

Global Laser Particle Size Analyzers Market Growth 2025-2031

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Abstracts

The global Laser Particle Size Analyzers market size is predicted to grow from US\$ 343 million in 2025 to US\$ 499 million in 2031; it is expected to grow at a CAGR of 6.4% from 2025 to 2031.

The impact of the latest U.S. tariff measures and the corresponding policy responses from countries worldwide on market competitiveness, regional economic performance, and supply chain configurations will be comprehensively evaluated in this report.

Laser Particle Size Analyzers integrate two fundamental technologies: Dynamic Light Scattering (DLS) and Laser Diffraction. DLS specializes in nanoparticle characterization using Photon Correlation Spectroscopy (PCS) to decode Brownian motion, delivering critical parameters like hydrodynamic diameter for nanotechnology and biopharmaceutical applications (exemplified by Malvern Panalytical's Zetasizer series). Laser Diffraction, grounded in Mie scattering theory, excels in micron-scale particle analysis with its broad detection range (0.1µm to several millimeters), making it indispensable in powder technology and ceramic industries (e.g., Beckman Coulter's LS series). Pioneering manufacturers like Switzerland's LS Instruments have developed hybrid systems that intelligently combine Static Light Scattering (SLS), DLS and Laser Diffraction, achieving seamless characterization from nano to micro scales while enabling multidimensional analysis of complex polydisperse systems - including molecular weight and absolute size distribution - thereby delivering unparalleled comprehensive solutions for cross-scale material research.

The growth of laser particle size analyzers is primarily driven by stringent quality control requirements in pharmaceuticals, nanotechnology, and materials science. In the pharmaceutical industry, strict regulatory standards (e.g., FDA guidelines on

nanoparticle size in injectables) boost DLS adoption, while in advanced materials, precise particle size control is critical for product performance. Additionally, expanding applications of nanomaterials in energy/electronics and the rapid development of biologics (e.g., mRNA vaccines) have increased demand for high-precision analyzers. Evolving industry standards (e.g., ISO 13320 for laser diffraction) and growing R&D investments further accelerate market expansion.

Three key trends dominate: 1) Technology convergence - high-end systems integrate DLS, laser diffraction and image analysis (e.g., HORIBA LA-960) for full-spectrum (nano-to-millimeter) characterization; 2) AI-driven automation - deep learning algorithms optimize measurement parameters and interpret complex data, enhancing reproducibility; 3) Portable solutions for on-site testing (e.g., environmental monitoring, cosmetics QC). The Asia-Pacific region emerges as the fastest-growing market, with Chinese manufacturers (e.g., Bettersize) gaining global traction through cost-effective solutions.

LP Information, Inc. (LPI) ' newest research report, the "Laser Particle Size Analyzers Industry Forecast" looks at past sales and reviews total world Laser Particle Size Analyzers sales in 2024, providing a comprehensive analysis by region and market sector of projected Laser Particle Size Analyzers sales for 2025 through 2031. With Laser Particle Size Analyzers sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Laser Particle Size Analyzers industry.

This Insight Report provides a comprehensive analysis of the global Laser Particle Size Analyzers landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Laser Particle Size Analyzers portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Laser Particle Size Analyzers market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Laser Particle Size Analyzers and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Laser Particle Size Analyzers.

This report presents a comprehensive overview, market shares, and growth opportunities of Laser Particle Size Analyzers market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Laser Diffraction

Dynamic Light Scattering

Others

Segmentation by Application:

Biotechnology and Biopharma

Chemical

Food and Beverage Industry

Mining, Minerals and Cement Industry

Scientific Research

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Malvern Panalytical

OTSUKA Electronics

HORIBA

Anton Paar

Particle Sizing Systems (Entegris)

Brookhaven Instruments

Microtrac MRB

Sympatec

Bettersize Instruments

Chengdu Jingxin Fenti Testing Equipment Ltd

Zhuhai Omec Instruments

Jinan Winner Technology

Cordouan Technologies

FRITSCH GmbH

Shimadzu

Micromeritics Instrument

Beckman Coulter

LS Instruments

Jinan Rise Science & Technology

Key Questions Addressed in this Report

What is the 10-year outlook for the global Laser Particle Size Analyzers market?

What factors are driving Laser Particle Size Analyzers market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Laser Particle Size Analyzers market opportunities vary by end market size?

How does Laser Particle Size Analyzers break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Laser Particle Size Analyzers Annual Sales 2020-2031
 - 2.1.2 World Current & Future Analysis for Laser Particle Size Analyzers by Geographic Region, 2020, 2024 & 2031
 - 2.1.3 World Current & Future Analysis for Laser Particle Size Analyzers by Country/Region, 2020, 2024 & 2031
- 2.2 Laser Particle Size Analyzers Segment by Type
 - 2.2.1 Laser Diffraction
 - 2.2.2 Dynamic Light Scattering
 - 2.2.3 Others
- 2.3 Laser Particle Size Analyzers Sales by Type
 - 2.3.1 Global Laser Particle Size Analyzers Sales Market Share by Type (2020-2025)
 - 2.3.2 Global Laser Particle Size Analyzers Revenue and Market Share by Type (2020-2025)
 - 2.3.3 Global Laser Particle Size Analyzers Sale Price by Type (2020-2025)
- 2.4 Laser Particle Size Analyzers Segment by Application
 - 2.4.1 Biotechnology and Biopharma
 - 2.4.2 Chemical
 - 2.4.3 Food and Beverage Industry
 - 2.4.4 Mining, Minerals and Cement Industry
 - 2.4.5 Scientific Research
 - 2.4.6 Others
- 2.5 Laser Particle Size Analyzers Sales by Application
 - 2.5.1 Global Laser Particle Size Analyzers Sale Market Share by Application

