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Global Large-megawatt Hub Base Frame Market Growth 2026-2032

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Abstracts

The global Large-megawatt Hub Base Frame market size is predicted to grow from US$ 2693 million in 2025 to US$ 7014 million in 2032; it is expected to grow at a CAGR of 14.9% from 2026 to 2032.

In 2024, global production of large-megawatt hub base frames reached 1.3479 million tons, with an average selling price of US$1,785.31 per ton. The gross profit margin was 5.1%, and the single-line production capacity was 50,000 tons. Raw materials accounted for 52.92%. In a wind turbine, the hub is connected to the nacelle base via the main shaft. The hub base frame is the connecting structure or support part between the hub and the nacelle base. Its design must ensure the hub is stably fixed and effectively transfers the load to the nacelle base, ultimately supported by the tower. The hub base frame is the device that secures the blades or blade groups to the rotating shaft. It is a key component connecting the blades to the generator's rotating shaft, and it withstands the thrust, shear, torque, variable torque, and gyroscopic torque exerted by the wind on the blades. The hub base frame's function is to transfer the wind force and torque acting on the blades to the generator, thereby transferring the load on the blades to the base or tower. Large-megawatt hub base frames refer to those above 4MW. Large-megawatt hub base frame production capacity is tight, and a global supply gap is expected over the next five years. Large-megawatt hub and base frame production places higher demands on furnace size, plant/pit dimensions, vehicle load capacity, and machining equipment. Existing small-megawatt supporting capacity cannot meet the demands for efficient production. Casting expansion faces constraints such as tight production targets, high capital expenditures, long construction cycles, and technical difficulties. Existing or under-construction capacity is limited, and companies are primarily concentrated in China.

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United States market for Large-megawatt Hub Base Frame is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Large-megawatt Hub Base Frame is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Large-megawatt Hub Base Frame is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Large-megawatt Hub Base Frame players cover Lakber(SAKANA), Silbitz Group, Vestas Castings Group AS, Yeong Guan Energy Technology Group Co., Ltd., Riyue Heavy Industry Co., Ltd., etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Large-megawatt Hub Base Frame Industry Forecast” looks at past sales and reviews total world Large-megawatt Hub Base Frame sales in 2025, providing a comprehensive analysis by region and market sector of projected Large-megawatt Hub Base Frame sales for 2026 through 2032. With Large-megawatt Hub Base Frame sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Large-megawatt Hub Base Frame industry.

This Insight Report provides a comprehensive analysis of the global Large-megawatt Hub Base Frame landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Large-megawatt Hub Base Frame portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Large-megawatt Hub Base Frame market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Large-megawatt Hub Base Frame and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Large-megawatt Hub Base

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Frame.

This report presents a comprehensive overview, market shares, and growth opportunities of Large-megawatt Hub Base Frame market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

4MW-12MW Hub Base Frame

Above 12MW Hub Base Frame

Segmentation by Application:

Onshore Wind Turbines

Offshore Wind Turbines

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

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- Japan
- Korea
- Southeast Asia
- India
- Australia

Europe

- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa
- Israel
- Turkey
- GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

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Lakber(SAKANA)

Silbitz Group

Vestas Castings Group AS

Yeong Guan Energy Technology Group Co., Ltd.

Riyue Heavy Industry Co., Ltd.

Zhangjiagang Guangda Special Material Co., Ltd.

Tongyu Heavy Industry Co., Ltd.

Jiangsu SINOJIT Wind Energy Technology Co., Ltd.

Himile Mechanical Science and Technology (Shandong) Co., Ltd.

Longma Holdings Group Co., Ltd.

Dalian Huarui Heavy Industry Group Co., Ltd.

Jiangsu Hongde Special Parts Co., Ltd.

Gallant Tech Limited

Jiangsu FAW Foundry CO.,LTD.

Jinlei Technology Co., Ltd.

Gansu Western Heavy Industry Co.,Ltd Of Jisco

Xi`an Guoshui Wind Power Equipment Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Large-megawatt Hub Base Frame

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market?

What factors are driving Large-megawatt Hub Base Frame market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Large-megawatt Hub Base Frame market opportunities vary by end market size?

How does Large-megawatt Hub Base Frame break out by Type, by Application?

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(2021-2026)

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