

# Global Last-mile Autonomous Delivery Vehicle Market Growth 2026-2032

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## Abstracts

The global Last-mile Autonomous Delivery Vehicle market size is predicted to grow from US\$ 863 million in 2025 to US\$ 1864 million in 2032; it is expected to grow at a CAGR of 13.0% from 2026 to 2032.

Last-mile Autonomous Delivery Vehicles are low-speed unmanned transport equipment equipped with L4 low-speed autonomous driving systems, multi-source sensors and drive-by-wire chassis, integrated with intelligent cargo compartments and cloud-based scheduling modules. They are specially designed for the 'last mile / last three kilometers' scenarios in logistics. Positioned as non-passenger and cargo-only without a traditional driver's cab, these vehicles can adapt to operation requirements of varying payloads, volumes and driving conditions. They are mainly deployed on open urban roads and in closed and semi-enclosed park areas, capable of autonomously completing transfer between logistics hubs, warehouse-distribution transit, as well as the delivery of parcels, takeaways, fresh produce and other goods from distribution outlets to end users. Equipped with full-scenario environmental perception, dynamic obstacle avoidance, intelligent path planning, precise autonomous parking, remote real-time monitoring and manual takeover under abnormal conditions, they effectively improve last-mile delivery efficiency, reduce labor and operating costs, and support the intelligent and unmanned upgrading of the logistics system. In 2025, global sales volume of Last-mile Autonomous Delivery Vehicles reached approximately 4.9k units, with an average price of about \$18,000 per unit and an average industry gross margin of around 21%.

The Last-mile Autonomous Delivery Vehicle market is overall witnessing an accelerated commercialization. Vehicles are gradually shifting from closed and semi-closed scenarios to large-scale operation on urban public roads. Technical safety and

adaptability to complex road conditions are continuously improving. With the expansion of production scale, the overall vehicle cost is steadily declining. The industry's regularization process is advancing, application scenarios are constantly expanding and differentiated, market competition is becoming increasingly fierce, and the business model is transforming from simple vehicle sales to a diversified direction including operation services and overall solutions.

LP Information, Inc. (LPI) ' newest research report, the 'Last-mile Autonomous Delivery Vehicle Industry Forecast' looks at past sales and reviews total world Last-mile Autonomous Delivery Vehicle sales in 2025, providing a comprehensive analysis by region and market sector of projected Last-mile Autonomous Delivery Vehicle sales for 2026 through 2032. With Last-mile Autonomous Delivery Vehicle sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Last-mile Autonomous Delivery Vehicle industry.

This Insight Report provides a comprehensive analysis of the global Last-mile Autonomous Delivery Vehicle landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Last-mile Autonomous Delivery Vehicle portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Last-mile Autonomous Delivery Vehicle market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Last-mile Autonomous Delivery Vehicle and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Last-mile Autonomous Delivery Vehicle.

This report presents a comprehensive overview, market shares, and growth opportunities of Last-mile Autonomous Delivery Vehicle market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Payload ? 800 kg

Payload 200?800 kg

Payload ? 200 kg

Segmentation by Application:

Dedicated for Parcel Delivery and Urban Distribution

Instant Retail and Food Delivery

Warehouse-Store & Hub Transfer

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

NEOLIX

WeRide

UISEE

Zelos

Meituan

Ecar

Rino.ai

JD Logistics

Minieye Technology Co., Ltd.

Mingwei Automotive Co., Ltd.

Changsha Xingshen Intelligent Technology Co., Ltd.

### **Key Questions Addressed in this Report**

What is the 10-year outlook for the global Last-mile Autonomous Delivery Vehicle market?

What factors are driving Last-mile Autonomous Delivery Vehicle market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Last-mile Autonomous Delivery Vehicle market opportunities vary by end market size?

How does Last-mile Autonomous Delivery Vehicle break out by Type, by Application?

## Contents

### 1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

### 2 EXECUTIVE SUMMARY

#### 2.1 World Market Overview

- 2.1.1 Global Last-mile Autonomous Delivery Vehicle Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for Last-mile Autonomous Delivery Vehicle by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for Last-mile Autonomous Delivery Vehicle by Country/Region, 2021, 2025 & 2032

#### 2.2 Last-mile Autonomous Delivery Vehicle Segment by Type

- 2.2.1 Payload ? 800 kg
- 2.2.2 Payload 200?800 kg
- 2.2.3 Payload ? 200 kg
- 2.2.4 Last-mile Autonomous Delivery Vehicle Sales by Type
  - 2.2.4.1 Global Last-mile Autonomous Delivery Vehicle Sales Market Share by Type (2021-2026)
  - 2.2.4.2 Global Last-mile Autonomous Delivery Vehicle Revenue and Market Share by Type (2021-2026)
  - 2.2.4.3 Global Last-mile Autonomous Delivery Vehicle Sale Price by Type (2021-2026)

