

Global Laser Particle Size Analyzer (Dynamic Light Scattering) Market Growth 2025-2031

<https://marketpublishers.com/r/G2AFD69C0E19EN.html>

Date: August 2025

Pages: 107

Price: US\$ 3,660.00 (Single User License)

ID: G2AFD69C0E19EN

Abstracts

The global Laser Particle Size Analyzer (Dynamic Light Scattering) market size is predicted to grow from US\$ 81.3 million in 2025 to US\$ 128 million in 2031; it is expected to grow at a CAGR of 7.9% from 2025 to 2031.

The impact of the latest U.S. tariff measures and the corresponding policy responses from countries worldwide on market competitiveness, regional economic performance, and supply chain configurations will be comprehensively evaluated in this report.

Dynamic Light Scattering (DLS) technology is based on the principle that particles in a liquid undergo random Brownian motion due to collisions with surrounding solvent molecules. Smaller particles move faster in the liquid, while larger particles move relatively slower. This motion is continuous; therefore, if we capture the 'image' of sample movement over a short time interval, we can observe how much the particles have moved and infer their size. Within the same time frame, if the displacement is small and particle positions remain close, it indicates that the particles in the sample are larger. Conversely, if the displacement is large and particle positions change significantly, it suggests that the particles in the sample are smaller. This method of determining particle size by utilizing the relationship between diffusion speed and particle size is known as Dynamic Light Scattering (DLS) technology.

Dynamic Light Scattering (DLS), sometimes referred to as Quasi-Elastic Light Scattering (QELS), is a well-established non-invasive technique used to measure the size and size distribution of molecules and particles in the nanometer range.

In this report, the term 'laser particle size analyzer' refers exclusively to analyzers based on Dynamic Light Scattering (DLS) technology and does not include Static Light

Scattering (laser diffraction) particle size analyzers.

The development of Dynamic Light Scattering (DLS) laser particle size analyzers is driven by multiple factors. Firstly, with the rapid rise of nanotechnology, there is an increasing demand for precise measurement of nanoparticles. In industries such as pharmaceuticals, cosmetics, coatings, and electronic materials, the precise control of nanoparticle size and distribution is crucial to product quality. DLS technology, characterized by its high precision, fast response, and non-invasive nature, meets the stringent requirements of these industries. Moreover, in-depth exploration in scientific research provides extensive application space for DLS technology, especially in the development of new materials and biomedical research. DLS technology aids scientists in better understanding the relationship between microscopic structures and macroscopic properties. As the demand for particle analysis in these fields continues to grow, the market for DLS laser particle size analyzers is also expanding.

In recent years, the technological innovation and development trends of DLS laser particle size analyzers have mainly focused on two aspects: intelligence and multifunctional integration. On one hand, modern DLS instruments are gradually moving towards automation and intelligence. By incorporating advanced algorithms and artificial intelligence technologies, they achieve more efficient data processing and result analysis. This not only enhances measurement accuracy and reliability but also simplifies operational procedures and lowers the usage threshold. On the other hand, multifunctional integration is another significant trend. New-generation DLS devices can perform particle size analysis while also providing functions like Zeta potential measurement, thus broadening their application scope. Additionally, with the growing awareness of environmental protection and the prevalence of green manufacturing, the application of DLS technology in environmental monitoring and pollution control has increased, contributing to sustainable development. In summary, DLS laser particle size analyzers are continuously innovating and advancing to meet the diverse and complex market demands.

LP Information, Inc. (LPI) ' newest research report, the "Laser Particle Size Analyzer (Dynamic Light Scattering) Industry Forecast" looks at past sales and reviews total world Laser Particle Size Analyzer (Dynamic Light Scattering) sales in 2024, providing a comprehensive analysis by region and market sector of projected Laser Particle Size Analyzer (Dynamic Light Scattering) sales for 2025 through 2031. With Laser Particle Size Analyzer (Dynamic Light Scattering) sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Laser Particle Size Analyzer (Dynamic Light Scattering) industry.

This Insight Report provides a comprehensive analysis of the global Laser Particle Size Analyzer (Dynamic Light Scattering) landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Laser Particle Size Analyzer (Dynamic Light Scattering) portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Laser Particle Size Analyzer (Dynamic Light Scattering) market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Laser Particle Size Analyzer (Dynamic Light Scattering) and breaks down the forecast by Particle Size, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Laser Particle Size Analyzer (Dynamic Light Scattering).

This report presents a comprehensive overview, market shares, and growth opportunities of Laser Particle Size Analyzer (Dynamic Light Scattering) market by product type, application, key manufacturers and key regions and countries.

Segmentation by Particle Size:

0.3 nm

0.5 nm

0.6 nm

Others Size

Segmentation by Application:

Biotechnology & Biopharmacy

Chemical

Food

Scientific Research

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Malvern Panalytical

OTSUKA Electronics

HORIBA

Anton Paar

Particle Sizing Systems (Entegris)

Brookhaven Instruments

Microtrac MRB

Sympatec

Battersize Instruments

Chengdu Jingxin Fenti Testing Equipment Ltd

Zhuhai Omec Instruments

Jinan Winner Technology

Cordouan Technologies

Key Questions Addressed in this Report

What is the 10-year outlook for the global Laser Particle Size Analyzer (Dynamic Light Scattering) market?

What factors are driving Laser Particle Size Analyzer (Dynamic Light Scattering) market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Laser Particle Size Analyzer (Dynamic Light Scattering) market opportunities vary by end market size?

How does Laser Particle Size Analyzer (Dynamic Light Scattering) break out by Particle Size, by Application?

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