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Global Latent Traction AGV Market Growth 2026-2032

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Abstracts

The global Latent Traction AGV market size is predicted to grow from US$ 415 million in 2025 to US$ 1193 million in 2032; it is expected to grow at a CAGR of 16.6% from 2026 to 2032.

In 2024, global Latent Traction AGV production reached approximately 7420 units, with an average global market price of around US$ 50k per unit. The latent traction AGV is an automated guided vehicle with concealment and traction functions. AGV refers to an autonomous transport vehicle, usually used to automatically transport items in environments such as warehousing, logistics, and production lines. The latent traction AGV is based on the traditional AGV, combining traction and concealment, and can perform efficient transportation and traction work in a low-noise and unobtrusive manner.

As a key component of intelligent logistics automation, AGVs (Automated Guided Vehicles) are widely used in a variety of fields, including manufacturing, automotive, consumer electronics, e-commerce warehousing, and healthcare. Their low-profile design allows them to sneak under shelves or tow specialized trailers, enabling manual handling and significantly improving flexible logistics efficiency. With the development of smart factories and unmanned warehousing, market demand for light- and medium-load AGVs is rapidly growing. Regarding technological trends, magnetic navigation remains the mainstream, but laser navigation and SLAM (Simultaneous Local Area Mapping) visual navigation are gradually gaining ground, offering greater flexibility and path adaptability. Regarding batteries, lithium-ion batteries are gradually replacing lead-acid batteries, becoming the mainstream, offering longer battery life and fast charging capabilities. Furthermore, the introduction of 5G communications, cloud-based remote scheduling, and multi-vehicle collaborative algorithms are also enhancing the overall intelligence of systems. From a market perspective, Chinese, German, Japanese, and American companies are representative in terms of technology and production capacity.

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Leveraging their domestic market advantages, high cost-performance ratios, and industrial clusters, Chinese manufacturers are rapidly expanding their overseas market share, particularly in Southeast Asia and the Middle East.

LP Information, Inc. (LPI) ' newest research report, the ?Latent Traction AGV Industry Forecast? looks at past sales and reviews total world Latent Traction AGV sales in 2025, providing a comprehensive analysis by region and market sector of projected Latent Traction AGV sales for 2026 through 2032. With Latent Traction AGV sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Latent Traction AGV industry.

This Insight Report provides a comprehensive analysis of the global Latent Traction AGV landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Latent Traction AGV portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms? unique position in an accelerating global Latent Traction AGV market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Latent Traction AGV and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Latent Traction AGV.

This report presents a comprehensive overview, market shares, and growth opportunities of Latent Traction AGV market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Laser Navigation

Magnetic Stripe Navigation

Visual Navigation

Others

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Segmentation by Load Capacity:

- 1-5 Tons
- 5-20 Tons
- 20-50 Tons
- Others

Segmentation by Application:

- Logistics
- Warehousing
- Medical
- Others

This report also splits the market by region:

- Americas
  - United States
  - Canada
  - Mexico
  - Brazil
- APAC
  - China

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- Japan
- Korea
- Southeast Asia
- India
- Australia

Europe

- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa
- Israel
- Turkey
- GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

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Dematic

Clearpath Robotics

Toyota

Aethon

KUKA Robotics

JBT Corporation

Seegrid

Daifuku

MasterMover

Asseco CEIT

Hikrobot Co

Sinorobot Intelligent

Lianji Intelligent Equipment

Lead Intelligent Logistics

Huaxiao Precision

Triowin Intelligent

Casun Intelligent Robot

SIASUN Mobile Robot

Xinchuangli Industrial Equipment

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Key Questions Addressed in this Report

What is the 10-year outlook for the global Latent Traction AGV market?
What factors are driving Latent Traction AGV market growth, globally and by region?
Which technologies are poised for the fastest growth by market and region?
How do Latent Traction AGV market opportunities vary by end market size?
How does Latent Traction AGV break out by Type, by Application?

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Contents

1 SCOPE OF THE REPORT

1.1 Market Introduction
1.2 Years Considered
1.3 Research Objectives
1.4 Market Research Methodology
1.5 Research Process and Data Source
1.6 Economic Indicators
1.7 Currency Considered
1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview
  2.1.1 Global Latent Traction AGV Annual Sales 2021-2032
  2.1.2 World Current & Future Analysis for Latent Traction AGV by Geographic Region, 2021, 2025 & 2032
  2.1.3 World Current & Future Analysis for Latent Traction AGV by Country/Region, 2021, 2025 & 2032
2.2 Latent Traction AGV Segment by Type
  2.2.1 Laser Navigation
  2.2.2 Magnetic Stripe Navigation
  2.2.3 Visual Navigation
  2.2.4 Others
  2.2.5 Latent Traction AGV Sales by Type
    2.2.5.1 Global Latent Traction AGV Sales Market Share by Type (2021-2026)
    2.2.5.2 Global Latent Traction AGV Revenue and Market Share by Type (2021-2026)
    2.2.5.3 Global Latent Traction AGV Sale Price by Type (2021-2026)
2.3 Latent Traction AGV Segment by Load Capacity
  2.3.1 1-5 Tons
  2.3.2 5-20 Tons
  2.3.3 20-50 Tons
  2.3.4 Others
  2.3.5 Latent Traction AGV Sales by Load Capacity
    2.3.5.1 Global Latent Traction AGV Sales Market Share by Load Capacity (2021-2026)
    2.3.5.2 Global Latent Traction AGV Revenue and Market Share by Load Capacity

