

Global Large Megawatt Wind Turbine Flange Market Growth 2026-2032

<https://marketpublishers.com/r/GA82EBFDE743EN.html>

Date: April 2026

Pages: 99

Price: US\$ 3,660.00 (Single User License)

ID: GA82EBFDE743EN

Abstracts

The global Large Megawatt Wind Turbine Flange market size is predicted to grow from US\$ 867 million in 2025 to US\$ 1406 million in 2032; it is expected to grow at a CAGR of 7.4% from 2026 to 2032.

In 2025, global Large Megawatt Wind Turbine Flange production reached approximately 445.7 k tons, with an average global market price of around US\$1988 per ton. Large Megawatt Wind Turbine Flange refers to a critical load-bearing connection component used in wind turbines with a rated capacity of 6 MW or above, primarily applied to connect tower sections and to interface the tower with upper structures or foundation components. Manufactured from high-strength steel and assembled with high-preload bolting, it is designed to reliably transmit axial loads, radial loads, and bending moments, meeting stringent strength, stiffness, and fatigue life requirements under the demanding operating conditions of large-capacity wind turbines.

As global energy transition accelerates, wind power installations continue to expand. Around 117 GW of new wind capacity was added worldwide in 2024, pushing cumulative installed capacity beyond 1 TW, while additions in the first half of 2025 reached 72.2 GW, confirming sustained growth momentum. Against this backdrop, the share of large-megawatt wind turbines above 6 MW is steadily increasing, driving structural growth in the large-megawatt wind turbine flange market. Offshore wind development, characterized by larger turbine ratings and the advancement of floating technology, is significantly increasing both the number of flanges per turbine and the size and weight of individual flanges, making offshore projects the main source of incremental demand. At the same time, onshore wind trends toward higher towers and larger rotors are accelerating the adoption of large-diameter flanges on land. Market opportunities stem from expanding global wind tender pipelines, policy support for

localized manufacturing and supply-chain resilience, and the long-term shift toward higher-capacity turbines to improve installation efficiency and reduce leveled cost of energy. However, the market also faces constraints, including limited port and marine vessel availability, uncertainties in permitting and grid-connection timelines, and volatility in raw-material and logistics costs, all of which affect flange delivery schedules and cost structures. Overall, the large-megawatt wind turbine flange market is expected to maintain medium- to long-term growth, driven by capacity expansion and turbine upscaling, while placing higher demands on supply-chain coordination and manufacturing capability.

LP Information, Inc. (LPI) ' newest research report, the 'Large Megawatt Wind Turbine Flange Industry Forecast' looks at past sales and reviews total world Large Megawatt Wind Turbine Flange sales in 2025, providing a comprehensive analysis by region and market sector of projected Large Megawatt Wind Turbine Flange sales for 2026 through 2032. With Large Megawatt Wind Turbine Flange sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Large Megawatt Wind Turbine Flange industry.

This Insight Report provides a comprehensive analysis of the global Large Megawatt Wind Turbine Flange landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Large Megawatt Wind Turbine Flange portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Large Megawatt Wind Turbine Flange market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Large Megawatt Wind Turbine Flange and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Large Megawatt Wind Turbine Flange.

This report presents a comprehensive overview, market shares, and growth opportunities of Large Megawatt Wind Turbine Flange market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

6-10MW

10-12MW

>12MW

Segmentation by Manufacturing Process:

Forged Flange

Rolled Flange

Segmentation by Diameter:

Diameter

Diameter 8?12 m

Diameter > 12 m

Segmentation by Application:

Offshore Wind Power

Onshore Wind Power

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Jiangyin Hengrun Heavy Industries

Iraeta

Shanxi Tianbao

Shanxi Shuanghuan Heavy Industry

FRISA

Taewoong

Euskal Forging

Zhonghuan Hailu

Key Questions Addressed in this Report

What is the 10-year outlook for the global Large Megawatt Wind Turbine Flange market?

What factors are driving Large Megawatt Wind Turbine Flange market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Large Megawatt Wind Turbine Flange market opportunities vary by end market size?

