

Global Large Volume Parenteral Preparations Market Growth 2026-2032

<https://marketpublishers.com/r/GDAC234F47CAEN.html>

Date: October 2026

Pages: 144

Price: US\$ 3,660.00 (Single User License)

ID: GDAC234F47CAEN

Abstracts

The global Large Volume Parenteral Preparations market size is predicted to grow from US\$ 10174 million in 2025 to US\$ 14347 million in 2032; it is expected to grow at a CAGR of 4.4% from 2026 to 2032.

In 2025, the global sales volume of Large Volume Parenteral Preparations is approximately 32 billion units, with an average price of around \$325 per 1,000 units.

Large-volume parenterals (LVPs) are aqueous solutions—typically supplied in volumes of at least 100 mL (with common sizes including 250 mL, 500 mL, 1,000 mL, 3,000 mL, and 5,000 mL)—intended for administration in large quantities. Parenteral preparations are sterile solid dosage forms or pyrogen-free liquids containing one or more active ingredients in single-dose or multi-dose containers; they are designed for administration into the body via infusion, implantation, or injection.

Key market drivers include the following:

Increased medical service volume and inelastic demand for intravenous therapy underpin the base market

LVPs are fundamental products in inpatient care, emergency resuscitation, perioperative treatment, intensive care, and routine intravenous administration; demand for them is strongly correlated with hospital clinical activities. Factors such as an aging population, a rising number of patients with chronic diseases, and expanding needs for complex surgeries, oncology treatments, infection management, and critical care have increased the patient population requiring fluid replacement, electrolyte regulation, drug dilution, and continuous intravenous infusion. Unlike certain high-value innovative

drugs, basic infusion products are characterized by high usage frequency, broad clinical application, and limited alternative administration routes. Consequently, the expansion of medical infrastructure, enhanced inpatient treatment capabilities, and improved healthcare accessibility in emerging markets remain key supports for the long-term growth of LVP demand.

Parenteral nutrition and specialized infusions drive product portfolio upgrades

The LVP market is evolving from traditional basic fluids—such as normal saline and glucose—toward specialized products, including balanced crystalloids, compound electrolytes, amino acids, fat emulsions, and multi-chamber bag parenteral nutrition systems. Patients with critical illnesses, tumors, or digestive system disorders, as well as those recovering from surgery or unable to receive adequate nutrition orally or enterally, require precise fluid management and parenteral nutrition support. Meanwhile, pre-mixed, ready-to-use, and multi-chamber bag products reduce the need for on-site compounding, simplify handling procedures, and enhance clinical efficiency. Consequently, competition in the sector has shifted from a focus on sheer large-scale production capacity for basic infusion fluids to a broader emphasis on capabilities such as formulation design, packaging systems, stability control, and clinical convenience.

Supply Security, Packaging Upgrades, and Advanced Manufacturing Drive Industry Investment

Large-volume infusion products are characterized by high volume, sensitivity to transport distances, significant investment requirements for production lines, and stringent sterility standards. A production halt, natural disaster, or supply chain disruption at a single major facility can rapidly impact the supply of infusion fluids to healthcare institutions; recent incidents involving intravenous fluid supplies have further heightened the healthcare system's focus on supply chain resilience. The U.S. FDA has also consistently emphasized the importance of increasing supply chain transparency, diversifying manufacturing sites, and adopting advanced manufacturing technologies to mitigate the risk of shortages. Against this backdrop, expanding regional production capacity, enhancing automation, optimizing sterility assurance systems, and adopting non-PVC soft bags, closed-system ports, and convenient ready-to-use packaging are becoming key drivers for capacity upgrades and product evolution within the large-volume injection industry.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Large Volume Parenteral Preparations Industry Forecast” looks at past sales and reviews total world Large Volume Parenteral Preparations sales in 2025, providing a comprehensive analysis by region and market sector of projected Large Volume Parenteral Preparations sales for 2026 through 2032. With Large Volume Parenteral Preparations sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Large Volume Parenteral Preparations industry.

This Insight Report provides a comprehensive analysis of the global Large Volume Parenteral Preparations landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Large Volume Parenteral Preparations portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Large Volume Parenteral Preparations market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Large Volume Parenteral Preparations and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Large Volume Parenteral Preparations.

This report presents a comprehensive overview, market shares, and growth opportunities of Large Volume Parenteral Preparations market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Soft Bag LVP

Plastic Bottle LVP

Glass Bottle LVP

Segmentation by Capacity:

?250 mL

250–500 mL

500–1,000 mL

?1,000 mL

Segmentation by Functional Category:

Body Fluid Replenishment

Electrolyte Balance

Energy Replenishment

Other

Segmentation by Application:

Basic Infusion

Therapeutic Infusion

Nutritious Infusion

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Baxter Healthcare

Kelun Group

Fresenius

B. Braun

Ostuka Pharmaceutical

ICU Medical

SSY Group

Shuang Hor

Cisen Pharmaceutical

PiSA Farmaceutica

Huaren Pharmaceutical

Chimin

Beximco Pharma

Albert David

PSI Ltd

Ozon Pharmaceuticals

BML Parenteral Drugs

Key Questions Addressed in this Report

What is the 10-year outlook for the global Large Volume Parenteral Preparations market?

What factors are driving Large Volume Parenteral Preparations market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Large Volume Parenteral Preparations market opportunities vary by end market size?