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(2021-2026)
2.3.5.3 Global Latent Traction AGV Sale Price by Load Capacity (2021-2026)
2.4 Latent Traction AGV Segment by Application
2.4.1 Logistics
2.4.2 Warehousing
2.4.3 Medical
2.4.4 Others
2.4.5 Latent Traction AGV Sales by Application
2.4.5.1 Global Latent Traction AGV Sale Market Share by Application (2021-2026)
2.4.5.2 Global Latent Traction AGV Revenue and Market Share by Application (2021-2026)
2.4.5.3 Global Latent Traction AGV Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Latent Traction AGV Breakdown Data by Company
3.1.1 Global Latent Traction AGV Annual Sales by Company (2021-2026)
3.1.2 Global Latent Traction AGV Sales Market Share by Company (2021-2026)
3.2 Global Latent Traction AGV Annual Revenue by Company (2021-2026)
3.2.1 Global Latent Traction AGV Revenue by Company (2021-2026)
3.2.2 Global Latent Traction AGV Revenue Market Share by Company (2021-2026)
3.3 Global Latent Traction AGV Sale Price by Company
3.4 Key Manufacturers Latent Traction AGV Producing Area Distribution, Sales Area, Product Type
3.4.1 Key Manufacturers Latent Traction AGV Product Location Distribution
3.4.2 Players Latent Traction AGV Products Offered
3.5 Market Concentration Rate Analysis
3.5.1 Competition Landscape Analysis
3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
3.6 New Products and Potential Entrants
3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR LATENT TRACTION AGV BY GEOGRAPHIC REGION

4.1 World Historic Latent Traction AGV Market Size by Geographic Region (2021-2026)
4.1.1 Global Latent Traction AGV Annual Sales by Geographic Region (2021-2026)
4.1.2 Global Latent Traction AGV Annual Revenue by Geographic Region (2021-2026)
4.2 World Historic Latent Traction AGV Market Size by Country/Region (2021-2026)

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4.2.1 Global Latent Traction AGV Annual Sales by Country/Region (2021-2026)
4.2.2 Global Latent Traction AGV Annual Revenue by Country/Region (2021-2026)
4.3 Americas Latent Traction AGV Sales Growth
4.4 APAC Latent Traction AGV Sales Growth
4.5 Europe Latent Traction AGV Sales Growth
4.6 Middle East & Africa Latent Traction AGV Sales Growth

5 AMERICAS

5.1 Americas Latent Traction AGV Sales by Country
5.1.1 Americas Latent Traction AGV Sales by Country (2021-2026)
5.1.2 Americas Latent Traction AGV Revenue by Country (2021-2026)
5.2 Americas Latent Traction AGV Sales by Type (2021-2026)
5.3 Americas Latent Traction AGV Sales by Application (2021-2026)
5.4 United States
5.5 Canada
5.6 Mexico
5.7 Brazil

6 APAC

6.1 APAC Latent Traction AGV Sales by Region
6.1.1 APAC Latent Traction AGV Sales by Region (2021-2026)
6.1.2 APAC Latent Traction AGV Revenue by Region (2021-2026)
6.2 APAC Latent Traction AGV Sales by Type (2021-2026)
6.3 APAC Latent Traction AGV Sales by Application (2021-2026)
6.4 China
6.5 Japan
6.6 South Korea
6.7 Southeast Asia
6.8 India
6.9 Australia
6.10 China Taiwan

7 EUROPE

7.1 Europe Latent Traction AGV by Country
7.1.1 Europe Latent Traction AGV Sales by Country (2021-2026)
7.1.2 Europe Latent Traction AGV Revenue by Country (2021-2026)

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7.2 Europe Latent Traction AGV Sales by Type (2021-2026)
7.3 Europe Latent Traction AGV Sales by Application (2021-2026)
7.4 Germany
7.5 France
7.6 UK
7.7 Italy
7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Latent Traction AGV by Country
  8.1.1 Middle East & Africa Latent Traction AGV Sales by Country (2021-2026)
  8.1.2 Middle East & Africa Latent Traction AGV Revenue by Country (2021-2026)
8.2 Middle East & Africa Latent Traction AGV Sales by Type (2021-2026)
8.3 Middle East & Africa Latent Traction AGV Sales by Application (2021-2026)
8.4 Egypt
8.5 South Africa
8.6 Israel
8.7 Turkey
8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities
9.2 Market Challenges & Risks
9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers
10.2 Manufacturing Cost Structure Analysis of Latent Traction AGV
10.3 Manufacturing Process Analysis of Latent Traction AGV
10.4 Industry Chain Structure of Latent Traction AGV

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel
  11.1.1 Direct Channels
  11.1.2 Indirect Channels

