

Global Large Molecule Drug Substance CDMO Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Large Molecule Drug Substance CDMO market size is predicted to grow from US\$ 30800 million in 2025 to US\$ 74150 million in 2032; it is expected to grow at a CAGR of 13.6% from 2026 to 2032.

A Large Molecule Drug Substance CDMO (Contract Development and Manufacturing Organization) is a specialized company that provides outsourced services for the development and manufacturing of large molecule drugs, also known as biologics. These are complex, biologically-derived drugs, typically proteins, antibodies, or nucleic acids, which are used in the treatment of a wide variety of diseases, including cancer, autoimmune disorders, and genetic conditions.

United States market for Large Molecule Drug Substance CDMO is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Large Molecule Drug Substance CDMO is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Large Molecule Drug Substance CDMO is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Large Molecule Drug Substance CDMO players cover Lonza, Catalent, Samsung Biologics, FUJIFILM Diosynth Biotechnologies, Boehringer Ingelheim, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LPI (LP Information)' newest research report, the 'Large Molecule Drug Substance CDMO Industry Forecast' looks at past sales and reviews total world Large Molecule Drug Substance CDMO sales in 2025, providing a comprehensive analysis by region and market sector of projected Large Molecule Drug Substance CDMO sales for 2026 through 2032. With Large Molecule Drug Substance CDMO sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Large Molecule Drug Substance CDMO industry.

This Insight Report provides a comprehensive analysis of the global Large Molecule Drug Substance CDMO landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Large Molecule Drug Substance CDMO portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Large Molecule Drug Substance CDMO market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Large Molecule Drug Substance CDMO and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Large Molecule Drug Substance CDMO.

This report presents a comprehensive overview, market shares, and growth opportunities of Large Molecule Drug Substance CDMO market by product type, application, key players and key regions and countries.

Segmentation by Type:

Cell and Gene Therapies

Antibodies

Vaccines

Other

Segmentation by Application:

SMBs

Large Companies

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Lonza

Catalent

Samsung Biologics

FUJIFILM Diosynth Biotechnologies

Boehringer Ingelheim

WuXi Biologics

Recipharm

Thermo Fisher Scientific

AGC Biologics

Rentschler Biopharma

KBI Biopharma

Siegfried

Aenova Group

GenScript

ProBioGen

Northway Biotech

3P Biopharmaceuticals

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