How does Large Volume Parenteral Preparations break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Large Volume Parenteral Preparations Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for Large Volume Parenteral Preparations by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for Large Volume Parenteral Preparations by Country/Region, 2021, 2025 & 2032
- 2.2 Large Volume Parenteral Preparations Segment by Type
 - 2.2.1 Soft Bag LVP
 - 2.2.2 Plastic Bottle LVP
 - 2.2.3 Glass Bottle LVP
 - 2.2.4 Large Volume Parenteral Preparations Sales by Type
 - 2.2.4.1 Global Large Volume Parenteral Preparations Sales Market Share by Type (2021-2026)
 - 2.2.4.2 Global Large Volume Parenteral Preparations Revenue and Market Share by Type (2021-2026)
 - 2.2.4.3 Global Large Volume Parenteral Preparations Sale Price by Type (2021-2026)

2.3 Large Volume Parenteral Preparations Segment by Capacity

- 2.3.1 ?250 mL
- 2.3.2 250–500 mL
- 2.3.3 500–1,000 mL
- 2.3.4 ?1,000 mL
- 2.3.5 Large Volume Parenteral Preparations Sales by Capacity
 - 2.3.5.1 Global Large Volume Parenteral Preparations Sales Market Share by

Capacity (2021-2026)

2.3.5.2 Global Large Volume Parenteral Preparations Revenue and Market Share by Capacity (2021-2026)

2.3.5.3 Global Large Volume Parenteral Preparations Sale Price by Capacity (2021-2026)

2.4 Large Volume Parenteral Preparations Segment by Functional Category

2.4.1 Body Fluid Replenishment

2.4.2 Electrolyte Balance

2.4.3 Energy Replenishment

2.4.4 Other

2.4.5 Large Volume Parenteral Preparations Sales by Functional Category

2.4.5.1 Global Large Volume Parenteral Preparations Sales Market Share by Functional Category (2021-2026)

2.4.5.2 Global Large Volume Parenteral Preparations Revenue and Market Share by Functional Category (2021-2026)

2.4.5.3 Global Large Volume Parenteral Preparations Sale Price by Functional Category (2021-2026)

2.5 Large Volume Parenteral Preparations Segment by Application

2.5.1 Basic Infusion

2.5.2 Therapeutic Infusion

2.5.3 Nutritious Infusion

2.5.4 Large Volume Parenteral Preparations Sales by Application

2.5.4.1 Global Large Volume Parenteral Preparations Sale Market Share by Application (2021-2026)

2.5.4.2 Global Large Volume Parenteral Preparations Revenue and Market Share by Application (2021-2026)

2.5.4.3 Global Large Volume Parenteral Preparations Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Large Volume Parenteral Preparations Breakdown Data by Company

3.1.1 Global Large Volume Parenteral Preparations Annual Sales by Company (2021-2026)

3.1.2 Global Large Volume Parenteral Preparations Sales Market Share by Company (2021-2026)

3.2 Global Large Volume Parenteral Preparations Annual Revenue by Company (2021-2026)

3.2.1 Global Large Volume Parenteral Preparations Revenue by Company

(2021-2026)

3.2.2 Global Large Volume Parenteral Preparations Revenue Market Share by Company (2021-2026)

3.3 Global Large Volume Parenteral Preparations Sale Price by Company

3.4 Key Manufacturers Large Volume Parenteral Preparations Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Large Volume Parenteral Preparations Product Location Distribution

3.4.2 Players Large Volume Parenteral Preparations Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR LARGE VOLUME PARENTERAL PREPARATIONS BY GEOGRAPHIC REGION

4.1 World Historic Large Volume Parenteral Preparations Market Size by Geographic Region (2021-2026)

4.1.1 Global Large Volume Parenteral Preparations Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Large Volume Parenteral Preparations Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Large Volume Parenteral Preparations Market Size by Country/Region (2021-2026)

4.2.1 Global Large Volume Parenteral Preparations Annual Sales by Country/Region (2021-2026)

4.2.2 Global Large Volume Parenteral Preparations Annual Revenue by Country/Region (2021-2026)

4.3 Americas Large Volume Parenteral Preparations Sales Growth

4.4 APAC Large Volume Parenteral Preparations Sales Growth

4.5 Europe Large Volume Parenteral Preparations Sales Growth

4.6 Middle East & Africa Large Volume Parenteral Preparations Sales Growth

5 AMERICAS

5.1 Americas Large Volume Parenteral Preparations Sales by Country

5.1.1 Americas Large Volume Parenteral Preparations Sales by Country (2021-2026)

5.1.2 Americas Large Volume Parenteral Preparations Revenue by Country (2021-2026)

5.2 Americas Large Volume Parenteral Preparations Sales by Type (2021-2026)

5.3 Americas Large Volume Parenteral Preparations Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Large Volume Parenteral Preparations Sales by Region

6.1.1 APAC Large Volume Parenteral Preparations Sales by Region (2021-2026)

6.1.2 APAC Large Volume Parenteral Preparations Revenue by Region (2021-2026)

6.2 APAC Large Volume Parenteral Preparations Sales by Type (2021-2026)

6.3 APAC Large Volume Parenteral Preparations Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Large Volume Parenteral Preparations by Country

7.1.1 Europe Large Volume Parenteral Preparations Sales by Country (2021-2026)

7.1.2 Europe Large Volume Parenteral Preparations Revenue by Country (2021-2026)

7.2 Europe Large Volume Parenteral Preparations Sales by Type (2021-2026)

7.3 Europe Large Volume Parenteral Preparations Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Large Volume Parenteral Preparations by Country

8.1.1 Middle East & Africa Large Volume Parenteral Preparations Sales by Country (2021-2026)

8.1.2 Middle East & Africa Large Volume Parenteral Preparations Revenue by Country (2021-2026)

8.2 Middle East & Africa Large Volume Parenteral Preparations Sales by Type (2021-2026)

8.3 Middle East & Africa Large Volume Parenteral Preparations Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Large Volume Parenteral Preparations