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info@marketpublishers.com

11.2 Latent Traction AGV Distributors
11.3 Latent Traction AGV Customer

12 WORLD FORECAST REVIEW FOR LATENT TRACTION AGV BY GEOGRAPHIC REGION

12.1 Global Latent Traction AGV Market Size Forecast by Region
  12.1.1 Global Latent Traction AGV Forecast by Region (2027-2032)
  12.1.2 Global Latent Traction AGV Annual Revenue Forecast by Region (2027-2032)
12.2 Americas Forecast by Country (2027-2032)
12.3 APAC Forecast by Region (2027-2032)
12.4 Europe Forecast by Country (2027-2032)
12.5 Middle East & Africa Forecast by Country (2027-2032)
12.6 Global Latent Traction AGV Forecast by Type (2027-2032)
12.7 Global Latent Traction AGV Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Dematic
  13.1.1 Dematic Company Information
  13.1.2 Dematic Latent Traction AGV Product Portfolios and Specifications
  13.1.3 Dematic Latent Traction AGV Sales, Revenue, Price and Gross Margin (2021-2026)
  13.1.4 Dematic Main Business Overview
  13.1.5 Dematic Latest Developments
13.2 Clearpath Robotics
  13.2.1 Clearpath Robotics Company Information
  13.2.2 Clearpath Robotics Latent Traction AGV Product Portfolios and Specifications
  13.2.3 Clearpath Robotics Latent Traction AGV Sales, Revenue, Price and Gross Margin (2021-2026)
  13.2.4 Clearpath Robotics Main Business Overview
  13.2.5 Clearpath Robotics Latest Developments
13.3 Toyota
  13.3.1 Toyota Company Information
  13.3.2 Toyota Latent Traction AGV Product Portfolios and Specifications
  13.3.3 Toyota Latent Traction AGV Sales, Revenue, Price and Gross Margin (2021-2026)
  13.3.4 Toyota Main Business Overview
  13.3.5 Toyota Latest Developments

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13.4 Aethon
13.4.1 Aethon Company Information
13.4.2 Aethon Latent Traction AGV Product Portfolios and Specifications
13.4.3 Aethon Latent Traction AGV Sales, Revenue, Price and Gross Margin (2021-2026)
13.4.4 Aethon Main Business Overview
13.4.5 Aethon Latest Developments
13.5 KUKA Robotics
13.5.1 KUKA Robotics Company Information
13.5.2 KUKA Robotics Latent Traction AGV Product Portfolios and Specifications
13.5.3 KUKA Robotics Latent Traction AGV Sales, Revenue, Price and Gross Margin (2021-2026)
13.5.4 KUKA Robotics Main Business Overview
13.5.5 KUKA Robotics Latest Developments
13.6 JBT Corporation
13.6.1 JBT Corporation Company Information
13.6.2 JBT Corporation Latent Traction AGV Product Portfolios and Specifications
13.6.3 JBT Corporation Latent Traction AGV Sales, Revenue, Price and Gross Margin (2021-2026)
13.6.4 JBT Corporation Main Business Overview
13.6.5 JBT Corporation Latest Developments
13.7 Seegrid
13.7.1 Seegrid Company Information
13.7.2 Seegrid Latent Traction AGV Product Portfolios and Specifications
13.7.3 Seegrid Latent Traction AGV Sales, Revenue, Price and Gross Margin (2021-2026)
13.7.4 Seegrid Main Business Overview
13.7.5 Seegrid Latest Developments
13.8 Daifuku
13.8.1 Daifuku Company Information
13.8.2 Daifuku Latent Traction AGV Product Portfolios and Specifications
13.8.3 Daifuku Latent Traction AGV Sales, Revenue, Price and Gross Margin (2021-2026)
13.8.4 Daifuku Main Business Overview
13.8.5 Daifuku Latest Developments
13.9 MasterMover
13.9.1 MasterMover Company Information
13.9.2 MasterMover Latent Traction AGV Product Portfolios and Specifications
13.9.3 MasterMover Latent Traction AGV Sales, Revenue, Price and Gross Margin

