

Global Latent Lift AMR Market Growth 2026-2032

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Abstracts

The global Latent Lift AMR market size is predicted to grow from US\$ 130 million in 2025 to US\$ 244 million in 2032; it is expected to grow at a CAGR of 9.4% from 2026 to 2032.

In 2025, global sales of Latent Lift AMR reached 1,850 units, with an average selling price of US\$72,000 per unit and a total production capacity of approximately 2,300 units per year, resulting in a gross profit margin between 22% and 28%. Latent Lift AMRs are autonomous mobile robots capable of material handling and lifting operations in confined or low-ceilinged spaces. They are widely used in warehousing and logistics, industrial production lines, and automated factories, performing handling, assembly, and lifting tasks in complex environments, improving operational efficiency and reducing labor costs. Upstream raw materials mainly include high-strength steel, aluminum alloy frames, power batteries, control systems, and sensors. Downstream consumers are primarily logistics and warehousing companies, manufacturing companies, and automation equipment integrators. The supply model mainly involves the sale of complete units and the provision of customized functional modules. Future upgrades can be achieved through improvements in autonomous navigation algorithms, load capacity, and battery life, enabling intelligent and multifunctional upgrades.

Simultaneously, with the accelerated development of Industry 4.0, smart warehousing, and automated production, the demand for high-performance stealth lifting AMRs capable of operating in confined spaces will continue to expand, creating significant technological innovation and market opportunities.

United States market for Latent Lift AMR is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Latent Lift AMR is estimated to increase from US\$ million in 2025 to

US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Latent Lift AMR is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Latent Lift AMR players cover Fetch Robotics, Hikrobot, iRAYPLE, Mobile Industrial Robots, Omron, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Latent Lift AMR Industry Forecast" looks at past sales and reviews total world Latent Lift AMR sales in 2025, providing a comprehensive analysis by region and market sector of projected Latent Lift AMR sales for 2026 through 2032. With Latent Lift AMR sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Latent Lift AMR industry.

This Insight Report provides a comprehensive analysis of the global Latent Lift AMR landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Latent Lift AMR portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Latent Lift AMR market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Latent Lift AMR and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Latent Lift AMR.

This report presents a comprehensive overview, market shares, and growth opportunities of Latent Lift AMR market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Laser SLAM Navigation

QR Code Navigation

Fusion Navigation

Segmentation by Load Capacity:

Load Capacity: 30-100kg

Load Capacity: 300-600kg

Load Capacity: 600-1000kg

Segmentation by Vehicle Dimensions:

Vehicle Dimensions: 695x460

Vehicle Dimensions: 940x650

Vehicle Dimensions: 1180x832

Segmentation by Application:

Warehousing and Logistics

Industrial Production

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Fetch Robotics

Hikrobot

iRAYPLE

Mobile Industrial Robots

Omron

Quicktron

Wellwit Robotics

Geodom

XUNJI

GEN-SONG

DELIECN

AIVISON

AGILOX

KUKA

Starxrobot

SEER Robotics

HAIROU

YOUWANGTE

Key Questions Addressed in this Report

What is the 10-year outlook for the global Latent Lift AMR market?

What factors are driving Latent Lift AMR market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Latent Lift AMR market opportunities vary by end market size?

How does Latent Lift AMR break out by Type, by Application?

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