10.3 Manufacturing Process Analysis of Large Volume Parenteral Preparations

10.4 Industry Chain Structure of Large Volume Parenteral Preparations

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Large Volume Parenteral Preparations Distributors

11.3 Large Volume Parenteral Preparations Customer

12 WORLD FORECAST REVIEW FOR LARGE VOLUME PARENTERAL PREPARATIONS BY GEOGRAPHIC REGION

- 12.1 Global Large Volume Parenteral Preparations Market Size Forecast by Region
 - 12.1.1 Global Large Volume Parenteral Preparations Forecast by Region (2027-2032)
 - 12.1.2 Global Large Volume Parenteral Preparations Annual Revenue Forecast by Region (2027-2032)
- 12.2 Americas Forecast by Country (2027-2032)
- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global Large Volume Parenteral Preparations Forecast by Type (2027-2032)
- 12.7 Global Large Volume Parenteral Preparations Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

- 13.1 Baxter Healthcare
 - 13.1.1 Baxter Healthcare Company Information
 - 13.1.2 Baxter Healthcare Large Volume Parenteral Preparations Product Portfolios and Specifications
 - 13.1.3 Baxter Healthcare Large Volume Parenteral Preparations Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.1.4 Baxter Healthcare Main Business Overview
 - 13.1.5 Baxter Healthcare Latest Developments
- 13.2 Kelun Group
 - 13.2.1 Kelun Group Company Information
 - 13.2.2 Kelun Group Large Volume Parenteral Preparations Product Portfolios and Specifications
 - 13.2.3 Kelun Group Large Volume Parenteral Preparations Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.2.4 Kelun Group Main Business Overview
 - 13.2.5 Kelun Group Latest Developments
- 13.3 Fresenius
 - 13.3.1 Fresenius Company Information
 - 13.3.2 Fresenius Large Volume Parenteral Preparations Product Portfolios and Specifications
 - 13.3.3 Fresenius Large Volume Parenteral Preparations Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.3.4 Fresenius Main Business Overview
 - 13.3.5 Fresenius Latest Developments
- 13.4 B. Braun
 - 13.4.1 B. Braun Company Information

13.4.2 B. Braun Large Volume Parenteral Preparations Product Portfolios and Specifications

13.4.3 B. Braun Large Volume Parenteral Preparations Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 B. Braun Main Business Overview

13.4.5 B. Braun Latest Developments

13.5 Ostuka Pharmaceutical

13.5.1 Ostuka Pharmaceutical Company Information

13.5.2 Ostuka Pharmaceutical Large Volume Parenteral Preparations Product Portfolios and Specifications

13.5.3 Ostuka Pharmaceutical Large Volume Parenteral Preparations Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 Ostuka Pharmaceutical Main Business Overview

13.5.5 Ostuka Pharmaceutical Latest Developments

13.6 ICU Medical

13.6.1 ICU Medical Company Information

13.6.2 ICU Medical Large Volume Parenteral Preparations Product Portfolios and Specifications

13.6.3 ICU Medical Large Volume Parenteral Preparations Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 ICU Medical Main Business Overview

13.6.5 ICU Medical Latest Developments

13.7 SSY Group

13.7.1 SSY Group Company Information

13.7.2 SSY Group Large Volume Parenteral Preparations Product Portfolios and Specifications

13.7.3 SSY Group Large Volume Parenteral Preparations Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 SSY Group Main Business Overview

13.7.5 SSY Group Latest Developments

13.8 Shuang Hor

13.8.1 Shuang Hor Company Information

13.8.2 Shuang Hor Large Volume Parenteral Preparations Product Portfolios and Specifications

13.8.3 Shuang Hor Large Volume Parenteral Preparations Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 Shuang Hor Main Business Overview

13.8.5 Shuang Hor Latest Developments

13.9 Cisen Pharmaceutical

- 13.9.1 Cisen Pharmaceutical Company Information
- 13.9.2 Cisen Pharmaceutical Large Volume Parenteral Preparations Product Portfolios and Specifications
- 13.9.3 Cisen Pharmaceutical Large Volume Parenteral Preparations Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.9.4 Cisen Pharmaceutical Main Business Overview
- 13.9.5 Cisen Pharmaceutical Latest Developments
- 13.10 PiSA Farmaceutica
- 13.10.1 PiSA Farmaceutica Company Information
- 13.10.2 PiSA Farmaceutica Large Volume Parenteral Preparations Product Portfolios and Specifications
- 13.10.3 PiSA Farmaceutica Large Volume Parenteral Preparations Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.10.4 PiSA Farmaceutica Main Business Overview
- 13.10.5 PiSA Farmaceutica Latest Developments
- 13.11 Huaren Pharmaceutical
- 13.11.1 Huaren Pharmaceutical Company Information
- 13.11.2 Huaren Pharmaceutical Large Volume Parenteral Preparations Product Portfolios and Specifications
- 13.11.3 Huaren Pharmaceutical Large Volume Parenteral Preparations Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.11.4 Huaren Pharmaceutical Main Business Overview
- 13.11.5 Huaren Pharmaceutical Latest Developments
- 13.12 Chimin
- 13.12.1 Chimin Company Information
- 13.12.2 Chimin Large Volume Parenteral Preparations Product Portfolios and Specifications
- 13.12.3 Chimin Large Volume Parenteral Preparations Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.12.4 Chimin Main Business Overview
- 13.12.5 Chimin Latest Developments
- 13.13 Beximco Pharma
- 13.13.1 Beximco Pharma Company Information
- 13.13.2 Beximco Pharma Large Volume Parenteral Preparations Product Portfolios and Specifications
- 13.13.3 Beximco Pharma Large Volume Parenteral Preparations Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.13.4 Beximco Pharma Main Business Overview
- 13.13.5 Beximco Pharma Latest Developments

