

Global Large CNC Plate Rolling Machines Market Growth 2026-2032

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Abstracts

The global Large CNC Plate Rolling Machines market size is predicted to grow from US\$ 157 million in 2025 to US\$ 230 million in 2032; it is expected to grow at a CAGR of 5.7% from 2026 to 2032.

Large CNC Plate Rolling Machines are heavy-duty metal forming equipment used to roll thick and wide steel plates into cylindrical, conical, arc-shaped, or special curved workpieces under CNC control. The equipment is mainly used in wind tower sections, pressure vessels, boilers, heat exchangers, shipbuilding, offshore structures, storage tanks, heavy machinery, bridge components, and large welded structures. Main product forms include large three-roll CNC plate rolling machines, large four-roll CNC plate rolling machines, variable-geometry plate rolls, hydraulic plate rolling machines, wind tower plate rolling machines, pressure vessel plate rolling machines, and ultra-heavy-duty plate rolling machines. This category counts large CNC plate rolling machine equipment itself and excludes small manual plate rolls, ordinary light-duty rolling machines, press brakes, bending machines, complete pressure vessel production lines, welding lines, civil works, installation engineering, and metal fabrication services. The industrial chain of Large CNC Plate Rolling Machines includes upstream suppliers of heavy steel castings, forged rolls, hydraulic cylinders, hydraulic power units, CNC systems, servo drives, motors, reducers, bearings, linear guides, electrical cabinets, sensors, lubrication systems, safety devices, structural steel, and precision machining components. Midstream manufacturers integrate machine frames, upper and lower rolls, side rolls, hydraulic systems, CNC control, roll positioning, prebending functions, feeding support, alignment systems, safety systems, and automation interfaces into complete plate rolling machines. Downstream applications include wind tower manufacturers, pressure vessel manufacturers, boiler and heat exchanger producers, shipyards, offshore engineering companies, storage tank fabricators, steel structure

manufacturers, heavy equipment producers, and metal fabrication workshops. Supporting services include process design, installation, commissioning, CNC programming support, operator training, roll calibration, hydraulic maintenance, spare parts supply, software upgrades, and lifecycle technical support. In 2025, global Large CNC Plate Rolling Machines production reached approximately 133 units, with an average global market price of around US\$1,200,000 per unit. The gross profit margin of major companies in the industry is between 25%–45%. In 2025, the global production capacity of large CNC plate rolling machines was approximately 190 units.

The Large CNC Plate Rolling Machines market is driven by wind tower manufacturing, pressure vessels, boilers, shipbuilding, offshore engineering, storage tanks, heavy machinery, and large steel structures. Public references place the broader plate rolling machine market at several hundred million dollars globally, while heavy-duty and CNC-controlled machines represent a higher-value but narrower segment. Large CNC plate rolling machines are project-oriented equipment with high customization, long service life, and strong dependence on downstream investment cycles. Manufacturers are improving roll rigidity, hydraulic accuracy, CNC automation, prebending performance, cone rolling capability, plate thickness adaptability, safety protection, and integration with welding and handling systems. Demand is closely linked to wind power expansion, energy equipment investment, oil and gas projects, shipbuilding cycles, and infrastructure construction. Overall, the market is smaller than the full plate rolling machine market but has higher unit value and stable demand from heavy fabrication industries.

LP Information, Inc. (LPI) ' newest research report, the “Large CNC Plate Rolling Machines Industry Forecast” looks at past sales and reviews total world Large CNC Plate Rolling Machines sales in 2025, providing a comprehensive analysis by region and market sector of projected Large CNC Plate Rolling Machines sales for 2026 through 2032. With Large CNC Plate Rolling Machines sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Large CNC Plate Rolling Machines industry.

This Insight Report provides a comprehensive analysis of the global Large CNC Plate Rolling Machines landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Large CNC Plate Rolling Machines portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Large CNC Plate Rolling Machines market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Large CNC Plate Rolling Machines and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Large CNC Plate Rolling Machines.

This report presents a comprehensive overview, market shares, and growth opportunities of Large CNC Plate Rolling Machines market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Three-Roll Plate Rolling Machine

Four-Roll Plate Rolling Machine

Variable Geometry Plate Rolling Machine

Segmentation by Drive System:

Hydraulic CNC Plate Rolling Machine

Servo CNC Plate Rolling Machine

Electric CNC Plate Rolling Machine

Electro-hydraulic CNC Plate Rolling Machine

Segmentation by Maximum Rolling Thickness:

Less Than 20 mm Maximum Rolling Thickness

20 mm to Less Than 60 mm Maximum Rolling Thickness

60 mm to Less Than 120 mm Maximum Rolling Thickness

120 mm and Above Maximum Rolling Thickness

Segmentation by Application:

Pressure Vessel and Boiler Manufacturing

Wind Tower and Offshore Foundation Manufacturing

Shipbuilding and Marine Fabrication

Large-Diameter Pipe and Pipeline Manufacturing

Storage Tank and Silo Manufacturing

Construction Machinery and Mining Equipment Manufacturing

Aerospace and Transportation Equipment Manufacturing

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

HAEUSLER AG

Faccin S.p.A.

DAVI Promau S.r.l.

MG s.r.l.

Parmigiani Macchine S.r.l.

Sertom P.B. S.r.l.

AMB Picot SAS

SweBend AB

HACO Group

Akyapak Makina Sanayi ve Ticaret A.?.

?ahinler Metal Makina End?stri A.?.

Bendmak Makina Sanayi ve Ticaret A.?.

Piranha Fabrication LLC

Kurimoto, Ltd.

Himalaya Machinery Pvt. Ltd.

Hubei Heavy Industry Equipment Co., Ltd. (EZHONG)

Nantong Chaoli Rolling Machine Producing Co., Ltd.

Nantong Teli Machine Tool Co., Ltd.

Nantong Shengli Heavy Machine Manufacturing Co., Ltd.

Wuxi Shenchong Forging Machine Co., Ltd.

Anhui Huaxia Machine Manufacturing Co., Ltd.

Nanjing HARSLE Machine Tool Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Large CNC Plate Rolling Machines market?

What factors are driving Large CNC Plate Rolling Machines market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Large CNC Plate Rolling Machines market opportunities vary by end market size?

