

# Global Laser Diffraction Particle Sizer Market Growth 2026-2032

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## Abstracts

The global Laser Diffraction Particle Sizer market size is predicted to grow from US\$ 743 million in 2025 to US\$ 1220 million in 2032; it is expected to grow at a CAGR of 7.4% from 2026 to 2032.

In 2025, global Laser Diffraction Particle Sizer production reached approximately 15,833 units, with an average global market price of around US\$48,000 per unit.

The gross profit margin of major companies in the industry is between 45% – 65%.

In 2025, the global production capacity of laser diffraction particle sizer was approximately 21,111 units.

Laser Diffraction Particle Sizers are analytical instruments designed to measure particle size distribution by analyzing the angular variation in intensity of light scattered by particles when illuminated by a laser beam. They are widely used in pharmaceuticals, chemicals, food processing, mining, and materials research. The technology provides rapid, repeatable, and high-resolution measurements across a wide particle size range, supporting quality control, product development, and process optimization in industrial and laboratory environments.

The industrial chain of Laser Diffraction Particle Sizers includes upstream components such as laser sources, optical lenses, detectors, sample dispersion units, electronic circuits, and embedded software. Midstream activities involve precision assembly, optical alignment, calibration, firmware integration, and performance validation. Downstream applications cover pharmaceutical manufacturing, chemical production, powder metallurgy, battery materials, cement, coatings, and academic research

laboratories. Supporting services include installation, technical training, calibration services, software upgrades, and maintenance contracts to ensure long-term measurement accuracy and regulatory compliance.

United States market for Laser Diffraction Particle Sizer is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Laser Diffraction Particle Sizer is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Laser Diffraction Particle Sizer is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Laser Diffraction Particle Sizer players cover Malvern Panalytical, Horiba, Beckman Coulter, Micromeritics, Anton Paar, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Laser Diffraction Particle Sizer Industry Forecast" looks at past sales and reviews total world Laser Diffraction Particle Sizer sales in 2025, providing a comprehensive analysis by region and market sector of projected Laser Diffraction Particle Sizer sales for 2026 through 2032. With Laser Diffraction Particle Sizer sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Laser Diffraction Particle Sizer industry.

This Insight Report provides a comprehensive analysis of the global Laser Diffraction Particle Sizer landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Laser Diffraction Particle Sizer portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Laser Diffraction Particle Sizer market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Laser Diffraction Particle Sizer and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Laser Diffraction Particle

Sizer.

This report presents a comprehensive overview, market shares, and growth opportunities of Laser Diffraction Particle Sizer market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Wet Dispersion Particle Sizer

Dry Dispersion Particle Sizer

Combined Wet-Dry Particle Sizer

Segmentation by Detection Range:

Micron-Range Particle Sizer

Submicron Particle Sizer

Wide-Range Particle Sizer

Segmentation by Automation Level:

Manual Operation Particle Sizer

Semi-Automatic Particle Sizer

Fully Automatic Particle Sizer

Segmentation by Application:

Pharmaceuticals

Chemicals

Food & Beverage

Mining & Materials

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Malvern Panalytical

Horiba

Beckman Coulter

Micromeritics

Anton Paar

Sympatec

Brookhaven Instruments

Shimadzu

TSI Incorporated

Particle Measuring Systems

Microtrac MRB

Bettersize Instruments

Retsch Technology

Fritsch

#### Key Questions Addressed in this Report

What is the 10-year outlook for the global Laser Diffraction Particle Sizer market?

What factors are driving Laser Diffraction Particle Sizer market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Laser Diffraction Particle Sizer market opportunities vary by end market size?

How does Laser Diffraction Particle Sizer break out by Type, by Application?

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