13.14 Albert David

13.14.1 Albert David Company Information

13.14.2 Albert David Large Volume Parenteral Preparations Product Portfolios and Specifications

13.14.3 Albert David Large Volume Parenteral Preparations Sales, Revenue, Price and Gross Margin (2021-2026)

13.14.4 Albert David Main Business Overview

13.14.5 Albert David Latest Developments

13.15 PSI Ltd

13.15.1 PSI Ltd Company Information

13.15.2 PSI Ltd Large Volume Parenteral Preparations Product Portfolios and Specifications

13.15.3 PSI Ltd Large Volume Parenteral Preparations Sales, Revenue, Price and Gross Margin (2021-2026)

13.15.4 PSI Ltd Main Business Overview

13.15.5 PSI Ltd Latest Developments

13.16 Ozon Pharmaceuticals

13.16.1 Ozon Pharmaceuticals Company Information

13.16.2 Ozon Pharmaceuticals Large Volume Parenteral Preparations Product Portfolios and Specifications

13.16.3 Ozon Pharmaceuticals Large Volume Parenteral Preparations Sales, Revenue, Price and Gross Margin (2021-2026)

13.16.4 Ozon Pharmaceuticals Main Business Overview

13.16.5 Ozon Pharmaceuticals Latest Developments

13.17 BML Parenteral Drugs

13.17.1 BML Parenteral Drugs Company Information

13.17.2 BML Parenteral Drugs Large Volume Parenteral Preparations Product Portfolios and Specifications

13.17.3 BML Parenteral Drugs Large Volume Parenteral Preparations Sales, Revenue, Price and Gross Margin (2021-2026)

13.17.4 BML Parenteral Drugs Main Business Overview

13.17.5 BML Parenteral Drugs Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Large Volume Parenteral Preparations Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Large Volume Parenteral Preparations Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Soft Bag LVP

Table 4. Major Players of Plastic Bottle LVP

Table 5. Major Players of Glass Bottle LVP

Table 6. Global Large Volume Parenteral Preparations Sales by Type (2021-2026) & (Million Units)

Table 7. Global Large Volume Parenteral Preparations Sales Market Share by Type (2021-2026)

Table 8. Global Large Volume Parenteral Preparations Revenue by Type (2021-2026) & (\$ million)

Table 9. Global Large Volume Parenteral Preparations Revenue Market Share by Type (2021-2026)

Table 10. Global Large Volume Parenteral Preparations Sale Price by Type (2021-2026) & (US\$/K Units)

Table 11. Major Players of ?250 mL

Table 12. Major Players of 250–500 mL

Table 13. Major Players of 500–1,000 mL

Table 14. Major Players of ?1,000 mL

Table 15. Global Large Volume Parenteral Preparations Sales by Capacity (2021-2026) & (Million Units)

Table 16. Global Large Volume Parenteral Preparations Sales Market Share by Capacity (2021-2026)

Table 17. Global Large Volume Parenteral Preparations Revenue by Capacity (2021-2026) & (\$ million)

Table 18. Global Large Volume Parenteral Preparations Revenue Market Share by Capacity (2021-2026)

Table 19. Global Large Volume Parenteral Preparations Sale Price by Capacity (2021-2026) & (US\$/K Units)

Table 20. Major Players of Body Fluid Replenishment

Table 21. Major Players of Electrolyte Balance

Table 22. Major Players of Energy Replenishment

Table 23. Major Players of Other

Table 24. Global Large Volume Parenteral Preparations Sales by Functional Category (2021-2026) & (Million Units)

Table 25. Global Large Volume Parenteral Preparations Sales Market Share by Functional Category (2021-2026)

Table 26. Global Large Volume Parenteral Preparations Revenue by Functional Category (2021-2026) & (\$ million)

Table 27. Global Large Volume Parenteral Preparations Revenue Market Share by Functional Category (2021-2026)

Table 28. Global Large Volume Parenteral Preparations Sale Price by Functional Category (2021-2026) & (US\$/K Units)

Table 29. Global Large Volume Parenteral Preparations Sale by Application (2021-2026) & (Million Units)

Table 30. Global Large Volume Parenteral Preparations Sale Market Share by Application (2021-2026)

Table 31. Global Large Volume Parenteral Preparations Revenue by Application (2021-2026) & (\$ million)

Table 32. Global Large Volume Parenteral Preparations Revenue Market Share by Application (2021-2026)

Table 33. Global Large Volume Parenteral Preparations Sale Price by Application (2021-2026) & (US\$/K Units)

Table 34. Global Large Volume Parenteral Preparations Sales by Company (2021-2026) & (Million Units)

Table 35. Global Large Volume Parenteral Preparations Sales Market Share by Company (2021-2026)

Table 36. Global Large Volume Parenteral Preparations Revenue by Company (2021-2026) & (\$ millions)

Table 37. Global Large Volume Parenteral Preparations Revenue Market Share by Company (2021-2026)

Table 38. Global Large Volume Parenteral Preparations Sale Price by Company (2021-2026) & (US\$/K Units)

Table 39. Key Manufacturers Large Volume Parenteral Preparations Producing Area Distribution and Sales Area

Table 40. Players Large Volume Parenteral Preparations Products Offered

Table 41. Large Volume Parenteral Preparations Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 42. New Products and Potential Entrants

Table 43. Market M&A Activity & Strategy

Table 44. Global Large Volume Parenteral Preparations Sales by Geographic Region (2021-2026) & (Million Units)