How does Large CNC Plate Rolling Machines break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Large CNC Plate Rolling Machines Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for Large CNC Plate Rolling Machines by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for Large CNC Plate Rolling Machines by Country/Region, 2021, 2025 & 2032
- 2.2 Large CNC Plate Rolling Machines Segment by Type
 - 2.2.1 Three-Roll Plate Rolling Machine
 - 2.2.2 Four-Roll Plate Rolling Machine
 - 2.2.3 Variable Geometry Plate Rolling Machine
 - 2.2.4 Large CNC Plate Rolling Machines Sales by Type
 - 2.2.4.1 Global Large CNC Plate Rolling Machines Sales Market Share by Type (2021-2026)
 - 2.2.4.2 Global Large CNC Plate Rolling Machines Revenue and Market Share by Type (2021-2026)
 - 2.2.4.3 Global Large CNC Plate Rolling Machines Sale Price by Type (2021-2026)
- 2.3 Large CNC Plate Rolling Machines Segment by Drive System
 - 2.3.1 Hydraulic CNC Plate Rolling Machine
 - 2.3.2 Servo CNC Plate Rolling Machine
 - 2.3.3 Electric CNC Plate Rolling Machine
 - 2.3.4 Electro-hydraulic CNC Plate Rolling Machine
 - 2.3.5 Large CNC Plate Rolling Machines Sales by Drive System
 - 2.3.5.1 Global Large CNC Plate Rolling Machines Sales Market Share by Drive System (2021-2026)

2.3.5.2 Global Large CNC Plate Rolling Machines Revenue and Market Share by Drive System (2021-2026)

2.3.5.3 Global Large CNC Plate Rolling Machines Sale Price by Drive System (2021-2026)

2.4 Large CNC Plate Rolling Machines Segment by Maximum Rolling Thickness

2.4.1 Less Than 20 mm Maximum Rolling Thickness

2.4.2 20 mm to Less Than 60 mm Maximum Rolling Thickness

2.4.3 60 mm to Less Than 120 mm Maximum Rolling Thickness

2.4.4 120 mm and Above Maximum Rolling Thickness

2.4.5 Large CNC Plate Rolling Machines Sales by Maximum Rolling Thickness

2.4.5.1 Global Large CNC Plate Rolling Machines Sales Market Share by Maximum Rolling Thickness (2021-2026)

2.4.5.2 Global Large CNC Plate Rolling Machines Revenue and Market Share by Maximum Rolling Thickness (2021-2026)

2.4.5.3 Global Large CNC Plate Rolling Machines Sale Price by Maximum Rolling Thickness (2021-2026)

2.5 Large CNC Plate Rolling Machines Segment by Application

2.5.1 Pressure Vessel and Boiler Manufacturing

2.5.2 Wind Tower and Offshore Foundation Manufacturing

2.5.3 Shipbuilding and Marine Fabrication

2.5.4 Large-Diameter Pipe and Pipeline Manufacturing

2.5.5 Storage Tank and Silo Manufacturing

2.5.6 Construction Machinery and Mining Equipment Manufacturing

2.5.7 Aerospace and Transportation Equipment Manufacturing

2.5.8 Large CNC Plate Rolling Machines Sales by Application

2.5.8.1 Global Large CNC Plate Rolling Machines Sale Market Share by Application (2021-2026)

2.5.8.2 Global Large CNC Plate Rolling Machines Revenue and Market Share by Application (2021-2026)

2.5.8.3 Global Large CNC Plate Rolling Machines Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Large CNC Plate Rolling Machines Breakdown Data by Company

3.1.1 Global Large CNC Plate Rolling Machines Annual Sales by Company (2021-2026)

3.1.2 Global Large CNC Plate Rolling Machines Sales Market Share by Company (2021-2026)

3.2 Global Large CNC Plate Rolling Machines Annual Revenue by Company (2021-2026)

3.2.1 Global Large CNC Plate Rolling Machines Revenue by Company (2021-2026)

3.2.2 Global Large CNC Plate Rolling Machines Revenue Market Share by Company (2021-2026)

3.3 Global Large CNC Plate Rolling Machines Sale Price by Company

3.4 Key Manufacturers Large CNC Plate Rolling Machines Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Large CNC Plate Rolling Machines Product Location Distribution

3.4.2 Players Large CNC Plate Rolling Machines Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR LARGE CNC PLATE ROLLING MACHINES BY GEOGRAPHIC REGION

4.1 World Historic Large CNC Plate Rolling Machines Market Size by Geographic Region (2021-2026)

4.1.1 Global Large CNC Plate Rolling Machines Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Large CNC Plate Rolling Machines Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Large CNC Plate Rolling Machines Market Size by Country/Region (2021-2026)

4.2.1 Global Large CNC Plate Rolling Machines Annual Sales by Country/Region (2021-2026)

4.2.2 Global Large CNC Plate Rolling Machines Annual Revenue by Country/Region (2021-2026)

4.3 Americas Large CNC Plate Rolling Machines Sales Growth

4.4 APAC Large CNC Plate Rolling Machines Sales Growth

4.5 Europe Large CNC Plate Rolling Machines Sales Growth

4.6 Middle East & Africa Large CNC Plate Rolling Machines Sales Growth

5 AMERICAS

5.1 Americas Large CNC Plate Rolling Machines Sales by Country

5.1.1 Americas Large CNC Plate Rolling Machines Sales by Country (2021-2026)

5.1.2 Americas Large CNC Plate Rolling Machines Revenue by Country (2021-2026)

5.2 Americas Large CNC Plate Rolling Machines Sales by Type (2021-2026)

5.3 Americas Large CNC Plate Rolling Machines Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Large CNC Plate Rolling Machines Sales by Region

6.1.1 APAC Large CNC Plate Rolling Machines Sales by Region (2021-2026)

6.1.2 APAC Large CNC Plate Rolling Machines Revenue by Region (2021-2026)

6.2 APAC Large CNC Plate Rolling Machines Sales by Type (2021-2026)

6.3 APAC Large CNC Plate Rolling Machines Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Large CNC Plate Rolling Machines by Country

7.1.1 Europe Large CNC Plate Rolling Machines Sales by Country (2021-2026)

7.1.2 Europe Large CNC Plate Rolling Machines Revenue by Country (2021-2026)

7.2 Europe Large CNC Plate Rolling Machines Sales by Type (2021-2026)

7.3 Europe Large CNC Plate Rolling Machines Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Large CNC Plate Rolling Machines by Country

8.1.1 Middle East & Africa Large CNC Plate Rolling Machines Sales by Country (2021-2026)

8.1.2 Middle East & Africa Large CNC Plate Rolling Machines Revenue by Country (2021-2026)

8.2 Middle East & Africa Large CNC Plate Rolling Machines Sales by Type (2021-2026)

8.3 Middle East & Africa Large CNC Plate Rolling Machines Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Large CNC Plate Rolling Machines

10.3 Manufacturing Process Analysis of Large CNC Plate Rolling Machines

10.4 Industry Chain Structure of Large CNC Plate Rolling Machines

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Large CNC Plate Rolling Machines Distributors

11.3 Large CNC Plate Rolling Machines Customer

12 WORLD FORECAST REVIEW FOR LARGE CNC PLATE ROLLING MACHINES BY GEOGRAPHIC REGION

- 12.1 Global Large CNC Plate Rolling Machines Market Size Forecast by Region
 - 12.1.1 Global Large CNC Plate Rolling Machines Forecast by Region (2027-2032)
 - 12.1.2 Global Large CNC Plate Rolling Machines Annual Revenue Forecast by Region (2027-2032)
- 12.2 Americas Forecast by Country (2027-2032)
- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global Large CNC Plate Rolling Machines Forecast by Type (2027-2032)
- 12.7 Global Large CNC Plate Rolling Machines Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 HAEUSLER AG

