

# Global Large FOV Oral CBCT Market Growth 2026-2032

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## Abstracts

The global Large FOV Oral CBCT market size is predicted to grow from US\$ 472 million in 2025 to US\$ 730 million in 2032; it is expected to grow at a CAGR of 7.1% from 2026 to 2032.

A Large FOV Oral CBCT is a cone-beam CT system for dentistry that captures a full-arch to extended cranio-maxillofacial volume in a single scan, supporting advanced workflows such as implant planning, orthodontics, oral & maxillofacial surgery, TMJ assessment, and airway evaluation.. In 2025, global Large FOV Oral CBCT sales reached approximately 4,200 Units, with an average price of 115 k US\$/Unit. And global capacity is about 5,000 units/year, with a gross margin range of 35%–52%.

Upstream includes X-ray tube & HV generator, flat-panel detector/sensors, motion-control gantry and mechanical structures, and reconstruction software; midstream covers system integration, calibration/QC, regulatory registration and channel delivery; downstream consists of dental hospitals/clinics, DSOs, and imaging centers deploying the units in clinical workflows.

United States market for Large FOV Oral CBCT is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Large FOV Oral CBCT is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Large FOV Oral CBCT is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Large FOV Oral CBCT players cover Planmeca, Carestream Dental, Vatech, NewTom (Cefla Group), DEXIS (i-CAT), etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the “Large FOV Oral CBCT Industry Forecast” looks at past sales and reviews total world Large FOV Oral CBCT sales in 2025, providing a comprehensive analysis by region and market sector of projected Large FOV Oral CBCT sales for 2026 through 2032. With Large FOV Oral CBCT sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Large FOV Oral CBCT industry.

This Insight Report provides a comprehensive analysis of the global Large FOV Oral CBCT landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Large FOV Oral CBCT portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Large FOV Oral CBCT market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Large FOV Oral CBCT and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Large FOV Oral CBCT.

This report presents a comprehensive overview, market shares, and growth opportunities of Large FOV Oral CBCT market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Large FOV (?16?13 cm)

Extended large FOV (?18?16 cm)

Extra-Large FOV (?24?19 cm)

### Segmentation by Model:

High-resolution Mode

Balanced Routine Mode

Low-dose Screening Mode

### Segmentation by Configuration:

Standing Positioning

Seated/Wheelchair-friendly

### Segmentation by Application:

General Hospital Dentistry

Oral Specialist Hospital

Dental Clinic

### This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its

market penetration.

Planmeca

Carestream Dental

Vatech

NewTom (Cefla Group)

DEXIS (i-CAT)

J. MORITA

Genoray

YOFO Medical

LargeV

Bondream

#### Key Questions Addressed in this Report

What is the 10-year outlook for the global Large FOV Oral CBCT market?

What factors are driving Large FOV Oral CBCT market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Large FOV Oral CBCT market opportunities vary by end market size?

How does Large FOV Oral CBCT break out by Type, by Application?

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