How does Large Megawatt Wind Turbine Flange break out by Type, by

Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Large Megawatt Wind Turbine Flange Annual Sales 2021-2032

- 2.1.2 World Current & Future Analysis for Large Megawatt Wind Turbine Flange by Geographic Region, 2021, 2025 & 2032

- 2.1.3 World Current & Future Analysis for Large Megawatt Wind Turbine Flange by Country/Region, 2021, 2025 & 2032

2.2 Large Megawatt Wind Turbine Flange Segment by Type

- 2.2.1 6-10MW

- 2.2.2 10-12MW

- 2.2.3 >12MW

- 2.2.4 Large Megawatt Wind Turbine Flange Sales by Type

- 2.2.4.1 Global Large Megawatt Wind Turbine Flange Sales Market Share by Type (2021-2026)

- 2.2.4.2 Global Large Megawatt Wind Turbine Flange Revenue and Market Share by Type (2021-2026)

- 2.2.4.3 Global Large Megawatt Wind Turbine Flange Sale Price by Type (2021-2026)

2.3 Large Megawatt Wind Turbine Flange Segment by Manufacturing Process

- 2.3.1 Forged Flange

- 2.3.2 Rolled Flange

- 2.3.3 Large Megawatt Wind Turbine Flange Sales by Manufacturing Process

- 2.3.3.1 Global Large Megawatt Wind Turbine Flange Sales Market Share by Manufacturing Process (2021-2026)

- 2.3.3.2 Global Large Megawatt Wind Turbine Flange Revenue and Market Share by Manufacturing Process (2021-2026)

2.3.3.3 Global Large Megawatt Wind Turbine Flange Sale Price by Manufacturing Process (2021-2026)

2.4 Large Megawatt Wind Turbine Flange Segment by Diameter

2.4.1 Diameter 2.4.2 Diameter 8?12 m

2.4.3 Diameter > 12 m

2.4.4 Large Megawatt Wind Turbine Flange Sales by Diameter

2.4.4.1 Global Large Megawatt Wind Turbine Flange Sales Market Share by Diameter (2021-2026)

2.4.4.2 Global Large Megawatt Wind Turbine Flange Revenue and Market Share by Diameter (2021-2026)

2.4.4.3 Global Large Megawatt Wind Turbine Flange Sale Price by Diameter (2021-2026)

2.5 Large Megawatt Wind Turbine Flange Segment by Application

2.5.1 Offshore Wind Power

2.5.2 Onshore Wind Power

2.5.3 Large Megawatt Wind Turbine Flange Sales by Application

2.5.3.1 Global Large Megawatt Wind Turbine Flange Sale Market Share by Application (2021-2026)

2.5.3.2 Global Large Megawatt Wind Turbine Flange Revenue and Market Share by Application (2021-2026)

2.5.3.3 Global Large Megawatt Wind Turbine Flange Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Large Megawatt Wind Turbine Flange Breakdown Data by Company

3.1.1 Global Large Megawatt Wind Turbine Flange Annual Sales by Company (2021-2026)

3.1.2 Global Large Megawatt Wind Turbine Flange Sales Market Share by Company (2021-2026)

3.2 Global Large Megawatt Wind Turbine Flange Annual Revenue by Company (2021-2026)

3.2.1 Global Large Megawatt Wind Turbine Flange Revenue by Company (2021-2026)

3.2.2 Global Large Megawatt Wind Turbine Flange Revenue Market Share by Company (2021-2026)

3.3 Global Large Megawatt Wind Turbine Flange Sale Price by Company

3.4 Key Manufacturers Large Megawatt Wind Turbine Flange Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Large Megawatt Wind Turbine Flange Product Location

Distribution

3.4.2 Players Large Megawatt Wind Turbine Flange Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR LARGE MEGAWATT WIND TURBINE FLANGE BY GEOGRAPHIC REGION

4.1 World Historic Large Megawatt Wind Turbine Flange Market Size by Geographic Region (2021-2026)

4.1.1 Global Large Megawatt Wind Turbine Flange Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Large Megawatt Wind Turbine Flange Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Large Megawatt Wind Turbine Flange Market Size by Country/Region (2021-2026)

4.2.1 Global Large Megawatt Wind Turbine Flange Annual Sales by Country/Region (2021-2026)

4.2.2 Global Large Megawatt Wind Turbine Flange Annual Revenue by Country/Region (2021-2026)

4.3 Americas Large Megawatt Wind Turbine Flange Sales Growth

4.4 APAC Large Megawatt Wind Turbine Flange Sales Growth

4.5 Europe Large Megawatt Wind Turbine Flange Sales Growth

4.6 Middle East & Africa Large Megawatt Wind Turbine Flange Sales Growth

5 AMERICAS

5.1 Americas Large Megawatt Wind Turbine Flange Sales by Country

5.1.1 Americas Large Megawatt Wind Turbine Flange Sales by Country (2021-2026)

5.1.2 Americas Large Megawatt Wind Turbine Flange Revenue by Country (2021-2026)

5.2 Americas Large Megawatt Wind Turbine Flange Sales by Type (2021-2026)

5.3 Americas Large Megawatt Wind Turbine Flange Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Large Megawatt Wind Turbine Flange Sales by Region

