

Global Laser Treatment Devices for BPH Market Growth 2026-2032

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Abstracts

The global Laser Treatment Devices for BPH market size is predicted to grow from US\$ 695 million in 2025 to US\$ 1303 million in 2032; it is expected to grow at a CAGR of 9.5% from 2026 to 2032.

Laser treatment devices for benign prostatic hyperplasia are minimally invasive surgical systems that use laser energy to ablate, vaporize, or enucleate enlarged prostate tissue, improving urinary flow and reducing lower urinary tract symptoms. These systems are widely used in hospitals and urology centers as alternatives to traditional transurethral resection procedures. In 2025, the average global selling price of BPH laser systems is approximately US\$145,000 per unit, with global shipment volume reaching around 4,900 systems. The industry typically maintains a gross margin range of 45%-65%, supported by clinical efficacy advantages, reduced complication rates, shorter hospital stays, and long equipment replacement cycles. The supply chain includes upstream laser sources, optical components, control electronics, and cooling systems; midstream manufacturers focus on system integration, clinical validation, and regulatory approval; downstream users include hospitals, specialized urology clinics, and ambulatory surgery centers.

In 2025, the market for laser treatment devices for BPH continues to expand as aging male populations, increasing awareness of minimally invasive procedures, and favorable clinical outcomes drive adoption worldwide. Laser-based techniques are increasingly preferred due to reduced bleeding risk, shorter catheterization time, and suitability for patients on anticoagulant therapy. Market competition is shaped by laser wavelength selection, power stability, procedural versatility, and clinical evidence accumulation rather than price alone. Manufacturers with broad clinical adoption, strong physician training programs, and regulatory approvals across major regions are better

positioned for sustained growth.

LP Information, Inc. (LPI) ' newest research report, the "Laser Treatment Devices for BPH Industry Forecast" looks at past sales and reviews total world Laser Treatment Devices for BPH sales in 2025, providing a comprehensive analysis by region and market sector of projected Laser Treatment Devices for BPH sales for 2026 through 2032. With Laser Treatment Devices for BPH sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Laser Treatment Devices for BPH industry.

This Insight Report provides a comprehensive analysis of the global Laser Treatment Devices for BPH landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Laser Treatment Devices for BPH portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Laser Treatment Devices for BPH market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Laser Treatment Devices for BPH and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Laser Treatment Devices for BPH.

This report presents a comprehensive overview, market shares, and growth opportunities of Laser Treatment Devices for BPH market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Fixed Type

Removable Type

Segmentation by Laser Type:

Holmium Laser

Green Laser

Thulium Laser

Diode Laser

Segmentation by Power Output:

Low Power (200W)

Segmentation by Application:

Holmium Laser Enucleation of The Prostate (HOLEP)

Holmium Laser Ablation of The Prostate (HOLAP)

Photoselective Vaporization of The Prostate (PVP)

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Boston Scientific

Endo Pharmaceuticals

KARL STORZ SE & Co. KG

Lumenis

Olympus

Urologix

LISA Laser USA

ProArc Medical

Urovision-Urotech

Teleflex Incorporated

Richard Wolf GmbH

BD (Becton, Dickinson and Company)

Biolitec AG

Coloplast Corp

Dornier MedTech

Quanta System

Asclepion Laser Technologies

El.En. Group

Key Questions Addressed in this Report

What is the 10-year outlook for the global Laser Treatment Devices for BPH market?

What factors are driving Laser Treatment Devices for BPH market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Laser Treatment Devices for BPH market opportunities vary by end market size?

How does Laser Treatment Devices for BPH break out by Type, by Application?

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