(2020-2025)

2.5.2 Global Laser Particle Size Analyzers Revenue and Market Share by Application

(2020-2025)

2.5.3 Global Laser Particle Size Analyzers Sale Price by Application (2020-2025)

3 GLOBAL BY COMPANY

3.1 Global Laser Particle Size Analyzers Breakdown Data by Company

3.1.1 Global Laser Particle Size Analyzers Annual Sales by Company (2020-2025)

3.1.2 Global Laser Particle Size Analyzers Sales Market Share by Company

(2020-2025)

3.2 Global Laser Particle Size Analyzers Annual Revenue by Company (2020-2025)

3.2.1 Global Laser Particle Size Analyzers Revenue by Company (2020-2025)

3.2.2 Global Laser Particle Size Analyzers Revenue Market Share by Company

(2020-2025)

3.3 Global Laser Particle Size Analyzers Sale Price by Company

3.4 Key Manufacturers Laser Particle Size Analyzers Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Laser Particle Size Analyzers Product Location Distribution

3.4.2 Players Laser Particle Size Analyzers Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2023-2025)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR LASER PARTICLE SIZE ANALYZERS BY GEOGRAPHIC REGION

4.1 World Historic Laser Particle Size Analyzers Market Size by Geographic Region (2020-2025)

4.1.1 Global Laser Particle Size Analyzers Annual Sales by Geographic Region

(2020-2025)

4.1.2 Global Laser Particle Size Analyzers Annual Revenue by Geographic Region

(2020-2025)

4.2 World Historic Laser Particle Size Analyzers Market Size by Country/Region (2020-2025)

4.2.1 Global Laser Particle Size Analyzers Annual Sales by Country/Region

(2020-2025)

4.2.2 Global Laser Particle Size Analyzers Annual Revenue by Country/Region (2020-2025)

4.3 Americas Laser Particle Size Analyzers Sales Growth

4.4 APAC Laser Particle Size Analyzers Sales Growth

4.5 Europe Laser Particle Size Analyzers Sales Growth

4.6 Middle East & Africa Laser Particle Size Analyzers Sales Growth

5 AMERICAS

5.1 Americas Laser Particle Size Analyzers Sales by Country

5.1.1 Americas Laser Particle Size Analyzers Sales by Country (2020-2025)

5.1.2 Americas Laser Particle Size Analyzers Revenue by Country (2020-2025)

5.2 Americas Laser Particle Size Analyzers Sales by Type (2020-2025)

5.3 Americas Laser Particle Size Analyzers Sales by Application (2020-2025)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Laser Particle Size Analyzers Sales by Region

6.1.1 APAC Laser Particle Size Analyzers Sales by Region (2020-2025)

6.1.2 APAC Laser Particle Size Analyzers Revenue by Region (2020-2025)

6.2 APAC Laser Particle Size Analyzers Sales by Type (2020-2025)

6.3 APAC Laser Particle Size Analyzers Sales by Application (2020-2025)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Laser Particle Size Analyzers by Country

7.1.1 Europe Laser Particle Size Analyzers Sales by Country (2020-2025)

7.1.2 Europe Laser Particle Size Analyzers Revenue by Country (2020-2025)

7.2 Europe Laser Particle Size Analyzers Sales by Type (2020-2025)

7.3 Europe Laser Particle Size Analyzers Sales by Application (2020-2025)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Laser Particle Size Analyzers by Country

8.1.1 Middle East & Africa Laser Particle Size Analyzers Sales by Country (2020-2025)

8.1.2 Middle East & Africa Laser Particle Size Analyzers Revenue by Country
(2020-2025)

8.2 Middle East & Africa Laser Particle Size Analyzers Sales by Type (2020-2025)

8.3 Middle East & Africa Laser Particle Size Analyzers Sales by Application (2020-2025)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Laser Particle Size Analyzers

10.3 Manufacturing Process Analysis of Laser Particle Size Analyzers

10.4 Industry Chain Structure of Laser Particle Size Analyzers

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

- 11.1.2 Indirect Channels
- 11.2 Laser Particle Size Analyzers Distributors
- 11.3 Laser Particle Size Analyzers Customer

12 WORLD FORECAST REVIEW FOR LASER PARTICLE SIZE ANALYZERS BY GEOGRAPHIC REGION

- 12.1 Global Laser Particle Size Analyzers Market Size Forecast by Region
 - 12.1.1 Global Laser Particle Size Analyzers Forecast by Region (2026-2031)
 - 12.1.2 Global Laser Particle Size Analyzers Annual Revenue Forecast by Region (2026-2031)
- 12.2 Americas Forecast by Country (2026-2031)
- 12.3 APAC Forecast by Region (2026-2031)
- 12.4 Europe Forecast by Country (2026-2031)
- 12.5 Middle East & Africa Forecast by Country (2026-2031)
- 12.6 Global Laser Particle Size Analyzers Forecast by Type (2026-2031)
- 12.7 Global Laser Particle Size Analyzers Forecast by Application (2026-2031)

