

Global Large FOV CBCT Market Growth 2026-2032

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Abstracts

The global Large FOV CBCT market size is predicted to grow from US\$ 472 million in 2025 to US\$ 730 million in 2032; it is expected to grow at a CAGR of 7.1% from 2026 to 2032.

Large FOV CBCT is a cone-beam computed tomography system designed for three-dimensional imaging of dental, maxillofacial, and head-and-neck anatomy. Its defining feature is a maximum imaging field typically equal to or larger than approximately 16 ? 13 cm (diameter ? height), enabling single-scan coverage of the full dental arch, bilateral TMJs, and paranasal sinuses. In 2025, global Large FOV CBCT sales reached approximately 4,200 Units, with an average price of 115 US\$/Unit.

The growth of the Large FOV CBCT market is primarily driven by the evolution of dental care toward more comprehensive and specialized clinical workflows. As implantology, orthodontics, maxillofacial surgery, and airway assessment increasingly require full-arch and extended anatomical visualization, large FOV systems offer clear advantages by enabling single-scan coverage and improving diagnostic completeness and workflow efficiency. In parallel, the expansion of dental groups and the adoption of standardized digital workflows encourage clinics to invest in versatile imaging platforms that can serve multiple specialties, positioning large FOV CBCT as a foundational imaging solution rather than a niche upgrade.

LP Information, Inc. (LPI) ' newest research report, the ?Large FOV CBCT Industry Forecast? looks at past sales and reviews total world Large FOV CBCT sales in 2025, providing a comprehensive analysis by region and market sector of projected Large FOV CBCT sales for 2026 through 2032. With Large FOV CBCT sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Large FOV CBCT industry.

This Insight Report provides a comprehensive analysis of the global Large FOV CBCT landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Large FOV CBCT portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Large FOV CBCT market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Large FOV CBCT and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Large FOV CBCT.

This report presents a comprehensive overview, market shares, and growth opportunities of Large FOV CBCT market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

3D Imaging

2D Imaging

Segmentation by Model:

High-resolution mode

Balanced routine mode

Low-dose screening mode

Segmentation by Configuration:

Standing positioning

Seated/Wheelchair-friendly

Segmentation by Application:

General Hospital Dentistry

Oral Specialist Hospital

Dental Clinic

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Planmeca

Carestream Dental

Vatech

NewTom (Cefla Group)

DEXIS (i-CAT)

J. MORITA

Genoray

YOFO Medical

LargeV

Bondream

Key Questions Addressed in this Report

What is the 10-year outlook for the global Large FOV CBCT market?

What factors are driving Large FOV CBCT market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Large FOV CBCT market opportunities vary by end market size?

How does Large FOV CBCT break out by Type, by Application?

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