

Global Large-scale Aerospace Composite Curing Equipment Market Growth 2026-2032

<https://marketpublishers.com/r/GBADD24B6BF6EN.html>

Date: July 2026

Pages: 219

Price: US\$ 3,660.00 (Single User License)

ID: GBADD24B6BF6EN

Abstracts

The global Large-scale Aerospace Composite Curing Equipment market size is predicted to grow from US\$ 1135 million in 2025 to US\$ 1812 million in 2032; it is expected to grow at a CAGR of 7.0% from 2026 to 2032.

Large-scale aerospace composite curing equipment refers to dedicated thermal-processing systems used for the consolidation, polymerisation, pressure-assisted curing and controlled heating of composite structures for aircraft, unmanned aerial vehicles, spacecraft and other high-reliability flight platforms. The core product forms include composite curing autoclaves, aerospace-grade composite curing ovens, out-of-autoclave curing systems, vacuum-control modules, pressure and cooling systems, hot-air circulation systems, loading carts, process-control software and integrated data-logging units. These systems are designed to deliver tightly controlled temperature uniformity, pressure stability, vacuum integrity and recipe traceability for carbon-fibre prepregs, glass-fibre composites, honeycomb sandwich structures and resin-matrix composite components.

Depending on chamber size, pressure rating, thermal uniformity, automation level and aerospace qualification requirements, a qualified composite curing oven may range from several hundred thousand US dollars to several million US dollars, while a large aerospace autoclave system commonly reaches a multi-million-dollar to over-ten-million-dollar project value.

Based on our research, the market for large-scale aerospace composite curing equipment should be understood as a specialised capital-equipment segment rather than a general industrial oven or pressure-vessel market. Its strategic value lies in the ability to deliver controlled temperature uniformity, pressure stability, vacuum integrity,

process repeatability and aerospace-grade traceability for composite structures. Autoclave curing remains a central manufacturing route for high-performance composite aerostructures, particularly where low void content, dimensional stability and structural reliability are critical. At the same time, out-of-autoclave curing ovens and composite polymerisation systems are becoming more relevant as manufacturers seek lower capital intensity, faster cycle times and greater process flexibility. The narrow scope adopted in this study therefore covers aerospace composite curing autoclaves, aerospace-grade composite curing ovens, OOA curing systems and the integrated control, vacuum and cooling systems delivered as part of the equipment package.

From the supply side, the global competitive structure is concentrated but not monopolistic. North America and Europe hold the strongest positions in high-end autoclaves and aerospace-grade curing ovens, supported by long project histories and mature engineering capabilities. Europe has a particularly fragmented base of specialist equipment makers across Germany, Spain, France, the United Kingdom, Italy and Turkey, while North America retains strong suppliers in both large autoclaves and qualified curing ovens. China has a growing domestic supplier base in composite autoclaves and curing furnaces, but most companies still have limited public disclosure on aerospace-certified delivery records, international reference projects and segment-level revenue. Japan and South Korea have selected suppliers or group-internal capabilities, while most other regions are primarily downstream users rather than equipment OEMs.

The demand outlook is supported by aircraft lightweighting, composite-intensive airframes, unmanned platforms, space applications and regionalisation of aerospace supply chains. However, the market is not a simple volume-growth story. Large autoclaves are project-based, high-value and cyclical, while curing ovens and OOA systems are more numerous but lower in average selling price. The key technology trend is a gradual shift from equipment size alone toward process intelligence, energy efficiency, digital monitoring, aerospace-quality compliance and integration with automated composite manufacturing. Autoclaves will continue to serve high-reliability structural applications, while OOA and thermoplastic routes will expand in components where cycle-time reduction and cost efficiency carry greater weight.

LP Information, Inc. (LPI) ' newest research report, the 'Large-scale Aerospace Composite Curing Equipment Industry Forecast' looks at past sales and reviews total world Large-scale Aerospace Composite Curing Equipment sales in 2025, providing a comprehensive analysis by region and market sector of projected Large-scale Aerospace Composite Curing Equipment sales for 2026 through 2032. With Large-scale

Aerospace Composite Curing Equipment sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Large-scale Aerospace Composite Curing Equipment industry.

This Insight Report provides a comprehensive analysis of the global Large-scale Aerospace Composite Curing Equipment landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Large-scale Aerospace Composite Curing Equipment portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Large-scale Aerospace Composite Curing Equipment market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Large-scale Aerospace Composite Curing Equipment and breaks down the forecast by Product Function, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Large-scale Aerospace Composite Curing Equipment.

This report presents a comprehensive overview, market shares, and growth opportunities of Large-scale Aerospace Composite Curing Equipment market by product type, application, key manufacturers and key regions and countries.

Segmentation by Product Function:

Composite Curing Autoclave

Composite Curing Oven

Out-of-Autoclave Curing System

Control and Auxiliary System

Segmentation by Curing Route:

Autoclave Curing

Oven / Vacuum Bag Curing

Post-curing and Bonding

Other

Segmentation by Equipment Scale:

Large-scale Production System

Medium-scale Production System

Laboratory / Pilot System

Other

Segmentation by Qualification Level:

Aerospace-grade Qualified System

Industrial-grade Composite System

Research-grade System

Other

Segmentation by Application:

Commercial Aircraft Structures

Defense and UAV Structures

Spacecraft and Launch Vehicle Components

MRO and Composite Repair

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

ASC Process Systems

Thermal Equipment Corporation

Olmar

Scholz Maschinenbau

Akarmak

Taricco Corporation

Bondtech Corporation

Despatch Industries

Thermal Product Solutions

Wisconsin Oven Corporation

International Thermal Systems

Epcon Industrial Systems

Aeroform Composites

Daxen

SAT Thermique

Elmetherm

Caltherm

Airflow Group

ATTSUKLAUS

Ser.Com S.r.l.

Italmatic Group

DIDION Vessel, LLC

Pyradia

ASHIDA MFG. Co., Ltd.

Ilshin Autoclave Co., Ltd.

Shandong Zhonghang Taida Composite Materials

Dalian Sakurada Industrial

Chengdu Yihua Tianyu Experimental Equipment

Jiangsu Olymspan Equipment Technology

Jin Gang Electric Heaters Mfy Pte Ltd

Coexpair S.A.

UAVOS Inc.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Large-scale Aerospace Composite Curing Equipment market?

What factors are driving Large-scale Aerospace Composite Curing Equipment market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Large-scale Aerospace Composite Curing Equipment market opportunities vary by end market size?

How does Large-scale Aerospace Composite Curing Equipment break out by Product Function, by Application?

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