

Global Laser Powder Bed Fusion Metal 3D Printing Equipment Market Growth 2026-2032

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Abstracts

The global Laser Powder Bed Fusion Metal 3D Printing Equipment market size is predicted to grow from US\$ 1321 million in 2025 to US\$ 2802 million in 2032; it is expected to grow at a CAGR of 11.4% from 2026 to 2032.

Laser Powder Bed Fusion Metal 3D Printing Equipment refers to metal additive manufacturing systems that use one or multiple lasers to selectively melt metal powder layer by layer in a powder bed, producing dense metal parts directly from digital 3D models. The equipment is mainly used for aerospace components, medical implants, dental parts, industrial tooling, automotive prototypes, energy components, high-performance heat exchangers, molds, and complex metal structures. Main product forms include single-laser LPBF systems, multi-laser LPBF systems, small-format research systems, medium-format production systems, large-format metal LPBF systems, inert-gas chamber systems, automated powder handling systems, and production-oriented metal additive manufacturing platforms. This category excludes electron beam powder bed fusion systems, directed energy deposition systems, wire arc additive manufacturing equipment, binder jetting systems, cold spray additive manufacturing equipment, polymer 3D printers, metal powders, post-processing equipment, and metal additive manufacturing services. The industrial chain of Laser Powder Bed Fusion Metal 3D Printing Equipment includes upstream suppliers of fiber lasers, optical scanners, galvanometer systems, beam delivery optics, build chambers, recoating systems, powder handling modules, inert gas systems, filtration units, oxygen sensors, motion platforms, control software, thermal monitoring systems, melt pool monitoring sensors, safety systems, and metal powder materials. Midstream equipment manufacturers integrate laser sources, optical systems, powder spreading, build platforms, inert atmosphere control, thermal management, process monitoring, automation, data software, and safety protection into complete metal LPBF machines.

Downstream applications include aerospace manufacturers, medical implant companies, dental laboratories, automotive companies, tooling manufacturers, industrial parts suppliers, energy equipment companies, research institutes, additive manufacturing service bureaus, and defense manufacturing. Supporting services include process parameter development, installation, commissioning, machine calibration, powder safety training, maintenance, software upgrades, spare parts supply, operator training, and lifecycle technical support. In 2025, global Laser Powder Bed Fusion Metal 3D Printing Equipment production reached approximately 2,077 units, with an average global market price of around US\$650,000 per unit. The gross profit margin of major companies in the industry is between 30%–50%. In 2025, the global production capacity of laser powder bed fusion metal 3D printing equipment was approximately 2,967 units.

The Laser Powder Bed Fusion Metal 3D Printing Equipment market is driven by aerospace lightweight structures, medical implants, dental manufacturing, industrial tooling, high-performance heat exchangers, energy components, and demand for complex metal parts with high design freedom. LPBF is one of the leading metal additive manufacturing processes because it can produce dense, high-precision parts from titanium alloys, nickel alloys, stainless steels, aluminum alloys, cobalt-chrome alloys, and other engineering metals. Compared with directed energy deposition and wire arc additive manufacturing, LPBF offers higher dimensional accuracy and better suitability for complex small-to-medium parts, but build speed, powder cost, productivity, and post-processing remain key constraints. Manufacturers are improving multi-laser productivity, build volume, powder handling automation, process monitoring, software workflow, material qualification, and repeatability. Overall, the market is transitioning from prototyping toward qualified production, with growth supported by aerospace, medical, industrial, energy, and defense applications.

LP Information, Inc. (LPI) ' newest research report, the “Laser Powder Bed Fusion Metal 3D Printing Equipment Industry Forecast” looks at past sales and reviews total world Laser Powder Bed Fusion Metal 3D Printing Equipment sales in 2025, providing a comprehensive analysis by region and market sector of projected Laser Powder Bed Fusion Metal 3D Printing Equipment sales for 2026 through 2032. With Laser Powder Bed Fusion Metal 3D Printing Equipment sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Laser Powder Bed Fusion Metal 3D Printing Equipment industry.

This Insight Report provides a comprehensive analysis of the global Laser Powder Bed Fusion Metal 3D Printing Equipment landscape and highlights key trends related to

product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Laser Powder Bed Fusion Metal 3D Printing Equipment portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Laser Powder Bed Fusion Metal 3D Printing Equipment market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Laser Powder Bed Fusion Metal 3D Printing Equipment and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Laser Powder Bed Fusion Metal 3D Printing Equipment.

This report presents a comprehensive overview, market shares, and growth opportunities of Laser Powder Bed Fusion Metal 3D Printing Equipment market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Single-laser Powder Bed Fusion Metal 3D Printing Equipment

Dual-laser Powder Bed Fusion Metal 3D Printing Equipment

Quad-laser Powder Bed Fusion Metal 3D Printing Equipment

Multi-laser Powder Bed Fusion Metal 3D Printing Equipment

Segmentation by Build Volume:

Micro Build Envelope LPBF System: maximum XY dimension below 100 mm

Compact Build Envelope LPBF System: maximum XY dimension 100 mm to below 250 mm

Medium Build Envelope LPBF System: maximum XY dimension 250 mm to

below 400 mm

Large Build Envelope LPBF System: maximum XY dimension 400 mm to below 600 mm

Extra-Large Build Envelope LPBF System: maximum XY dimension 600 mm and above

Segmentation by Powder Handling System:

Manual Powder Handling Powder Bed Fusion Metal 3D Printing Equipment

Semi-automatic Powder Handling Powder Bed Fusion Metal 3D Printing Equipment

Automatic Closed-loop Powder Handling Powder Bed Fusion Metal 3D Printing Equipment

Segmentation by Application:

Aerospace Manufacturing

Medical Implant Manufacturing

Automotive Manufacturing

Mold and Tool Manufacturing

Energy Equipment Manufacturing

Research and Education

Consumer and Industrial Products

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

EOS GmbH

Nikon SLM Solutions AG

TRUMPF SE + Co. KG

Renishaw plc

AddUp SAS

AltForm S.r.l.

SISMA S.p.A.

Aconity3D GmbH

One Click Metal GmbH

Additive Industries B.V.

3D MicroPrint GmbH

Sharebot S.r.l.

3D Systems Corporation

Colibrium Additive, a GE Aerospace company

Velo3D, Inc.

Xact Metal, Inc.

Matsuura Machinery Corporation

Sodick Co., Ltd.

Farsoon Technologies Co., Ltd.

Xi'an Bright Laser Technologies Co., Ltd.

Eplus3D Tech Co., Ltd.

Guangdong Hanbang 3D Tech Co., Ltd.

TSC Laser Technology Development Co., Ltd.

Guangzhou Laseradd Additive Technology Co., Ltd.

Nanjing Zhongke Raycham Laser Technology Co., Ltd.

Intech Additive Solutions Pvt. Ltd.

AMCM GmbH

DMG MORI AG

Kurtz Ersch GmbH & Co. KG

Suzhou XDM 3D Printing Technology Co., Ltd.

ZRapid Technologies Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Laser Powder Bed Fusion Metal 3D Printing Equipment market?

What factors are driving Laser Powder Bed Fusion Metal 3D Printing Equipment market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Laser Powder Bed Fusion Metal 3D Printing Equipment market opportunities vary by end market size?

How does Laser Powder Bed Fusion Metal 3D Printing Equipment break out by Type, by Application?

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