

Global Large Format Flatbed Die-cutting Machine Market Growth 2026-2032

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Abstracts

The global Large Format Flatbed Die-cutting Machine market size is predicted to grow from US\$ 7983 million in 2025 to US\$ 12074 million in 2032; it is expected to grow at a CAGR of 6.1% from 2026 to 2032.

In 2025, global sales of large format flatbed die-cutting machines reached 12,000 units, with an average selling price of US\$680,000 per unit. Large-format flatbed die-cutting machines are industrial equipment used for high-precision cutting, creasing, and forming of cardboard, corrugated paper, plastic sheets, and composite materials. They employ a flatbed structure, using a die-cutting plate to perform a one-time cutting process on a large worktable. They feature large processing areas, high precision, and suitability for complex graphic production, and are widely used in packaging printing, advertising display materials, and industrial product processing. From multiple perspectives, they can be categorized into fully automatic and semi-automatic models, servo-driven and mechanically driven models, and single-station and multi-station systems, covering applications such as color box packaging, corrugated cartons, honeycomb boards, and plastic sheet processing.

The upstream mainly includes high-strength steel, precision guide rails, hydraulic or servo drive systems, electrical control systems, and die-cutting plates, while the downstream primarily serves packaging and printing companies, paper product processing plants, and advertising material manufacturers. The global total production capacity is approximately 15,000 units per year, with an industry gross profit margin of approximately 27%-34%.

In the future, with the development of e-commerce logistics driving the growth of packaging demand and the accelerated trend of high-end post-press automation, large-

format equipment will be upgraded towards high speed, intelligence and inline production. At the same time, driven by the demand for green packaging and customized short-batch production, the industry has the potential for continuous expansion and business opportunities for equipment replacement.

United States market for Large Format Flatbed Die-cutting Machine is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Large Format Flatbed Die-cutting Machine is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Large Format Flatbed Die-cutting Machine is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Large Format Flatbed Die-cutting Machine players cover Koenig & Bauer, MK Masterwork, BOBST, Trugen Machinery, XINCHAUN, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Large Format Flatbed Die-cutting Machine Industry Forecast" looks at past sales and reviews total world Large Format Flatbed Die-cutting Machine sales in 2025, providing a comprehensive analysis by region and market sector of projected Large Format Flatbed Die-cutting Machine sales for 2026 through 2032. With Large Format Flatbed Die-cutting Machine sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Large Format Flatbed Die-cutting Machine industry.

This Insight Report provides a comprehensive analysis of the global Large Format Flatbed Die-cutting Machine landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Large Format Flatbed Die-cutting Machine portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Large Format Flatbed Die-cutting Machine market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Large Format Flatbed Die-cutting Machine and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Large Format Flatbed Die-cutting Machine.

This report presents a comprehensive overview, market shares, and growth opportunities of Large Format Flatbed Die-cutting Machine market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

- With Waste Removal System

- Without Waste Removal System

Segmentation by Driving Method:

- Servo-driven Type

- Hydraulic-driven Type

- CNC Intelligent Type

Segmentation by Automation Level:

- Fully Automatic Die-cutting Machine

- Semi-automatic Die-cutting Machine

Segmentation by Application:

- Packaging

Commercial Printing

Medical

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Koenig & Bauer

MK Masterwork

BOBST

Trugen Machinery

XINCHAUN

DGM TECHNOLOGY (CHINA) CO LTD

Heidelberger Druckmaschinen

Zontenmaschine

Zhejiang Hongsheng Machinery

Shark Finishing Machinery

Eureka Machinery

Key Questions Addressed in this Report

What is the 10-year outlook for the global Large Format Flatbed Die-cutting Machine market?

What factors are driving Large Format Flatbed Die-cutting Machine market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Large Format Flatbed Die-cutting Machine market opportunities vary by end market size?

How does Large Format Flatbed Die-cutting Machine break out by Type, by Application?

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