

Global Last Mile Delivery Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Last Mile Delivery market size is predicted to grow from US\$ 49730 million in 2025 to US\$ 97370 million in 2032; it is expected to grow at a CAGR of 10.3% from 2026 to 2032.

Last Mile Delivery refers to the final step of the logistics process, where goods are transported from a distribution hub or local fulfillment center to the end customer. It is a critical component of the supply chain, directly shaping customer experience, delivery speed, and service reliability. This segment has expanded rapidly alongside e-commerce growth and on-demand consumption, driven by companies such as Amazon Logistics, FedEx, and SF Express, which have built dense urban delivery networks and advanced routing systems.

From an operational perspective, Last Mile Delivery is the most complex and cost-intensive part of logistics, often accounting for 40%-60% of total delivery costs. The need for high delivery frequency, fragmented drop-off points, and increasing expectations for same-day or instant delivery significantly raise operational complexity. As a result, companies invest heavily in route optimization, micro-fulfillment centers, and automation technologies such as parcel lockers, electric vehicles, and autonomous delivery systems to improve efficiency and reduce unit costs.

In terms of profitability, the sector generally operates at moderate to low gross margins, typically ranging from 10% to 25%, depending on the business model and service type. Asset-heavy operators (e.g., integrated courier companies) tend to have lower margins due to high labor, fuel, and infrastructure costs, while platform-based or hybrid models can achieve relatively higher margins through flexible capacity and lower capital intensity. Premium services such as same-day delivery, healthcare logistics, and large-

item installation can command higher margins, while standard e-commerce parcel delivery remains highly competitive and price-sensitive.

Looking ahead, the industry is undergoing structural transformation driven by e-commerce penetration, urbanization, and technological innovation. Emerging trends include the rise of crowd-sourced delivery networks, increased electrification of delivery fleets, and the deployment of AI-driven logistics platforms. In parallel, companies are shifting toward hybrid models that combine owned assets with third-party capacity to balance cost and scalability. Overall, Last Mile Delivery will remain a strategically critical but operationally challenging segment, where efficiency, network density, and technology adoption are key determinants of long-term profitability.

LPI (LP Information)' newest research report, the 'Last Mile Delivery Industry Forecast' looks at past sales and reviews total world Last Mile Delivery sales in 2025, providing a comprehensive analysis by region and market sector of projected Last Mile Delivery sales for 2026 through 2032. With Last Mile Delivery sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Last Mile Delivery industry.

This Insight Report provides a comprehensive analysis of the global Last Mile Delivery landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Last Mile Delivery portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Last Mile Delivery market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Last Mile Delivery and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Last Mile Delivery.

This report presents a comprehensive overview, market shares, and growth opportunities of Last Mile Delivery market by product type, application, key players and key regions and countries.

Segmentation by Type:

B2C

B2B

Segmentation by Delivery Model:

Door-to-Door Delivery

Parcel Locker / PUDO

Crowdsourced Delivery

Others

Segmentation by Delivery Vehicle Type:

Two-wheelers

Vans / Light Commercial Vehicles

Heavy Trucks

Autonomous Vehicles & Drones

Segmentation by Application:

E-commerce Parcels

Food Delivery

Grocery & Fresh

Healthcare / Pharma

Large Item Delivery

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

UPS Supply Chain Solutions?UPS?

DHL Supply Chain?DHL?

FedEx

Amazon Logistics

SF Express

JD Logistics

Cainiao

XPO Logistics

J.B. Hunt

GEODIS

CEVA Logistics

Dachser

Toll Holdings

Nippon Express

Yamato Transport

Sagawa Express

China Post

Royal Mail

La Poste

Canada Post

Australia Post

ZTO Express

YTO Express

STO Express

Best Express

J&T Express

Delhivery

Blue Dart

Aramex

Correios

Mercado Envios

Kuehne + Nagel

DB Schenker

Agility

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