6.1.1 APAC Large Megawatt Wind Turbine Flange Sales by Region (2021-2026)

6.1.2 APAC Large Megawatt Wind Turbine Flange Revenue by Region (2021-2026)

6.2 APAC Large Megawatt Wind Turbine Flange Sales by Type (2021-2026)

6.3 APAC Large Megawatt Wind Turbine Flange Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Large Megawatt Wind Turbine Flange by Country

7.1.1 Europe Large Megawatt Wind Turbine Flange Sales by Country (2021-2026)

7.1.2 Europe Large Megawatt Wind Turbine Flange Revenue by Country (2021-2026)

7.2 Europe Large Megawatt Wind Turbine Flange Sales by Type (2021-2026)

7.3 Europe Large Megawatt Wind Turbine Flange Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Large Megawatt Wind Turbine Flange by Country

8.1.1 Middle East & Africa Large Megawatt Wind Turbine Flange Sales by Country (2021-2026)

8.1.2 Middle East & Africa Large Megawatt Wind Turbine Flange Revenue by Country (2021-2026)

8.2 Middle East & Africa Large Megawatt Wind Turbine Flange Sales by Type (2021-2026)

8.3 Middle East & Africa Large Megawatt Wind Turbine Flange Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Large Megawatt Wind Turbine Flange

10.3 Manufacturing Process Analysis of Large Megawatt Wind Turbine Flange

10.4 Industry Chain Structure of Large Megawatt Wind Turbine Flange

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Large Megawatt Wind Turbine Flange Distributors

11.3 Large Megawatt Wind Turbine Flange Customer

12 WORLD FORECAST REVIEW FOR LARGE MEGAWATT WIND TURBINE FLANGE BY GEOGRAPHIC REGION

12.1 Global Large Megawatt Wind Turbine Flange Market Size Forecast by Region

12.1.1 Global Large Megawatt Wind Turbine Flange Forecast by Region (2027-2032)

12.1.2 Global Large Megawatt Wind Turbine Flange Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Large Megawatt Wind Turbine Flange Forecast by Type (2027-2032)

12.7 Global Large Megawatt Wind Turbine Flange Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Jiangyin Hengrun Heavy Industries

13.1.1 Jiangyin Hengrun Heavy Industries Company Information

13.1.2 Jiangyin Hengrun Heavy Industries Large Megawatt Wind Turbine Flange Product Portfolios and Specifications

13.1.3 Jiangyin Hengrun Heavy Industries Large Megawatt Wind Turbine Flange Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 Jiangyin Hengrun Heavy Industries Main Business Overview

13.1.5 Jiangyin Hengrun Heavy Industries Latest Developments

13.2 Iraeta

13.2.1 Iraeta Company Information

13.2.2 Iraeta Large Megawatt Wind Turbine Flange Product Portfolios and Specifications

13.2.3 Iraeta Large Megawatt Wind Turbine Flange Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 Iraeta Main Business Overview

13.2.5 Iraeta Latest Developments

13.3 Shanxi Tianbao

13.3.1 Shanxi Tianbao Company Information

13.3.2 Shanxi Tianbao Large Megawatt Wind Turbine Flange Product Portfolios and Specifications

13.3.3 Shanxi Tianbao Large Megawatt Wind Turbine Flange Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 Shanxi Tianbao Main Business Overview

13.3.5 Shanxi Tianbao Latest Developments

13.4 Shanxi Shuanghuan Heavy Industry

13.4.1 Shanxi Shuanghuan Heavy Industry Company Information

13.4.2 Shanxi Shuanghuan Heavy Industry Large Megawatt Wind Turbine Flange Product Portfolios and Specifications

13.4.3 Shanxi Shuanghuan Heavy Industry Large Megawatt Wind Turbine Flange Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 Shanxi Shuanghuan Heavy Industry Main Business Overview

