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Global Laser Notching and Winding Machine Market Growth 2026-2032

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Abstracts

The global Laser Notching and Winding Machine market size is predicted to grow from US$ 498 million in 2025 to US$ 719 million in 2032; it is expected to grow at a CAGR of 5.5% from 2026 to 2032.

A Laser Notching and Winding Machine is a specialized, integrated automated equipment primarily used in the manufacturing of lithium-ion battery cells (especially cylindrical or pouch cells) to streamline two critical pre-winding processes: precision laser notching of electrode sheets and subsequent winding of the notched electrodes with separators into battery cores. Equipped with vision inspection systems to verify notch accuracy and winding consistency, and PLC-based central control to synchronize laser notching and winding workflows, this machine eliminates the need for separate notching and winding equipment, reduces production line space, minimizes manual transfer errors, and ensures the mechanical and electrochemical reliability of battery cores—making it essential for high-volume, high-quality lithium-ion battery production, particularly for power batteries in electric vehicles and high-performance consumer electronics.

In 2024, global Laser Notching and Winding Machine production reached approximately 25,104 units, with an average global market price of around US$ 19,200 per unit. The single-line production capacity of Laser Notching and Winding Machine is 1,860 units per year, the average gross profit margin was 25%.

The upstream of the Laser Notching and Winding Machine supply chain primarily comprises suppliers of core components, raw materials, and key technologies that determine the machine's precision, efficiency, and reliability: this includes manufacturers of high-performance laser systems (such as fiber laser modules with

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stable output power, essential for clean, burr-free electrode notching), precision mechanical parts (e.g., high-hardness winding needles, servo motors for controlling winding speed and tension, and linear guides for accurate wafer/electrode positioning), electronic and control components (PLC systems for synchronizing notching and winding workflows, CCD vision sensors for real-time notch inspection, and motion controllers for precise mechanical movement), and specialized materials (like heat-resistant alloys for laser nozzles, wear-resistant coatings for winding parts, and insulating materials for internal wiring). Additionally, upstream involves software developers who create algorithms for laser path planning, tension control, and defect detection, as well as suppliers of auxiliary equipment (e.g., dust extraction systems for laser cutting waste and cooling systems for laser modules) and raw material providers for electrode sheets/separators (indirectly supporting the machine's application by ensuring stable input of processed materials).

The downstream centers on lithium-ion battery manufacturers—including power battery producers (focused on EVs, such as 4680 cylindrical or square cells), consumer battery makers (supplying cells for smartphones, laptops), and energy storage battery manufacturers—who integrate these machines into their mid-stream production lines to process electrode sheets into wound battery cores. Further downstream, these battery cores are assembled into finished batteries and supplied to end-use industries: EV manufacturers (for vehicle power systems), consumer electronics brands (for portable devices), and energy storage companies (for grid or industrial storage). Downstream also includes after-sales service providers (offering machine maintenance, laser module replacement, and software upgrades) and equipment recyclers (recovering reusable components like servo motors), while downstream demand for higher-speed, more precise notching/winding (driven by EV battery efficiency upgrades) pushes upstream suppliers to enhance laser accuracy, optimize mechanical wear resistance, and integrate intelligent features like AI-based defect prediction.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Laser Notching and Winding Machine Industry Forecast” looks at past sales and reviews total world Laser Notching and Winding Machine sales in 2025, providing a comprehensive analysis by region and market sector of projected Laser Notching and Winding Machine sales for 2026 through 2032. With Laser Notching and Winding Machine sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Laser Notching and Winding Machine industry.

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This Insight Report provides a comprehensive analysis of the global Laser Notching and Winding Machine landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Laser Notching and Winding Machine portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Laser Notching and Winding Machine market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Laser Notching and Winding Machine and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Laser Notching and Winding Machine.

This report presents a comprehensive overview, market shares, and growth opportunities of Laser Notching and Winding Machine market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Cylindrical Cell Notching and Winding Machine

Square Cell Notching and Winding Machine

Segmentation by Application:

Power Battery Production

Energy - storage Battery Production

Consumer Battery Production

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This report also splits the market by region:

- Americas
  - United States
  - Canada
  - Mexico
  - Brazil
- APAC
  - China
  - Japan
  - Korea
  - Southeast Asia
  - India
  - Australia
- Europe
  - Germany
  - France
  - UK
  - Italy
  - Russia
- Middle East & Africa

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Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Hymson Laser Technology

Greensun Technology

Han's Laser Technology

Yinghe Technology Co., Ltd.

Zhuhai Higrand Technology

JieRuiSi Intelligent Technology

Xiamen TOB New Energy Technology Co., Ltd.

Wuxi Lead Intelligent Equipment

Zhongyuda

Key Questions Addressed in this Report

What is the 10-year outlook for the global Laser Notching and Winding Machine

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market?

What factors are driving Laser Notching and Winding Machine market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Laser Notching and Winding Machine market opportunities vary by end market size?

How does Laser Notching and Winding Machine break out by Type, by Application?

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