

# Global Laser Light Source for Semiconductor Equipment Market Growth 2026-2032

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## Abstracts

The global Laser Light Source for Semiconductor Equipment market size is predicted to grow from US\$ 3980 million in 2025 to US\$ 7306 million in 2032; it is expected to grow at a CAGR of 10.0% from 2026 to 2032.

Laser Light Source for Semiconductor Equipment refer to dedicated laser emission units or light source subsystems integrated into semiconductor manufacturing, inspection, metrology, and processing equipment. They provide optical energy output that meets specific process requirements for applications such as exposure, inspection, measurement, annealing, dicing, repair, lift-off, and advanced packaging. Unlike general industrial lasers, these are high-end light sources designed for integration with semiconductor manufacturing equipment. Core requirements include precise wavelength, stable power output, high beam quality, low noise, minimal long-term drift, long service life, and high reliability, while adapting to cleanroom, vacuum, high-temperature controlled environments and continuous operation. Requirements vary significantly across different equipment types, so such light sources generally require customized design based on specific equipment and process specifications. In 2025, the price range of laser light sources for global semiconductor equipment varies considerably, with the average price of excimer lasers at approximately 127,000 US dollars per unit, and the average industry gross profit margin standing at around 42%.

United States market for Laser Light Source for Semiconductor Equipment is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Laser Light Source for Semiconductor Equipment is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026

through 2032.

Europe market for Laser Light Source for Semiconductor Equipment is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Laser Light Source for Semiconductor Equipment players cover ASML, Coherent, MKS, TRUMPF, IPG Photonics, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the ?Laser Light Source for Semiconductor Equipment Industry Forecast? looks at past sales and reviews total world Laser Light Source for Semiconductor Equipment sales in 2025, providing a comprehensive analysis by region and market sector of projected Laser Light Source for Semiconductor Equipment sales for 2026 through 2032. With Laser Light Source for Semiconductor Equipment sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Laser Light Source for Semiconductor Equipment industry.

This Insight Report provides a comprehensive analysis of the global Laser Light Source for Semiconductor Equipment landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Laser Light Source for Semiconductor Equipment portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Laser Light Source for Semiconductor Equipment market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Laser Light Source for Semiconductor Equipment and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Laser Light Source for Semiconductor Equipment.

This report presents a comprehensive overview, market shares, and growth opportunities of Laser Light Source for Semiconductor Equipment market by product type, application, key manufacturers and key regions and countries.

### Segmentation by Type:

Excimer Laser

Solid-state Laser

Gas Laser

Others

### Segmentation by Wavelength:

EUV

DUV

UV

Visible

NIR

MIR

### Segmentation by Application:

Semiconductor Lithography Machine

Semiconductor Defect Inspection Equipment

Semiconductor Laser Annealing Equipment

Semiconductor Laser Metrology and Analysis Instrument

Semiconductor Refurbishment Equipment

Semiconductor Wafer Dicing Equipment

Semiconductor Wafer Marking

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

ASML

Coherent

MKS

TRUMPF

IPG Photonics

Lumentum

Gigaphoton

Hamamatsu Photonics

USHIO

Energetiq

TOPTICA Photonics

NKT Photonics

H?BNER Photonics

OXIDE

nLIGHT

Focuslight Technologies Inc.

Inno Laser Technology Co., Ltd.

Wuhan Huaray Precision Laser Co., Ltd.

Beijing Leice Technology Co., Ltd.

Nanjing Kenai Laser Technology Co., Ltd

Xinghanlaser

UV Optoelectronics

LandSure Laser

GZ Photonics Technology Co., Ltd.

Beijing RSLaser Opto-Electronics Technology Co., Ltd.

Raycus Laser Co., Ltd.

Han's Laser Technology Industry Group Co., Ltd.

DR Laser Technology Co., Ltd.

Delon Laser Science & Technology Co., Ltd.

JPT Laser Co., Ltd.

### **Key Questions Addressed in this Report**

What is the 10-year outlook for the global Laser Light Source for Semiconductor Equipment market?

What factors are driving Laser Light Source for Semiconductor Equipment market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Laser Light Source for Semiconductor Equipment market opportunities vary by end market size?

How does Laser Light Source for Semiconductor Equipment break out by Type, by Application?

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