

Global Laser Patient Positioning Systems Market Growth 2026-2032

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Abstracts

The global Laser Patient Positioning Systems market size is predicted to grow from US\$ 260 million in 2025 to US\$ 418 million in 2032; it is expected to grow at a CAGR of 7.2% from 2026 to 2032.

This article mainly refers to external laser positioning systems used in radiotherapy and simulation positioning, including fixed and mobile radiotherapy laser positioning systems, used for CT/PET-CT/MR simulation positioning, patient positioning in linear accelerator or particle therapy rooms, surface marking, and center repositioning for treatment; it does not include SGRT optical surface tracking systems, six-dimensional beds, radiotherapy fixation frames, positioning films, lasers for built-in imaging equipment, surgical navigation lasers, ophthalmic/dental/therapeutic lasers, and separately sold laser modules.

In terms of price, there is a significant difference between 2D and 3D laser positioning systems, with the average price of 3D systems around \$59,000.

United States market for Laser Patient Positioning Systems is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Laser Patient Positioning Systems is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Laser Patient Positioning Systems is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Laser Patient Positioning Systems players cover LAP (Germany), C-Rad AB (Sweden), Cemar Electro Inc (USA), Klarity Medical & Equipment (China), Sun Nuclear (USA), etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Laser Patient Positioning Systems Industry Forecast" looks at past sales and reviews total world Laser Patient Positioning Systems sales in 2025, providing a comprehensive analysis by region and market sector of projected Laser Patient Positioning Systems sales for 2026 through 2032. With Laser Patient Positioning Systems sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Laser Patient Positioning Systems industry.

This Insight Report provides a comprehensive analysis of the global Laser Patient Positioning Systems landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Laser Patient Positioning Systems portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Laser Patient Positioning Systems market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Laser Patient Positioning Systems and breaks down the forecast by Positioning Accuracy, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Laser Patient Positioning Systems.

This report presents a comprehensive overview, market shares, and growth opportunities of Laser Patient Positioning Systems market by product type, application, key manufacturers and key regions and countries.

Segmentation by Positioning Accuracy:

mm-Level Positioning Systems

Sub-mm Level Positioning Systems

Segmentation by Adapted Images:

CT/CT-Sim Type

PET/CT Type

MR-compatible Type

Linac Treatment Type

Particle Therapy Type

Segmentation by DoF:

2D

3D

Segmentation by Application:

Public Hospitals

Private Hospitals

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

LAP (Germany)

C-Rad AB (Sweden)

Cemar Electro Inc (USA)

Klarity Medical & Equipment (China)

Sun Nuclear (USA)

Shinva Medical Instrument Co., Ltd (China)

Shenzhen Tengfei Yu Technology (China)

Guangdong Meicen (China)

Key Questions Addressed in this Report

What is the 10-year outlook for the global Laser Patient Positioning Systems market?

What factors are driving Laser Patient Positioning Systems market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Laser Patient Positioning Systems market opportunities vary by end market size?

How does Laser Patient Positioning Systems break out by Positioning Accuracy, by Application?

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