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Global Large Capacity PET Blow Molding Machine Market Growth 2026-2032

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Abstracts

The global Large Capacity PET Blow Molding Machine market size is predicted to grow from US$ 235 million in 2025 to US$ 305 million in 2032; it is expected to grow at a CAGR of 3.9% from 2026 to 2032.

In 2024, global production of large-capacity PET blow molding machines will reach 10,763 units, with an average selling price of US$21,500 per unit.

A large-capacity PET blow molding machine is a type of blow molding equipment specifically designed for producing large-volume (typically ? 1 liter) polyethylene terephthalate (PET) bottles. Its core feature is the biaxial orientation blow molding process, enabling the large-scale production of high-strength, high-transparency bottles. This machine uses a preform as raw material. After softening it through heating, it is stretched longitudinally (axially) by a stretch rod and simultaneously inflated transversely (radially) by high-pressure compressed air. This aligns the PET molecular chains bidirectionally, significantly improving the bottle's mechanical properties (such as top compression strength and drop resistance) and barrier properties (such as oxygen and carbon dioxide transmission rates). Its design is typically suitable for large-cavity molds (e.g., 8 cavities or greater) and thick-walled blow molding systems. It can produce containers with a bottle volume of 5-20 liters (such as edible oil drums and chemical packaging barrels). It also supports the molding of special structures (such as integrated handles and reinforcing ribs), meeting the requirements of industrial-grade packaging for large capacity and high durability.

The upstream of the wide-neck PET blow molding machine industry chain focuses on key materials and core components (PET resin, mold steel, servo motors, and control systems). Representative companies include BASF, DuPont, Daido Steel, Siemens,

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and ABB. The midstream involves blow molding machine manufacturing and mold development (Krones, Sidel, SIPA, Tech-Long, Newamstar, and Tongda Machinery), focusing on high-speed and high-efficiency (eight-cavity/ten-cavity models) and precision control technologies. The downstream market encompasses the food and beverage sector (large-capacity water/beverage bottles, cooking oil drums), daily chemical packaging (shampoo/shower gel bottles), and the pharmaceutical sector (wide-mouth medicine/reagent bottles).

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Large Capacity PET Blow Molding Machine Industry Forecast” looks at past sales and reviews total world Large Capacity PET Blow Molding Machine sales in 2025, providing a comprehensive analysis by region and market sector of projected Large Capacity PET Blow Molding Machine sales for 2026 through 2032. With Large Capacity PET Blow Molding Machine sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Large Capacity PET Blow Molding Machine industry.

This Insight Report provides a comprehensive analysis of the global Large Capacity PET Blow Molding Machine landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Large Capacity PET Blow Molding Machine portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Large Capacity PET Blow Molding Machine market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Large Capacity PET Blow Molding Machine and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Large Capacity PET Blow Molding Machine.

This report presents a comprehensive overview, market shares, and growth opportunities of Large Capacity PET Blow Molding Machine market by product type, application, key manufacturers and key regions and countries.

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Market Segmentation

Segmentation by Type:

Low Speed ??(<500 Bottles/hour)

Medium Speed ??(500–1500 Bottles/hour)

High Speed ??(>1500 Bottles/hour)

Segmentation by Application:

Food & Beverage

Household Chemical Packaging

Pharmaceutical Packaging

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

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- Japan
- Korea
- Southeast Asia
- India
- Australia

Europe

- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa
- Israel
- Turkey
- GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

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Tetra Laval

Krones

KHS

SIPA

Sacmi

Nissei ASB Machine

AOKI

Chumpower

CFT Group

Urola

SMF Maschinenfabrik

Demark

Magnum Group

Electropneumatics

PET Technologies

Tech-Long

Newamstar

Key Questions Addressed in this Report

What is the 10-year outlook for the global Large Capacity PET Blow Molding

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Machine market?

What factors are driving Large Capacity PET Blow Molding Machine market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Large Capacity PET Blow Molding Machine market opportunities vary by end market size?

How does Large Capacity PET Blow Molding Machine break out by Type, by Application?

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