#### 2.3 Last-mile Autonomous Delivery Vehicle Segment by Application

- 2.3.1 Dedicated for Parcel Delivery and Urban Distribution
- 2.3.2 Instant Retail and Food Delivery
- 2.3.3 Warehouse-Store & Hub Transfer
- 2.3.4 Other
- 2.3.5 Last-mile Autonomous Delivery Vehicle Sales by Application
  - 2.3.5.1 Global Last-mile Autonomous Delivery Vehicle Sale Market Share by

Application (2021-2026)

2.3.5.2 Global Last-mile Autonomous Delivery Vehicle Revenue and Market Share by Application (2021-2026)

2.3.5.3 Global Last-mile Autonomous Delivery Vehicle Sale Price by Application (2021-2026)

### **3 GLOBAL BY COMPANY**

3.1 Global Last-mile Autonomous Delivery Vehicle Breakdown Data by Company

3.1.1 Global Last-mile Autonomous Delivery Vehicle Annual Sales by Company (2021-2026)

3.1.2 Global Last-mile Autonomous Delivery Vehicle Sales Market Share by Company (2021-2026)

3.2 Global Last-mile Autonomous Delivery Vehicle Annual Revenue by Company (2021-2026)

3.2.1 Global Last-mile Autonomous Delivery Vehicle Revenue by Company (2021-2026)

3.2.2 Global Last-mile Autonomous Delivery Vehicle Revenue Market Share by Company (2021-2026)

3.3 Global Last-mile Autonomous Delivery Vehicle Sale Price by Company

3.4 Key Manufacturers Last-mile Autonomous Delivery Vehicle Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Last-mile Autonomous Delivery Vehicle Product Location Distribution

3.4.2 Players Last-mile Autonomous Delivery Vehicle Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

### **4 WORLD HISTORIC REVIEW FOR LAST-MILE AUTONOMOUS DELIVERY VEHICLE BY GEOGRAPHIC REGION**

4.1 World Historic Last-mile Autonomous Delivery Vehicle Market Size by Geographic Region (2021-2026)

4.1.1 Global Last-mile Autonomous Delivery Vehicle Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Last-mile Autonomous Delivery Vehicle Annual Revenue by Geographic

Region (2021-2026)