13.4.5 Shanxi Shuanghuan Heavy Industry Latest Developments

13.5 FRISA

- 13.5.1 FRISA Company Information
- 13.5.2 FRISA Large Megawatt Wind Turbine Flange Product Portfolios and Specifications
- 13.5.3 FRISA Large Megawatt Wind Turbine Flange Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.5.4 FRISA Main Business Overview
- 13.5.5 FRISA Latest Developments
- 13.6 Taewoong
 - 13.6.1 Taewoong Company Information
 - 13.6.2 Taewoong Large Megawatt Wind Turbine Flange Product Portfolios and Specifications
 - 13.6.3 Taewoong Large Megawatt Wind Turbine Flange Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.6.4 Taewoong Main Business Overview
 - 13.6.5 Taewoong Latest Developments
- 13.7 Euskal Forging
 - 13.7.1 Euskal Forging Company Information
 - 13.7.2 Euskal Forging Large Megawatt Wind Turbine Flange Product Portfolios and Specifications
 - 13.7.3 Euskal Forging Large Megawatt Wind Turbine Flange Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.7.4 Euskal Forging Main Business Overview
 - 13.7.5 Euskal Forging Latest Developments
- 13.8 Zhonghuan Hailu
 - 13.8.1 Zhonghuan Hailu Company Information
 - 13.8.2 Zhonghuan Hailu Large Megawatt Wind Turbine Flange Product Portfolios and Specifications
 - 13.8.3 Zhonghuan Hailu Large Megawatt Wind Turbine Flange Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.8.4 Zhonghuan Hailu Main Business Overview
 - 13.8.5 Zhonghuan Hailu Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

- Table 1. Large Megawatt Wind Turbine Flange Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Table 2. Large Megawatt Wind Turbine Flange Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)
- Table 3. Major Players of 6-10MW
- Table 4. Major Players of 10-12MW
- Table 5. Major Players of >12MW
- Table 6. Global Large Megawatt Wind Turbine Flange Sales by Type (2021-2026) & (Kilotons)
- Table 7. Global Large Megawatt Wind Turbine Flange Sales Market Share by Type (2021-2026)
- Table 8. Global Large Megawatt Wind Turbine Flange Revenue by Type (2021-2026) & (\$ million)
- Table 9. Global Large Megawatt Wind Turbine Flange Revenue Market Share by Type (2021-2026)
- Table 10. Global Large Megawatt Wind Turbine Flange Sale Price by Type (2021-2026) & (US\$/Ton)
- Table 11. Major Players of Forged Flange
- Table 12. Major Players of Rolled Flange
- Table 13. Global Large Megawatt Wind Turbine Flange Sales by Manufacturing Process (2021-2026) & (Kilotons)
- Table 14. Global Large Megawatt Wind Turbine Flange Sales Market Share by Manufacturing Process (2021-2026)
- Table 15. Global Large Megawatt Wind Turbine Flange Revenue by Manufacturing Process (2021-2026) & (\$ million)
- Table 16. Global Large Megawatt Wind Turbine Flange Revenue Market Share by Manufacturing Process (2021-2026)
- Table 17. Global Large Megawatt Wind Turbine Flange Sale Price by Manufacturing Process (2021-2026) & (US\$/Ton)
- Table 18. Major Players of Diameter 8-12 m
- Table 19. Major Players of Diameter > 12 m
- Table 20. Major Players of Diameter > 12 m
- Table 21. Global Large Megawatt Wind Turbine Flange Sales by Diameter (2021-2026) & (Kilotons)
- Table 22. Global Large Megawatt Wind Turbine Flange Sales Market Share by Diameter (2021-2026)

- Table 23. Global Large Megawatt Wind Turbine Flange Revenue by Diameter (2021-2026) & (\$ million)
- Table 24. Global Large Megawatt Wind Turbine Flange Revenue Market Share by Diameter (2021-2026)
- Table 25. Global Large Megawatt Wind Turbine Flange Sale Price by Diameter (2021-2026) & (US\$/Ton)
- Table 26. Global Large Megawatt Wind Turbine Flange Sale by Application (2021-2026) & (Kilotons)
- Table 27. Global Large Megawatt Wind Turbine Flange Sale Market Share by Application (2021-2026)
- Table 28. Global Large Megawatt Wind Turbine Flange Revenue by Application (2021-2026) & (\$ million)
- Table 29. Global Large Megawatt Wind Turbine Flange Revenue Market Share by Application (2021-2026)
- Table 30. Global Large Megawatt Wind Turbine Flange Sale Price by Application (2021-2026) & (US\$/Ton)
- Table 31. Global Large Megawatt Wind Turbine Flange Sales by Company (2021-2026) & (Kilotons)
- Table 32. Global Large Megawatt Wind Turbine Flange Sales Market Share by Company (2021-2026)
- Table 33. Global Large Megawatt Wind Turbine Flange Revenue by Company (2021-2026) & (\$ millions)
- Table 34. Global Large Megawatt Wind Turbine Flange Revenue Market Share by Company (2021-2026)
- Table 35. Global Large Megawatt Wind Turbine Flange Sale Price by Company (2021-2026) & (US\$/Ton)
- Table 36. Key Manufacturers Large Megawatt Wind Turbine Flange Producing Area Distribution and Sales Area
- Table 37. Players Large Megawatt Wind Turbine Flange Products Offered
- Table 38. Large Megawatt Wind Turbine Flange Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- Table 39. New Products and Potential Entrants
- Table 40. Market M&A Activity & Strategy
- Table 41. Global Large Megawatt Wind Turbine Flange Sales by Geographic Region (2021-2026) & (Kilotons)
- Table 42. Global Large Megawatt Wind Turbine Flange Sales Market Share Geographic Region (2021-2026)
- Table 43. Global Large Megawatt Wind Turbine Flange Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 44. Global Large Megawatt Wind Turbine Flange Revenue Market Share by Geographic Region (2021-2026)

