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Global Large Fabric Finishing Machine Market Growth 2026-2032

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Abstracts

The global Large Fabric Finishing Machine market size is predicted to grow from US$ 2100 million in 2025 to US$ 3138 million in 2032; it is expected to grow at a CAGR of 6.0% from 2026 to 2032.

Large-scale fabric finishing machines are specialized equipment used in textile finishing processes. Their primary functions include shaping, drying, stentering, wrinkle removal, softening, sizing, and dyeing and finishing fabrics to improve their appearance, feel, dimensional stability, and physical properties. These machines typically feature multi-stage temperature control, tension adjustment, and a hot air circulation system. They are widely used in the industrial batch processing of various fabrics, including knitted and woven fabrics, chemical fibers, and cotton and linen. They are key equipment in textile finishing production lines.Sales in 2024 are expected to reach 4,400 units, with an average price of US$450,000 per unit.

1.Development Trends and Market Prospects

Over the next three to five years, the large-scale fabric finishing machine market will continue to upgrade along three key lines: automation, intelligence, and green development.

In terms of policies, China's "14th Five-Year Plan for the Development of the Textile Industry," the EU's "Green Deal," and India's National Manufacturing Upgrading Program all explicitly encourage the research and development and import of high-efficiency, energy-saving textile equipment. Market-wise, emerging manufacturing nations in Southeast Asia and South Asia will continue to be hot spots for global textile equipment investment. With rising export demand for mid- to high-end fabrics, demand

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for high-performance fabric finishing equipment is strong. At the enterprise level, leading equipment manufacturers will accelerate their transition to integrated "equipment + software + services" solutions, promoting the widespread adoption of "smart factories" in the textile industry.

2.Technology Trends and Innovation Directions

Intelligent Control Systems: Utilizing embedded operating platforms and industrial IoT systems, equipment achieves automatic adjustment of temperature, tension, humidity, and energy consumption, as well as remote fault diagnosis. AI algorithms are involved in tension control and production cycle optimization, reducing energy consumption and labor costs.

Energy Saving and Environmental Protection Upgrades: Utilizing high-efficiency heat recovery systems, variable frequency motors, and infrared temperature control technology improves energy efficiency, addressing carbon neutrality and green manufacturing policy requirements. At the same time, we are promoting the use of environmentally friendly auxiliary materials and low-temperature finishing technologies.

Modular and customized design: Meeting the demands of diverse fiber materials, multi-variety, and small-batch production models, modular design supports rapid line changeovers and multi-function switching, facilitating the development of flexible manufacturing.

3.Upstream and Downstream Situation Analysis

Major raw materials include: carbon steel/stainless steel structural components, high-temperature motors, heating elements, PLC control systems, tension sensors, rollers, and heat exchange systems. Supply chain stability is primarily affected by fluctuations in metal raw material prices, international supply of automation control chips, sensors, and industrial control systems. The equipment is widely used in traditional textile mills, export processing zones, garment manufacturers, and functional fabric producers. Penetration is particularly increasing in emerging areas such as environmentally friendly finishing, waterless printing and dyeing, and functional finishing (waterproofing, UV protection, antibacterial, etc.). Large-scale finishing equipment is gradually evolving from stand-alone operation to a fully integrated intelligent platform.

4.Market Segmentation by Product Type

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1. Low-Speed ??Finishing Machines: Low-speed finishing machines typically operate at speeds between 15 and 30 meters per minute (m/min). They feature relatively simple structures and low energy consumption, primarily used by traditional small and medium-sized textile enterprises. They are suitable for basic fabric finishing processes requiring low quality and simple processes, such as pure cotton greige fabrics and industrial fabrics. They hold a market share of approximately 35%.

2. Medium-Speed ??Finishing Machines: Operating at speeds between 30 and 60 m/min, they feature more advanced features, higher tension control precision, and thermal control capabilities. They are suitable for a variety of fabric types, such as polyester-cotton blends, knitted fabrics, and functional textiles. They hold a market share of approximately 45%.

3. High-Speed ??Finishing Machines: High-speed finishing machines can achieve speeds of 60 to 100 m/min or even higher. They are typically equipped with intelligent control systems, automatic fabric tension adjustment, energy optimization modules, and remote monitoring capabilities. They are widely used in high-end fabrics and large-scale continuous production lines. This type of equipment has a high initial investment but low unit output costs, making it suitable for leading textile enterprises seeking high production capacity, high quality, and intelligent management. It has a market share of about 20%, but is growing the fastest.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Large Fabric Finishing Machine Industry Forecast” looks at past sales and reviews total world Large Fabric Finishing Machine sales in 2025, providing a comprehensive analysis by region and market sector of projected Large Fabric Finishing Machine sales for 2026 through 2032. With Large Fabric Finishing Machine sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Large Fabric Finishing Machine industry.

This Insight Report provides a comprehensive analysis of the global Large Fabric Finishing Machine landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Large Fabric Finishing Machine portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Large Fabric Finishing Machine market.

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This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Large Fabric Finishing Machine and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Large Fabric Finishing Machine.

This report presents a comprehensive overview, market shares, and growth opportunities of Large Fabric Finishing Machine market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Low-speed Finishing Machine (10-30 m/min)

Medium-speed Finishing Machine (30-60 m/min)

High-speed Finishing Machine (60-100 m/min)

Segmentation by Application:

Knitted Fabric Manufacturing

Clothing Manufacturing

Home Textile Manufacturing

Printing and Dyeing Processing

Others

This report also splits the market by region:

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Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

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South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Br?ckner

Monforts

Zimmer Austria

Fong’s Group

Biancalani S.r.l.

Lafer S.p.A.

Krantz

Prashant Gamatex Pvt. Ltd.

Stenmech Engineering Works

Canlar Mechatronics

Santex Rimar Group

Xinwen Machinery

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Key Questions Addressed in this Report

What is the 10-year outlook for the global Large Fabric Finishing Machine market?

What factors are driving Large Fabric Finishing Machine market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Large Fabric Finishing Machine market opportunities vary by end market size?

How does Large Fabric Finishing Machine break out by Type, by Application?

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