13 KEY PLAYERS ANALYSIS

- 13.1 Malvern Panalytical
 - 13.1.1 Malvern Panalytical Company Information
 - 13.1.2 Malvern Panalytical Laser Particle Size Analyzers Product Portfolios and Specifications
 - 13.1.3 Malvern Panalytical Laser Particle Size Analyzers Sales, Revenue, Price and Gross Margin (2020-2025)
 - 13.1.4 Malvern Panalytical Main Business Overview
 - 13.1.5 Malvern Panalytical Latest Developments
- 13.2 OTSUKA Electronics
 - 13.2.1 OTSUKA Electronics Company Information
 - 13.2.2 OTSUKA Electronics Laser Particle Size Analyzers Product Portfolios and Specifications
 - 13.2.3 OTSUKA Electronics Laser Particle Size Analyzers Sales, Revenue, Price and Gross Margin (2020-2025)
 - 13.2.4 OTSUKA Electronics Main Business Overview
 - 13.2.5 OTSUKA Electronics Latest Developments
- 13.3 HORIBA
 - 13.3.1 HORIBA Company Information
 - 13.3.2 HORIBA Laser Particle Size Analyzers Product Portfolios and Specifications

13.3.3 HORIBA Laser Particle Size Analyzers Sales, Revenue, Price and Gross Margin (2020-2025)

13.3.4 HORIBA Main Business Overview

13.3.5 HORIBA Latest Developments

13.4 Anton Paar

13.4.1 Anton Paar Company Information

13.4.2 Anton Paar Laser Particle Size Analyzers Product Portfolios and Specifications

13.4.3 Anton Paar Laser Particle Size Analyzers Sales, Revenue, Price and Gross Margin (2020-2025)

13.4.4 Anton Paar Main Business Overview

13.4.5 Anton Paar Latest Developments

13.5 Particle Sizing Systems (Entegris)

13.5.1 Particle Sizing Systems (Entegris) Company Information

13.5.2 Particle Sizing Systems (Entegris) Laser Particle Size Analyzers Product Portfolios and Specifications

13.5.3 Particle Sizing Systems (Entegris) Laser Particle Size Analyzers Sales, Revenue, Price and Gross Margin (2020-2025)

13.5.4 Particle Sizing Systems (Entegris) Main Business Overview

13.5.5 Particle Sizing Systems (Entegris) Latest Developments

13.6 Brookhaven Instruments

13.6.1 Brookhaven Instruments Company Information

13.6.2 Brookhaven Instruments Laser Particle Size Analyzers Product Portfolios and Specifications

13.6.3 Brookhaven Instruments Laser Particle Size Analyzers Sales, Revenue, Price and Gross Margin (2020-2025)

13.6.4 Brookhaven Instruments Main Business Overview

13.6.5 Brookhaven Instruments Latest Developments

13.7 Microtrac MRB

13.7.1 Microtrac MRB Company Information

13.7.2 Microtrac MRB Laser Particle Size Analyzers Product Portfolios and Specifications

13.7.3 Microtrac MRB Laser Particle Size Analyzers Sales, Revenue, Price and Gross Margin (2020-2025)

13.7.4 Microtrac MRB Main Business Overview

13.7.5 Microtrac MRB Latest Developments

13.8 Sympatec

13.8.1 Sympatec Company Information

13.8.2 Sympatec Laser Particle Size Analyzers Product Portfolios and Specifications

13.8.3 Sympatec Laser Particle Size Analyzers Sales, Revenue, Price and Gross

Margin (2020-2025)

13.8.4 Sympatec Main Business Overview

13.8.5 Sympatec Latest Developments

13.9 Bettersize Instruments

13.9.1 Bettersize Instruments Company Information

13.9.2 Bettersize Instruments Laser Particle Size Analyzers Product Portfolios and Specifications

13.9.3 Bettersize Instruments Laser Particle Size Analyzers Sales, Revenue, Price and Gross Margin (2020-2025)

13.9.4 Bettersize Instruments Main Business Overview

13.9.5 Bettersize Instruments Latest Developments

13.10 Chengdu Jingxin Fenti Testing Equipment Ltd

13.10.1 Chengdu Jingxin Fenti Testing Equipment Ltd Company Information

13.10.2 Chengdu Jingxin Fenti Testing Equipment Ltd Laser Particle Size Analyzers Product Portfolios and Specifications

13.10.3 Chengdu Jingxin Fenti Testing Equipment Ltd Laser Particle Size Analyzers Sales, Revenue, Price and Gross Margin (2020-2025)