Table 45. Global Large Megawatt Wind Turbine Flange Sales by Country/Region (2021-2026) & (Kilotons)

Table 46. Global Large Megawatt Wind Turbine Flange Sales Market Share by Country/Region (2021-2026)

Table 47. Global Large Megawatt Wind Turbine Flange Revenue by Country/Region (2021-2026) & (\$ millions)

Table 48. Global Large Megawatt Wind Turbine Flange Revenue Market Share by Country/Region (2021-2026)

Table 49. Americas Large Megawatt Wind Turbine Flange Sales by Country (2021-2026) & (Kilotons)

Table 50. Americas Large Megawatt Wind Turbine Flange Sales Market Share by Country (2021-2026)

Table 51. Americas Large Megawatt Wind Turbine Flange Revenue by Country (2021-2026) & (\$ millions)

Table 52. Americas Large Megawatt Wind Turbine Flange Sales by Type (2021-2026) & (Kilotons)

Table 53. Americas Large Megawatt Wind Turbine Flange Sales by Application (2021-2026) & (Kilotons)

Table 54. APAC Large Megawatt Wind Turbine Flange Sales by Region (2021-2026) & (Kilotons)

Table 55. APAC Large Megawatt Wind Turbine Flange Sales Market Share by Region (2021-2026)

Table 56. APAC Large Megawatt Wind Turbine Flange Revenue by Region (2021-2026) & (\$ millions)

Table 57. APAC Large Megawatt Wind Turbine Flange Sales by Type (2021-2026) & (Kilotons)

Table 58. APAC Large Megawatt Wind Turbine Flange Sales by Application (2021-2026) & (Kilotons)

Table 59. Europe Large Megawatt Wind Turbine Flange Sales by Country (2021-2026) & (Kilotons)

Table 60. Europe Large Megawatt Wind Turbine Flange Revenue by Country (2021-2026) & (\$ millions)

Table 61. Europe Large Megawatt Wind Turbine Flange Sales by Type (2021-2026) & (Kilotons)

Table 62. Europe Large Megawatt Wind Turbine Flange Sales by Application (2021-2026) & (Kilotons)

Table 63. Middle East & Africa Large Megawatt Wind Turbine Flange Sales by Country

(2021-2026) & (Kilotons)

Table 64. Middle East & Africa Large Megawatt Wind Turbine Flange Revenue Market Share by Country (2021-2026)

Table 65. Middle East & Africa Large Megawatt Wind Turbine Flange Sales by Type (2021-2026) & (Kilotons)

Table 66. Middle East & Africa Large Megawatt Wind Turbine Flange Sales by Application (2021-2026) & (Kilotons)

Table 67. Key Market Drivers & Growth Opportunities of Large Megawatt Wind Turbine Flange

Table 68. Key Market Challenges & Risks of Large Megawatt Wind Turbine Flange

Table 69. Key Industry Trends of Large Megawatt Wind Turbine Flange

Table 70. Large Megawatt Wind Turbine Flange Raw Material

Table 71. Key Suppliers of Raw Materials

Table 72. Large Megawatt Wind Turbine Flange Distributors List

Table 73. Large Megawatt Wind Turbine Flange Customer List

Table 74. Global Large Megawatt Wind Turbine Flange Sales Forecast by Region (2027-2032) & (Kilotons)

Table 75. Global Large Megawatt Wind Turbine Flange Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 76. Americas Large Megawatt Wind Turbine Flange Sales Forecast by Country (2027-2032) & (Kilotons)

Table 77. Americas Large Megawatt Wind Turbine Flange Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 78. APAC Large Megawatt Wind Turbine Flange Sales Forecast by Region (2027-2032) & (Kilotons)

Table 79. APAC Large Megawatt Wind Turbine Flange Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 80. Europe Large Megawatt Wind Turbine Flange Sales Forecast by Country (2027-2032) & (Kilotons)

Table 81. Europe Large Megawatt Wind Turbine Flange Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 82. Middle East & Africa Large Megawatt Wind Turbine Flange Sales Forecast by Country (2027-2032) & (Kilotons)

