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Global Latent Anhydride Curing Agent Market Growth 2026-2032

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Abstracts

The global Latent Anhydride Curing Agent market size is predicted to grow from US$ 1159 million in 2025 to US$ 1795 million in 2032; it is expected to grow at a CAGR of 6.5% from 2026 to 2032.

Anhydride-based latent epoxy curing agents are heat-activated epoxy hardeners in which acid anhydride groups serve as the primary reactive functionality. They react slowly with epoxy resins at room temperature or low temperature and form highly crosslinked networks under heat or catalyzed curing conditions. Representative products include methylhexahydrophthalic anhydride, methyltetrahydrophthalic anhydride, hexahydrophthalic anhydride, tetrahydrophthalic anhydride, nadic methyl anhydride, dodecenylsuccinic anhydride, aromatic anhydrides and polymeric anhydrides. These curing agents provide high thermal resistance, dimensional stability, electrical insulation, low exotherm, low shrinkage, optical clarity and long pot life in applications such as electronic encapsulation, electrical insulation, LED encapsulation, transformer casting, composites, powder coatings and high-performance adhesives.

Anhydride latent curing agents should be defined as anhydride-based latent epoxy curing agents rather than simply as ordinary liquid anhydrides or microencapsulated hardeners. The latency of anhydride curing systems mainly comes from their slow room-temperature reaction rate, long pot life and rapid crosslinking under heat or catalyzed conditions. Under a disciplined market scope, the category should include MHHPA, MTHPA, HHPA, THPA, NMA, METH, DDSA, aromatic solid anhydrides, polymeric anhydrides and precatalyzed anhydride hardeners.

From the supply perspective, the global market is served by dedicated anhydride producers in China, the United States, Japan and Europe. Puyang Huicheng is one of

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the clearest China-based producers of anhydrides and anhydride derivatives, with products used in electronic, electrical, encapsulation, LED and insulation applications. Dixie Chemical and Broadview Technologies are important U.S.-based suppliers of anhydride epoxy curing agents. New Japan Chemical is representative in liquid alicyclic anhydrides through the RIKACID series. Polynt, Huntsman and Mitsubishi Chemical are more relevant as European or global suppliers of branded anhydride hardeners and precatalyzed anhydride systems.

Demand is led by electrical insulation, electronic potting, semiconductor and LED encapsulation, transformer casting, composites, powder coatings and high-temperature adhesives. Compared with amine hardeners, anhydride systems are better suited for applications requiring long pot life, low exotherm, low shrinkage, electrical insulation, heat resistance, chemical resistance and optically clear cured materials. Future growth should be driven by power electronics encapsulation, new energy electrical equipment, outdoor high-voltage insulation, LED and optical encapsulation, wind energy and composite materials, low-color electronic-grade anhydrides and China-based substitution in electronic materials.

LP Information, Inc. (LPI) ' newest research report, the “Latent Anhydride Curing Agent Industry Forecast” looks at past sales and reviews total world Latent Anhydride Curing Agent sales in 2025, providing a comprehensive analysis by region and market sector of projected Latent Anhydride Curing Agent sales for 2026 through 2032. With Latent Anhydride Curing Agent sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Latent Anhydride Curing Agent industry.

This Insight Report provides a comprehensive analysis of the global Latent Anhydride Curing Agent landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Latent Anhydride Curing Agent portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Latent Anhydride Curing Agent market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Latent Anhydride Curing Agent and breaks down the forecast by Activation / Cure Temperature, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast

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offers a highly nuanced view of the current state and future trajectory in the global Latent Anhydride Curing Agent.

This report presents a comprehensive overview, market shares, and growth opportunities of Latent Anhydride Curing Agent market by product type, application, key manufacturers and key regions and countries.

Segmentation by Activation / Cure Temperature:

<100°C Low-temperature Accelerated Cure

100–120°C Low-to-medium Cure

120–150°C Standard Anhydride Cure

150–180°C High-temperature Cure

>180°C High-performance Cure

Segmentation by Latency Mechanism:

Intrinsic Heat-latent Liquid Anhydrides

Pre-catalyzed Anhydride Hardeners

Solid Particle / Powder Latency

Anhydride + Latent Accelerator Systems

Encapsulated / Barrier-controlled Anhydrides

Segmentation by Product Chemistry:

Methylhexahydrophthalic Anhydride

Methyltetrahydrophthalic Anhydride

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Hexahydrophthalic / Tetrahydrophthalic Anhydride

Nadic / Methyl Nadic Anhydride

Alkenyl Succinic Anhydrides

Segmentation by Application:

Electrical and Power Equipment

Electronics and Semiconductor

Composites and Wind Energy

Automotive and Transportation

Industrial Coatings and Adhesives

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

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- Korea
- Southeast Asia
- India
- Australia

Europe

- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa
- Israel
- Turkey
- GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

- Puyang Huicheng Electronic Material Co., Ltd.

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Dixie Chemical Company

Broadview Technologies, Inc.

New Japan Chemical Co., Ltd.

Polynt Group

Mitsubishi Chemical Corporation

Key Questions Addressed in this Report

What is the 10-year outlook for the global Latent Anhydride Curing Agent market?

What factors are driving Latent Anhydride Curing Agent market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Latent Anhydride Curing Agent market opportunities vary by end market size?

How does Latent Anhydride Curing Agent break out by Activation / Cure Temperature, by Application?

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