Table 45. Global Large Volume Parenteral Preparations Sales Market Share Geographic Region (2021-2026)
Table 46. Global Large Volume Parenteral Preparations Revenue by Geographic Region (2021-2026) & (\$ millions)
Table 47. Global Large Volume Parenteral Preparations Revenue Market Share by Geographic Region (2021-2026)
Table 48. Global Large Volume Parenteral Preparations Sales by Country/Region (2021-2026) & (Million Units)
Table 49. Global Large Volume Parenteral Preparations Sales Market Share by Country/Region (2021-2026)
Table 50. Global Large Volume Parenteral Preparations Revenue by Country/Region (2021-2026) & (\$ millions)
Table 51. Global Large Volume Parenteral Preparations Revenue Market Share by Country/Region (2021-2026)
Table 52. Americas Large Volume Parenteral Preparations Sales by Country (2021-2026) & (Million Units)
Table 53. Americas Large Volume Parenteral Preparations Sales Market Share by Country (2021-2026)
Table 54. Americas Large Volume Parenteral Preparations Revenue by Country (2021-2026) & (\$ millions)
Table 55. Americas Large Volume Parenteral Preparations Sales by Type (2021-2026) & (Million Units)
Table 56. Americas Large Volume Parenteral Preparations Sales by Application (2021-2026) & (Million Units)
Table 57. APAC Large Volume Parenteral Preparations Sales by Region (2021-2026) & (Million Units)
Table 58. APAC Large Volume Parenteral Preparations Sales Market Share by Region (2021-2026)
Table 59. APAC Large Volume Parenteral Preparations Revenue by Region (2021-2026) & (\$ millions)
Table 60. APAC Large Volume Parenteral Preparations Sales by Type (2021-2026) & (Million Units)
Table 61. APAC Large Volume Parenteral Preparations Sales by Application (2021-2026) & (Million Units)
Table 62. Europe Large Volume Parenteral Preparations Sales by Country (2021-2026) & (Million Units)
Table 63. Europe Large Volume Parenteral Preparations Revenue by Country (2021-2026) & (\$ millions)
Table 64. Europe Large Volume Parenteral Preparations Sales by Type (2021-2026) &

(Million Units)

Table 65. Europe Large Volume Parenteral Preparations Sales by Application
(2021-2026) & (Million Units)

Table 66. Middle East & Africa Large Volume Parenteral Preparations Sales by Country
(2021-2026) & (Million Units)

Table 67. Middle East & Africa Large Volume Parenteral Preparations Revenue Market
Share by Country (2021-2026)

Table 68. Middle East & Africa Large Volume Parenteral Preparations Sales by Type
(2021-2026) & (Million Units)

Table 69. Middle East & Africa Large Volume Parenteral Preparations Sales by
Application (2021-2026) & (Million Units)

Table 70. Key Market Drivers & Growth Opportunities of Large Volume Parenteral
Preparations

Table 71. Key Market Challenges & Risks of Large Volume Parenteral Preparations

Table 72. Key Industry Trends of Large Volume Parenteral Preparations

Table 73. Large Volume Parenteral Preparations Raw Material

Table 74. Key Suppliers of Raw Materials

Table 75. Large Volume Parenteral Preparations Distributors List

Table 76. Large Volume Parenteral Preparations Customer List

Table 77. Global Large Volume Parenteral Preparations Sales Forecast by Region
(2027-2032) & (Million Units)

Table 78. Global Large Volume Parenteral Preparations Revenue Forecast by Region
(2027-2032) & (\$ millions)

Table 79. Americas Large Volume Parenteral Preparations Sales Forecast by Country
(2027-2032) & (Million Units)

Table 80. Americas Large Volume Parenteral Preparations Annual Revenue Forecast
by Country (2027-2032) & (\$ millions)

Table 81. APAC Large Volume Parenteral Preparations Sales Forecast by Region
(2027-2032) & (Million Units)

Table 82. APAC Large Volume Parenteral Preparations Annual Revenue Forecast by
Region (2027-2032) & (\$ millions)

Table 83. Europe Large Volume Parenteral Preparations Sales Forecast by Country
(2027-2032) & (Million Units)

Table 84. Europe Large Volume Parenteral Preparations Revenue Forecast by Country
(2027-2032) & (\$ millions)

Table 85. Middle East & Africa Large Volume Parenteral Preparations Sales Forecast
by Country (2027-2032) & (Million Units)

Table 86. Middle East & Africa Large Volume Parenteral Preparations Revenue
Forecast by Country (2027-2032) & (\$ millions)

Table 87. Global Large Volume Parenteral Preparations Sales Forecast by Type (2027-2032) & (Million Units)

Table 88. Global Large Volume Parenteral Preparations Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 89. Global Large Volume Parenteral Preparations Sales Forecast by Application (2027-2032) & (Million Units)

Table 90. Global Large Volume Parenteral Preparations Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 91. Baxter Healthcare Basic Information, Large Volume Parenteral Preparations Manufacturing Base, Sales Area and Its Competitors

Table 92. Baxter Healthcare Large Volume Parenteral Preparations Product Portfolios and Specifications

Table 93. Baxter Healthcare Large Volume Parenteral Preparations Sales (Million Units), Revenue (\$ Million), Price (US\$/K Units) and Gross Margin (2021-2026)

Table 94. Baxter Healthcare Main Business

Table 95. Baxter Healthcare Latest Developments

Table 96. Kelun Group Basic Information, Large Volume Parenteral Preparations Manufacturing Base, Sales Area and Its Competitors

Table 97. Kelun Group Large Volume Parenteral Preparations Product Portfolios and Specifications