4.2 World Historic Last-mile Autonomous Delivery Vehicle Market Size by Country/Region (2021-2026)

4.2.1 Global Last-mile Autonomous Delivery Vehicle Annual Sales by Country/Region (2021-2026)

4.2.2 Global Last-mile Autonomous Delivery Vehicle Annual Revenue by Country/Region (2021-2026)

4.3 Americas Last-mile Autonomous Delivery Vehicle Sales Growth

4.4 APAC Last-mile Autonomous Delivery Vehicle Sales Growth

4.5 Europe Last-mile Autonomous Delivery Vehicle Sales Growth

4.6 Middle East & Africa Last-mile Autonomous Delivery Vehicle Sales Growth

## **5 AMERICAS**

5.1 Americas Last-mile Autonomous Delivery Vehicle Sales by Country

5.1.1 Americas Last-mile Autonomous Delivery Vehicle Sales by Country (2021-2026)

5.1.2 Americas Last-mile Autonomous Delivery Vehicle Revenue by Country (2021-2026)

5.2 Americas Last-mile Autonomous Delivery Vehicle Sales by Type (2021-2026)

5.3 Americas Last-mile Autonomous Delivery Vehicle Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

## **6 APAC**

6.1 APAC Last-mile Autonomous Delivery Vehicle Sales by Region

6.1.1 APAC Last-mile Autonomous Delivery Vehicle Sales by Region (2021-2026)

6.1.2 APAC Last-mile Autonomous Delivery Vehicle Revenue by Region (2021-2026)

6.2 APAC Last-mile Autonomous Delivery Vehicle Sales by Type (2021-2026)

6.3 APAC Last-mile Autonomous Delivery Vehicle Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

## **7 EUROPE**

### 7.1 Europe Last-mile Autonomous Delivery Vehicle by Country

7.1.1 Europe Last-mile Autonomous Delivery Vehicle Sales by Country (2021-2026)

7.1.2 Europe Last-mile Autonomous Delivery Vehicle Revenue by Country (2021-2026)

### 7.2 Europe Last-mile Autonomous Delivery Vehicle Sales by Type (2021-2026)

### 7.3 Europe Last-mile Autonomous Delivery Vehicle Sales by Application (2021-2026)

### 7.4 Germany

### 7.5 France

### 7.6 UK

### 7.7 Italy

### 7.8 Russia

## **8 MIDDLE EAST & AFRICA**

### 8.1 Middle East & Africa Last-mile Autonomous Delivery Vehicle by Country

8.1.1 Middle East & Africa Last-mile Autonomous Delivery Vehicle Sales by Country (2021-2026)

8.1.2 Middle East & Africa Last-mile Autonomous Delivery Vehicle Revenue by Country (2021-2026)

### 8.2 Middle East & Africa Last-mile Autonomous Delivery Vehicle Sales by Type (2021-2026)

### 8.3 Middle East & Africa Last-mile Autonomous Delivery Vehicle Sales by Application (2021-2026)

### 8.4 Egypt

### 8.5 South Africa

### 8.6 Israel

### 8.7 Turkey

### 8.8 GCC Countries

## **9 MARKET DRIVERS, CHALLENGES AND TRENDS**

### 9.1 Market Drivers & Growth Opportunities

### 9.2 Market Challenges & Risks

### 9.3 Industry Trends

## **10 MANUFACTURING COST STRUCTURE ANALYSIS**

- 10.1 Raw Material and Suppliers
- 10.2 Manufacturing Cost Structure Analysis of Last-mile Autonomous Delivery Vehicle
- 10.3 Manufacturing Process Analysis of Last-mile Autonomous Delivery Vehicle
- 10.4 Industry Chain Structure of Last-mile Autonomous Delivery Vehicle

## **11 MARKETING, DISTRIBUTORS AND CUSTOMER**

- 11.1 Sales Channel
  - 11.1.1 Direct Channels
  - 11.1.2 Indirect Channels
- 11.2 Last-mile Autonomous Delivery Vehicle Distributors
- 11.3 Last-mile Autonomous Delivery Vehicle Customer

## **12 WORLD FORECAST REVIEW FOR LAST-MILE AUTONOMOUS DELIVERY VEHICLE BY GEOGRAPHIC REGION**

- 12.1 Global Last-mile Autonomous Delivery Vehicle Market Size Forecast by Region
  - 12.1.1 Global Last-mile Autonomous Delivery Vehicle Forecast by Region (2027-2032)
  - 12.1.2 Global Last-mile Autonomous Delivery Vehicle Annual Revenue Forecast by Region (2027-2032)
- 12.2 Americas Forecast by Country (2027-2032)
- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global Last-mile Autonomous Delivery Vehicle Forecast by Type (2027-2032)
- 12.7 Global Last-mile Autonomous Delivery Vehicle Forecast by Application (2027-2032)

## **13 KEY PLAYERS ANALYSIS**

- 13.1 NEOLIX
  - 13.1.1 NEOLIX Company Information
  - 13.1.2 NEOLIX Last-mile Autonomous Delivery Vehicle Product Portfolios and Specifications
  - 13.1.3 NEOLIX Last-mile Autonomous Delivery Vehicle Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.1.4 NEOLIX Main Business Overview
  - 13.1.5 NEOLIX Latest Developments