+357 96 030922
info@marketpublishers.com

(2021-2026)
13.9.4 MasterMover Main Business Overview
13.9.5 MasterMover Latest Developments
13.10 Asseco CEIT
13.10.1 Asseco CEIT Company Information
13.10.2 Asseco CEIT Latent Traction AGV Product Portfolios and Specifications
13.10.3 Asseco CEIT Latent Traction AGV Sales, Revenue, Price and Gross Margin (2021-2026)
13.10.4 Asseco CEIT Main Business Overview
13.10.5 Asseco CEIT Latest Developments
13.11 Hikrobot Co
13.11.1 Hikrobot Co Company Information
13.11.2 Hikrobot Co Latent Traction AGV Product Portfolios and Specifications
13.11.3 Hikrobot Co Latent Traction AGV Sales, Revenue, Price and Gross Margin (2021-2026)
13.11.4 Hikrobot Co Main Business Overview
13.11.5 Hikrobot Co Latest Developments
13.12 Sinorobot Intelligent
13.12.1 Sinorobot Intelligent Company Information
13.12.2 Sinorobot Intelligent Latent Traction AGV Product Portfolios and Specifications
13.12.3 Sinorobot Intelligent Latent Traction AGV Sales, Revenue, Price and Gross Margin (2021-2026)
13.12.4 Sinorobot Intelligent Main Business Overview
13.12.5 Sinorobot Intelligent Latest Developments
13.13 Lianji Intelligent Equipment
13.13.1 Lianji Intelligent Equipment Company Information
13.13.2 Lianji Intelligent Equipment Latent Traction AGV Product Portfolios and Specifications
13.13.3 Lianji Intelligent Equipment Latent Traction AGV Sales, Revenue, Price and Gross Margin (2021-2026)
13.13.4 Lianji Intelligent Equipment Main Business Overview
13.13.5 Lianji Intelligent Equipment Latest Developments
13.14 Lead Intelligent Logistics
13.14.1 Lead Intelligent Logistics Company Information
13.14.2 Lead Intelligent Logistics Latent Traction AGV Product Portfolios and Specifications
13.14.3 Lead Intelligent Logistics Latent Traction AGV Sales, Revenue, Price and Gross Margin (2021-2026)
13.14.4 Lead Intelligent Logistics Main Business Overview

+357 96 030922
info@marketpublishers.com

13.14.5 Lead Intelligent Logistics Latest Developments
13.15 Huaxiao Precision
13.15.1 Huaxiao Precision Company Information
13.15.2 Huaxiao Precision Latent Traction AGV Product Portfolios and Specifications
13.15.3 Huaxiao Precision Latent Traction AGV Sales, Revenue, Price and Gross Margin (2021-2026)
13.15.4 Huaxiao Precision Main Business Overview
13.15.5 Huaxiao Precision Latest Developments
13.16 Triowin Intelligent
13.16.1 Triowin Intelligent Company Information
13.16.2 Triowin Intelligent Latent Traction AGV Product Portfolios and Specifications
13.16.3 Triowin Intelligent Latent Traction AGV Sales, Revenue, Price and Gross Margin (2021-2026)
13.16.4 Triowin Intelligent Main Business Overview
13.16.5 Triowin Intelligent Latest Developments
13.17 Casun Intelligent Robot
13.17.1 Casun Intelligent Robot Company Information
13.17.2 Casun Intelligent Robot Latent Traction AGV Product Portfolios and Specifications
13.17.3 Casun Intelligent Robot Latent Traction AGV Sales, Revenue, Price and Gross Margin (2021-2026)
13.17.4 Casun Intelligent Robot Main Business Overview
13.17.5 Casun Intelligent Robot Latest Developments
13.18 SIASUN Mobile Robot
13.18.1 SIASUN Mobile Robot Company Information
13.18.2 SIASUN Mobile Robot Latent Traction AGV Product Portfolios and Specifications
13.18.3 SIASUN Mobile Robot Latent Traction AGV Sales, Revenue, Price and Gross Margin (2021-2026)
13.18.4 SIASUN Mobile Robot Main Business Overview
13.18.5 SIASUN Mobile Robot Latest Developments
13.19 Xinchuangli Industrial Equipment
13.19.1 Xinchuangli Industrial Equipment Company Information
13.19.2 Xinchuangli Industrial Equipment Latent Traction AGV Product Portfolios and Specifications
13.19.3 Xinchuangli Industrial Equipment Latent Traction AGV Sales, Revenue, Price and Gross Margin (2021-2026)
13.19.4 Xinchuangli Industrial Equipment Main Business Overview
13.19.5 Xinchuangli Industrial Equipment Latest Developments

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14 RESEARCH FINDINGS AND CONCLUSION

+357 96 030922
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List Of Tables

LIST OF TABLES

Table 1. Latent Traction AGV Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & ($ millions)
Table 2. Latent Traction AGV Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & ($ millions)
Table 3. Major Players of Laser Navigation
Table 4. Major Players of Magnetic Stripe Navigation
Table 5. Major Players of Visual Navigation
Table 6. Major Players of Others
Table 7. Global Latent Traction AGV Sales by Type (2021-2026) & (K Units)
Table 8. Global Latent Traction AGV Sales Market Share by Type (2021-2026)
Table 9. Global Latent Traction AGV Revenue by Type (2021-2026) & ($ million)
Table 10. Global Latent Traction AGV Revenue Market Share by Type (2021-2026)
Table 11. Global Latent Traction AGV Sale Price by Type (2021-2026) & (US$/Unit)
Table 12. Major Players of 1-5 Tons
Table 13. Major Players of 5-20 Tons
Table 14. Major Players of 20-50 Tons
Table 15. Major Players of Others
Table 16. Global Latent Traction AGV Sales by Load Capacity (2021-2026) & (K Units)
Table 17. Global Latent Traction AGV Sales Market Share by Load Capacity (2021-2026)
Table 18. Global Latent Traction AGV Revenue by Load Capacity (2021-2026) & ($ million)
Table 19. Global Latent Traction AGV Revenue Market Share by Load Capacity (2021-2026)
Table 20. Global Latent Traction AGV Sale Price by Load Capacity (2021-2026) & (US$/Unit)
Table 21. Global Latent Traction AGV Sale by Application (2021-2026) & (K Units)
Table 22. Global Latent Traction AGV Sale Market Share by Application (2021-2026)
Table 23. Global Latent Traction AGV Revenue by Application (2021-2026) & ($ million)
Table 24. Global Latent Traction AGV Revenue Market Share by Application (2021-2026)
Table 25. Global Latent Traction AGV Sale Price by Application (2021-2026) & (US$/Unit)
Table 26. Global Latent Traction AGV Sales by Company (2021-2026) & (K Units)
Table 27. Global Latent Traction AGV Sales Market Share by Company (2021-2026)