Table 83. Middle East & Africa Large Megawatt Wind Turbine Flange Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 84. Global Large Megawatt Wind Turbine Flange Sales Forecast by Type (2027-2032) & (Kilotons)

Table 85. Global Large Megawatt Wind Turbine Flange Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 86. Global Large Megawatt Wind Turbine Flange Sales Forecast by Application (2027-2032) & (Kilotons)

Table 87. Global Large Megawatt Wind Turbine Flange Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 88. Jiangyin Hengrun Heavy Industries Basic Information, Large Megawatt Wind Turbine Flange Manufacturing Base, Sales Area and Its Competitors

Table 89. Jiangyin Hengrun Heavy Industries Large Megawatt Wind Turbine Flange Product Portfolios and Specifications

Table 90. Jiangyin Hengrun Heavy Industries Large Megawatt Wind Turbine Flange Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 91. Jiangyin Hengrun Heavy Industries Main Business

Table 92. Jiangyin Hengrun Heavy Industries Latest Developments

Table 93. Iraeta Basic Information, Large Megawatt Wind Turbine Flange Manufacturing Base, Sales Area and Its Competitors

Table 94. Iraeta Large Megawatt Wind Turbine Flange Product Portfolios and Specifications

Table 95. Iraeta Large Megawatt Wind Turbine Flange Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 96. Iraeta Main Business

Table 97. Iraeta Latest Developments

Table 98. Shanxi Tianbao Basic Information, Large Megawatt Wind Turbine Flange Manufacturing Base, Sales Area and Its Competitors

Table 99. Shanxi Tianbao Large Megawatt Wind Turbine Flange Product Portfolios and Specifications

Table 100. Shanxi Tianbao Large Megawatt Wind Turbine Flange Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 101. Shanxi Tianbao Main Business

Table 102. Shanxi Tianbao Latest Developments

Table 103. Shanxi Shuanghuan Heavy Industry Basic Information, Large Megawatt Wind Turbine Flange Manufacturing Base, Sales Area and Its Competitors

Table 104. Shanxi Shuanghuan Heavy Industry Large Megawatt Wind Turbine Flange Product Portfolios and Specifications

Table 105. Shanxi Shuanghuan Heavy Industry Large Megawatt Wind Turbine Flange Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 106. Shanxi Shuanghuan Heavy Industry Main Business

Table 107. Shanxi Shuanghuan Heavy Industry Latest Developments

Table 108. FRISA Basic Information, Large Megawatt Wind Turbine Flange Manufacturing Base, Sales Area and Its Competitors

Table 109. FRISA Large Megawatt Wind Turbine Flange Product Portfolios and

Specifications

Table 110. FRISA Large Megawatt Wind Turbine Flange Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 111. FRISA Main Business

Table 112. FRISA Latest Developments

Table 113. Taewoong Basic Information, Large Megawatt Wind Turbine Flange Manufacturing Base, Sales Area and Its Competitors

Table 114. Taewoong Large Megawatt Wind Turbine Flange Product Portfolios and Specifications

Table 115. Taewoong Large Megawatt Wind Turbine Flange Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 116. Taewoong Main Business

Table 117. Taewoong Latest Developments

Table 118. Euskal Forging Basic Information, Large Megawatt Wind Turbine Flange Manufacturing Base, Sales Area and Its Competitors

Table 119. Euskal Forging Large Megawatt Wind Turbine Flange Product Portfolios and Specifications

Table 120. Euskal Forging Large Megawatt Wind Turbine Flange Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 121. Euskal Forging Main Business

Table 122. Euskal Forging Latest Developments

Table 123. Zhonghuan Hailu Basic Information, Large Megawatt Wind Turbine Flange Manufacturing Base, Sales Area and Its Competitors

Table 124. Zhonghuan Hailu Large Megawatt Wind Turbine Flange Product Portfolios and Specifications

Table 125. Zhonghuan Hailu Large Megawatt Wind Turbine Flange Sales (Kilotons), Revenue (\$ Million), Price (US\$/Ton) and Gross Margin (2021-2026)

Table 126. Zhonghuan Hailu Main Business

Table 127. Zhonghuan Hailu Latest Developments

List Of Figures

LIST OF FIGURES

Figure 1. Picture of Large Megawatt Wind Turbine Flange

Figure 2. Large Megawatt Wind Turbine Flange Report Years Considered

Figure 3. Research Objectives

Figure 4. Research Methodology

Figure 5. Research Process and Data Source

Figure 6. Global Large Megawatt Wind Turbine Flange Sales Growth Rate 2021-2032 (Kilotons)

