

Global Laser Interferometric Endpoint Detection System Market Growth 2026-2032

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Abstracts

The global Laser Interferometric Endpoint Detection System market size is predicted to grow from US\$ 9.86 million in 2025 to US\$ 17.77 million in 2032; it is expected to grow at a CAGR of 8.8% from 2026 to 2032.

In 2025, global sales of laser interferometric endpoint detection systems were approximately 280 units, with an average selling price of about USD 36,000 per system and an estimated industry average gross margin of around 43%.

Laser interferometric endpoint detection systems are in-situ optical monitoring devices used primarily in semiconductor etching and related thin-film processing. By directing a coherent laser beam onto the wafer or processing surface, the system captures interference signals generated by reflected light from different material interfaces and processed surfaces. Changes in interference intensity, phase, or periodicity are analyzed in relation to variations in film thickness and etch depth, enabling real-time monitoring or calculation of etch rate, film thickness, and trench depth. Once predefined process conditions are reached, the system automatically outputs an endpoint signal. Its core value lies in shifting process control from conventional fixed-time etching toward real-time endpoint determination based on the actual material removal status, thereby reducing the risks of over-etching, under-etching, and batch-to-batch process drift while improving consistency and repeatability in complex structures and multilayer thin-film processes.

The upstream value chain mainly includes semiconductor lasers and other stable coherent light sources, optical lenses and beam-splitting components, CCD/CMOS detectors, photodetectors, precision optomechanical components, control electronics, and algorithm software. Light-source stability, detection sensitivity, optical system

design, and algorithm capability directly affect measurement accuracy and process adaptability. Midstream manufacturers integrate optical, electronic, software, and process-control technologies into standardized endpoint detection modules, which are supplied either as standalone systems or as OEM modules integrated into etching equipment. Downstream applications are concentrated in semiconductor etching, MEMS processing, compound semiconductor manufacturing, and related thin-film processing platforms. End users include wafer manufacturers, power and compound semiconductor companies, MEMS manufacturers, and research institutions. Market demand is therefore closely linked to etching equipment installations, increasing process complexity, and rising requirements for in-situ process control.

United States market for Laser Interferometric Endpoint Detection System is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Laser Interferometric Endpoint Detection System is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Laser Interferometric Endpoint Detection System is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Laser Interferometric Endpoint Detection System players cover HORIBA, SENTECH Instruments, Intellemetrics Global, ULVAC, Shanghai Vital Deeptech, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Laser Interferometric Endpoint Detection System Industry Forecast” looks at past sales and reviews total world Laser Interferometric Endpoint Detection System sales in 2025, providing a comprehensive analysis by region and market sector of projected Laser Interferometric Endpoint Detection System sales for 2026 through 2032. With Laser Interferometric Endpoint Detection System sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Laser Interferometric Endpoint Detection System industry.

This Insight Report provides a comprehensive analysis of the global Laser Interferometric Endpoint Detection System landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Laser Interferometric Endpoint Detection System portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Laser Interferometric Endpoint Detection System market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Laser Interferometric Endpoint Detection System and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Laser Interferometric Endpoint Detection System.

This report presents a comprehensive overview, market shares, and growth opportunities of Laser Interferometric Endpoint Detection System market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Point Interferometric Type

Imaging Interferometric Type

Segmentation by Laser Wavelength:

<800 nm

800–1100 nm

>1100 nm

Segmentation by Application:

Semiconductor Etching

MEMS Processing

Compound Semiconductor Processing

Thin Film Processing

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

HORIBA

SENTECH Instruments

Intellemetrics Global

ULVAC

Shanghai Vital Deeptech

Shanghai CheYiTian Technology

Key Questions Addressed in this Report

What is the 10-year outlook for the global Laser Interferometric Endpoint Detection System market?

What factors are driving Laser Interferometric Endpoint Detection System market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Laser Interferometric Endpoint Detection System market opportunities vary by end market size?

How does Laser Interferometric Endpoint Detection System break out by Type, by Application?

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