Table 98. Kelun Group Large Volume Parenteral Preparations Sales (Million Units), Revenue (\$ Million), Price (US\$/K Units) and Gross Margin (2021-2026)

Table 99. Kelun Group Main Business

Table 100. Kelun Group Latest Developments

Table 101. Fresenius Basic Information, Large Volume Parenteral Preparations Manufacturing Base, Sales Area and Its Competitors

Table 102. Fresenius Large Volume Parenteral Preparations Product Portfolios and Specifications

Table 103. Fresenius Large Volume Parenteral Preparations Sales (Million Units), Revenue (\$ Million), Price (US\$/K Units) and Gross Margin (2021-2026)

Table 104. Fresenius Main Business

Table 105. Fresenius Latest Developments

Table 106. B. Braun Basic Information, Large Volume Parenteral Preparations Manufacturing Base, Sales Area and Its Competitors

Table 107. B. Braun Large Volume Parenteral Preparations Product Portfolios and Specifications

Table 108. B. Braun Large Volume Parenteral Preparations Sales (Million Units), Revenue (\$ Million), Price (US\$/K Units) and Gross Margin (2021-2026)

Table 109. B. Braun Main Business

Table 110. B. Braun Latest Developments
Table 111. Ostuka Pharmaceutical Basic Information, Large Volume Parenteral Preparations Manufacturing Base, Sales Area and Its Competitors
Table 112. Ostuka Pharmaceutical Large Volume Parenteral Preparations Product Portfolios and Specifications
Table 113. Ostuka Pharmaceutical Large Volume Parenteral Preparations Sales (Million Units), Revenue (\$ Million), Price (US\$/K Units) and Gross Margin (2021-2026)
Table 114. Ostuka Pharmaceutical Main Business
Table 115. Ostuka Pharmaceutical Latest Developments
Table 116. ICU Medical Basic Information, Large Volume Parenteral Preparations Manufacturing Base, Sales Area and Its Competitors
Table 117. ICU Medical Large Volume Parenteral Preparations Product Portfolios and Specifications
Table 118. ICU Medical Large Volume Parenteral Preparations Sales (Million Units), Revenue (\$ Million), Price (US\$/K Units) and Gross Margin (2021-2026)
Table 119. ICU Medical Main Business
Table 120. ICU Medical Latest Developments
Table 121. SSY Group Basic Information, Large Volume Parenteral Preparations Manufacturing Base, Sales Area and Its Competitors
Table 122. SSY Group Large Volume Parenteral Preparations Product Portfolios and Specifications
Table 123. SSY Group Large Volume Parenteral Preparations Sales (Million Units), Revenue (\$ Million), Price (US\$/K Units) and Gross Margin (2021-2026)
Table 124. SSY Group Main Business
Table 125. SSY Group Latest Developments
Table 126. Shuang Hor Basic Information, Large Volume Parenteral Preparations Manufacturing Base, Sales Area and Its Competitors
Table 127. Shuang Hor Large Volume Parenteral Preparations Product Portfolios and Specifications
Table 128. Shuang Hor Large Volume Parenteral Preparations Sales (Million Units), Revenue (\$ Million), Price (US\$/K Units) and Gross Margin (2021-2026)
Table 129. Shuang Hor Main Business
Table 130. Shuang Hor Latest Developments
Table 131. Cisen Pharmaceutical Basic Information, Large Volume Parenteral Preparations Manufacturing Base, Sales Area and Its Competitors
Table 132. Cisen Pharmaceutical Large Volume Parenteral Preparations Product Portfolios and Specifications
Table 133. Cisen Pharmaceutical Large Volume Parenteral Preparations Sales (Million Units), Revenue (\$ Million), Price (US\$/K Units) and Gross Margin (2021-2026)

Table 134. Cisen Pharmaceutical Main Business
Table 135. Cisen Pharmaceutical Latest Developments
Table 136. PiSA Farmac?utica Basic Information, Large Volume Parenteral Preparations Manufacturing Base, Sales Area and Its Competitors
Table 137. PiSA Farmac?utica Large Volume Parenteral Preparations Product Portfolios and Specifications
Table 138. PiSA Farmac?utica Large Volume Parenteral Preparations Sales (Million Units), Revenue (\$ Million), Price (US\$/K Units) and Gross Margin (2021-2026)
Table 139. PiSA Farmac?utica Main Business
Table 140. PiSA Farmac?utica Latest Developments
Table 141. Huaren Pharmaceutical Basic Information, Large Volume Parenteral Preparations Manufacturing Base, Sales Area and Its Competitors
Table 142. Huaren Pharmaceutical Large Volume Parenteral Preparations Product Portfolios and Specifications
Table 143. Huaren Pharmaceutical Large Volume Parenteral Preparations Sales (Million Units), Revenue (\$ Million), Price (US\$/K Units) and Gross Margin (2021-2026)
Table 144. Huaren Pharmaceutical Main Business
Table 145. Huaren Pharmaceutical Latest Developments
Table 146. Chimin Basic Information, Large Volume Parenteral Preparations Manufacturing Base, Sales Area and Its Competitors
Table 147. Chimin Large Volume Parenteral Preparations Product Portfolios and Specifications
Table 148. Chimin Large Volume Parenteral Preparations Sales (Million Units), Revenue (\$ Million), Price (US\$/K Units) and Gross Margin (2021-2026)
Table 149. Chimin Main Business
Table 150. Chimin Latest Developments
Table 151. Beximco Pharma Basic Information, Large Volume Parenteral Preparations Manufacturing Base, Sales Area and Its Competitors
Table 152. Beximco Pharma Large Volume Parenteral Preparations Product Portfolios and Specifications
Table 153. Beximco Pharma Large Volume Parenteral Preparations Sales (Million Units), Revenue (\$ Million), Price (US\$/K Units) and Gross Margin (2021-2026)
Table 154. Beximco Pharma Main Business
Table 155. Beximco Pharma Latest Developments
Table 156. Albert David Basic Information, Large Volume Parenteral Preparations Manufacturing Base, Sales Area and Its Competitors
Table 157. Albert David Large Volume Parenteral Preparations Product Portfolios and Specifications
Table 158. Albert David Large Volume Parenteral Preparations Sales (Million Units),

