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Global Laser SLAM Navigation Module for Mobile Robots Market Growth 2026-2032

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Abstracts

The global Laser SLAM Navigation Module for Mobile Robots market size is predicted to grow from US$ 607 million in 2025 to US$ 1441 million in 2032; it is expected to grow at a CAGR of 13.1% from 2026 to 2032.

A Laser SLAM Navigation Module for mobile robots is a localization, mapping, navigation, and motion-control enabling module designed for AMRs, AGVs, automated forklifts, service robots, commercial cleaning robots, inspection robots, and autonomous mobile platforms. It typically combines 2D or 3D LiDAR sensors, safety laser scanners, embedded computing hardware, SLAM algorithms, map management, localization, path planning, obstacle avoidance, vehicle-control interfaces, communication protocols, and deployment software. By detecting natural environmental features such as walls, pillars, racks, machines, aisles, and fixed structural contours, the module enables a mobile robot to build or use a map, estimate its position, plan safe routes, recover from localization errors, and navigate without extensive physical guidance infrastructure. Commercial product forms include standalone navigation controllers, laser-based localization software, navigation SDKs, LiDAR-plus-SLAM kits, and integrated robot control platforms. This study focuses on laser/LiDAR-based SLAM localization and navigation modules used in mobile robots and industrial logistics vehicles, where the core value lies in reducing infrastructure dependency, improving deployment flexibility, and enabling reliable autonomous navigation in dynamic indoor industrial environments.

From an industry-definition perspective, a laser SLAM navigation module should be understood as a system-level enabling component rather than a standalone LiDAR sensor. Its core function is to integrate perception, localization, mapping, path planning, and vehicle-control interfaces so that AMRs, AGVs, automated forklifts, and other autonomous mobile platforms can move without heavy dependence on magnetic tape,

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QR codes, reflectors, or wired guidance infrastructure. This distinction is critical for market sizing and vendor screening. The core formal list should therefore prioritize companies that publicly provide navigation controllers, LiDAR localization software, SLAM modules, SDKs, or vehicle-control navigation systems to robot OEMs, integrators, or end users.

From the demand side, growth is being driven by the shift from fixed-path AGVs to flexible AMRs and automated forklifts, especially in manufacturing logistics, line-side delivery, e-commerce warehousing, third-party logistics, electronics, automotive, pharmaceuticals, and commercial service robotics. Product evolution is moving from basic 2D LiDAR scan matching to multi-sensor fusion, 3D LiDAR SLAM, AI-assisted localization, robust relocalization, dynamic map updating, and interoperability with heterogeneous fleet-management systems. Visual SLAM and QR-code navigation will continue to compete in specific low-cost or highly structured environments, but laser SLAM remains attractive where lighting conditions, environmental variability, safety requirements, and deployment speed matter.

LP Information, Inc. (LPI) ' newest research report, the “Laser SLAM Navigation Module for Mobile Robots Industry Forecast” looks at past sales and reviews total world Laser SLAM Navigation Module for Mobile Robots sales in 2025, providing a comprehensive analysis by region and market sector of projected Laser SLAM Navigation Module for Mobile Robots sales for 2026 through 2032. With Laser SLAM Navigation Module for Mobile Robots sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Laser SLAM Navigation Module for Mobile Robots industry.

This Insight Report provides a comprehensive analysis of the global Laser SLAM Navigation Module for Mobile Robots landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Laser SLAM Navigation Module for Mobile Robots portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Laser SLAM Navigation Module for Mobile Robots market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Laser SLAM Navigation Module for Mobile Robots and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on

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hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Laser SLAM Navigation Module for Mobile Robots.

This report presents a comprehensive overview, market shares, and growth opportunities of Laser SLAM Navigation Module for Mobile Robots market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Navigation Controller

SLAM Software Module

Other

Segmentation by Navigation Technology:

2D LiDAR SLAM

3D LiDAR SLAM

Other

Segmentation by Robot Platform:

AMR Platform

AGV Platform

Other

Segmentation by Application:

Path Planning

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Obstacle Avoidance

Autonomous Driving Control

Relocalization and Recovery

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

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Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Robert Bosch GmbH (Bosch Rexroth AG)

Daifuku Co., Ltd.

Regal Rexnord Corporation (Kollmorgen Corporation)

SSI SCH?FER Group (DS AUTOMOTION GmbH)

SICK AG

ZAPI GROUP (BlueBotics SA)

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Duravant LLC

Shanghai SEER Intelligent Technology Co., Ltd.

Shanghai SLAMTEC Co., Ltd.

Navitec Systems Oy

Leishen Intelligent System Co., Ltd.

Zhejiang Kecong Control Technology Co., Ltd.

BALYO SA

Key Questions Addressed in this Report

What is the 10-year outlook for the global Laser SLAM Navigation Module for Mobile Robots market?

What factors are driving Laser SLAM Navigation Module for Mobile Robots market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Laser SLAM Navigation Module for Mobile Robots market opportunities vary by end market size?

How does Laser SLAM Navigation Module for Mobile Robots break out by Type, by Application?

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