Figure 7. Global Large Megawatt Wind Turbine Flange Revenue Growth Rate 2021-2032 (\$ millions)

Figure 8. Large Megawatt Wind Turbine Flange Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Figure 9. Large Megawatt Wind Turbine Flange Sales Market Share by Country/Region (2025)

Figure 10. Large Megawatt Wind Turbine Flange Sales Market Share by Country/Region (2021, 2025 & 2032)

Figure 11. Product Picture of 6-10MW

Figure 12. Product Picture of 10-12MW

Figure 13. Product Picture of >12MW

Figure 14. Global Large Megawatt Wind Turbine Flange Sales Market Share by Type in 2026

Figure 15. Global Large Megawatt Wind Turbine Flange Revenue Market Share by Type (2021-2026)

Figure 16. Product Picture of Forged Flange

Figure 17. Product Picture of Rolled Flange

Figure 18. Global Large Megawatt Wind Turbine Flange Sales Market Share by Manufacturing Process in 2026

Figure 19. Global Large Megawatt Wind Turbine Flange Revenue Market Share by Manufacturing Process (2021-2026)

Figure 20. Product Picture of Diameter 8-12 m

Figure 21. Product Picture of Diameter > 12 m

Figure 22. Product Picture of Diameter > 12 m

Figure 23. Global Large Megawatt Wind Turbine Flange Sales Market Share by Diameter in 2026

Figure 24. Global Large Megawatt Wind Turbine Flange Revenue Market Share by Diameter (2021-2026)

Figure 25. Large Megawatt Wind Turbine Flange Consumed in Offshore Wind Power

Figure 26. Global Large Megawatt Wind Turbine Flange Market: Offshore Wind Power (2021-2026) & (Kilotons)

Figure 27. Large Megawatt Wind Turbine Flange Consumed in Onshore Wind Power

Figure 28. Global Large Megawatt Wind Turbine Flange Market: Onshore Wind Power (2021-2026) & (Kilotons)

Figure 29. Global Large Megawatt Wind Turbine Flange Sale Market Share by Application (2025)

Figure 30. Global Large Megawatt Wind Turbine Flange Revenue Market Share by Application in 2026

Figure 31. Large Megawatt Wind Turbine Flange Sales by Company in 2026 (Kilotons)

Figure 32. Global Large Megawatt Wind Turbine Flange Sales Market Share by Company in 2026

Figure 33. Large Megawatt Wind Turbine Flange Revenue by Company in 2026 (\$ millions)

Figure 34. Global Large Megawatt Wind Turbine Flange Revenue Market Share by Company in 2026

Figure 35. Global Large Megawatt Wind Turbine Flange Sales Market Share by Geographic Region (2021-2026)

Figure 36. Global Large Megawatt Wind Turbine Flange Revenue Market Share by Geographic Region in 2026

Figure 37. Americas Large Megawatt Wind Turbine Flange Sales 2021-2026 (Kilotons)

Figure 38. Americas Large Megawatt Wind Turbine Flange Revenue 2021-2026 (\$ millions)

Figure 39. APAC Large Megawatt Wind Turbine Flange Sales 2021-2026 (Kilotons)

Figure 40. APAC Large Megawatt Wind Turbine Flange Revenue 2021-2026 (\$ millions)

Figure 41. Europe Large Megawatt Wind Turbine Flange Sales 2021-2026 (Kilotons)

Figure 42. Europe Large Megawatt Wind Turbine Flange Revenue 2021-2026 (\$ millions)

Figure 43. Middle East & Africa Large Megawatt Wind Turbine Flange Sales 2021-2026 (Kilotons)

Figure 44. Middle East & Africa Large Megawatt Wind Turbine Flange Revenue 2021-2026 (\$ millions)

Figure 45. Americas Large Megawatt Wind Turbine Flange Sales Market Share by Country in 2026

Figure 46. Americas Large Megawatt Wind Turbine Flange Revenue Market Share by Country (2021-2026)

Figure 47. Americas Large Megawatt Wind Turbine Flange Sales Market Share by Type (2021-2026)

Figure 48. Americas Large Megawatt Wind Turbine Flange Sales Market Share by

Application (2021-2026)

Figure 49. United States Large Megawatt Wind Turbine Flange Revenue Growth 2021-2026 (\$ millions)

Figure 50. Canada Large Megawatt Wind Turbine Flange Revenue Growth 2021-2026 (\$ millions)

Figure 51. Mexico Large Megawatt Wind Turbine Flange Revenue Growth 2021-2026 (\$ millions)

Figure 52. Brazil Large Megawatt Wind Turbine Flange Revenue Growth 2021-2026 (\$ millions)