- 13.1.1 HAEUSLER AG Company Information
- 13.1.2 HAEUSLER AG Large CNC Plate Rolling Machines Product Portfolios and Specifications
- 13.1.3 HAEUSLER AG Large CNC Plate Rolling Machines Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.1.4 HAEUSLER AG Main Business Overview
- 13.1.5 HAEUSLER AG Latest Developments

13.2 Faccin S.p.A.

- 13.2.1 Faccin S.p.A. Company Information
- 13.2.2 Faccin S.p.A. Large CNC Plate Rolling Machines Product Portfolios and Specifications
- 13.2.3 Faccin S.p.A. Large CNC Plate Rolling Machines Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.2.4 Faccin S.p.A. Main Business Overview
- 13.2.5 Faccin S.p.A. Latest Developments

13.3 DAVI Promau S.r.l.

- 13.3.1 DAVI Promau S.r.l. Company Information
- 13.3.2 DAVI Promau S.r.l. Large CNC Plate Rolling Machines Product Portfolios and Specifications
- 13.3.3 DAVI Promau S.r.l. Large CNC Plate Rolling Machines Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.3.4 DAVI Promau S.r.l. Main Business Overview
- 13.3.5 DAVI Promau S.r.l. Latest Developments

13.4 MG s.r.l.

- 13.4.1 MG s.r.l. Company Information

13.4.2 MG s.r.l. Large CNC Plate Rolling Machines Product Portfolios and Specifications

13.4.3 MG s.r.l. Large CNC Plate Rolling Machines Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 MG s.r.l. Main Business Overview

13.4.5 MG s.r.l. Latest Developments

13.5 Parmigiani Macchine S.r.l.

13.5.1 Parmigiani Macchine S.r.l. Company Information

13.5.2 Parmigiani Macchine S.r.l. Large CNC Plate Rolling Machines Product Portfolios and Specifications

13.5.3 Parmigiani Macchine S.r.l. Large CNC Plate Rolling Machines Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 Parmigiani Macchine S.r.l. Main Business Overview

13.5.5 Parmigiani Macchine S.r.l. Latest Developments

13.6 Sertom P.B. S.r.l.

13.6.1 Sertom P.B. S.r.l. Company Information

13.6.2 Sertom P.B. S.r.l. Large CNC Plate Rolling Machines Product Portfolios and Specifications

13.6.3 Sertom P.B. S.r.l. Large CNC Plate Rolling Machines Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 Sertom P.B. S.r.l. Main Business Overview

13.6.5 Sertom P.B. S.r.l. Latest Developments

13.7 AMB Picot SAS

13.7.1 AMB Picot SAS Company Information

13.7.2 AMB Picot SAS Large CNC Plate Rolling Machines Product Portfolios and Specifications

13.7.3 AMB Picot SAS Large CNC Plate Rolling Machines Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 AMB Picot SAS Main Business Overview

13.7.5 AMB Picot SAS Latest Developments

13.8 SweBend AB

13.8.1 SweBend AB Company Information

13.8.2 SweBend AB Large CNC Plate Rolling Machines Product Portfolios and Specifications

13.8.3 SweBend AB Large CNC Plate Rolling Machines Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 SweBend AB Main Business Overview

13.8.5 SweBend AB Latest Developments

13.9 HACO Group

- 13.9.1 HACO Group Company Information
- 13.9.2 HACO Group Large CNC Plate Rolling Machines Product Portfolios and Specifications
- 13.9.3 HACO Group Large CNC Plate Rolling Machines Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.9.4 HACO Group Main Business Overview
- 13.9.5 HACO Group Latest Developments
- 13.10 Akyapak Makina Sanayi ve Ticaret A.?.
 - 13.10.1 Akyapak Makina Sanayi ve Ticaret A.?. Company Information
 - 13.10.2 Akyapak Makina Sanayi ve Ticaret A.?. Large CNC Plate Rolling Machines Product Portfolios and Specifications
 - 13.10.3 Akyapak Makina Sanayi ve Ticaret A.?. Large CNC Plate Rolling Machines Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.10.4 Akyapak Makina Sanayi ve Ticaret A.?. Main Business Overview
 - 13.10.5 Akyapak Makina Sanayi ve Ticaret A.?. Latest Developments
- 13.11 ?ahinler Metal Makina End?stri A.?.
 - 13.11.1 ?ahinler Metal Makina End?stri A.?. Company Information
 - 13.11.2 ?ahinler Metal Makina End?stri A.?. Large CNC Plate Rolling Machines Product Portfolios and Specifications
 - 13.11.3 ?ahinler Metal Makina End?stri A.?. Large CNC Plate Rolling Machines Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.11.4 ?ahinler Metal Makina End?stri A.?. Main Business Overview
 - 13.11.5 ?ahinler Metal Makina End?stri A.?. Latest Developments
- 13.12 Bendmak Makina Sanayi ve Ticaret A.?.
 - 13.12.1 Bendmak Makina Sanayi ve Ticaret A.?. Company Information
 - 13.12.2 Bendmak Makina Sanayi ve Ticaret A.?. Large CNC Plate Rolling Machines Product Portfolios and Specifications
 - 13.12.3 Bendmak Makina Sanayi ve Ticaret A.?. Large CNC Plate Rolling Machines Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.12.4 Bendmak Makina Sanayi ve Ticaret A.?. Main Business Overview
 - 13.12.5 Bendmak Makina Sanayi ve Ticaret A.?. Latest Developments
- 13.13 Piranha Fabrication LLC
 - 13.13.1 Piranha Fabrication LLC Company Information
 - 13.13.2 Piranha Fabrication LLC Large CNC Plate Rolling Machines Product Portfolios and Specifications
 - 13.13.3 Piranha Fabrication LLC Large CNC Plate Rolling Machines Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.13.4 Piranha Fabrication LLC Main Business Overview
 - 13.13.5 Piranha Fabrication LLC Latest Developments

13.14 Kurimoto, Ltd.

13.14.1 Kurimoto, Ltd. Company Information

13.14.2 Kurimoto, Ltd. Large CNC Plate Rolling Machines Product Portfolios and Specifications

13.14.3 Kurimoto, Ltd. Large CNC Plate Rolling Machines Sales, Revenue, Price and Gross Margin (2021-2026)

13.14.4 Kurimoto, Ltd. Main Business Overview

13.14.5 Kurimoto, Ltd. Latest Developments

13.15 Himalaya Machinery Pvt. Ltd.

13.15.1 Himalaya Machinery Pvt. Ltd. Company Information

13.15.2 Himalaya Machinery Pvt. Ltd. Large CNC Plate Rolling Machines Product Portfolios and Specifications

13.15.3 Himalaya Machinery Pvt. Ltd. Large CNC Plate Rolling Machines Sales, Revenue, Price and Gross Margin (2021-2026)

13.15.4 Himalaya Machinery Pvt. Ltd. Main Business Overview

13.15.5 Himalaya Machinery Pvt. Ltd. Latest Developments

13.16 Hubei Heavy Industry Equipment Co., Ltd. (EZHONG)

13.16.1 Hubei Heavy Industry Equipment Co., Ltd. (EZHONG) Company Information

13.16.2 Hubei Heavy Industry Equipment Co., Ltd. (EZHONG) Large CNC Plate Rolling Machines Product Portfolios and Specifications