13.10.4 Chengdu Jingxin Fenti Testing Equipment Ltd Main Business Overview

13.10.5 Chengdu Jingxin Fenti Testing Equipment Ltd Latest Developments

13.11 Zhuhai Omec Instruments

13.11.1 Zhuhai Omec Instruments Company Information

13.11.2 Zhuhai Omec Instruments Laser Particle Size Analyzers Product Portfolios and Specifications

13.11.3 Zhuhai Omec Instruments Laser Particle Size Analyzers Sales, Revenue, Price and Gross Margin (2020-2025)

13.11.4 Zhuhai Omec Instruments Main Business Overview

13.11.5 Zhuhai Omec Instruments Latest Developments

13.12 Jinan Winner Technology

13.12.1 Jinan Winner Technology Company Information

13.12.2 Jinan Winner Technology Laser Particle Size Analyzers Product Portfolios and Specifications

13.12.3 Jinan Winner Technology Laser Particle Size Analyzers Sales, Revenue, Price and Gross Margin (2020-2025)

13.12.4 Jinan Winner Technology Main Business Overview

13.12.5 Jinan Winner Technology Latest Developments

13.13 Cordouan Technologies

13.13.1 Cordouan Technologies Company Information

13.13.2 Cordouan Technologies Laser Particle Size Analyzers Product Portfolios and Specifications

13.13.3 Cordouan Technologies Laser Particle Size Analyzers Sales, Revenue, Price and Gross Margin (2020-2025)

13.13.4 Cordouan Technologies Main Business Overview

13.13.5 Cordouan Technologies Latest Developments

13.14 FRITSCH GmbH

13.14.1 FRITSCH GmbH Company Information

13.14.2 FRITSCH GmbH Laser Particle Size Analyzers Product Portfolios and Specifications

13.14.3 FRITSCH GmbH Laser Particle Size Analyzers Sales, Revenue, Price and Gross Margin (2020-2025)

13.14.4 FRITSCH GmbH Main Business Overview

13.14.5 FRITSCH GmbH Latest Developments

13.15 Shimadzu

13.15.1 Shimadzu Company Information

13.15.2 Shimadzu Laser Particle Size Analyzers Product Portfolios and Specifications

13.15.3 Shimadzu Laser Particle Size Analyzers Sales, Revenue, Price and Gross Margin (2020-2025)

13.15.4 Shimadzu Main Business Overview

13.15.5 Shimadzu Latest Developments

13.16 Micromeritics Instrument

13.16.1 Micromeritics Instrument Company Information

13.16.2 Micromeritics Instrument Laser Particle Size Analyzers Product Portfolios and Specifications

13.16.3 Micromeritics Instrument Laser Particle Size Analyzers Sales, Revenue, Price and Gross Margin (2020-2025)

13.16.4 Micromeritics Instrument Main Business Overview

13.16.5 Micromeritics Instrument Latest Developments

13.17 Beckman Coulter

13.17.1 Beckman Coulter Company Information

13.17.2 Beckman Coulter Laser Particle Size Analyzers Product Portfolios and Specifications

13.17.3 Beckman Coulter Laser Particle Size Analyzers Sales, Revenue, Price and Gross Margin (2020-2025)

13.17.4 Beckman Coulter Main Business Overview

13.17.5 Beckman Coulter Latest Developments

13.18 LS Instruments

13.18.1 LS Instruments Company Information

13.18.2 LS Instruments Laser Particle Size Analyzers Product Portfolios and Specifications

13.18.3 LS Instruments Laser Particle Size Analyzers Sales, Revenue, Price and Gross Margin (2020-2025)

13.18.4 LS Instruments Main Business Overview

13.18.5 LS Instruments Latest Developments

13.19 Jinan Rise Science & Technology

13.19.1 Jinan Rise Science & Technology Company Information

13.19.2 Jinan Rise Science & Technology Laser Particle Size Analyzers Product Portfolios and Specifications

13.19.3 Jinan Rise Science & Technology Laser Particle Size Analyzers Sales, Revenue, Price and Gross Margin (2020-2025)

13.19.4 Jinan Rise Science & Technology Main Business Overview

13.19.5 Jinan Rise Science & Technology Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Laser Particle Size Analyzers Annual Sales CAGR by Geographic Region (2020, 2024 & 2031) & (\$ millions)

Table 2. Laser Particle Size Analyzers Annual Sales CAGR by Country/Region (2020, 2024 & 2031) & (\$ millions)

Table 3. Major Players of Laser Diffraction

Table 4. Major Players of Dynamic Light Scattering

Table 5. Major Players of Others

Table 6. Global Laser Particle Size Analyzers Sales by Type (2020-2025) & (K Units)

Table 7. Global Laser Particle Size Analyzers Sales Market Share by Type (2020-2025)

Table 8. Global Laser Particle Size Analyzers Revenue by Type (2020-2025) & (\$ million)

Table 9. Global Laser Particle Size Analyzers Revenue Market Share by Type (2020-2025)

Table 10. Global Laser Particle Size Analyzers Sale Price by Type (2020-2025) & (USD/Unit)

Table 11. Global Laser Particle Size Analyzers Sale by Application (2020-2025) & (K Units)

Table 12. Global Laser Particle Size Analyzers Sale Market Share by Application (2020-2025)

Table 13. Global Laser Particle Size Analyzers Revenue by Application (2020-2025) & (\$ million)

Table 14. Global Laser Particle Size Analyzers Revenue Market Share by Application (2020-2025)

Table 15. Global Laser Particle Size Analyzers Sale Price by Application (2020-2025) & (USD/Unit)

Table 16. Global Laser Particle Size Analyzers Sales by Company (2020-2025) & (K Units)

Table 17. Global Laser Particle Size Analyzers Sales Market Share by Company (2020-2025)

Table 18. Global Laser Particle Size Analyzers Revenue by Company (2020-2025) & (\$ millions)

Table 19. Global Laser Particle Size Analyzers Revenue Market Share by Company (2020-2025)

Table 20. Global Laser Particle Size Analyzers Sale Price by Company (2020-2025) & (USD/Unit)

Table 21. Key Manufacturers Laser Particle Size Analyzers Producing Area Distribution and Sales Area

Table 22. Players Laser Particle Size Analyzers Products Offered

Table 23. Laser Particle Size Analyzers Concentration Ratio (CR3, CR5 and CR10) & (2023-2025)