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Table 28. Global Latent Traction AGV Revenue by Company (2021-2026) & ($ millions)
Table 29. Global Latent Traction AGV Revenue Market Share by Company (2021-2026)
Table 30. Global Latent Traction AGV Sale Price by Company (2021-2026) & (US$/Unit)
Table 31. Key Manufacturers Latent Traction AGV Producing Area Distribution and Sales Area
Table 32. Players Latent Traction AGV Products Offered
Table 33. Latent Traction AGV Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
Table 34. New Products and Potential Entrants
Table 35. Market M&A Activity & Strategy
Table 36. Global Latent Traction AGV Sales by Geographic Region (2021-2026) & (K Units)
Table 37. Global Latent Traction AGV Sales Market Share Geographic Region (2021-2026)
Table 38. Global Latent Traction AGV Revenue by Geographic Region (2021-2026) & ($ millions)
Table 39. Global Latent Traction AGV Revenue Market Share by Geographic Region (2021-2026)
Table 40. Global Latent Traction AGV Sales by Country/Region (2021-2026) & (K Units)
Table 41. Global Latent Traction AGV Sales Market Share by Country/Region (2021-2026)
Table 42. Global Latent Traction AGV Revenue by Country/Region (2021-2026) & ($ millions)
Table 43. Global Latent Traction AGV Revenue Market Share by Country/Region (2021-2026)
Table 44. Americas Latent Traction AGV Sales by Country (2021-2026) & (K Units)
Table 45. Americas Latent Traction AGV Sales Market Share by Country (2021-2026)
Table 46. Americas Latent Traction AGV Revenue by Country (2021-2026) & ($ millions)
Table 47. Americas Latent Traction AGV Sales by Type (2021-2026) & (K Units)
Table 48. Americas Latent Traction AGV Sales by Application (2021-2026) & (K Units)
Table 49. APAC Latent Traction AGV Sales by Region (2021-2026) & (K Units)
Table 50. APAC Latent Traction AGV Sales Market Share by Region (2021-2026)
Table 51. APAC Latent Traction AGV Revenue by Region (2021-2026) & ($ millions)
Table 52. APAC Latent Traction AGV Sales by Type (2021-2026) & (K Units)
Table 53. APAC Latent Traction AGV Sales by Application (2021-2026) & (K Units)
Table 54. Europe Latent Traction AGV Sales by Country (2021-2026) & (K Units)
Table 55. Europe Latent Traction AGV Revenue by Country (2021-2026) & ($ millions)

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Table 56. Europe Latent Traction AGV Sales by Type (2021-2026) & (K Units)
Table 57. Europe Latent Traction AGV Sales by Application (2021-2026) & (K Units)
Table 58. Middle East & Africa Latent Traction AGV Sales by Country (2021-2026) & (K Units)
Table 59. Middle East & Africa Latent Traction AGV Revenue Market Share by Country (2021-2026)
Table 60. Middle East & Africa Latent Traction AGV Sales by Type (2021-2026) & (K Units)
Table 61. Middle East & Africa Latent Traction AGV Sales by Application (2021-2026) & (K Units)
Table 62. Key Market Drivers & Growth Opportunities of Latent Traction AGV
Table 63. Key Market Challenges & Risks of Latent Traction AGV
Table 64. Key Industry Trends of Latent Traction AGV
Table 65. Latent Traction AGV Raw Material
Table 66. Key Suppliers of Raw Materials
Table 67. Latent Traction AGV Distributors List
Table 68. Latent Traction AGV Customer List
Table 69. Global Latent Traction AGV Sales Forecast by Region (2027-2032) & (K Units)
Table 70. Global Latent Traction AGV Revenue Forecast by Region (2027-2032) & ($ millions)
Table 71. Americas Latent Traction AGV Sales Forecast by Country (2027-2032) & (K Units)
Table 72. Americas Latent Traction AGV Annual Revenue Forecast by Country (2027-2032) & ($ millions)
Table 73. APAC Latent Traction AGV Sales Forecast by Region (2027-2032) & (K Units)
Table 74. APAC Latent Traction AGV Annual Revenue Forecast by Region (2027-2032) & ($ millions)
Table 75. Europe Latent Traction AGV Sales Forecast by Country (2027-2032) & (K Units)
Table 76. Europe Latent Traction AGV Revenue Forecast by Country (2027-2032) & ($ millions)
Table 77. Middle East & Africa Latent Traction AGV Sales Forecast by Country (2027-2032) & (K Units)
Table 78. Middle East & Africa Latent Traction AGV Revenue Forecast by Country (2027-2032) & ($ millions)
Table 79. Global Latent Traction AGV Sales Forecast by Type (2027-2032) & (K Units)
Table 80. Global Latent Traction AGV Revenue Forecast by Type (2027-2032) & ($