13.16.3 Hubei Heavy Industry Equipment Co., Ltd. (EZHONG) Large CNC Plate Rolling Machines Sales, Revenue, Price and Gross Margin (2021-2026)

13.16.4 Hubei Heavy Industry Equipment Co., Ltd. (EZHONG) Main Business Overview

13.16.5 Hubei Heavy Industry Equipment Co., Ltd. (EZHONG) Latest Developments

13.17 Nantong Chaoli Rolling Machine Producing Co., Ltd.

13.17.1 Nantong Chaoli Rolling Machine Producing Co., Ltd. Company Information

13.17.2 Nantong Chaoli Rolling Machine Producing Co., Ltd. Large CNC Plate Rolling Machines Product Portfolios and Specifications

13.17.3 Nantong Chaoli Rolling Machine Producing Co., Ltd. Large CNC Plate Rolling Machines Sales, Revenue, Price and Gross Margin (2021-2026)

13.17.4 Nantong Chaoli Rolling Machine Producing Co., Ltd. Main Business Overview

13.17.5 Nantong Chaoli Rolling Machine Producing Co., Ltd. Latest Developments

13.18 Nantong Teli Machine Tool Co., Ltd.

13.18.1 Nantong Teli Machine Tool Co., Ltd. Company Information

13.18.2 Nantong Teli Machine Tool Co., Ltd. Large CNC Plate Rolling Machines Product Portfolios and Specifications

13.18.3 Nantong Teli Machine Tool Co., Ltd. Large CNC Plate Rolling Machines Sales, Revenue, Price and Gross Margin (2021-2026)

- 13.18.4 Nantong Teli Machine Tool Co., Ltd. Main Business Overview
- 13.18.5 Nantong Teli Machine Tool Co., Ltd. Latest Developments
- 13.19 Nantong Shengli Heavy Machine Manufacturing Co., Ltd.
 - 13.19.1 Nantong Shengli Heavy Machine Manufacturing Co., Ltd. Company Information
 - 13.19.2 Nantong Shengli Heavy Machine Manufacturing Co., Ltd. Large CNC Plate Rolling Machines Product Portfolios and Specifications
 - 13.19.3 Nantong Shengli Heavy Machine Manufacturing Co., Ltd. Large CNC Plate Rolling Machines Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.19.4 Nantong Shengli Heavy Machine Manufacturing Co., Ltd. Main Business Overview
 - 13.19.5 Nantong Shengli Heavy Machine Manufacturing Co., Ltd. Latest Developments
- 13.20 Wuxi Shenchong Forging Machine Co., Ltd.
 - 13.20.1 Wuxi Shenchong Forging Machine Co., Ltd. Company Information
 - 13.20.2 Wuxi Shenchong Forging Machine Co., Ltd. Large CNC Plate Rolling Machines Product Portfolios and Specifications
 - 13.20.3 Wuxi Shenchong Forging Machine Co., Ltd. Large CNC Plate Rolling Machines Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.20.4 Wuxi Shenchong Forging Machine Co., Ltd. Main Business Overview
 - 13.20.5 Wuxi Shenchong Forging Machine Co., Ltd. Latest Developments
- 13.21 Anhui Huaxia Machine Manufacturing Co., Ltd.
 - 13.21.1 Anhui Huaxia Machine Manufacturing Co., Ltd. Company Information
 - 13.21.2 Anhui Huaxia Machine Manufacturing Co., Ltd. Large CNC Plate Rolling Machines Product Portfolios and Specifications
 - 13.21.3 Anhui Huaxia Machine Manufacturing Co., Ltd. Large CNC Plate Rolling Machines Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.21.4 Anhui Huaxia Machine Manufacturing Co., Ltd. Main Business Overview
 - 13.21.5 Anhui Huaxia Machine Manufacturing Co., Ltd. Latest Developments
- 13.22 Nanjing HARSLE Machine Tool Co., Ltd.
 - 13.22.1 Nanjing HARSLE Machine Tool Co., Ltd. Company Information
 - 13.22.2 Nanjing HARSLE Machine Tool Co., Ltd. Large CNC Plate Rolling Machines Product Portfolios and Specifications
 - 13.22.3 Nanjing HARSLE Machine Tool Co., Ltd. Large CNC Plate Rolling Machines Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.22.4 Nanjing HARSLE Machine Tool Co., Ltd. Main Business Overview
 - 13.22.5 Nanjing HARSLE Machine Tool Co., Ltd. Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Large CNC Plate Rolling Machines Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Large CNC Plate Rolling Machines Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Three-Roll Plate Rolling Machine

Table 4. Major Players of Four-Roll Plate Rolling Machine

Table 5. Major Players of Variable Geometry Plate Rolling Machine

Table 6. Global Large CNC Plate Rolling Machines Sales by Type (2021-2026) & (Units)

Table 7. Global Large CNC Plate Rolling Machines Sales Market Share by Type (2021-2026)

Table 8. Global Large CNC Plate Rolling Machines Revenue by Type (2021-2026) & (\$ million)

Table 9. Global Large CNC Plate Rolling Machines Revenue Market Share by Type (2021-2026)

Table 10. Global Large CNC Plate Rolling Machines Sale Price by Type (2021-2026) & (K US\$/Unit)

Table 11. Major Players of Hydraulic CNC Plate Rolling Machine

Table 12. Major Players of Servo CNC Plate Rolling Machine

Table 13. Major Players of Electric CNC Plate Rolling Machine

Table 14. Major Players of Electro-hydraulic CNC Plate Rolling Machine

Table 15. Global Large CNC Plate Rolling Machines Sales by Drive System (2021-2026) & (Units)

Table 16. Global Large CNC Plate Rolling Machines Sales Market Share by Drive System (2021-2026)

Table 17. Global Large CNC Plate Rolling Machines Revenue by Drive System (2021-2026) & (\$ million)

Table 18. Global Large CNC Plate Rolling Machines Revenue Market Share by Drive System (2021-2026)

Table 19. Global Large CNC Plate Rolling Machines Sale Price by Drive System (2021-2026) & (K US\$/Unit)

Table 20. Major Players of Less Than 20 mm Maximum Rolling Thickness

Table 21. Major Players of 20 mm to Less Than 60 mm Maximum Rolling Thickness

Table 22. Major Players of 60 mm to Less Than 120 mm Maximum Rolling Thickness

Table 23. Major Players of 120 mm and Above Maximum Rolling Thickness

Table 24. Global Large CNC Plate Rolling Machines Sales by Maximum Rolling Thickness (2021-2026) & (Units)

Table 25. Global Large CNC Plate Rolling Machines Sales Market Share by Maximum Rolling Thickness (2021-2026)

Table 26. Global Large CNC Plate Rolling Machines Revenue by Maximum Rolling Thickness (2021-2026) & (\$ million)