Table 24. New Products and Potential Entrants

Table 25. Market M&A Activity & Strategy

Table 26. Global Laser Particle Size Analyzers Sales by Geographic Region (2020-2025) & (K Units)

Table 27. Global Laser Particle Size Analyzers Sales Market Share Geographic Region (2020-2025)

Table 28. Global Laser Particle Size Analyzers Revenue by Geographic Region (2020-2025) & (\$ millions)

Table 29. Global Laser Particle Size Analyzers Revenue Market Share by Geographic Region (2020-2025)

Table 30. Global Laser Particle Size Analyzers Sales by Country/Region (2020-2025) & (K Units)

Table 31. Global Laser Particle Size Analyzers Sales Market Share by Country/Region (2020-2025)

Table 32. Global Laser Particle Size Analyzers Revenue by Country/Region (2020-2025) & (\$ millions)

Table 33. Global Laser Particle Size Analyzers Revenue Market Share by Country/Region (2020-2025)

Table 34. Americas Laser Particle Size Analyzers Sales by Country (2020-2025) & (K Units)

Table 35. Americas Laser Particle Size Analyzers Sales Market Share by Country (2020-2025)

Table 36. Americas Laser Particle Size Analyzers Revenue by Country (2020-2025) & (\$ millions)

Table 37. Americas Laser Particle Size Analyzers Sales by Type (2020-2025) & (K Units)

Table 38. Americas Laser Particle Size Analyzers Sales by Application (2020-2025) & (K Units)

Table 39. APAC Laser Particle Size Analyzers Sales by Region (2020-2025) & (K Units)

Table 40. APAC Laser Particle Size Analyzers Sales Market Share by Region (2020-2025)

Table 41. APAC Laser Particle Size Analyzers Revenue by Region (2020-2025) & (\$ millions)

Table 42. APAC Laser Particle Size Analyzers Sales by Type (2020-2025) & (K Units)

Table 43. APAC Laser Particle Size Analyzers Sales by Application (2020-2025) & (K Units)

Table 44. Europe Laser Particle Size Analyzers Sales by Country (2020-2025) & (K Units)

Table 45. Europe Laser Particle Size Analyzers Revenue by Country (2020-2025) & (\$ millions)

Table 46. Europe Laser Particle Size Analyzers Sales by Type (2020-2025) & (K Units)

Table 47. Europe Laser Particle Size Analyzers Sales by Application (2020-2025) & (K Units)

Table 48. Middle East & Africa Laser Particle Size Analyzers Sales by Country (2020-2025) & (K Units)

Table 49. Middle East & Africa Laser Particle Size Analyzers Revenue Market Share by Country (2020-2025)

Table 50. Middle East & Africa Laser Particle Size Analyzers Sales by Type (2020-2025) & (K Units)

Table 51. Middle East & Africa Laser Particle Size Analyzers Sales by Application (2020-2025) & (K Units)

Table 52. Key Market Drivers & Growth Opportunities of Laser Particle Size Analyzers

Table 53. Key Market Challenges & Risks of Laser Particle Size Analyzers

Table 54. Key Industry Trends of Laser Particle Size Analyzers

Table 55. Laser Particle Size Analyzers Raw Material

Table 56. Key Suppliers of Raw Materials

Table 57. Laser Particle Size Analyzers Distributors List

Table 58. Laser Particle Size Analyzers Customer List

Table 59. Global Laser Particle Size Analyzers Sales Forecast by Region (2026-2031) & (K Units)

Table 60. Global Laser Particle Size Analyzers Revenue Forecast by Region (2026-2031) & (\$ millions)

Table 61. Americas Laser Particle Size Analyzers Sales Forecast by Country (2026-2031) & (K Units)

Table 62. Americas Laser Particle Size Analyzers Annual Revenue Forecast by Country (2026-2031) & (\$ millions)

Table 63. APAC Laser Particle Size Analyzers Sales Forecast by Region (2026-2031) & (K Units)

Table 64. APAC Laser Particle Size Analyzers Annual Revenue Forecast by Region (2026-2031) & (\$ millions)

Table 65. Europe Laser Particle Size Analyzers Sales Forecast by Country (2026-2031) & (K Units)

Table 66. Europe Laser Particle Size Analyzers Revenue Forecast by Country

(2026-2031) & (\$ millions)

Table 67. Middle East & Africa Laser Particle Size Analyzers Sales Forecast by Country (2026-2031) & (K Units)

Table 68. Middle East & Africa Laser Particle Size Analyzers Revenue Forecast by Country (2026-2031) & (\$ millions)

Table 69. Global Laser Particle Size Analyzers Sales Forecast by Type (2026-2031) & (K Units)

Table 70. Global Laser Particle Size Analyzers Revenue Forecast by Type (2026-2031) & (\$ millions)

Table 71. Global Laser Particle Size Analyzers Sales Forecast by Application (2026-2031) & (K Units)

Table 72. Global Laser Particle Size Analyzers Revenue Forecast by Application (2026-2031) & (\$ millions)

Table 73. Malvern Panalytical Basic Information, Laser Particle Size Analyzers Manufacturing Base, Sales Area and Its Competitors

Table 74. Malvern Panalytical Laser Particle Size Analyzers Product Portfolios and Specifications

Table 75. Malvern Panalytical Laser Particle Size Analyzers Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 76. Malvern Panalytical Main Business

