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Global Laser Equipment for Power Lithium Batteries Market Growth 2026-2032

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Abstracts

The global Laser Equipment for Power Lithium Batteries market size is predicted to grow from US$ 1833 million in 2025 to US$ 3309 million in 2032; it is expected to grow at a CAGR of 9.0% from 2026 to 2032.

Laser equipment for power lithium batteries is an indispensable key tool in the battery manufacturing process, widely used in electrode production, cell assembly, and post-processing stages. In the electrode production phase, laser equipment is used for electrode cutting, coating removal, micro-hole drilling, etc.; in the cell assembly process, laser equipment is used for tab welding, soft connection welding, explosion valve welding, etc.; in the post-processing stage, laser equipment is used for module welding, Pack assembly, etc. These devices typically consist of laser light sources, galvanometer scanners, CCD vision systems, cooling systems, motion platforms, and control systems, characterized by high precision, high speed, and high automation.

Upstream raw materials and key components include fiber lasers, semiconductor lasers, galvanometer scanners, optical lenses, cooling systems, servo motors, motion control systems, etc. Major suppliers include IPG Photonics, TRUMPF, Raycus, JPT, Han's Laser, Huagong Tech, Hymson Laser, Delphi Laser, among others. The laser equipment provided by these suppliers is widely used by downstream customers such as battery manufacturers, electric vehicle OEMs, and energy storage system integrators. Downstream customers primarily focus on improving production efficiency, reducing costs, and ensuring product quality. Therefore, laser equipment manufacturers need to continuously innovate to meet the ever-changing market demands.

In 2024, the global average selling price of laser equipment for power lithium batteries was approximately USD 14,000 per unit, with total sales reaching around 122,800 units.

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United States market for Laser Equipment for Power Lithium Batteries is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Laser Equipment for Power Lithium Batteries is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Laser Equipment for Power Lithium Batteries is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Laser Equipment for Power Lithium Batteries players cover TRUMPF, IPG Photonics, Coherent, Laserax, Manz, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Laser Equipment for Power Lithium Batteries Industry Forecast” looks at past sales and reviews total world Laser Equipment for Power Lithium Batteries sales in 2025, providing a comprehensive analysis by region and market sector of projected Laser Equipment for Power Lithium Batteries sales for 2026 through 2032. With Laser Equipment for Power Lithium Batteries sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Laser Equipment for Power Lithium Batteries industry.

This Insight Report provides a comprehensive analysis of the global Laser Equipment for Power Lithium Batteries landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Laser Equipment for Power Lithium Batteries portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Laser Equipment for Power Lithium Batteries market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Laser Equipment for Power Lithium Batteries and breaks

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down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Laser Equipment for Power Lithium Batteries.

This report presents a comprehensive overview, market shares, and growth opportunities of Laser Equipment for Power Lithium Batteries market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Laser Cutting

Laser Welding

Laser Marking

Laser Cleaning

Others

Segmentation by Application:

Electrode Sheet Fabrication

Cell Assembly

Post-Processing

This report also splits the market by region:

Americas

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United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

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Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

TRUMPF

IPG Photonics

Coherent

Laserax

Manz

AMADA

Furukawa Electric

United Winners Laser

Hymson Laser

Han's Laser

Shenzhen GD Laser

HGTECH

JPT Opto-Electronics

Sun Laser

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Lyric Robot

Shenzhen Yinghe Technology

Wuxi Lead

Key Questions Addressed in this Report

What is the 10-year outlook for the global Laser Equipment for Power Lithium Batteries market?

What factors are driving Laser Equipment for Power Lithium Batteries market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Laser Equipment for Power Lithium Batteries market opportunities vary by end market size?

How does Laser Equipment for Power Lithium Batteries break out by Type, by Application?

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