Table 27. Global Large CNC Plate Rolling Machines Revenue Market Share by Maximum Rolling Thickness (2021-2026)

Table 28. Global Large CNC Plate Rolling Machines Sale Price by Maximum Rolling Thickness (2021-2026) & (K US\$/Unit)

Table 29. Global Large CNC Plate Rolling Machines Sale by Application (2021-2026) & (Units)

Table 30. Global Large CNC Plate Rolling Machines Sale Market Share by Application (2021-2026)

Table 31. Global Large CNC Plate Rolling Machines Revenue by Application (2021-2026) & (\$ million)

Table 32. Global Large CNC Plate Rolling Machines Revenue Market Share by Application (2021-2026)

Table 33. Global Large CNC Plate Rolling Machines Sale Price by Application (2021-2026) & (K US\$/Unit)

Table 34. Global Large CNC Plate Rolling Machines Sales by Company (2021-2026) & (Units)

Table 35. Global Large CNC Plate Rolling Machines Sales Market Share by Company (2021-2026)

Table 36. Global Large CNC Plate Rolling Machines Revenue by Company (2021-2026) & (\$ millions)

Table 37. Global Large CNC Plate Rolling Machines Revenue Market Share by Company (2021-2026)

Table 38. Global Large CNC Plate Rolling Machines Sale Price by Company (2021-2026) & (K US\$/Unit)

Table 39. Key Manufacturers Large CNC Plate Rolling Machines Producing Area Distribution and Sales Area

Table 40. Players Large CNC Plate Rolling Machines Products Offered

Table 41. Large CNC Plate Rolling Machines Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 42. New Products and Potential Entrants

Table 43. Market M&A Activity & Strategy

Table 44. Global Large CNC Plate Rolling Machines Sales by Geographic Region (2021-2026) & (Units)

Table 45. Global Large CNC Plate Rolling Machines Sales Market Share Geographic Region (2021-2026)

Table 46. Global Large CNC Plate Rolling Machines Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 47. Global Large CNC Plate Rolling Machines Revenue Market Share by Geographic Region (2021-2026)

Table 48. Global Large CNC Plate Rolling Machines Sales by Country/Region (2021-2026) & (Units)

Table 49. Global Large CNC Plate Rolling Machines Sales Market Share by Country/Region (2021-2026)

Table 50. Global Large CNC Plate Rolling Machines Revenue by Country/Region (2021-2026) & (\$ millions)

Table 51. Global Large CNC Plate Rolling Machines Revenue Market Share by Country/Region (2021-2026)

Table 52. Americas Large CNC Plate Rolling Machines Sales by Country (2021-2026) & (Units)

Table 53. Americas Large CNC Plate Rolling Machines Sales Market Share by Country (2021-2026)

Table 54. Americas Large CNC Plate Rolling Machines Revenue by Country (2021-2026) & (\$ millions)

Table 55. Americas Large CNC Plate Rolling Machines Sales by Type (2021-2026) & (Units)

Table 56. Americas Large CNC Plate Rolling Machines Sales by Application (2021-2026) & (Units)

Table 57. APAC Large CNC Plate Rolling Machines Sales by Region (2021-2026) & (Units)

Table 58. APAC Large CNC Plate Rolling Machines Sales Market Share by Region (2021-2026)

Table 59. APAC Large CNC Plate Rolling Machines Revenue by Region (2021-2026) & (\$ millions)

Table 60. APAC Large CNC Plate Rolling Machines Sales by Type (2021-2026) & (Units)

Table 61. APAC Large CNC Plate Rolling Machines Sales by Application (2021-2026) & (Units)

Table 62. Europe Large CNC Plate Rolling Machines Sales by Country (2021-2026) & (Units)

Table 63. Europe Large CNC Plate Rolling Machines Revenue by Country (2021-2026) & (\$ millions)

Table 64. Europe Large CNC Plate Rolling Machines Sales by Type (2021-2026) &

(Units)

Table 65. Europe Large CNC Plate Rolling Machines Sales by Application (2021-2026) & (Units)

Table 66. Middle East & Africa Large CNC Plate Rolling Machines Sales by Country (2021-2026) & (Units)

Table 67. Middle East & Africa Large CNC Plate Rolling Machines Revenue Market Share by Country (2021-2026)

Table 68. Middle East & Africa Large CNC Plate Rolling Machines Sales by Type (2021-2026) & (Units)

Table 69. Middle East & Africa Large CNC Plate Rolling Machines Sales by Application (2021-2026) & (Units)

Table 70. Key Market Drivers & Growth Opportunities of Large CNC Plate Rolling Machines

Table 71. Key Market Challenges & Risks of Large CNC Plate Rolling Machines

Table 72. Key Industry Trends of Large CNC Plate Rolling Machines

Table 73. Large CNC Plate Rolling Machines Raw Material

Table 74. Key Suppliers of Raw Materials

Table 75. Large CNC Plate Rolling Machines Distributors List

Table 76. Large CNC Plate Rolling Machines Customer List

Table 77. Global Large CNC Plate Rolling Machines Sales Forecast by Region (2027-2032) & (Units)

Table 78. Global Large CNC Plate Rolling Machines Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 79. Americas Large CNC Plate Rolling Machines Sales Forecast by Country (2027-2032) & (Units)

Table 80. Americas Large CNC Plate Rolling Machines Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 81. APAC Large CNC Plate Rolling Machines Sales Forecast by Region (2027-2032) & (Units)

Table 82. APAC Large CNC Plate Rolling Machines Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 83. Europe Large CNC Plate Rolling Machines Sales Forecast by Country (2027-2032) & (Units)

Table 84. Europe Large CNC Plate Rolling Machines Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 85. Middle East & Africa Large CNC Plate Rolling Machines Sales Forecast by Country (2027-2032) & (Units)

Table 86. Middle East & Africa Large CNC Plate Rolling Machines Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 87. Global Large CNC Plate Rolling Machines Sales Forecast by Type (2027-2032) & (Units)

Table 88. Global Large CNC Plate Rolling Machines Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 89. Global Large CNC Plate Rolling Machines Sales Forecast by Application (2027-2032) & (Units)

Table 90. Global Large CNC Plate Rolling Machines Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 91. HAEUSLER AG Basic Information, Large CNC Plate Rolling Machines Manufacturing Base, Sales Area and Its Competitors

Table 92. HAEUSLER AG Large CNC Plate Rolling Machines Product Portfolios and Specifications

Table 93. HAEUSLER AG Large CNC Plate Rolling Machines Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 94. HAEUSLER AG Main Business

Table 95. HAEUSLER AG Latest Developments

Table 96. Faccin S.p.A. Basic Information, Large CNC Plate Rolling Machines Manufacturing Base, Sales Area and Its Competitors

Table 97. Faccin S.p.A. Large CNC Plate Rolling Machines Product Portfolios and Specifications

Table 98. Faccin S.p.A. Large CNC Plate Rolling Machines Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 99. Faccin S.p.A. Main Business