+357 96 030922
info@marketpublishers.com

millions)
Table 81. Global Latent Traction AGV Sales Forecast by Application (2027-2032) & (K Units)
Table 82. Global Latent Traction AGV Revenue Forecast by Application (2027-2032) & ($ millions)
Table 83. Dematic Basic Information, Latent Traction AGV Manufacturing Base, Sales Area and Its Competitors
Table 84. Dematic Latent Traction AGV Product Portfolios and Specifications
Table 85. Dematic Latent Traction AGV Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 86. Dematic Main Business
Table 87. Dematic Latest Developments
Table 88. Clearpath Robotics Basic Information, Latent Traction AGV Manufacturing Base, Sales Area and Its Competitors
Table 89. Clearpath Robotics Latent Traction AGV Product Portfolios and Specifications
Table 90. Clearpath Robotics Latent Traction AGV Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 91. Clearpath Robotics Main Business
Table 92. Clearpath Robotics Latest Developments
Table 93. Toyota Basic Information, Latent Traction AGV Manufacturing Base, Sales Area and Its Competitors
Table 94. Toyota Latent Traction AGV Product Portfolios and Specifications
Table 95. Toyota Latent Traction AGV Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 96. Toyota Main Business
Table 97. Toyota Latest Developments
Table 98. Aethon Basic Information, Latent Traction AGV Manufacturing Base, Sales Area and Its Competitors
Table 99. Aethon Latent Traction AGV Product Portfolios and Specifications
Table 100. Aethon Latent Traction AGV Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 101. Aethon Main Business
Table 102. Aethon Latest Developments
Table 103. KUKA Robotics Basic Information, Latent Traction AGV Manufacturing Base, Sales Area and Its Competitors
Table 104. KUKA Robotics Latent Traction AGV Product Portfolios and Specifications
Table 105. KUKA Robotics Latent Traction AGV Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 106. KUKA Robotics Main Business

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Table 107. KUKA Robotics Latest Developments
Table 108. JBT Corporation Basic Information, Latent Traction AGV Manufacturing Base, Sales Area and Its Competitors
Table 109. JBT Corporation Latent Traction AGV Product Portfolios and Specifications
Table 110. JBT Corporation Latent Traction AGV Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 111. JBT Corporation Main Business
Table 112. JBT Corporation Latest Developments
Table 113. Seegrid Basic Information, Latent Traction AGV Manufacturing Base, Sales Area and Its Competitors
Table 114. Seegrid Latent Traction AGV Product Portfolios and Specifications
Table 115. Seegrid Latent Traction AGV Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 116. Seegrid Main Business
Table 117. Seegrid Latest Developments
Table 118. Daifuku Basic Information, Latent Traction AGV Manufacturing Base, Sales Area and Its Competitors
Table 119. Daifuku Latent Traction AGV Product Portfolios and Specifications
Table 120. Daifuku Latent Traction AGV Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 121. Daifuku Main Business
Table 122. Daifuku Latest Developments
Table 123. MasterMover Basic Information, Latent Traction AGV Manufacturing Base, Sales Area and Its Competitors
Table 124. MasterMover Latent Traction AGV Product Portfolios and Specifications
Table 125. MasterMover Latent Traction AGV Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 126. MasterMover Main Business
Table 127. MasterMover Latest Developments
Table 128. Asseco CEIT Basic Information, Latent Traction AGV Manufacturing Base, Sales Area and Its Competitors
Table 129. Asseco CEIT Latent Traction AGV Product Portfolios and Specifications
Table 130. Asseco CEIT Latent Traction AGV Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 131. Asseco CEIT Main Business
Table 132. Asseco CEIT Latest Developments
Table 133. Hikrobot Co Basic Information, Latent Traction AGV Manufacturing Base, Sales Area and Its Competitors
Table 134. Hikrobot Co Latent Traction AGV Product Portfolios and Specifications

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Table 135. Hikrobot Co Latent Traction AGV Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 136. Hikrobot Co Main Business
Table 137. Hikrobot Co Latest Developments
Table 138. Sinorobot Intelligent Basic Information, Latent Traction AGV Manufacturing Base, Sales Area and Its Competitors
Table 139. Sinorobot Intelligent Latent Traction AGV Product Portfolios and Specifications
Table 140. Sinorobot Intelligent Latent Traction AGV Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 141. Sinorobot Intelligent Main Business
Table 142. Sinorobot Intelligent Latest Developments
Table 143. Lianji Intelligent Equipment Basic Information, Latent Traction AGV Manufacturing Base, Sales Area and Its Competitors
Table 144. Lianji Intelligent Equipment Latent Traction AGV Product Portfolios and Specifications
Table 145. Lianji Intelligent Equipment Latent Traction AGV Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 146. Lianji Intelligent Equipment Main Business
Table 147. Lianji Intelligent Equipment Latest Developments
Table 148. Lead Intelligent Logistics Basic Information, Latent Traction AGV Manufacturing Base, Sales Area and Its Competitors
Table 149. Lead Intelligent Logistics Latent Traction AGV Product Portfolios and Specifications
Table 150. Lead Intelligent Logistics Latent Traction AGV Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 151. Lead Intelligent Logistics Main Business
Table 152. Lead Intelligent Logistics Latest Developments
Table 153. Huaxiao Precision Basic Information, Latent Traction AGV Manufacturing Base, Sales Area and Its Competitors
Table 154. Huaxiao Precision Latent Traction AGV Product Portfolios and Specifications
Table 155. Huaxiao Precision Latent Traction AGV Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 156. Huaxiao Precision Main Business
Table 157. Huaxiao Precision Latest Developments
Table 158. Triowin Intelligent Basic Information, Latent Traction AGV Manufacturing Base, Sales Area and Its Competitors
Table 159. Triowin Intelligent Latent Traction AGV Product Portfolios and Specifications
Table 160. Triowin Intelligent Latent Traction AGV Sales (K Units), Revenue ($ Million),