## 13.2 WeRide

### 13.2.1 WeRide Company Information

### 13.2.2 WeRide Last-mile Autonomous Delivery Vehicle Product Portfolios and Specifications

### 13.2.3 WeRide Last-mile Autonomous Delivery Vehicle Sales, Revenue, Price and Gross Margin (2021-2026)

### 13.2.4 WeRide Main Business Overview

### 13.2.5 WeRide Latest Developments

## 13.3 UISEE

### 13.3.1 UISEE Company Information

### 13.3.2 UISEE Last-mile Autonomous Delivery Vehicle Product Portfolios and Specifications

### 13.3.3 UISEE Last-mile Autonomous Delivery Vehicle Sales, Revenue, Price and Gross Margin (2021-2026)

### 13.3.4 UISEE Main Business Overview

### 13.3.5 UISEE Latest Developments

## 13.4 Zelos

### 13.4.1 Zelos Company Information

### 13.4.2 Zelos Last-mile Autonomous Delivery Vehicle Product Portfolios and Specifications

### 13.4.3 Zelos Last-mile Autonomous Delivery Vehicle Sales, Revenue, Price and Gross Margin (2021-2026)

### 13.4.4 Zelos Main Business Overview

### 13.4.5 Zelos Latest Developments

## 13.5 Meituan

### 13.5.1 Meituan Company Information

### 13.5.2 Meituan Last-mile Autonomous Delivery Vehicle Product Portfolios and Specifications

### 13.5.3 Meituan Last-mile Autonomous Delivery Vehicle Sales, Revenue, Price and Gross Margin (2021-2026)

### 13.5.4 Meituan Main Business Overview

### 13.5.5 Meituan Latest Developments

## 13.6 Ecar

### 13.6.1 Ecar Company Information

### 13.6.2 Ecar Last-mile Autonomous Delivery Vehicle Product Portfolios and Specifications

### 13.6.3 Ecar Last-mile Autonomous Delivery Vehicle Sales, Revenue, Price and Gross Margin (2021-2026)

### 13.6.4 Ecar Main Business Overview

- 13.6.5 Ecar Latest Developments
- 13.7 Rino.ai
  - 13.7.1 Rino.ai Company Information
  - 13.7.2 Rino.ai Last-mile Autonomous Delivery Vehicle Product Portfolios and Specifications
  - 13.7.3 Rino.ai Last-mile Autonomous Delivery Vehicle Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.7.4 Rino.ai Main Business Overview
  - 13.7.5 Rino.ai Latest Developments
- 13.8 JD Logistics
  - 13.8.1 JD Logistics Company Information
  - 13.8.2 JD Logistics Last-mile Autonomous Delivery Vehicle Product Portfolios and Specifications
  - 13.8.3 JD Logistics Last-mile Autonomous Delivery Vehicle Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.8.4 JD Logistics Main Business Overview
  - 13.8.5 JD Logistics Latest Developments
- 13.9 Minieye Technology Co., Ltd.
  - 13.9.1 Minieye Technology Co., Ltd. Company Information
  - 13.9.2 Minieye Technology Co., Ltd. Last-mile Autonomous Delivery Vehicle Product Portfolios and Specifications
  - 13.9.3 Minieye Technology Co., Ltd. Last-mile Autonomous Delivery Vehicle Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.9.4 Minieye Technology Co., Ltd. Main Business Overview
  - 13.9.5 Minieye Technology Co., Ltd. Latest Developments
- 13.10 Mingwei Automotive Co., Ltd.
  - 13.10.1 Mingwei Automotive Co., Ltd. Company Information
  - 13.10.2 Mingwei Automotive Co., Ltd. Last-mile Autonomous Delivery Vehicle Product Portfolios and Specifications
  - 13.10.3 Mingwei Automotive Co., Ltd. Last-mile Autonomous Delivery Vehicle Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.10.4 Mingwei Automotive Co., Ltd. Main Business Overview
  - 13.10.5 Mingwei Automotive Co., Ltd. Latest Developments
- 13.11 Changsha Xingshen Intelligent Technology Co., Ltd.
  - 13.11.1 Changsha Xingshen Intelligent Technology Co., Ltd. Company Information
  - 13.11.2 Changsha Xingshen Intelligent Technology Co., Ltd. Last-mile Autonomous Delivery Vehicle Product Portfolios and Specifications
  - 13.11.3 Changsha Xingshen Intelligent Technology Co., Ltd. Last-mile Autonomous Delivery Vehicle Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 Changsha Xingshen Intelligent Technology Co., Ltd. Main Business Overview

13.11.5 Changsha Xingshen Intelligent Technology Co., Ltd. Latest Developments

## **14 RESEARCH FINDINGS AND CONCLUSION**

## List Of Tables

### LIST OF TABLES

- Table 1. Last-mile Autonomous Delivery Vehicle Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Table 2. Last-mile Autonomous Delivery Vehicle Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)
- Table 3. Major Players of Payload ? 800 kg
- Table 4. Major Players of Payload 200?800 kg
- Table 5. Major Players of Payload ? 200 kg
- Table 6. Global Last-mile Autonomous Delivery Vehicle Sales by Type (2021-2026) & (K Units)
- Table 7. Global Last-mile Autonomous Delivery Vehicle Sales Market Share by Type (2021-2026)
- Table 8. Global Last-mile Autonomous Delivery Vehicle Revenue by Type (2021-2026) & (\$ million)
- Table 9. Global Last-mile Autonomous Delivery Vehicle Revenue Market Share by Type (2021-2026)
- Table 10. Global Last-mile Autonomous Delivery Vehicle Sale Price by Type (2021-2026) & (US\$/Unit)
- Table 11. Global Last-mile Autonomous Delivery Vehicle Sale by Application (2021-2026) & (K Units)
- Table 12. Global Last-mile Autonomous Delivery Vehicle Sale Market Share by Application (2021-2026)
- Table 13. Global Last-mile Autonomous Delivery Vehicle Revenue by Application (2021-2026) & (\$ million)
- Table 14. Global Last-mile Autonomous Delivery Vehicle Revenue Market Share by Application (2021-2026)
- Table 15. Global Last-mile Autonomous Delivery Vehicle Sale Price by Application (2021-2026) & (US\$/Unit)
- Table 16. Global Last-mile Autonomous Delivery Vehicle Sales by Company (2021-2026) & (K Units)
- Table 17. Global Last-mile Autonomous Delivery Vehicle Sales Market Share by Company (2021-2026)
- Table 18. Global Last-mile Autonomous Delivery Vehicle Revenue by Company (2021-2026) & (\$ millions)
- Table 19. Global Last-mile Autonomous Delivery Vehicle Revenue Market Share by Company (2021-2026)

Table 20. Global Last-mile Autonomous Delivery Vehicle Sale Price by Company (2021-2026) & (US\$/Unit)

Table 21. Key Manufacturers Last-mile Autonomous Delivery Vehicle Producing Area Distribution and Sales Area

Table 22. Players Last-mile Autonomous Delivery Vehicle Products Offered

Table 23. Last-mile Autonomous Delivery Vehicle Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 24. New Products and Potential Entrants