Table 100. Faccin S.p.A. Latest Developments

Table 101. DAVI Promau S.r.l. Basic Information, Large CNC Plate Rolling Machines Manufacturing Base, Sales Area and Its Competitors

Table 102. DAVI Promau S.r.l. Large CNC Plate Rolling Machines Product Portfolios and Specifications

Table 103. DAVI Promau S.r.l. Large CNC Plate Rolling Machines Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 104. DAVI Promau S.r.l. Main Business

Table 105. DAVI Promau S.r.l. Latest Developments

Table 106. MG s.r.l. Basic Information, Large CNC Plate Rolling Machines Manufacturing Base, Sales Area and Its Competitors

Table 107. MG s.r.l. Large CNC Plate Rolling Machines Product Portfolios and Specifications

Table 108. MG s.r.l. Large CNC Plate Rolling Machines Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 109. MG s.r.l. Main Business

Table 110. MG s.r.l. Latest Developments

Table 111. Parmigiani Macchine S.r.l. Basic Information, Large CNC Plate Rolling Machines Manufacturing Base, Sales Area and Its Competitors

Table 112. Parmigiani Macchine S.r.l. Large CNC Plate Rolling Machines Product Portfolios and Specifications

Table 113. Parmigiani Macchine S.r.l. Large CNC Plate Rolling Machines Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 114. Parmigiani Macchine S.r.l. Main Business

Table 115. Parmigiani Macchine S.r.l. Latest Developments

Table 116. Sertom P.B. S.r.l. Basic Information, Large CNC Plate Rolling Machines Manufacturing Base, Sales Area and Its Competitors

Table 117. Sertom P.B. S.r.l. Large CNC Plate Rolling Machines Product Portfolios and Specifications

Table 118. Sertom P.B. S.r.l. Large CNC Plate Rolling Machines Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 119. Sertom P.B. S.r.l. Main Business

Table 120. Sertom P.B. S.r.l. Latest Developments

Table 121. AMB Picot SAS Basic Information, Large CNC Plate Rolling Machines Manufacturing Base, Sales Area and Its Competitors

Table 122. AMB Picot SAS Large CNC Plate Rolling Machines Product Portfolios and Specifications

Table 123. AMB Picot SAS Large CNC Plate Rolling Machines Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 124. AMB Picot SAS Main Business

Table 125. AMB Picot SAS Latest Developments

Table 126. SweBend AB Basic Information, Large CNC Plate Rolling Machines Manufacturing Base, Sales Area and Its Competitors

Table 127. SweBend AB Large CNC Plate Rolling Machines Product Portfolios and Specifications

Table 128. SweBend AB Large CNC Plate Rolling Machines Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 129. SweBend AB Main Business

Table 130. SweBend AB Latest Developments

Table 131. HACO Group Basic Information, Large CNC Plate Rolling Machines Manufacturing Base, Sales Area and Its Competitors

Table 132. HACO Group Large CNC Plate Rolling Machines Product Portfolios and Specifications

Table 133. HACO Group Large CNC Plate Rolling Machines Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 134. HACO Group Main Business

Table 135. HACO Group Latest Developments

Table 136. Akyapak Makina Sanayi ve Ticaret A.?. Basic Information, Large CNC Plate Rolling Machines Manufacturing Base, Sales Area and Its Competitors

Table 137. Akyapak Makina Sanayi ve Ticaret A.?. Large CNC Plate Rolling Machines Product Portfolios and Specifications

Table 138. Akyapak Makina Sanayi ve Ticaret A.?. Large CNC Plate Rolling Machines Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 139. Akyapak Makina Sanayi ve Ticaret A.?. Main Business

Table 140. Akyapak Makina Sanayi ve Ticaret A.?. Latest Developments

Table 141. ?ahinler Metal Makina End?stri A.?. Basic Information, Large CNC Plate Rolling Machines Manufacturing Base, Sales Area and Its Competitors

Table 142. ?ahinler Metal Makina End?stri A.?. Large CNC Plate Rolling Machines Product Portfolios and Specifications

Table 143. ?ahinler Metal Makina End?stri A.?. Large CNC Plate Rolling Machines Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 144. ?ahinler Metal Makina End?stri A.?. Main Business

Table 145. ?ahinler Metal Makina End?stri A.?. Latest Developments

Table 146. Bendmak Makina Sanayi ve Ticaret A.?. Basic Information, Large CNC Plate Rolling Machines Manufacturing Base, Sales Area and Its Competitors

Table 147. Bendmak Makina Sanayi ve Ticaret A.?. Large CNC Plate Rolling Machines Product Portfolios and Specifications

Table 148. Bendmak Makina Sanayi ve Ticaret A.?. Large CNC Plate Rolling Machines Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 149. Bendmak Makina Sanayi ve Ticaret A.?. Main Business

Table 150. Bendmak Makina Sanayi ve Ticaret A.?. Latest Developments

Table 151. Piranha Fabrication LLC Basic Information, Large CNC Plate Rolling Machines Manufacturing Base, Sales Area and Its Competitors

Table 152. Piranha Fabrication LLC Large CNC Plate Rolling Machines Product Portfolios and Specifications

Table 153. Piranha Fabrication LLC Large CNC Plate Rolling Machines Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 154. Piranha Fabrication LLC Main Business

Table 155. Piranha Fabrication LLC Latest Developments

Table 156. Kurimoto, Ltd. Basic Information, Large CNC Plate Rolling Machines Manufacturing Base, Sales Area and Its Competitors

Table 157. Kurimoto, Ltd. Large CNC Plate Rolling Machines Product Portfolios and Specifications

Table 158. Kurimoto, Ltd. Large CNC Plate Rolling Machines Sales (Units), Revenue (\$

Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 159. Kurimoto, Ltd. Main Business

Table 160. Kurimoto, Ltd. Latest Developments

Table 161. Himalaya Machinery Pvt. Ltd. Basic Information, Large CNC Plate Rolling Machines Manufacturing Base, Sales Area and Its Competitors

Table 162. Himalaya Machinery Pvt. Ltd. Large CNC Plate Rolling Machines Product Portfolios and Specifications

Table 163. Himalaya Machinery Pvt. Ltd. Large CNC Plate Rolling Machines Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 164. Himalaya Machinery Pvt. Ltd. Main Business

Table 165. Himalaya Machinery Pvt. Ltd. Latest Developments

Table 166. Hubei Heavy Industry Equipment Co., Ltd. (EZHONG) Basic Information, Large CNC Plate Rolling Machines Manufacturing Base, Sales Area and Its Competitors

Table 167. Hubei Heavy Industry Equipment Co., Ltd. (EZHONG) Large CNC Plate Rolling Machines Product Portfolios and Specifications

Table 168. Hubei Heavy Industry Equipment Co., Ltd. (EZHONG) Large CNC Plate Rolling Machines Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 169. Hubei Heavy Industry Equipment Co., Ltd. (EZHONG) Main Business

Table 170. Hubei Heavy Industry Equipment Co., Ltd. (EZHONG) Latest Developments

Table 171. Nantong Chaoli Rolling Machine Producing Co., Ltd. Basic Information, Large CNC Plate Rolling Machines Manufacturing Base, Sales Area and Its Competitors

