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# Global Laser Welding Equipment for Power Lithium Battery Market Growth 2026-2032

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## Abstracts

The global Laser Welding Equipment for Power Lithium Battery market size is predicted to grow from US$ 1424 million in 2025 to US$ 2251 million in 2032; it is expected to grow at a CAGR of 6.9% from 2026 to 2032.

Laser welding equipment for power lithium batteries is composed of a laser source and welding head, with the laser being the core component. The gross profit margin of such equipment is typically around 50%. Upstream supply mainly involves high-power semiconductor pump sources, optical lenses, cooling systems, and precision metal structural components. Leading global suppliers include IPG Photonics, Coherent, and Trumpf, while domestic players such as Raycus Laser, Han's Laser, and Jept provide strong competition. Downstream customers are primarily power battery manufacturers and new energy vehicle (NEV) OEMs, such as CATL, BYD, LG Energy Solution, Panasonic, Samsung SDI, and Tesla, all of which require advanced welding solutions to ensure stability and safety across cells, modules, and packs.

In the manufacturing of power batteries, laser welding is widely applied in electrode tab welding, electrode post welding, soft connection welding, top cover sealing, explosion-proof valve welding, and module/pack assembly. Given that battery structures involve multiple materials such as steel, aluminum, copper, and nickel, welding must address both homogeneous and heterogeneous material joining challenges. Leveraging its superior beam directivity and high power density, laser welding creates highly concentrated heat zones, enabling rapid melting and the formation of robust welds. With flexibility, precision, and efficiency advantages, laser welding has become standard equipment in power battery production lines and plays a pivotal role in improving yield and safety performance.

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In 2024, the global market sales price of power lithium battery laser welding equipment is USD 13,000 per unit, with total sales volume reaching 105,400 units.

United States market for Laser Welding Equipment for Power Lithium Battery is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Laser Welding Equipment for Power Lithium Battery is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Laser Welding Equipment for Power Lithium Battery is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Laser Welding Equipment for Power Lithium Battery players cover Trumpf, Coherent, IPG Photonics, AMADA, Laserax, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

## Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Laser Welding Equipment for Power Lithium Battery Industry Forecast” looks at past sales and reviews total world Laser Welding Equipment for Power Lithium Battery sales in 2025, providing a comprehensive analysis by region and market sector of projected Laser Welding Equipment for Power Lithium Battery sales for 2026 through 2032. With Laser Welding Equipment for Power Lithium Battery sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Laser Welding Equipment for Power Lithium Battery industry.

This Insight Report provides a comprehensive analysis of the global Laser Welding Equipment for Power Lithium Battery landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Laser Welding Equipment for Power Lithium Battery portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Laser Welding Equipment for Power Lithium Battery market.

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This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Laser Welding Equipment for Power Lithium Battery and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Laser Welding Equipment for Power Lithium Battery.

This report presents a comprehensive overview, market shares, and growth opportunities of Laser Welding Equipment for Power Lithium Battery market by product type, application, key manufacturers and key regions and countries.

## Market Segmentation

### Segmentation by Type:

Fiber Laser

Hybrid Welding Laser

Other

### Segmentation by Operation Mode:

Fully Automatic

Spot

Handheld

### Segmentation by Application:

Cell Manufacturing

Module / Pack Assembly

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- Other

This report also splits the market by region:

- Americas
  - United States
  - Canada
  - Mexico
  - Brazil
- APAC
  - China
  - Japan
  - Korea
  - Southeast Asia
  - India
  - Australia
- Europe
  - Germany
  - France
  - UK
  - Italy

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Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Trumpf

Coherent

IPG Photonics

AMADA

Laserax

United Winners Laser

Hymson Laser

Han's Laser

HGTECH

Sun Laser

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Shenzhen GD Laser

Wuhan Raycus

Yifei Laser

Quick Laser

## Key Questions Addressed in this Report

What is the 10-year outlook for the global Laser Welding Equipment for Power Lithium Battery market?

What factors are driving Laser Welding Equipment for Power Lithium Battery market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Laser Welding Equipment for Power Lithium Battery market opportunities vary by end market size?

How does Laser Welding Equipment for Power Lithium Battery break out by Type, by Application?

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