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Price (US$/Unit) and Gross Margin (2021-2026)
Table 161. Triowin Intelligent Main Business
Table 162. Triowin Intelligent Latest Developments
Table 163. Casun Intelligent Robot Basic Information, Latent Traction AGV Manufacturing Base, Sales Area and Its Competitors
Table 164. Casun Intelligent Robot Latent Traction AGV Product Portfolios and Specifications
Table 165. Casun Intelligent Robot Latent Traction AGV Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 166. Casun Intelligent Robot Main Business
Table 167. Casun Intelligent Robot Latest Developments
Table 168. SIASUN Mobile Robot Basic Information, Latent Traction AGV Manufacturing Base, Sales Area and Its Competitors
Table 169. SIASUN Mobile Robot Latent Traction AGV Product Portfolios and Specifications
Table 170. SIASUN Mobile Robot Latent Traction AGV Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 171. SIASUN Mobile Robot Main Business
Table 172. SIASUN Mobile Robot Latest Developments
Table 173. Xinchuangli Industrial Equipment Basic Information, Latent Traction AGV Manufacturing Base, Sales Area and Its Competitors
Table 174. Xinchuangli Industrial Equipment Latent Traction AGV Product Portfolios and Specifications
Table 175. Xinchuangli Industrial Equipment Latent Traction AGV Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 176. Xinchuangli Industrial Equipment Main Business
Table 177. Xinchuangli Industrial Equipment Latest Developments

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List Of Figures

LIST OF FIGURES

Figure 1. Picture of Latent Traction AGV
Figure 2. Latent Traction AGV Report Years Considered
Figure 3. Research Objectives
Figure 4. Research Methodology
Figure 5. Research Process and Data Source
Figure 6. Global Latent Traction AGV Sales Growth Rate 2021-2032 (K Units)
Figure 7. Global Latent Traction AGV Revenue Growth Rate 2021-2032 ($ millions)
Figure 8. Latent Traction AGV Sales by Geographic Region (2021, 2025 & 2032) & ($ millions)
Figure 9. Latent Traction AGV Sales Market Share by Country/Region (2025)
Figure 10. Latent Traction AGV Sales Market Share by Country/Region (2021, 2025 & 2032)
Figure 11. Product Picture of Laser Navigation
Figure 12. Product Picture of Magnetic Stripe Navigation
Figure 13. Product Picture of Visual Navigation
Figure 14. Product Picture of Others
Figure 15. Global Latent Traction AGV Sales Market Share by Type in 2026
Figure 16. Global Latent Traction AGV Revenue Market Share by Type (2021-2026)
Figure 17. Product Picture of 1-5 Tons
Figure 18. Product Picture of 5-20 Tons
Figure 19. Product Picture of 20-50 Tons
Figure 20. Product Picture of Others
Figure 21. Global Latent Traction AGV Sales Market Share by Load Capacity in 2026
Figure 22. Global Latent Traction AGV Revenue Market Share by Load Capacity (2021-2026)
Figure 23. Latent Traction AGV Consumed in Logistics
Figure 24. Global Latent Traction AGV Market: Logistics (2021-2026) & (K Units)
Figure 25. Latent Traction AGV Consumed in Warehousing
Figure 26. Global Latent Traction AGV Market: Warehousing (2021-2026) & (K Units)
Figure 27. Latent Traction AGV Consumed in Medical
Figure 28. Global Latent Traction AGV Market: Medical (2021-2026) & (K Units)
Figure 29. Latent Traction AGV Consumed in Others
Figure 30. Global Latent Traction AGV Market: Others (2021-2026) & (K Units)
Figure 31. Global Latent Traction AGV Sale Market Share by Application (2025)
Figure 32. Global Latent Traction AGV Revenue Market Share by Application in 2026