Figure 53. APAC Large Megawatt Wind Turbine Flange Sales Market Share by Region in 2026

Figure 54. APAC Large Megawatt Wind Turbine Flange Revenue Market Share by Region (2021-2026)

Figure 55. APAC Large Megawatt Wind Turbine Flange Sales Market Share by Type (2021-2026)

Figure 56. APAC Large Megawatt Wind Turbine Flange Sales Market Share by Application (2021-2026)

Figure 57. China Large Megawatt Wind Turbine Flange Revenue Growth 2021-2026 (\$ millions)

Figure 58. Japan Large Megawatt Wind Turbine Flange Revenue Growth 2021-2026 (\$ millions)

Figure 59. South Korea Large Megawatt Wind Turbine Flange Revenue Growth 2021-2026 (\$ millions)

Figure 60. Southeast Asia Large Megawatt Wind Turbine Flange Revenue Growth 2021-2026 (\$ millions)

Figure 61. India Large Megawatt Wind Turbine Flange Revenue Growth 2021-2026 (\$ millions)

Figure 62. Australia Large Megawatt Wind Turbine Flange Revenue Growth 2021-2026 (\$ millions)

Figure 63. China Taiwan Large Megawatt Wind Turbine Flange Revenue Growth 2021-2026 (\$ millions)

Figure 64. Europe Large Megawatt Wind Turbine Flange Sales Market Share by Country in 2026

Figure 65. Europe Large Megawatt Wind Turbine Flange Revenue Market Share by Country (2021-2026)

Figure 66. Europe Large Megawatt Wind Turbine Flange Sales Market Share by Type (2021-2026)

Figure 67. Europe Large Megawatt Wind Turbine Flange Sales Market Share by Application (2021-2026)

Figure 68. Germany Large Megawatt Wind Turbine Flange Revenue Growth 2021-2026 (\$ millions)

Figure 69. France Large Megawatt Wind Turbine Flange Revenue Growth 2021-2026 (\$ millions)

Figure 70. UK Large Megawatt Wind Turbine Flange Revenue Growth 2021-2026 (\$ millions)

Figure 71. Italy Large Megawatt Wind Turbine Flange Revenue Growth 2021-2026 (\$ millions)

Figure 72. Russia Large Megawatt Wind Turbine Flange Revenue Growth 2021-2026 (\$ millions)

Figure 73. Middle East & Africa Large Megawatt Wind Turbine Flange Sales Market Share by Country (2021-2026)

Figure 74. Middle East & Africa Large Megawatt Wind Turbine Flange Sales Market Share by Type (2021-2026)

Figure 75. Middle East & Africa Large Megawatt Wind Turbine Flange Sales Market Share by Application (2021-2026)

Figure 76. Egypt Large Megawatt Wind Turbine Flange Revenue Growth 2021-2026 (\$ millions)

Figure 77. South Africa Large Megawatt Wind Turbine Flange Revenue Growth 2021-2026 (\$ millions)

Figure 78. Israel Large Megawatt Wind Turbine Flange Revenue Growth 2021-2026 (\$ millions)

Figure 79. Turkey Large Megawatt Wind Turbine Flange Revenue Growth 2021-2026 (\$ millions)

Figure 80. GCC Countries Large Megawatt Wind Turbine Flange Revenue Growth 2021-2026 (\$ millions)

Figure 81. Manufacturing Cost Structure Analysis of Large Megawatt Wind Turbine Flange in 2026

Figure 82. Manufacturing Process Analysis of Large Megawatt Wind Turbine Flange

Figure 83. Industry Chain Structure of Large Megawatt Wind Turbine Flange

Figure 84. Channels of Distribution

Figure 85. Global Large Megawatt Wind Turbine Flange Sales Market Forecast by Region (2027-2032)

Figure 86. Global Large Megawatt Wind Turbine Flange Revenue Market Share Forecast by Region (2027-2032)

Figure 87. Global Large Megawatt Wind Turbine Flange Sales Market Share Forecast by Type (2027-2032)

Figure 88. Global Large Megawatt Wind Turbine Flange Revenue Market Share Forecast by Type (2027-2032)

Figure 89. Global Large Megawatt Wind Turbine Flange Sales Market Share Forecast by Application (2027-2032)

Figure 90. Global Large Megawatt Wind Turbine Flange Revenue Market Share Forecast by Application (2027-2032)

I would like to order

Product name: Global Large Megawatt Wind Turbine Flange Market Growth 2026-2032

Product link: <https://marketpublishers.com/r/GA82EBFDE743EN.html>

Price: US\$ 3,660.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/GA82EBFDE743EN.html>