Table 77. Malvern Panalytical Latest Developments

Table 78. OTSUKA Electronics Basic Information, Laser Particle Size Analyzers Manufacturing Base, Sales Area and Its Competitors

Table 79. OTSUKA Electronics Laser Particle Size Analyzers Product Portfolios and Specifications

Table 80. OTSUKA Electronics Laser Particle Size Analyzers Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 81. OTSUKA Electronics Main Business

Table 82. OTSUKA Electronics Latest Developments

Table 83. HORIBA Basic Information, Laser Particle Size Analyzers Manufacturing Base, Sales Area and Its Competitors

Table 84. HORIBA Laser Particle Size Analyzers Product Portfolios and Specifications

Table 85. HORIBA Laser Particle Size Analyzers Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 86. HORIBA Main Business

Table 87. HORIBA Latest Developments

Table 88. Anton Paar Basic Information, Laser Particle Size Analyzers Manufacturing Base, Sales Area and Its Competitors

Table 89. Anton Paar Laser Particle Size Analyzers Product Portfolios and

Specifications

Table 90. Anton Paar Laser Particle Size Analyzers Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 91. Anton Paar Main Business

Table 92. Anton Paar Latest Developments

Table 93. Particle Sizing Systems (Entegris) Basic Information, Laser Particle Size Analyzers Manufacturing Base, Sales Area and Its Competitors

Table 94. Particle Sizing Systems (Entegris) Laser Particle Size Analyzers Product Portfolios and Specifications

Table 95. Particle Sizing Systems (Entegris) Laser Particle Size Analyzers Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 96. Particle Sizing Systems (Entegris) Main Business

Table 97. Particle Sizing Systems (Entegris) Latest Developments

Table 98. Brookhaven Instruments Basic Information, Laser Particle Size Analyzers Manufacturing Base, Sales Area and Its Competitors

Table 99. Brookhaven Instruments Laser Particle Size Analyzers Product Portfolios and Specifications

Table 100. Brookhaven Instruments Laser Particle Size Analyzers Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 101. Brookhaven Instruments Main Business

Table 102. Brookhaven Instruments Latest Developments

Table 103. Microtrac MRB Basic Information, Laser Particle Size Analyzers Manufacturing Base, Sales Area and Its Competitors

Table 104. Microtrac MRB Laser Particle Size Analyzers Product Portfolios and Specifications

Table 105. Microtrac MRB Laser Particle Size Analyzers Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 106. Microtrac MRB Main Business

Table 107. Microtrac MRB Latest Developments

Table 108. Sympatec Basic Information, Laser Particle Size Analyzers Manufacturing Base, Sales Area and Its Competitors

Table 109. Sympatec Laser Particle Size Analyzers Product Portfolios and Specifications

Table 110. Sympatec Laser Particle Size Analyzers Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 111. Sympatec Main Business

Table 112. Sympatec Latest Developments

Table 113. Bettersize Instruments Basic Information, Laser Particle Size Analyzers Manufacturing Base, Sales Area and Its Competitors

Table 114. Bettersize Instruments Laser Particle Size Analyzers Product Portfolios and Specifications

Table 115. Bettersize Instruments Laser Particle Size Analyzers Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 116. Bettersize Instruments Main Business

Table 117. Bettersize Instruments Latest Developments

Table 118. Chengdu Jingxin Fenti Testing Equipment Ltd Basic Information, Laser Particle Size Analyzers Manufacturing Base, Sales Area and Its Competitors

Table 119. Chengdu Jingxin Fenti Testing Equipment Ltd Laser Particle Size Analyzers Product Portfolios and Specifications

Table 120. Chengdu Jingxin Fenti Testing Equipment Ltd Laser Particle Size Analyzers Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 121. Chengdu Jingxin Fenti Testing Equipment Ltd Main Business

Table 122. Chengdu Jingxin Fenti Testing Equipment Ltd Latest Developments

Table 123. Zhuhai Omec Instruments Basic Information, Laser Particle Size Analyzers Manufacturing Base, Sales Area and Its Competitors

Table 124. Zhuhai Omec Instruments Laser Particle Size Analyzers Product Portfolios and Specifications

Table 125. Zhuhai Omec Instruments Laser Particle Size Analyzers Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 126. Zhuhai Omec Instruments Main Business

Table 127. Zhuhai Omec Instruments Latest Developments

Table 128. Jinan Winner Technology Basic Information, Laser Particle Size Analyzers Manufacturing Base, Sales Area and Its Competitors

Table 129. Jinan Winner Technology Laser Particle Size Analyzers Product Portfolios and Specifications

Table 130. Jinan Winner Technology Laser Particle Size Analyzers Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 131. Jinan Winner Technology Main Business

Table 132. Jinan Winner Technology Latest Developments

Table 133. Cordouan Technologies Basic Information, Laser Particle Size Analyzers Manufacturing Base, Sales Area and Its Competitors

Table 134. Cordouan Technologies Laser Particle Size Analyzers Product Portfolios and Specifications

Table 135. Cordouan Technologies Laser Particle Size Analyzers Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 136. Cordouan Technologies Main Business

Table 137. Cordouan Technologies Latest Developments

Table 138. FRITSCH GmbH Basic Information, Laser Particle Size Analyzers

Manufacturing Base, Sales Area and Its Competitors

Table 139. FRITSCH GmbH Laser Particle Size Analyzers Product Portfolios and Specifications