Table 172. Nantong Chaoli Rolling Machine Producing Co., Ltd. Large CNC Plate Rolling Machines Product Portfolios and Specifications

Table 173. Nantong Chaoli Rolling Machine Producing Co., Ltd. Large CNC Plate Rolling Machines Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 174. Nantong Chaoli Rolling Machine Producing Co., Ltd. Main Business

Table 175. Nantong Chaoli Rolling Machine Producing Co., Ltd. Latest Developments

Table 176. Nantong Teli Machine Tool Co., Ltd. Basic Information, Large CNC Plate Rolling Machines Manufacturing Base, Sales Area and Its Competitors

Table 177. Nantong Teli Machine Tool Co., Ltd. Large CNC Plate Rolling Machines Product Portfolios and Specifications

Table 178. Nantong Teli Machine Tool Co., Ltd. Large CNC Plate Rolling Machines Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 179. Nantong Teli Machine Tool Co., Ltd. Main Business

Table 180. Nantong Teli Machine Tool Co., Ltd. Latest Developments

Table 181. Nantong Shengli Heavy Machine Manufacturing Co., Ltd. Basic Information, Large CNC Plate Rolling Machines Manufacturing Base, Sales Area and Its Competitors

Table 182. Nantong Shengli Heavy Machine Manufacturing Co., Ltd. Large CNC Plate Rolling Machines Product Portfolios and Specifications

Table 183. Nantong Shengli Heavy Machine Manufacturing Co., Ltd. Large CNC Plate Rolling Machines Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 184. Nantong Shengli Heavy Machine Manufacturing Co., Ltd. Main Business

Table 185. Nantong Shengli Heavy Machine Manufacturing Co., Ltd. Latest Developments

Table 186. Wuxi Shenchong Forging Machine Co., Ltd. Basic Information, Large CNC Plate Rolling Machines Manufacturing Base, Sales Area and Its Competitors

Table 187. Wuxi Shenchong Forging Machine Co., Ltd. Large CNC Plate Rolling Machines Product Portfolios and Specifications

Table 188. Wuxi Shenchong Forging Machine Co., Ltd. Large CNC Plate Rolling Machines Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 189. Wuxi Shenchong Forging Machine Co., Ltd. Main Business

Table 190. Wuxi Shenchong Forging Machine Co., Ltd. Latest Developments

Table 191. Anhui Huaxia Machine Manufacturing Co., Ltd. Basic Information, Large CNC Plate Rolling Machines Manufacturing Base, Sales Area and Its Competitors

Table 192. Anhui Huaxia Machine Manufacturing Co., Ltd. Large CNC Plate Rolling Machines Product Portfolios and Specifications

Table 193. Anhui Huaxia Machine Manufacturing Co., Ltd. Large CNC Plate Rolling Machines Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 194. Anhui Huaxia Machine Manufacturing Co., Ltd. Main Business

Table 195. Anhui Huaxia Machine Manufacturing Co., Ltd. Latest Developments

Table 196. Nanjing HARSLE Machine Tool Co., Ltd. Basic Information, Large CNC Plate Rolling Machines Manufacturing Base, Sales Area and Its Competitors

Table 197. Nanjing HARSLE Machine Tool Co., Ltd. Large CNC Plate Rolling Machines Product Portfolios and Specifications

Table 198. Nanjing HARSLE Machine Tool Co., Ltd. Large CNC Plate Rolling Machines Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 199. Nanjing HARSLE Machine Tool Co., Ltd. Main Business

Table 200. Nanjing HARSLE Machine Tool Co., Ltd. Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Large CNC Plate Rolling Machines
- Figure 2. Large CNC Plate Rolling Machines Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Large CNC Plate Rolling Machines Sales Growth Rate 2021-2032 (Units)
- Figure 7. Global Large CNC Plate Rolling Machines Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Large CNC Plate Rolling Machines Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Large CNC Plate Rolling Machines Sales Market Share by Country/Region (2025)
- Figure 10. Large CNC Plate Rolling Machines Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Three-Roll Plate Rolling Machine
- Figure 12. Product Picture of Four-Roll Plate Rolling Machine
- Figure 13. Product Picture of Variable Geometry Plate Rolling Machine
- Figure 14. Global Large CNC Plate Rolling Machines Sales Market Share by Type in 2026
- Figure 15. Global Large CNC Plate Rolling Machines Revenue Market Share by Type (2021-2026)
- Figure 16. Product Picture of Hydraulic CNC Plate Rolling Machine
- Figure 17. Product Picture of Servo CNC Plate Rolling Machine
- Figure 18. Product Picture of Electric CNC Plate Rolling Machine
- Figure 19. Product Picture of Electro-hydraulic CNC Plate Rolling Machine
- Figure 20. Global Large CNC Plate Rolling Machines Sales Market Share by Drive System in 2026
- Figure 21. Global Large CNC Plate Rolling Machines Revenue Market Share by Drive System (2021-2026)
- Figure 22. Product Picture of Less Than 20 mm Maximum Rolling Thickness
- Figure 23. Product Picture of 20 mm to Less Than 60 mm Maximum Rolling Thickness
- Figure 24. Product Picture of 60 mm to Less Than 120 mm Maximum Rolling Thickness
- Figure 25. Product Picture of 120 mm and Above Maximum Rolling Thickness
- Figure 26. Global Large CNC Plate Rolling Machines Sales Market Share by Maximum

Rolling Thickness in 2026

Figure 27. Global Large CNC Plate Rolling Machines Revenue Market Share by Maximum Rolling Thickness (2021-2026)

Figure 28. Large CNC Plate Rolling Machines Consumed in Pressure Vessel and Boiler Manufacturing

Figure 29. Global Large CNC Plate Rolling Machines Market: Pressure Vessel and Boiler Manufacturing (2021-2026) & (Units)

Figure 30. Large CNC Plate Rolling Machines Consumed in Wind Tower and Offshore Foundation Manufacturing

Figure 31. Global Large CNC Plate Rolling Machines Market: Wind Tower and Offshore Foundation Manufacturing (2021-2026) & (Units)

Figure 32. Large CNC Plate Rolling Machines Consumed in Shipbuilding and Marine Fabrication

Figure 33. Global Large CNC Plate Rolling Machines Market: Shipbuilding and Marine Fabrication (2021-2026) & (Units)

Figure 34. Large CNC Plate Rolling Machines Consumed in Large-Diameter Pipe and Pipeline Manufacturing

Figure 35. Global Large CNC Plate Rolling Machines Market: Large-Diameter Pipe and Pipeline Manufacturing (2021-2026) & (Units)

Figure 36. Large CNC Plate Rolling Machines Consumed in Storage Tank and Silo Manufacturing

Figure 37. Global Large CNC Plate Rolling Machines Market: Storage Tank and Silo Manufacturing (2021-2026) & (Units)

Figure 38. Large CNC Plate Rolling Machines Consumed in Construction Machinery and Mining Equipment Manufacturing

