the space vehicle in a normal flight at the point where it is either no longer needed, or cannot be effectively used to abort the flight. These have been used on the Mercury, Apollo, Soyuz, and Shenzhou capsules. The crew are seated in ejection seats as used in military aircraft; each crew member returns to Earth with an individual parachute. Such systems are effective only in a limited range of altitudes and speeds. These have been used on the Vostok and Gemini capsules.

LPI (LP Information)' newest research report, the "Launch Escape System Industry Forecast" looks at past sales and reviews total world Launch Escape System sales in 2022, providing a comprehensive analysis by region and market sector of projected Launch Escape System sales for 2023 through 2029. With Launch Escape System sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Launch Escape System industry.

This Insight Report provides a comprehensive analysis of the global Launch Escape System landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Launch Escape System portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Launch Escape System market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Launch Escape System and breaks down the forecast by type, by application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Launch Escape System.

The global Launch Escape System market size is projected to grow from US\$ million in 2022 to US\$ million in 2029; it is expected to grow at a CAGR of % from 2023 to 2029.

United States market for Launch Escape System is estimated to increase from US\$ million in 2022 to US\$ million by 2029, at a CAGR of % from 2023 through 2029.

China market for Launch Escape System is estimated to increase from US\$ million in 2022 to US\$ million by 2029, at a CAGR of % from 2023 through 2029.

Europe market for Launch Escape System is estimated to increase from US\$ million in 2022 to US\$ million by 2029, at a CAGR of % from 2023 through 2029.

Global key Launch Escape System players cover NASA, Martin-Baker, NPP Zvezda, UTC Aerospace Systems, Stanley Aviation, Safran, RUAG Group, SpaceX and Airborne Systems, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2022.

This report presents a comprehensive overview, market shares, and growth opportunities of Launch Escape System market by product type, application, key players and key regions and countries.

Market Segmentation:

Segmentation by type

Capsule

Ejection Seats

Parachute

Other

Segmentation by application

Military Use

Aerospace Use

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

NASA

Martin-Baker

NPP Zvezda

UTC Aerospace Systems

Stanley Aviation

Safran

RUAG Group

SpaceX

Airborne Systems

Zodiac Aerospace

Avic Hongguang Airborne Equipment

BRS Aerospace

Fujikura Parachute

National Parachute

Parachute Systems

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