Revenue (\$ Million), Price (US\$/K Units) and Gross Margin (2021-2026)

Table 159. Albert David Main Business

Table 160. Albert David Latest Developments

Table 161. PSI Ltd Basic Information, Large Volume Parenteral Preparations
Manufacturing Base, Sales Area and Its Competitors

Table 162. PSI Ltd Large Volume Parenteral Preparations Product Portfolios and
Specifications

Table 163. PSI Ltd Large Volume Parenteral Preparations Sales (Million Units),
Revenue (\$ Million), Price (US\$/K Units) and Gross Margin (2021-2026)

Table 164. PSI Ltd Main Business

Table 165. PSI Ltd Latest Developments

Table 166. Ozon Pharmaceuticals Basic Information, Large Volume Parenteral
Preparations Manufacturing Base, Sales Area and Its Competitors

Table 167. Ozon Pharmaceuticals Large Volume Parenteral Preparations Product
Portfolios and Specifications

Table 168. Ozon Pharmaceuticals Large Volume Parenteral Preparations Sales (Million
Units), Revenue (\$ Million), Price (US\$/K Units) and Gross Margin (2021-2026)

Table 169. Ozon Pharmaceuticals Main Business

Table 170. Ozon Pharmaceuticals Latest Developments

Table 171. BML Parenteral Drugs Basic Information, Large Volume Parenteral
Preparations Manufacturing Base, Sales Area and Its Competitors

Table 172. BML Parenteral Drugs Large Volume Parenteral Preparations Product
Portfolios and Specifications

Table 173. BML Parenteral Drugs Large Volume Parenteral Preparations Sales (Million
Units), Revenue (\$ Million), Price (US\$/K Units) and Gross Margin (2021-2026)

Table 174. BML Parenteral Drugs Main Business

Table 175. BML Parenteral Drugs Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Large Volume Parenteral Preparations
- Figure 2. Large Volume Parenteral Preparations Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Large Volume Parenteral Preparations Sales Growth Rate 2021-2032 (Million Units)
- Figure 7. Global Large Volume Parenteral Preparations Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Large Volume Parenteral Preparations Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Large Volume Parenteral Preparations Sales Market Share by Country/Region (2025)
- Figure 10. Large Volume Parenteral Preparations Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Soft Bag LVP
- Figure 12. Product Picture of Plastic Bottle LVP
- Figure 13. Product Picture of Glass Bottle LVP
- Figure 14. Global Large Volume Parenteral Preparations Sales Market Share by Type in 2026
- Figure 15. Global Large Volume Parenteral Preparations Revenue Market Share by Type (2021-2026)
- Figure 16. Product Picture of ?250 mL
- Figure 17. Product Picture of 250–500 mL
- Figure 18. Product Picture of 500–1,000 mL
- Figure 19. Product Picture of ?1,000 mL
- Figure 20. Global Large Volume Parenteral Preparations Sales Market Share by Capacity in 2026
- Figure 21. Global Large Volume Parenteral Preparations Revenue Market Share by Capacity (2021-2026)
- Figure 22. Product Picture of Body Fluid Replenishment
- Figure 23. Product Picture of Electrolyte Balance
- Figure 24. Product Picture of Energy Replenishment
- Figure 25. Product Picture of Other
- Figure 26. Global Large Volume Parenteral Preparations Sales Market Share by

Functional Category in 2026

Figure 27. Global Large Volume Parenteral Preparations Revenue Market Share by Functional Category (2021-2026)

Figure 28. Large Volume Parenteral Preparations Consumed in Basic Infusion

Figure 29. Global Large Volume Parenteral Preparations Market: Basic Infusion (2021-2026) & (Million Units)

Figure 30. Large Volume Parenteral Preparations Consumed in Therapeutic Infusion

Figure 31. Global Large Volume Parenteral Preparations Market: Therapeutic Infusion (2021-2026) & (Million Units)

Figure 32. Large Volume Parenteral Preparations Consumed in Nutritious Infusion

Figure 33. Global Large Volume Parenteral Preparations Market: Nutritious Infusion (2021-2026) & (Million Units)

Figure 34. Global Large Volume Parenteral Preparations Sale Market Share by Application (2025)

Figure 35. Global Large Volume Parenteral Preparations Revenue Market Share by Application in 2025

Figure 36. Large Volume Parenteral Preparations Sales by Company in 2025 (Million Units)

Figure 37. Global Large Volume Parenteral Preparations Sales Market Share by Company in 2025

Figure 38. Large Volume Parenteral Preparations Revenue by Company in 2025 (\$ millions)

Figure 39. Global Large Volume Parenteral Preparations Revenue Market Share by Company in 2025

Figure 40. Global Large Volume Parenteral Preparations Sales Market Share by Geographic Region (2021-2026)

Figure 41. Global Large Volume Parenteral Preparations Revenue Market Share by Geographic Region in 2025

Figure 42. Americas Large Volume Parenteral Preparations Sales 2021-2026 (Million Units)