Table 25. Market M&A Activity & Strategy

Table 26. Global Last-mile Autonomous Delivery Vehicle Sales by Geographic Region (2021-2026) & (K Units)

Table 27. Global Last-mile Autonomous Delivery Vehicle Sales Market Share Geographic Region (2021-2026)

Table 28. Global Last-mile Autonomous Delivery Vehicle Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 29. Global Last-mile Autonomous Delivery Vehicle Revenue Market Share by Geographic Region (2021-2026)

Table 30. Global Last-mile Autonomous Delivery Vehicle Sales by Country/Region (2021-2026) & (K Units)

Table 31. Global Last-mile Autonomous Delivery Vehicle Sales Market Share by Country/Region (2021-2026)

Table 32. Global Last-mile Autonomous Delivery Vehicle Revenue by Country/Region (2021-2026) & (\$ millions)

Table 33. Global Last-mile Autonomous Delivery Vehicle Revenue Market Share by Country/Region (2021-2026)

Table 34. Americas Last-mile Autonomous Delivery Vehicle Sales by Country (2021-2026) & (K Units)

Table 35. Americas Last-mile Autonomous Delivery Vehicle Sales Market Share by Country (2021-2026)

Table 36. Americas Last-mile Autonomous Delivery Vehicle Revenue by Country (2021-2026) & (\$ millions)

Table 37. Americas Last-mile Autonomous Delivery Vehicle Sales by Type (2021-2026) & (K Units)

Table 38. Americas Last-mile Autonomous Delivery Vehicle Sales by Application (2021-2026) & (K Units)

Table 39. APAC Last-mile Autonomous Delivery Vehicle Sales by Region (2021-2026) & (K Units)

Table 40. APAC Last-mile Autonomous Delivery Vehicle Sales Market Share by Region (2021-2026)

- Table 41. APAC Last-mile Autonomous Delivery Vehicle Revenue by Region (2021-2026) & (\$ millions)
- Table 42. APAC Last-mile Autonomous Delivery Vehicle Sales by Type (2021-2026) & (K Units)
- Table 43. APAC Last-mile Autonomous Delivery Vehicle Sales by Application (2021-2026) & (K Units)
- Table 44. Europe Last-mile Autonomous Delivery Vehicle Sales by Country (2021-2026) & (K Units)
- Table 45. Europe Last-mile Autonomous Delivery Vehicle Revenue by Country (2021-2026) & (\$ millions)
- Table 46. Europe Last-mile Autonomous Delivery Vehicle Sales by Type (2021-2026) & (K Units)
- Table 47. Europe Last-mile Autonomous Delivery Vehicle Sales by Application (2021-2026) & (K Units)
- Table 48. Middle East & Africa Last-mile Autonomous Delivery Vehicle Sales by Country (2021-2026) & (K Units)
- Table 49. Middle East & Africa Last-mile Autonomous Delivery Vehicle Revenue Market Share by Country (2021-2026)
- Table 50. Middle East & Africa Last-mile Autonomous Delivery Vehicle Sales by Type (2021-2026) & (K Units)
- Table 51. Middle East & Africa Last-mile Autonomous Delivery Vehicle Sales by Application (2021-2026) & (K Units)
- Table 52. Key Market Drivers & Growth Opportunities of Last-mile Autonomous Delivery Vehicle
- Table 53. Key Market Challenges & Risks of Last-mile Autonomous Delivery Vehicle
- Table 54. Key Industry Trends of Last-mile Autonomous Delivery Vehicle
- Table 55. Last-mile Autonomous Delivery Vehicle Raw Material
- Table 56. Key Suppliers of Raw Materials
- Table 57. Last-mile Autonomous Delivery Vehicle Distributors List
- Table 58. Last-mile Autonomous Delivery Vehicle Customer List
- Table 59. Global Last-mile Autonomous Delivery Vehicle Sales Forecast by Region (2027-2032) & (K Units)
- Table 60. Global Last-mile Autonomous Delivery Vehicle Revenue Forecast by Region (2027-2032) & (\$ millions)
- Table 61. Americas Last-mile Autonomous Delivery Vehicle Sales Forecast by Country (2027-2032) & (K Units)
- Table 62. Americas Last-mile Autonomous Delivery Vehicle Annual Revenue Forecast by Country (2027-2032) & (\$ millions)
- Table 63. APAC Last-mile Autonomous Delivery Vehicle Sales Forecast by Region

(2027-2032) & (K Units)

Table 64. APAC Last-mile Autonomous Delivery Vehicle Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 65. Europe Last-mile Autonomous Delivery Vehicle Sales Forecast by Country (2027-2032) & (K Units)

Table 66. Europe Last-mile Autonomous Delivery Vehicle Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 67. Middle East & Africa Last-mile Autonomous Delivery Vehicle Sales Forecast by Country (2027-2032) & (K Units)

