

# Global Laser Fume Extraction System Market Growth 2026-2032

<https://marketpublishers.com/r/GFA4A76E2EA0EN.html>

Date: April 2026

Pages: 161

Price: US\$ 3,660.00 (Single User License)

ID: GFA4A76E2EA0EN

## Abstracts

The global Laser Fume Extraction System market size is predicted to grow from US\$ 60.80 million in 2025 to US\$ 88.57 million in 2032; it is expected to grow at a CAGR of 5.5% from 2026 to 2032.

A laser fume extraction system is a specialized air filtration system designed to capture and remove harmful fumes, particulates, and gases generated during laser cutting, engraving, and marking processes. These purifiers typically use multi-stage filtration systems, which may include pre-filters, HEPA filters, and activated carbon filters, to effectively trap particulate matter and absorb volatile organic compounds (VOCs). By maintaining clean air within the work environment, laser fume extraction systems protect the health of operators, ensure compliance with safety regulations, and extend the lifespan of laser equipment by preventing contamination buildup. They are essential in industrial, manufacturing, and laboratory settings where laser processing is used. In 2024, the total production of this product was approximately 120,000 units, with an average market price of approximately US\$500 per unit.

Upstream, laser fume extraction systems (laser fume extractors) depend on suppliers of key components such as high-efficiency multi-stage filter cartridges (deep-pleated prefilters, HEPA filters, and activated-carbon beds), centrifugal or brushless blowers, electric motors, housings and frames (sheet metal or molded plastic), flame-retardant flexible hoses, and basic control electronics and sensors; many of these modules are common with general industrial air-filtration and soldering fume systems, with brands like BOFA and others integrating them into complete units that deliver source capture and high-efficiency filtration for fine particles and VOCs. Downstream, laser fume extraction systems are sold both as standalone accessories and as bundled options for CO<sub>2</sub>, fiber and YAG lasers used in cutting, engraving, marking, coding and welding

across electronics manufacturing, metal fabrication, signage and advertising, packaging lines, small workshops, schools, makerspaces and offices, where they protect operators, comply with air-quality and occupational-safety rules, and extend the life of laser optics and mechanics by removing laser-generated airborne contaminants at the source.

From a market perspective, laser fume extraction systems form a growing, application-driven niche at the intersection of industrial filtration and the rapidly expanding laser-equipment base. Demand is structurally supported by three forces: the spread of low-cost desktop and light-industrial lasers into offices, schools and small shops (which creates a large volume of low-airflow, price-sensitive “compact” units), the continued adoption of high-power laser cutting, welding and additive manufacturing in heavy industry (which requires high-capacity, highly reliable systems), and tighter expectations around workplace exposure to particulates and VOCs that push operators toward enclosed, filtered solutions rather than simple ducted exhaust. Competition is fragmented, with a handful of specialized filtration brands and many regional OEMs and Chinese manufacturers, so differentiation tends to focus on filtration performance, airflow range, noise level, ease and cost of filter replacement, and how easily the purifier integrates mechanically and electrically with different laser machines and safety standards; over time, recurring revenue from replacement filter sets and service, plus strong partnerships with laser OEMs and distributors, are likely to matter more than one-off hardware margins.

LP Information, Inc. (LPI) ' newest research report, the “Laser Fume Extraction System Industry Forecast” looks at past sales and reviews total world Laser Fume Extraction System sales in 2025, providing a comprehensive analysis by region and market sector of projected Laser Fume Extraction System sales for 2026 through 2032. With Laser Fume Extraction System sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Laser Fume Extraction System industry.

This Insight Report provides a comprehensive analysis of the global Laser Fume Extraction System landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Laser Fume Extraction System portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Laser Fume Extraction System market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Laser Fume Extraction System and breaks down the forecast by Flow Volume, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Laser Fume Extraction System.

This report presents a comprehensive overview, market shares, and growth opportunities of Laser Fume Extraction System market by product type, application, key manufacturers and key regions and countries.

#### Segmentation by Flow Volume:

Below 1000m<sup>3</sup>/h

1000-2000m<sup>3</sup>/h

Above 2000m<sup>3</sup>/h

#### Segmentation by Scale:

Desktop

Standard

#### Segmentation by Type:

Single Operator

Double Operator

Multi-Operator

#### Segmentation by Application:

Electronics

Precision Instruments

Food & Medicine

Packaging

Auto Parts

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

## Europe

Germany

France

UK

Italy

Russia

## Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Donaldson BOFA

FUMEX

ULT

Trotec

Kurtz Ersä

Purex International

TBH

Quatro-air

Sentry Air Systems

Metcal

Weller

TEKA

Filtrabox (PAT Technology Systems)

IP Systems

Hakko

Chiko Airtec

Quick

ESTA

Sunyada

Boorex

Qingdao Power Space

Qubo

Conyson

APT Technology

### Key Questions Addressed in this Report

What is the 10-year outlook for the global Laser Fume Extraction System market?

What factors are driving Laser Fume Extraction System market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Laser Fume Extraction System market opportunities vary by end market size?

How does Laser Fume Extraction System break out by Flow Volume, by Application?

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