

Global Large Electrodeionization (EDI) Systems Market Growth 2026-2032

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Abstracts

The global Large Electrodeionization (EDI) Systems market size is predicted to grow from US\$ 1488 million in 2025 to US\$ 2424 million in 2032; it is expected to grow at a CAGR of 7.4% from 2026 to 2032.

In 2024, global Large EDI System production reached approximately 7,680 units, with an average global market price of around US\$ 185,000 per unit. The gross profit margin of major manufacturers ranges from 32% to 48%. Single-line production capacity usually falls between 180 and 420 units each year, depending on membrane-stack production capability and system-integration complexity.

Large EDI systems are advanced water-purification units that remove ions using ion-exchange membranes, resins, and electric fields without the chemical regeneration required by traditional deionizers. They offer continuous ultra-pure water production, long-term operational stability, and low environmental impact. These systems are widely used in power plants, electronics manufacturing, pharmaceuticals, and large industrial water-treatment facilities.

The industrial chain includes upstream suppliers of ion-exchange membranes, resins, power modules, flow components, and stainless-steel housings. Midstream manufacturers assemble membrane stacks, integrate pumps and controls, conduct pressure testing, and finalize system installation. Downstream users include semiconductor fabs, pharmaceutical plants, electric-power utilities, food-processing facilities, and industrial ultrapure-water systems.

The market for large EDI systems is expanding rapidly as industries increasingly require high-purity water for production, cooling, and chemical processes. Semiconductor

fabrication and pharmaceutical manufacturing remain the strongest demand drivers due to stringent water-quality standards. Power plants and industrial facilities are replacing traditional mixed-bed deionizers with EDI to eliminate chemical regeneration and reduce environmental impact. Advances in membrane materials, stack durability, and high-efficiency power modules are improving system reliability and lowering lifecycle costs. The global shift toward green manufacturing and water-recycling technologies further accelerates adoption. With growing investments in electronics, biopharmaceuticals, and clean-energy infrastructure, the demand for large EDI systems will continue to grow steadily over the next decade.

LP Information, Inc. (LPI) ' newest research report, the "Large Electrodeionization (EDI) Systems Industry Forecast" looks at past sales and reviews total world Large Electrodeionization (EDI) Systems sales in 2025, providing a comprehensive analysis by region and market sector of projected Large Electrodeionization (EDI) Systems sales for 2026 through 2032. With Large Electrodeionization (EDI) Systems sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Large Electrodeionization (EDI) Systems industry.

This Insight Report provides a comprehensive analysis of the global Large Electrodeionization (EDI) Systems landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Large Electrodeionization (EDI) Systems portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Large Electrodeionization (EDI) Systems market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Large Electrodeionization (EDI) Systems and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Large Electrodeionization (EDI) Systems.

This report presents a comprehensive overview, market shares, and growth opportunities of Large Electrodeionization (EDI) Systems market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Stacked EDI Module

Plate-and-Frame EDI Module

High-Flow EDI Module

Segmentation by Water Quality:

High-Purity EDI System

Ultra-Pure EDI System

Semiconductor-Grade EDI System

Segmentation by Capacity:

Medium-Capacity EDI System

Large-Capacity EDI System

Mega-Scale EDI System

Segmentation by Application:

Research Institutes

Universities

Laboratories

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Veolia

Suez

Ovivo

Evoqua

Kurita Water

Rightleader

Mega

Pure Water No.1

Hongsen Huanbao

Mar-Cor Purification

Nalco

AES Arabia

Applied Membranes

Key Questions Addressed in this Report

What is the 10-year outlook for the global Large Electrodeionization (EDI) Systems market?

What factors are driving Large Electrodeionization (EDI) Systems market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Large Electrodeionization (EDI) Systems market opportunities vary by end market size?

How does Large Electrodeionization (EDI) Systems break out by Type, by Application?

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