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Global Large Commercial Ironing Machines Market Growth 2026-2032

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Abstracts

The global Large Commercial Ironing Machines market size is predicted to grow from US$ 1495 million in 2025 to US$ 2501 million in 2032; it is expected to grow at a CAGR of 7.8% from 2026 to 2032.

Large commercial ironing machines are industrial equipment designed for efficiently ironing large quantities of linens (such as sheets, quilt covers, and tablecloths). They are widely used in hotels, hospitals, and laundry facilities. Using multiple heated rollers or plywood systems, they rapidly iron and dry linens under high temperature and pressure. They can be integrated with automatic feeding, folding, and stacking systems to achieve efficient and continuous operation, making them an indispensable core piece of equipment in the modern laundry industry.Sales in 2024 will be 59,000 units, with an average price of US$36,000.The annual production capacity of large enterprises is more than 3,500 units, that of medium-sized enterprises is 1,500-3,500 units, and that of small enterprises is 0-1,500 units.

Development Trends and Market Prospects

Over the next three to five years, the large commercial ironing machine market will continue to upgrade along the three major directions of automation, intelligence, and green development.

Policy Support: Countries are raising standards for healthcare, accommodation services, and public health management, driving the development of commercial laundry equipment to higher standards and higher efficiency. China's "Guiding Opinions on the High-Quality Development of Light Industrial Equipment" and the EU's Ecodesign policy both address green upgrade requirements for this type of equipment.

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Market Expansion: The continued expansion of urbanization and tourism in developing countries is driving growing demand for centralized laundry services. This is particularly evident in the Middle East, Southeast Asia, and Africa, where a high concentration of new high-end hotels are being built in urban centers, making them key new markets.

Corporate Strategy: Major manufacturers will further transform from single equipment suppliers to integrated system solution providers offering "laundry equipment + data platform + service support," promoting the implementation of centralized intelligent laundry centers and the establishment of standardized management systems.

Technology Trends and Innovation Directions

Intelligent Control and Remote Operation and Maintenance: These systems utilize PLC+HMI control interfaces, automatic temperature control, and a feed tension control system. Complementary IoT modules enable remote monitoring, maintenance alerts, and data visualization and analysis. Energy-saving heating systems: Shifting to variable-frequency motors and high-efficiency heat recovery systems (such as steam condensation reuse and optimized roller temperature differential control) significantly reduces unit energy consumption, meeting green and low-carbon laundry standards.

Upstream and Downstream Situation Analysis

Stainless steel hot press rollers, aluminum alloy frames, electric heating elements, high-temperature oil/steam piping systems, variable-frequency drives, temperature control sensors, and PLC touchscreen operating systems. In recent years, rising raw material costs and global logistics fluctuations have impacted energy prices, the supply cycle of industrial-grade heating elements, and the delivery cycles of automation control systems and electrical components (especially those imported from Europe). In addition to traditional hotels and hospitals, large-scale commercial ironing machines are gradually penetrating new public service formats such as high-speed railways, cruise ships, airport VIP lounges, and high-end nursing homes.

Market Segmentation by Product Type

1. Electric-heated ironing machines: These use electric heating pipes or plates to heat the rollers. Their simple structure and easy installation eliminate the need for an external boiler system. They are suitable for small and medium-sized hotels, hospitals, laundries, and in-building laundries, where independent operation and site flexibility are

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essential. They offer stable operation and are well-suited to areas with relatively low electricity prices. Market share: approximately 38%.

2. Steam-heated ironing machines: A steam boiler system injects high-temperature steam into the ironing rollers or heating plates, providing a stable and continuous heat supply. Suitable for medium- to large-scale laundry facilities, hospital laundry centers, and centralized laundry facilities of government agencies. Market share: approximately 42%.

3. Gas-heated ironing machines: Using natural gas or liquefied petroleum gas as the heat source, a burner directly heats the rollers or heat exchange system, offering high thermal efficiency and rapid temperature rise. Suitable for large-scale laundry operations seeking to optimize operating costs and energy efficiency. This type of ironing machine is experiencing rapid growth, particularly in countries and regions with stable and low-cost natural gas supplies. Market share: approximately 20%.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Large Commercial Ironing Machines Industry Forecast” looks at past sales and reviews total world Large Commercial Ironing Machines sales in 2025, providing a comprehensive analysis by region and market sector of projected Large Commercial Ironing Machines sales for 2026 through 2032. With Large Commercial Ironing Machines sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Large Commercial Ironing Machines industry.

This Insight Report provides a comprehensive analysis of the global Large Commercial Ironing Machines landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Large Commercial Ironing Machines portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Large Commercial Ironing Machines market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Large Commercial Ironing Machines and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced

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view of the current state and future trajectory in the global Large Commercial Ironing Machines.

This report presents a comprehensive overview, market shares, and growth opportunities of Large Commercial Ironing Machines market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Electric Heating Type

Steam Heating Type

Gas Heating Type

Segmentation by Working Speed:

Low-speed Ironing Machine (< 20 m/min)

Medium-speed Ironing Machine (20–35 m/min)

High-speed Ironing Machine (35–50 m/min)

Segmentation by Application:

Hotel Industry

Healthcare Industry

Commercial Laundry Plants

Industrial Laundry Centers

Others

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This report also splits the market by region:

- Americas
  - United States
  - Canada
  - Mexico
  - Brazil
- APAC
  - China
  - Japan
  - Korea
  - Southeast Asia
  - India
  - Australia
- Europe
  - Germany
  - France
  - UK
  - Italy
  - Russia

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Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

JENSEN Group

Kannegiesser

Girbau

Alliance Laundry Systems

Herbert Kannegiesser GmbH

HaiShih Laundry Machine Co., Ltd.

XINGXING Laundry Machinery

Sea-Lion Machinery Group

JINTAI Laundry Equipment

B&C Technologies

Domus Laundry Equipment

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Fagor Industrial

Imesa S.p.A.

GMP Srl

Yamamoto Co., Ltd.

Shandong Little Duck Group Laundry Equipment Co., Ltd.

Shanghai Yasen Wash Equipment Co., Ltd.

UniMac

Shanghai Benfoss Industrial Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Large Commercial Ironing Machines market?

What factors are driving Large Commercial Ironing Machines market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Large Commercial Ironing Machines market opportunities vary by end market size?

How does Large Commercial Ironing Machines break out by Type, by Application?

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