Table 68. Middle East & Africa Last-mile Autonomous Delivery Vehicle Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 69. Global Last-mile Autonomous Delivery Vehicle Sales Forecast by Type (2027-2032) & (K Units)

Table 70. Global Last-mile Autonomous Delivery Vehicle Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 71. Global Last-mile Autonomous Delivery Vehicle Sales Forecast by Application (2027-2032) & (K Units)

Table 72. Global Last-mile Autonomous Delivery Vehicle Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 73. NEOLIX Basic Information, Last-mile Autonomous Delivery Vehicle Manufacturing Base, Sales Area and Its Competitors

Table 74. NEOLIX Last-mile Autonomous Delivery Vehicle Product Portfolios and Specifications

Table 75. NEOLIX Last-mile Autonomous Delivery Vehicle Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 76. NEOLIX Main Business

Table 77. NEOLIX Latest Developments

Table 78. WeRide Basic Information, Last-mile Autonomous Delivery Vehicle Manufacturing Base, Sales Area and Its Competitors

Table 79. WeRide Last-mile Autonomous Delivery Vehicle Product Portfolios and Specifications

Table 80. WeRide Last-mile Autonomous Delivery Vehicle Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 81. WeRide Main Business

Table 82. WeRide Latest Developments

Table 83. UISEE Basic Information, Last-mile Autonomous Delivery Vehicle Manufacturing Base, Sales Area and Its Competitors

Table 84. UISEE Last-mile Autonomous Delivery Vehicle Product Portfolios and Specifications

Table 85. UISEE Last-mile Autonomous Delivery Vehicle Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 86. UISEE Main Business

Table 87. UISEE Latest Developments

Table 88. Zelos Basic Information, Last-mile Autonomous Delivery Vehicle Manufacturing Base, Sales Area and Its Competitors

Table 89. Zelos Last-mile Autonomous Delivery Vehicle Product Portfolios and Specifications

Table 90. Zelos Last-mile Autonomous Delivery Vehicle Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 91. Zelos Main Business

Table 92. Zelos Latest Developments

Table 93. Meituan Basic Information, Last-mile Autonomous Delivery Vehicle Manufacturing Base, Sales Area and Its Competitors

Table 94. Meituan Last-mile Autonomous Delivery Vehicle Product Portfolios and Specifications

Table 95. Meituan Last-mile Autonomous Delivery Vehicle Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 96. Meituan Main Business

Table 97. Meituan Latest Developments

Table 98. Ecar Basic Information, Last-mile Autonomous Delivery Vehicle Manufacturing Base, Sales Area and Its Competitors

Table 99. Ecar Last-mile Autonomous Delivery Vehicle Product Portfolios and Specifications

Table 100. Ecar Last-mile Autonomous Delivery Vehicle Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 101. Ecar Main Business

Table 102. Ecar Latest Developments

Table 103. Rino.ai Basic Information, Last-mile Autonomous Delivery Vehicle Manufacturing Base, Sales Area and Its Competitors

Table 104. Rino.ai Last-mile Autonomous Delivery Vehicle Product Portfolios and Specifications

Table 105. Rino.ai Last-mile Autonomous Delivery Vehicle Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 106. Rino.ai Main Business

Table 107. Rino.ai Latest Developments

Table 108. JD Logistics Basic Information, Last-mile Autonomous Delivery Vehicle Manufacturing Base, Sales Area and Its Competitors

Table 109. JD Logistics Last-mile Autonomous Delivery Vehicle Product Portfolios and

## Specifications

Table 110. JD Logistics Last-mile Autonomous Delivery Vehicle Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 111. JD Logistics Main Business

Table 112. JD Logistics Latest Developments

Table 113. Minieye Technology Co., Ltd. Basic Information, Last-mile Autonomous Delivery Vehicle Manufacturing Base, Sales Area and Its Competitors

Table 114. Minieye Technology Co., Ltd. Last-mile Autonomous Delivery Vehicle Product Portfolios and Specifications

Table 115. Minieye Technology Co., Ltd. Last-mile Autonomous Delivery Vehicle Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 116. Minieye Technology Co., Ltd. Main Business

Table 117. Minieye Technology Co., Ltd. Latest Developments

Table 118. Mingwei Automotive Co., Ltd. Basic Information, Last-mile Autonomous Delivery Vehicle Manufacturing Base, Sales Area and Its Competitors

Table 119. Mingwei Automotive Co., Ltd. Last-mile Autonomous Delivery Vehicle Product Portfolios and Specifications

Table 120. Mingwei Automotive Co., Ltd. Last-mile Autonomous Delivery Vehicle Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 121. Mingwei Automotive Co., Ltd. Main Business

Table 122. Mingwei Automotive Co., Ltd. Latest Developments

Table 123. Changsha Xingshen Intelligent Technology Co., Ltd. Basic Information, Last-mile Autonomous Delivery Vehicle Manufacturing Base, Sales Area and Its Competitors