Table 140. FRITSCH GmbH Laser Particle Size Analyzers Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 141. FRITSCH GmbH Main Business

Table 142. FRITSCH GmbH Latest Developments

Table 143. Shimadzu Basic Information, Laser Particle Size Analyzers Manufacturing Base, Sales Area and Its Competitors

Table 144. Shimadzu Laser Particle Size Analyzers Product Portfolios and Specifications

Table 145. Shimadzu Laser Particle Size Analyzers Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 146. Shimadzu Main Business

Table 147. Shimadzu Latest Developments

Table 148. Micromeritics Instrument Basic Information, Laser Particle Size Analyzers Manufacturing Base, Sales Area and Its Competitors

Table 149. Micromeritics Instrument Laser Particle Size Analyzers Product Portfolios and Specifications

Table 150. Micromeritics Instrument Laser Particle Size Analyzers Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 151. Micromeritics Instrument Main Business

Table 152. Micromeritics Instrument Latest Developments

Table 153. Beckman Coulter Basic Information, Laser Particle Size Analyzers Manufacturing Base, Sales Area and Its Competitors

Table 154. Beckman Coulter Laser Particle Size Analyzers Product Portfolios and Specifications

Table 155. Beckman Coulter Laser Particle Size Analyzers Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 156. Beckman Coulter Main Business

Table 157. Beckman Coulter Latest Developments

Table 158. LS Instruments Basic Information, Laser Particle Size Analyzers Manufacturing Base, Sales Area and Its Competitors

Table 159. LS Instruments Laser Particle Size Analyzers Product Portfolios and Specifications

Table 160. LS Instruments Laser Particle Size Analyzers Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 161. LS Instruments Main Business

Table 162. LS Instruments Latest Developments

Table 163. Jinan Rise Science & Technology Basic Information, Laser Particle Size Analyzers Manufacturing Base, Sales Area and Its Competitors

Table 164. Jinan Rise Science & Technology Laser Particle Size Analyzers Product Portfolios and Specifications

Table 165. Jinan Rise Science & Technology Laser Particle Size Analyzers Sales (K Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2020-2025)

Table 166. Jinan Rise Science & Technology Main Business

Table 167. Jinan Rise Science & Technology Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Laser Particle Size Analyzers
- Figure 2. Laser Particle Size Analyzers Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Laser Particle Size Analyzers Sales Growth Rate 2020-2031 (K Units)
- Figure 7. Global Laser Particle Size Analyzers Revenue Growth Rate 2020-2031 (\$ millions)
- Figure 8. Laser Particle Size Analyzers Sales by Geographic Region (2020, 2024 & 2031) & (\$ millions)
- Figure 9. Laser Particle Size Analyzers Sales Market Share by Country/Region (2024)
- Figure 10. Laser Particle Size Analyzers Sales Market Share by Country/Region (2020, 2024 & 2031)
- Figure 11. Product Picture of Laser Diffraction
- Figure 12. Product Picture of Dynamic Light Scattering
- Figure 13. Product Picture of Others
- Figure 14. Global Laser Particle Size Analyzers Sales Market Share by Type in 2025
- Figure 15. Global Laser Particle Size Analyzers Revenue Market Share by Type (2020-2025)
- Figure 16. Laser Particle Size Analyzers Consumed in Biotechnology and Biopharma
- Figure 17. Global Laser Particle Size Analyzers Market: Biotechnology and Biopharma (2020-2025) & (K Units)
- Figure 18. Laser Particle Size Analyzers Consumed in Chemical
- Figure 19. Global Laser Particle Size Analyzers Market: Chemical (2020-2025) & (K Units)
- Figure 20. Laser Particle Size Analyzers Consumed in Food and Beverage Industry
- Figure 21. Global Laser Particle Size Analyzers Market: Food and Beverage Industry (2020-2025) & (K Units)
- Figure 22. Laser Particle Size Analyzers Consumed in Mining, Minerals and Cement Industry
- Figure 23. Global Laser Particle Size Analyzers Market: Mining, Minerals and Cement Industry (2020-2025) & (K Units)
- Figure 24. Laser Particle Size Analyzers Consumed in Scientific Research
- Figure 25. Global Laser Particle Size Analyzers Market: Scientific Research (2020-2025) & (K Units)

Figure 26. Laser Particle Size Analyzers Consumed in Others

Figure 27. Global Laser Particle Size Analyzers Market: Others (2020-2025) & (K Units)

Figure 28. Global Laser Particle Size Analyzers Sale Market Share by Application (2024)

Figure 29. Global Laser Particle Size Analyzers Revenue Market Share by Application in 2025

Figure 30. Laser Particle Size Analyzers Sales by Company in 2025 (K Units)

Figure 31. Global Laser Particle Size Analyzers Sales Market Share by Company in 2025

Figure 32. Laser Particle Size Analyzers Revenue by Company in 2025 (\$ millions)

Figure 33. Global Laser Particle Size Analyzers Revenue Market Share by Company in 2025

Figure 34. Global Laser Particle Size Analyzers Sales Market Share by Geographic Region (2020-2025)

Figure 35. Global Laser Particle Size Analyzers Revenue Market Share by Geographic Region in 2025

Figure 36. Americas Laser Particle Size Analyzers Sales 2020-2025 (K Units)

Figure 37. Americas Laser Particle Size Analyzers Revenue 2020-2025 (\$ millions)

