

Global Large-Diameter Three-Piece Pneumatic Actuated Ball Valves Market Growth 2026-2032

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Abstracts

The global Large-Diameter Three-Piece Pneumatic Actuated Ball Valves market size is predicted to grow from US\$ 341 million in 2025 to US\$ 507 million in 2032; it is expected to grow at a CAGR of 5.9% from 2026 to 2032.

Large-diameter three-piece pneumatic actuated ball valves (typically referring to DN ? 350) are automated fluid control valves that integrate a three-piece split body (left, middle, and right sections bolted together), a 90° rotary pneumatic actuator (driven by compressed air), and a ball seal assembly. They are primarily used for opening, closing, switching, and diverting/ combining, and is suitable for high-pressure, high-flow, remote-controlled, and harsh operating conditions (high/low temperature, corrosion, and explosion-proof environments).

In 2025, global sales of large-diameter three-piece pneumatic actuator ball valves reached 129,780 units, with an average price of \$2,684 per unit.

Development Trends

Intelligent Integration: With the integration of IIoT and 5G, the proportion of products featuring remote monitoring, fault diagnosis, adaptive regulation, and SIL3 safety certification is rapidly increasing; by 2025, the share of intelligent models is expected to exceed 50%.

High-Pressure and Large-Diameter Trends: Driven by long-distance energy transmission pipelines (natural gas, LNG, hydrogen), demand for high-pressure products (DN600+, Class 1500 [25 MPa]) is surging, with breakthroughs achieved in domestically produced DN1400 high-pressure ball valves.

Green and Low-Carbon: Low fugitive emissions (ISO 15848), fire resistance (API 607), carbon footprint (ISO 14067), and modular quick-disconnect designs (recyclability 92%) have become standard features.

Material Upgrades: Duplex steel, nickel-based alloys, tungsten carbide coatings, and specialty seals (-196°C to +450°C) are now available to accommodate extreme operating conditions.

LP Information, Inc. (LPI) ' newest research report, the "Large-Diameter Three-Piece Pneumatic Actuated Ball Valves Industry Forecast" looks at past sales and reviews total world Large-Diameter Three-Piece Pneumatic Actuated Ball Valves sales in 2025, providing a comprehensive analysis by region and market sector of projected Large-Diameter Three-Piece Pneumatic Actuated Ball Valves sales for 2026 through 2032. With Large-Diameter Three-Piece Pneumatic Actuated Ball Valves sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Large-Diameter Three-Piece Pneumatic Actuated Ball Valves industry.

This Insight Report provides a comprehensive analysis of the global Large-Diameter Three-Piece Pneumatic Actuated Ball Valves landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Large-Diameter Three-Piece Pneumatic Actuated Ball Valves portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Large-Diameter Three-Piece Pneumatic Actuated Ball Valves market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Large-Diameter Three-Piece Pneumatic Actuated Ball Valves and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Large-Diameter Three-Piece Pneumatic Actuated Ball Valves.

This report presents a comprehensive overview, market shares, and growth opportunities of Large-Diameter Three-Piece Pneumatic Actuated Ball Valves market by

product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Large Diameter (DN350?DN1200)

Extra-Large Diameter (DN1400+)

Segmentation by Valve Body Materials:

Carbon Steel (WCB)

Stainless Steel (304/316/316L)

Duplex Steel / Nickel-Based Alloys

Segmentation by Sales Channels:

Direct Sales

Distribution

Segmentation by Application:

Petrochemicals

Water Treatment / Municipal / Desalination

Food & Beverage / Pharmaceuticals

Power / Boilers / Utilities

Oil & Gas / LNG / Storage & Transportation

Semiconductors

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

YDF VALVES (CN)

Flowserve Corporation (US)

Emerson Electric Co. (US)

Valmet Oyj (FI)

Bray International, Inc. (US)

Crane Company (US)

KITZ Corporation (JP)

SMC Corporation (JP)

Fujikin Incorporated (JP)

Neway Valve (CN)

SUFA Technology Industry Co.,Ltd. (CN)

Jiangsu Shentong Valve Co., Ltd. (CN)

Shanghai Fadden Valve Co., Ltd. (CN)

ABC Valve (CN)

Key Questions Addressed in this Report

What is the 10-year outlook for the global Large-Diameter Three-Piece Pneumatic Actuated Ball Valves market?

What factors are driving Large-Diameter Three-Piece Pneumatic Actuated Ball Valves market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Large-Diameter Three-Piece Pneumatic Actuated Ball Valves market opportunities vary by end market size?

How does Large-Diameter Three-Piece Pneumatic Actuated Ball Valves break out by Type, by Application?

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