Table 124. Changsha Xingshen Intelligent Technology Co., Ltd. Last-mile Autonomous Delivery Vehicle Product Portfolios and Specifications

Table 125. Changsha Xingshen Intelligent Technology Co., Ltd. Last-mile Autonomous Delivery Vehicle Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 126. Changsha Xingshen Intelligent Technology Co., Ltd. Main Business

Table 127. Changsha Xingshen Intelligent Technology Co., Ltd. Latest Developments

## List Of Figures

### LIST OF FIGURES

- Figure 1. Picture of Last-mile Autonomous Delivery Vehicle
- Figure 2. Last-mile Autonomous Delivery Vehicle Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Last-mile Autonomous Delivery Vehicle Sales Growth Rate 2021-2032 (K Units)
- Figure 7. Global Last-mile Autonomous Delivery Vehicle Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Last-mile Autonomous Delivery Vehicle Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Last-mile Autonomous Delivery Vehicle Sales Market Share by Country/Region (2025)
- Figure 10. Last-mile Autonomous Delivery Vehicle Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Payload ? 800 kg
- Figure 12. Product Picture of Payload 200?800 kg
- Figure 13. Product Picture of Payload ? 200 kg
- Figure 14. Global Last-mile Autonomous Delivery Vehicle Sales Market Share by Type in 2026
- Figure 15. Global Last-mile Autonomous Delivery Vehicle Revenue Market Share by Type (2021-2026)
- Figure 16. Last-mile Autonomous Delivery Vehicle Consumed in Dedicated for Parcel Delivery and Urban Distribution
- Figure 17. Global Last-mile Autonomous Delivery Vehicle Market: Dedicated for Parcel Delivery and Urban Distribution (2021-2026) & (K Units)
- Figure 18. Last-mile Autonomous Delivery Vehicle Consumed in Instant Retail and Food Delivery
- Figure 19. Global Last-mile Autonomous Delivery Vehicle Market: Instant Retail and Food Delivery (2021-2026) & (K Units)
- Figure 20. Last-mile Autonomous Delivery Vehicle Consumed in Warehouse-Store & Hub Transfer
- Figure 21. Global Last-mile Autonomous Delivery Vehicle Market: Warehouse-Store & Hub Transfer (2021-2026) & (K Units)
- Figure 22. Last-mile Autonomous Delivery Vehicle Consumed in Other

- Figure 23. Global Last-mile Autonomous Delivery Vehicle Market: Other (2021-2026) & (K Units)
- Figure 24. Global Last-mile Autonomous Delivery Vehicle Sale Market Share by Application (2025)
- Figure 25. Global Last-mile Autonomous Delivery Vehicle Revenue Market Share by Application in 2025
- Figure 26. Last-mile Autonomous Delivery Vehicle Sales by Company in 2025 (K Units)
- Figure 27. Global Last-mile Autonomous Delivery Vehicle Sales Market Share by Company in 2025
- Figure 28. Last-mile Autonomous Delivery Vehicle Revenue by Company in 2025 (\$ millions)
- Figure 29. Global Last-mile Autonomous Delivery Vehicle Revenue Market Share by Company in 2025
- Figure 30. Global Last-mile Autonomous Delivery Vehicle Sales Market Share by Geographic Region (2021-2026)
- Figure 31. Global Last-mile Autonomous Delivery Vehicle Revenue Market Share by Geographic Region in 2025
- Figure 32. Americas Last-mile Autonomous Delivery Vehicle Sales 2021-2026 (K Units)
- Figure 33. Americas Last-mile Autonomous Delivery Vehicle Revenue 2021-2026 (\$ millions)
- Figure 34. APAC Last-mile Autonomous Delivery Vehicle Sales 2021-2026 (K Units)
- Figure 35. APAC Last-mile Autonomous Delivery Vehicle Revenue 2021-2026 (\$ millions)
- Figure 36. Europe Last-mile Autonomous Delivery Vehicle Sales 2021-2026 (K Units)
- Figure 37. Europe Last-mile Autonomous Delivery Vehicle Revenue 2021-2026 (\$ millions)
- Figure 38. Middle East & Africa Last-mile Autonomous Delivery Vehicle Sales 2021-2026 (K Units)
- Figure 39. Middle East & Africa Last-mile Autonomous Delivery Vehicle Revenue 2021-2026 (\$ millions)
- Figure 40. Americas Last-mile Autonomous Delivery Vehicle Sales Market Share by Country in 2025
- Figure 41. Americas Last-mile Autonomous Delivery Vehicle Revenue Market Share by Country (2021-2026)
- Figure 42. Americas Last-mile Autonomous Delivery Vehicle Sales Market Share by Type (2021-2026)
- Figure 43. Americas Last-mile Autonomous Delivery Vehicle Sales Market Share by Application (2021-2026)
- Figure 44. United States Last-mile Autonomous Delivery Vehicle Revenue Growth

2021-2026 (\$ millions)