Figure 38. APAC Laser Particle Size Analyzers Sales 2020-2025 (K Units)

Figure 39. APAC Laser Particle Size Analyzers Revenue 2020-2025 (\$ millions)

Figure 40. Europe Laser Particle Size Analyzers Sales 2020-2025 (K Units)

Figure 41. Europe Laser Particle Size Analyzers Revenue 2020-2025 (\$ millions)

Figure 42. Middle East & Africa Laser Particle Size Analyzers Sales 2020-2025 (K Units)

Figure 43. Middle East & Africa Laser Particle Size Analyzers Revenue 2020-2025 (\$ millions)

Figure 44. Americas Laser Particle Size Analyzers Sales Market Share by Country in 2025

Figure 45. Americas Laser Particle Size Analyzers Revenue Market Share by Country (2020-2025)

Figure 46. Americas Laser Particle Size Analyzers Sales Market Share by Type (2020-2025)

Figure 47. Americas Laser Particle Size Analyzers Sales Market Share by Application (2020-2025)

Figure 48. United States Laser Particle Size Analyzers Revenue Growth 2020-2025 (\$ millions)

Figure 49. Canada Laser Particle Size Analyzers Revenue Growth 2020-2025 (\$ millions)

Figure 50. Mexico Laser Particle Size Analyzers Revenue Growth 2020-2025 (\$

millions)

Figure 51. Brazil Laser Particle Size Analyzers Revenue Growth 2020-2025 (\$ millions)

Figure 52. APAC Laser Particle Size Analyzers Sales Market Share by Region in 2025

Figure 53. APAC Laser Particle Size Analyzers Revenue Market Share by Region (2020-2025)

Figure 54. APAC Laser Particle Size Analyzers Sales Market Share by Type (2020-2025)

Figure 55. APAC Laser Particle Size Analyzers Sales Market Share by Application (2020-2025)

Figure 56. China Laser Particle Size Analyzers Revenue Growth 2020-2025 (\$ millions)

Figure 57. Japan Laser Particle Size Analyzers Revenue Growth 2020-2025 (\$ millions)

Figure 58. South Korea Laser Particle Size Analyzers Revenue Growth 2020-2025 (\$ millions)

Figure 59. Southeast Asia Laser Particle Size Analyzers Revenue Growth 2020-2025 (\$ millions)

Figure 60. India Laser Particle Size Analyzers Revenue Growth 2020-2025 (\$ millions)

Figure 61. Australia Laser Particle Size Analyzers Revenue Growth 2020-2025 (\$ millions)

Figure 62. China Taiwan Laser Particle Size Analyzers Revenue Growth 2020-2025 (\$ millions)

Figure 63. Europe Laser Particle Size Analyzers Sales Market Share by Country in 2025

Figure 64. Europe Laser Particle Size Analyzers Revenue Market Share by Country (2020-2025)

Figure 65. Europe Laser Particle Size Analyzers Sales Market Share by Type (2020-2025)

Figure 66. Europe Laser Particle Size Analyzers Sales Market Share by Application (2020-2025)

Figure 67. Germany Laser Particle Size Analyzers Revenue Growth 2020-2025 (\$ millions)

Figure 68. France Laser Particle Size Analyzers Revenue Growth 2020-2025 (\$ millions)

Figure 69. UK Laser Particle Size Analyzers Revenue Growth 2020-2025 (\$ millions)

Figure 70. Italy Laser Particle Size Analyzers Revenue Growth 2020-2025 (\$ millions)

Figure 71. Russia Laser Particle Size Analyzers Revenue Growth 2020-2025 (\$ millions)

Figure 72. Middle East & Africa Laser Particle Size Analyzers Sales Market Share by Country (2020-2025)

Figure 73. Middle East & Africa Laser Particle Size Analyzers Sales Market Share by

Type (2020-2025)

Figure 74. Middle East & Africa Laser Particle Size Analyzers Sales Market Share by Application (2020-2025)

Figure 75. Egypt Laser Particle Size Analyzers Revenue Growth 2020-2025 (\$ millions)

Figure 76. South Africa Laser Particle Size Analyzers Revenue Growth 2020-2025 (\$ millions)

Figure 77. Israel Laser Particle Size Analyzers Revenue Growth 2020-2025 (\$ millions)

Figure 78. Turkey Laser Particle Size Analyzers Revenue Growth 2020-2025 (\$ millions)

Figure 79. GCC Countries Laser Particle Size Analyzers Revenue Growth 2020-2025 (\$ millions)

Figure 80. Manufacturing Cost Structure Analysis of Laser Particle Size Analyzers in 2025

Figure 81. Manufacturing Process Analysis of Laser Particle Size Analyzers

Figure 82. Industry Chain Structure of Laser Particle Size Analyzers

Figure 83. Channels of Distribution

Figure 84. Global Laser Particle Size Analyzers Sales Market Forecast by Region (2026-2031)

Figure 85. Global Laser Particle Size Analyzers Revenue Market Share Forecast by Region (2026-2031)

Figure 86. Global Laser Particle Size Analyzers Sales Market Share Forecast by Type (2026-2031)

Figure 87. Global Laser Particle Size Analyzers Revenue Market Share Forecast by Type (2026-2031)

Figure 88. Global Laser Particle Size Analyzers Sales Market Share Forecast by Application (2026-2031)

Figure 89. Global Laser Particle Size Analyzers Revenue Market Share Forecast by Application (2026-2031)

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