Figure 43. Americas Large Volume Parenteral Preparations Revenue 2021-2026 (\$ millions)

Figure 44. APAC Large Volume Parenteral Preparations Sales 2021-2026 (Million Units)

Figure 45. APAC Large Volume Parenteral Preparations Revenue 2021-2026 (\$ millions)

Figure 46. Europe Large Volume Parenteral Preparations Sales 2021-2026 (Million Units)

Figure 47. Europe Large Volume Parenteral Preparations Revenue 2021-2026 (\$

millions)

Figure 48. Middle East & Africa Large Volume Parenteral Preparations Sales 2021-2026 (Million Units)

Figure 49. Middle East & Africa Large Volume Parenteral Preparations Revenue 2021-2026 (\$ millions)

Figure 50. Americas Large Volume Parenteral Preparations Sales Market Share by Country in 2025

Figure 51. Americas Large Volume Parenteral Preparations Revenue Market Share by Country (2021-2026)

Figure 52. Americas Large Volume Parenteral Preparations Sales Market Share by Type (2021-2026)

Figure 53. Americas Large Volume Parenteral Preparations Sales Market Share by Application (2021-2026)

Figure 54. United States Large Volume Parenteral Preparations Revenue Growth 2021-2026 (\$ millions)

Figure 55. Canada Large Volume Parenteral Preparations Revenue Growth 2021-2026 (\$ millions)

Figure 56. Mexico Large Volume Parenteral Preparations Revenue Growth 2021-2026 (\$ millions)

Figure 57. Brazil Large Volume Parenteral Preparations Revenue Growth 2021-2026 (\$ millions)

Figure 58. APAC Large Volume Parenteral Preparations Sales Market Share by Region in 2025

Figure 59. APAC Large Volume Parenteral Preparations Revenue Market Share by Region (2021-2026)

Figure 60. APAC Large Volume Parenteral Preparations Sales Market Share by Type (2021-2026)

Figure 61. APAC Large Volume Parenteral Preparations Sales Market Share by Application (2021-2026)

Figure 62. China Large Volume Parenteral Preparations Revenue Growth 2021-2026 (\$ millions)

Figure 63. Japan Large Volume Parenteral Preparations Revenue Growth 2021-2026 (\$ millions)

Figure 64. South Korea Large Volume Parenteral Preparations Revenue Growth 2021-2026 (\$ millions)

Figure 65. Southeast Asia Large Volume Parenteral Preparations Revenue Growth 2021-2026 (\$ millions)

Figure 66. India Large Volume Parenteral Preparations Revenue Growth 2021-2026 (\$ millions)

Figure 67. Australia Large Volume Parenteral Preparations Revenue Growth 2021-2026 (\$ millions)

Figure 68. China Taiwan Large Volume Parenteral Preparations Revenue Growth 2021-2026 (\$ millions)

Figure 69. Europe Large Volume Parenteral Preparations Sales Market Share by Country in 2025

Figure 70. Europe Large Volume Parenteral Preparations Revenue Market Share by Country (2021-2026)

Figure 71. Europe Large Volume Parenteral Preparations Sales Market Share by Type (2021-2026)

Figure 72. Europe Large Volume Parenteral Preparations Sales Market Share by Application (2021-2026)

Figure 73. Germany Large Volume Parenteral Preparations Revenue Growth 2021-2026 (\$ millions)

Figure 74. France Large Volume Parenteral Preparations Revenue Growth 2021-2026 (\$ millions)

Figure 75. UK Large Volume Parenteral Preparations Revenue Growth 2021-2026 (\$ millions)

Figure 76. Italy Large Volume Parenteral Preparations Revenue Growth 2021-2026 (\$ millions)

Figure 77. Russia Large Volume Parenteral Preparations Revenue Growth 2021-2026 (\$ millions)

Figure 78. Middle East & Africa Large Volume Parenteral Preparations Sales Market Share by Country (2021-2026)

Figure 79. Middle East & Africa Large Volume Parenteral Preparations Sales Market Share by Type (2021-2026)

Figure 80. Middle East & Africa Large Volume Parenteral Preparations Sales Market Share by Application (2021-2026)

Figure 81. Egypt Large Volume Parenteral Preparations Revenue Growth 2021-2026 (\$ millions)

Figure 82. South Africa Large Volume Parenteral Preparations Revenue Growth 2021-2026 (\$ millions)

Figure 83. Israel Large Volume Parenteral Preparations Revenue Growth 2021-2026 (\$ millions)

Figure 84. Turkey Large Volume Parenteral Preparations Revenue Growth 2021-2026 (\$ millions)

Figure 85. GCC Countries Large Volume Parenteral Preparations Revenue Growth 2021-2026 (\$ millions)

Figure 86. Manufacturing Cost Structure Analysis of Large Volume Parenteral

Preparations in 2026

Figure 87. Manufacturing Process Analysis of Large Volume Parenteral Preparations

Figure 88. Industry Chain Structure of Large Volume Parenteral Preparations

Figure 89. Channels of Distribution

Figure 90. Global Large Volume Parenteral Preparations Sales Market Forecast by Region (2027-2032)

Figure 91. Global Large Volume Parenteral Preparations Revenue Market Share Forecast by Region (2027-2032)

Figure 92. Global Large Volume Parenteral Preparations Sales Market Share Forecast by Type (2027-2032)

Figure 93. Global Large Volume Parenteral Preparations Revenue Market Share Forecast by Type (2027-2032)

Figure 94. Global Large Volume Parenteral Preparations Sales Market Share Forecast by Application (2027-2032)

Figure 95. Global Large Volume Parenteral Preparations Revenue Market Share Forecast by Application (2027-2032)

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