Figure 45. Canada Last-mile Autonomous Delivery Vehicle Revenue Growth 2021-2026 (\$ millions)

Figure 46. Mexico Last-mile Autonomous Delivery Vehicle Revenue Growth 2021-2026 (\$ millions)

Figure 47. Brazil Last-mile Autonomous Delivery Vehicle Revenue Growth 2021-2026 (\$ millions)

Figure 48. APAC Last-mile Autonomous Delivery Vehicle Sales Market Share by Region in 2025

Figure 49. APAC Last-mile Autonomous Delivery Vehicle Revenue Market Share by Region (2021-2026)

Figure 50. APAC Last-mile Autonomous Delivery Vehicle Sales Market Share by Type (2021-2026)

Figure 51. APAC Last-mile Autonomous Delivery Vehicle Sales Market Share by Application (2021-2026)

Figure 52. China Last-mile Autonomous Delivery Vehicle Revenue Growth 2021-2026 (\$ millions)

Figure 53. Japan Last-mile Autonomous Delivery Vehicle Revenue Growth 2021-2026 (\$ millions)

Figure 54. South Korea Last-mile Autonomous Delivery Vehicle Revenue Growth 2021-2026 (\$ millions)

Figure 55. Southeast Asia Last-mile Autonomous Delivery Vehicle Revenue Growth 2021-2026 (\$ millions)

Figure 56. India Last-mile Autonomous Delivery Vehicle Revenue Growth 2021-2026 (\$ millions)

Figure 57. Australia Last-mile Autonomous Delivery Vehicle Revenue Growth 2021-2026 (\$ millions)

Figure 58. China Taiwan Last-mile Autonomous Delivery Vehicle Revenue Growth 2021-2026 (\$ millions)

Figure 59. Europe Last-mile Autonomous Delivery Vehicle Sales Market Share by Country in 2025

Figure 60. Europe Last-mile Autonomous Delivery Vehicle Revenue Market Share by Country (2021-2026)

Figure 61. Europe Last-mile Autonomous Delivery Vehicle Sales Market Share by Type (2021-2026)

Figure 62. Europe Last-mile Autonomous Delivery Vehicle Sales Market Share by Application (2021-2026)

Figure 63. Germany Last-mile Autonomous Delivery Vehicle Revenue Growth 2021-2026 (\$ millions)

Figure 64. France Last-mile Autonomous Delivery Vehicle Revenue Growth 2021-2026 (\$ millions)

Figure 65. UK Last-mile Autonomous Delivery Vehicle Revenue Growth 2021-2026 (\$ millions)

Figure 66. Italy Last-mile Autonomous Delivery Vehicle Revenue Growth 2021-2026 (\$ millions)

Figure 67. Russia Last-mile Autonomous Delivery Vehicle Revenue Growth 2021-2026 (\$ millions)

Figure 68. Middle East & Africa Last-mile Autonomous Delivery Vehicle Sales Market Share by Country (2021-2026)

Figure 69. Middle East & Africa Last-mile Autonomous Delivery Vehicle Sales Market Share by Type (2021-2026)

Figure 70. Middle East & Africa Last-mile Autonomous Delivery Vehicle Sales Market Share by Application (2021-2026)

Figure 71. Egypt Last-mile Autonomous Delivery Vehicle Revenue Growth 2021-2026 (\$ millions)

Figure 72. South Africa Last-mile Autonomous Delivery Vehicle Revenue Growth 2021-2026 (\$ millions)

Figure 73. Israel Last-mile Autonomous Delivery Vehicle Revenue Growth 2021-2026 (\$ millions)

Figure 74. Turkey Last-mile Autonomous Delivery Vehicle Revenue Growth 2021-2026 (\$ millions)

Figure 75. GCC Countries Last-mile Autonomous Delivery Vehicle Revenue Growth 2021-2026 (\$ millions)

Figure 76. Manufacturing Cost Structure Analysis of Last-mile Autonomous Delivery Vehicle in 2026

Figure 77. Manufacturing Process Analysis of Last-mile Autonomous Delivery Vehicle

Figure 78. Industry Chain Structure of Last-mile Autonomous Delivery Vehicle

Figure 79. Channels of Distribution

Figure 80. Global Last-mile Autonomous Delivery Vehicle Sales Market Forecast by Region (2027-2032)

Figure 81. Global Last-mile Autonomous Delivery Vehicle Revenue Market Share Forecast by Region (2027-2032)

Figure 82. Global Last-mile Autonomous Delivery Vehicle Sales Market Share Forecast by Type (2027-2032)

Figure 83. Global Last-mile Autonomous Delivery Vehicle Revenue Market Share Forecast by Type (2027-2032)

Figure 84. Global Last-mile Autonomous Delivery Vehicle Sales Market Share Forecast by Application (2027-2032)

Figure 85. Global Last-mile Autonomous Delivery Vehicle Revenue Market Share  
Forecast by Application (2027-2032)

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