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Global Laser Produced Plasma Light Source Market Growth 2026-2032

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Abstracts

The global Laser Produced Plasma Light Source market size is predicted to grow from US$ 667 million in 2025 to US$ 1438 million in 2032; it is expected to grow at a CAGR of 11.8% from 2026 to 2032.

In 2024, the global annual production capacity of laser-produced plasma (LPP) light sources reached approximately 4,000 units, while actual production was around 3,060 units. The global average market price was about US$200,000 per unit, and major manufacturers recorded gross profit margins in the 32% to 48% range. Laser Produced Plasma (LPP) refers to a high-energy extreme ultraviolet (EUV) or soft X-ray light source generated by directing a high-power pulsed laser onto a metal droplet or target material, producing plasma that emits short-wavelength radiation. It is primarily used in advanced semiconductor lithography, materials science, and high-resolution spectroscopy.

The LPP supply chain involves upstream suppliers of high-power CO? or fiber lasers, tin droplets or target materials, beam delivery modules, optical components, multilayer EUV mirrors, ultrahigh vacuum chambers, debris mitigation units, and precision motion assemblies. Midstream companies focus on integrating LPP sources, plasma generation modules, droplet formation systems, EUV collectors, and multi-stage optical conditioning. Downstream applications are concentrated in semiconductor lithography (EUV scanners), nanostructure fabrication, advanced inspection tools, and research laboratories. End customers prioritize source power, conversion efficiency, stability, collector lifetime, debris control, and compatibility with next-generation high-NA EUV systems.

The Laser Produced Plasma market is driven primarily by the rapid transition toward

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advanced semiconductor nodes requiring EUV lithography. As chipmakers invest heavily in 5 nm, 3 nm, and upcoming 2 nm production, demand for stable, high-power EUV sources continues to accelerate. Conversion efficiency improvements, enhanced collector durability, and more effective debris mitigation are key technology trends that determine system economics. Meanwhile, next-generation high-NA EUV lithography imposes stricter requirements on source uniformity and peak power. Although LPP systems remain extremely capital-intensive, consolidation among equipment suppliers has led to more predictable supply chains and service models. Beyond semiconductors, research institutions and advanced metrology tools are emerging secondary markets. Overall, technological barriers and long qualification cycles limit new entrants, ensuring high profitability for established vendors as global EUV capacity expansions continue.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Laser Produced Plasma Light Source Industry Forecast” looks at past sales and reviews total world Laser Produced Plasma Light Source sales in 2025, providing a comprehensive analysis by region and market sector of projected Laser Produced Plasma Light Source sales for 2026 through 2032. With Laser Produced Plasma Light Source sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Laser Produced Plasma Light Source industry.

This Insight Report provides a comprehensive analysis of the global Laser Produced Plasma Light Source landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Laser Produced Plasma Light Source portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Laser Produced Plasma Light Source market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Laser Produced Plasma Light Source and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Laser Produced Plasma Light Source.

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This report presents a comprehensive overview, market shares, and growth opportunities of Laser Produced Plasma Light Source market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

EUV Laser Produced Plasma Light Source

XUV Laser Produced Plasma Light Source

Soft X-ray Laser Plasma Light Source

Segmentation by Target Type:

Tin-Droplet LPP Source

Solid Metal Target LPP Source

Gas-Target LPP Source

Others

Segmentation by Application:

Semiconductor Manufacturing

Metrology

Material Science

Medical

Others

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This report also splits the market by region:

- Americas
  - United States
  - Canada
  - Mexico
  - Brazil
- APAC
  - China
  - Japan
  - Korea
  - Southeast Asia
  - India
  - Australia
- Europe
  - Germany
  - France
  - UK
  - Italy
  - Russia

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- Middle East & Africa
  - Egypt
  - South Africa
  - Israel
  - Turkey
  - GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

- Energetiq Technology
- Hamamatsu Photonics
- ASML Holding N.V
- Trumpf
- MKS Instruments
- Ushio
- JENOPTIK
- Coherent
- IPG Photonics Corporation
- Xenon Corporation
- KLA Corporation

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Gigaphoton

Neonode

Spectra-Physics

Lumentum Holdings

LightMachinery

Photonics Industries International

Ekspla

Amplitude Laser Group

Rofin-Sinar Technologies

Key Questions Addressed in this Report

What is the 10-year outlook for the global Laser Produced Plasma Light Source market?

What factors are driving Laser Produced Plasma Light Source market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Laser Produced Plasma Light Source market opportunities vary by end market size?

How does Laser Produced Plasma Light Source break out by Type, by Application?

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