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Figure 33. Latent Traction AGV Sales by Company in 2026 (K Units)
Figure 34. Global Latent Traction AGV Sales Market Share by Company in 2026
Figure 35. Latent Traction AGV Revenue by Company in 2026 ($ millions)
Figure 36. Global Latent Traction AGV Revenue Market Share by Company in 2026
Figure 37. Global Latent Traction AGV Sales Market Share by Geographic Region (2021-2026)
Figure 38. Global Latent Traction AGV Revenue Market Share by Geographic Region in 2026
Figure 39. Americas Latent Traction AGV Sales 2021-2026 (K Units)
Figure 40. Americas Latent Traction AGV Revenue 2021-2026 ($ millions)
Figure 41. APAC Latent Traction AGV Sales 2021-2026 (K Units)
Figure 42. APAC Latent Traction AGV Revenue 2021-2026 ($ millions)
Figure 43. Europe Latent Traction AGV Sales 2021-2026 (K Units)
Figure 44. Europe Latent Traction AGV Revenue 2021-2026 ($ millions)
Figure 45. Middle East & Africa Latent Traction AGV Sales 2021-2026 (K Units)
Figure 46. Middle East & Africa Latent Traction AGV Revenue 2021-2026 ($ millions)
Figure 47. Americas Latent Traction AGV Sales Market Share by Country in 2026
Figure 48. Americas Latent Traction AGV Revenue Market Share by Country (2021-2026)
Figure 49. Americas Latent Traction AGV Sales Market Share by Type (2021-2026)
Figure 50. Americas Latent Traction AGV Sales Market Share by Application (2021-2026)
Figure 51. United States Latent Traction AGV Revenue Growth 2021-2026 ($ millions)
Figure 52. Canada Latent Traction AGV Revenue Growth 2021-2026 ($ millions)
Figure 53. Mexico Latent Traction AGV Revenue Growth 2021-2026 ($ millions)
Figure 54. Brazil Latent Traction AGV Revenue Growth 2021-2026 ($ millions)
Figure 55. APAC Latent Traction AGV Sales Market Share by Region in 2026
Figure 56. APAC Latent Traction AGV Revenue Market Share by Region (2021-2026)
Figure 57. APAC Latent Traction AGV Sales Market Share by Type (2021-2026)
Figure 58. APAC Latent Traction AGV Sales Market Share by Application (2021-2026)
Figure 59. China Latent Traction AGV Revenue Growth 2021-2026 ($ millions)
Figure 60. Japan Latent Traction AGV Revenue Growth 2021-2026 ($ millions)
Figure 61. South Korea Latent Traction AGV Revenue Growth 2021-2026 ($ millions)
Figure 62. Southeast Asia Latent Traction AGV Revenue Growth 2021-2026 ($ millions)
Figure 63. India Latent Traction AGV Revenue Growth 2021-2026 ($ millions)
Figure 64. Australia Latent Traction AGV Revenue Growth 2021-2026 ($ millions)
Figure 65. China Taiwan Latent Traction AGV Revenue Growth 2021-2026 ($ millions)
Figure 66. Europe Latent Traction AGV Sales Market Share by Country in 2026
Figure 67. Europe Latent Traction AGV Revenue Market Share by Country (2021-2026)

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Figure 68. Europe Latent Traction AGV Sales Market Share by Type (2021-2026)
Figure 69. Europe Latent Traction AGV Sales Market Share by Application (2021-2026)
Figure 70. Germany Latent Traction AGV Revenue Growth 2021-2026 ($ millions)
Figure 71. France Latent Traction AGV Revenue Growth 2021-2026 ($ millions)
Figure 72. UK Latent Traction AGV Revenue Growth 2021-2026 ($ millions)
Figure 73. Italy Latent Traction AGV Revenue Growth 2021-2026 ($ millions)
Figure 74. Russia Latent Traction AGV Revenue Growth 2021-2026 ($ millions)
Figure 75. Middle East & Africa Latent Traction AGV Sales Market Share by Country (2021-2026)
Figure 76. Middle East & Africa Latent Traction AGV Sales Market Share by Type (2021-2026)
Figure 77. Middle East & Africa Latent Traction AGV Sales Market Share by Application (2021-2026)
Figure 78. Egypt Latent Traction AGV Revenue Growth 2021-2026 ($ millions)
Figure 79. South Africa Latent Traction AGV Revenue Growth 2021-2026 ($ millions)
Figure 80. Israel Latent Traction AGV Revenue Growth 2021-2026 ($ millions)
Figure 81. Turkey Latent Traction AGV Revenue Growth 2021-2026 ($ millions)
Figure 82. GCC Countries Latent Traction AGV Revenue Growth 2021-2026 ($ millions)
Figure 83. Manufacturing Cost Structure Analysis of Latent Traction AGV in 2026
Figure 84. Manufacturing Process Analysis of Latent Traction AGV
Figure 85. Industry Chain Structure of Latent Traction AGV
Figure 86. Channels of Distribution
Figure 87. Global Latent Traction AGV Sales Market Forecast by Region (2027-2032)
Figure 88. Global Latent Traction AGV Revenue Market Share Forecast by Region (2027-2032)
Figure 89. Global Latent Traction AGV Sales Market Share Forecast by Type (2027-2032)
Figure 90. Global Latent Traction AGV Revenue Market Share Forecast by Type (2027-2032)
Figure 91. Global Latent Traction AGV Sales Market Share Forecast by Application (2027-2032)
Figure 92. Global Latent Traction AGV Revenue Market Share Forecast by Application (2027-2032)

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