Figure 39. Global Large CNC Plate Rolling Machines Market: Construction Machinery and Mining Equipment Manufacturing (2021-2026) & (Units)

Figure 40. Large CNC Plate Rolling Machines Consumed in Aerospace and Transportation Equipment Manufacturing

Figure 41. Global Large CNC Plate Rolling Machines Market: Aerospace and Transportation Equipment Manufacturing (2021-2026) & (Units)

Figure 42. Global Large CNC Plate Rolling Machines Sale Market Share by Application (2025)

Figure 43. Global Large CNC Plate Rolling Machines Revenue Market Share by Application in 2025

Figure 44. Large CNC Plate Rolling Machines Sales by Company in 2025 (Units)

Figure 45. Global Large CNC Plate Rolling Machines Sales Market Share by Company in 2025

Figure 46. Large CNC Plate Rolling Machines Revenue by Company in 2025 (\$

millions)

Figure 47. Global Large CNC Plate Rolling Machines Revenue Market Share by Company in 2025

Figure 48. Global Large CNC Plate Rolling Machines Sales Market Share by Geographic Region (2021-2026)

Figure 49. Global Large CNC Plate Rolling Machines Revenue Market Share by Geographic Region in 2025

Figure 50. Americas Large CNC Plate Rolling Machines Sales 2021-2026 (Units)

Figure 51. Americas Large CNC Plate Rolling Machines Revenue 2021-2026 (\$ millions)

Figure 52. APAC Large CNC Plate Rolling Machines Sales 2021-2026 (Units)

Figure 53. APAC Large CNC Plate Rolling Machines Revenue 2021-2026 (\$ millions)

Figure 54. Europe Large CNC Plate Rolling Machines Sales 2021-2026 (Units)

Figure 55. Europe Large CNC Plate Rolling Machines Revenue 2021-2026 (\$ millions)

Figure 56. Middle East & Africa Large CNC Plate Rolling Machines Sales 2021-2026 (Units)

Figure 57. Middle East & Africa Large CNC Plate Rolling Machines Revenue 2021-2026 (\$ millions)

Figure 58. Americas Large CNC Plate Rolling Machines Sales Market Share by Country in 2025

Figure 59. Americas Large CNC Plate Rolling Machines Revenue Market Share by Country (2021-2026)

Figure 60. Americas Large CNC Plate Rolling Machines Sales Market Share by Type (2021-2026)

Figure 61. Americas Large CNC Plate Rolling Machines Sales Market Share by Application (2021-2026)

Figure 62. United States Large CNC Plate Rolling Machines Revenue Growth 2021-2026 (\$ millions)

Figure 63. Canada Large CNC Plate Rolling Machines Revenue Growth 2021-2026 (\$ millions)

Figure 64. Mexico Large CNC Plate Rolling Machines Revenue Growth 2021-2026 (\$ millions)

Figure 65. Brazil Large CNC Plate Rolling Machines Revenue Growth 2021-2026 (\$ millions)

Figure 66. APAC Large CNC Plate Rolling Machines Sales Market Share by Region in 2025

Figure 67. APAC Large CNC Plate Rolling Machines Revenue Market Share by Region (2021-2026)

Figure 68. APAC Large CNC Plate Rolling Machines Sales Market Share by Type

(2021-2026)

Figure 69. APAC Large CNC Plate Rolling Machines Sales Market Share by Application (2021-2026)

Figure 70. China Large CNC Plate Rolling Machines Revenue Growth 2021-2026 (\$ millions)

Figure 71. Japan Large CNC Plate Rolling Machines Revenue Growth 2021-2026 (\$ millions)

Figure 72. South Korea Large CNC Plate Rolling Machines Revenue Growth 2021-2026 (\$ millions)

Figure 73. Southeast Asia Large CNC Plate Rolling Machines Revenue Growth 2021-2026 (\$ millions)

Figure 74. India Large CNC Plate Rolling Machines Revenue Growth 2021-2026 (\$ millions)

Figure 75. Australia Large CNC Plate Rolling Machines Revenue Growth 2021-2026 (\$ millions)

Figure 76. China Taiwan Large CNC Plate Rolling Machines Revenue Growth 2021-2026 (\$ millions)

Figure 77. Europe Large CNC Plate Rolling Machines Sales Market Share by Country in 2025

Figure 78. Europe Large CNC Plate Rolling Machines Revenue Market Share by Country (2021-2026)

Figure 79. Europe Large CNC Plate Rolling Machines Sales Market Share by Type (2021-2026)

Figure 80. Europe Large CNC Plate Rolling Machines Sales Market Share by Application (2021-2026)

Figure 81. Germany Large CNC Plate Rolling Machines Revenue Growth 2021-2026 (\$ millions)

Figure 82. France Large CNC Plate Rolling Machines Revenue Growth 2021-2026 (\$ millions)

Figure 83. UK Large CNC Plate Rolling Machines Revenue Growth 2021-2026 (\$ millions)

Figure 84. Italy Large CNC Plate Rolling Machines Revenue Growth 2021-2026 (\$ millions)

Figure 85. Russia Large CNC Plate Rolling Machines Revenue Growth 2021-2026 (\$ millions)

Figure 86. Middle East & Africa Large CNC Plate Rolling Machines Sales Market Share by Country (2021-2026)

Figure 87. Middle East & Africa Large CNC Plate Rolling Machines Sales Market Share by Type (2021-2026)

Figure 88. Middle East & Africa Large CNC Plate Rolling Machines Sales Market Share by Application (2021-2026)

Figure 89. Egypt Large CNC Plate Rolling Machines Revenue Growth 2021-2026 (\$ millions)

Figure 90. South Africa Large CNC Plate Rolling Machines Revenue Growth 2021-2026 (\$ millions)

Figure 91. Israel Large CNC Plate Rolling Machines Revenue Growth 2021-2026 (\$ millions)

Figure 92. Turkey Large CNC Plate Rolling Machines Revenue Growth 2021-2026 (\$ millions)

Figure 93. GCC Countries Large CNC Plate Rolling Machines Revenue Growth 2021-2026 (\$ millions)

Figure 94. Manufacturing Cost Structure Analysis of Large CNC Plate Rolling Machines in 2026

Figure 95. Manufacturing Process Analysis of Large CNC Plate Rolling Machines

Figure 96. Industry Chain Structure of Large CNC Plate Rolling Machines

Figure 97. Channels of Distribution

Figure 98. Global Large CNC Plate Rolling Machines Sales Market Forecast by Region (2027-2032)

Figure 99. Global Large CNC Plate Rolling Machines Revenue Market Share Forecast by Region (2027-2032)

Figure 100. Global Large CNC Plate Rolling Machines Sales Market Share Forecast by Type (2027-2032)

Figure 101. Global Large CNC Plate Rolling Machines Revenue Market Share Forecast by Type (2027-2032)

Figure 102. Global Large CNC Plate Rolling Machines Sales Market Share Forecast by Application (2027-2032)

Figure 103. Global Large CNC Plate Rolling Machines Revenue Market Share Forecast by Application (2027-2032)

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